

|                                                                                 |                 |
|---------------------------------------------------------------------------------|-----------------|
| <b>TUNINDEX</b>                                                                 | <b>8 230,88</b> |
| (Indice pondéré par les capitalisations flottantes<br>Base 1 000 le 31/12/1997) |                 |
| Variation du Jour                                                               | 0,06%           |
| Variation sur l'Année                                                           | 1,49%           |
| <b>TUNINDEX20</b>                                                               | <b>3 630,89</b> |
| Base 1 000 le 31/12/2006)                                                       |                 |
| Variation du Jour                                                               | -0,04%          |
| Variation sur l'Année                                                           | 1,08%           |

N° 8 067

Mardi 11 avril 2023

### Les indices sectoriels (\*) (Base 1 000 le 31/12/2005)

| Code ICB | Indices                                         | Indice du jour | Var. jour | Var. ann |
|----------|-------------------------------------------------|----------------|-----------|----------|
| 8000     | Indice des Sociétés Financières                 | 6 046,31       | -0,09%    | 4,57%    |
| 8300     | Indice des Banques                              | 5 643,82       | -0,11%    | 4,33%    |
| 8500     | Indice des Assurances                           | 13 232,92      | -0,27%    | -0,68%   |
| 8700     | Indice des Services Financiers                  | 8 033,71       | 0,42%     | 16,85%   |
| 5000     | Indice des Services aux Consommateurs           | 2 909,46       | -0,41%    | -1,71%   |
| 5300     | Indice de Distribution                          | 4 583,85       | -0,41%    | -1,71%   |
| 3000     | Indice des Biens de Consommation                | 7 154,36       | 0,20%     | -4,02%   |
| 3500     | Indice Agro-alimentaire et Boissons             | 8 596,46       | 0,77%     | -5,32%   |
| 3700     | Indice Produits Ménagers et de Soin Personnel   | 2 428,91       | -1,42%    | -0,57%   |
| 2000     | Indice des Industries                           | 1 394,15       | 1,24%     | -5,62%   |
| 2300     | Indice de Bâtiment et Matériaux de Construction | 622,71         | 1,67%     | -12,36%  |
| 1000     | Indice Matériaux de Base                        | 4 423,67       | -0,22%    | 10,90%   |

\* Ne sont publiés que les indices sectoriels composés d'un minimum de 4 valeurs et dont la capitalisation représente plus de 2% de l'indice TUNINDEX. Pour plus d'informations consulter notre rubrique sur le site web « Infos marché / les indices ».

### COTATION ÉLECTRONIQUE

#### COTE DE LA BOURSE : MARCHE PRINCIPAL DES TITRES DE CAPITAL

| Compartiment A |       |         |                   |            |                    |                     |           |               |           |          |         |             |
|----------------|-------|---------|-------------------|------------|--------------------|---------------------|-----------|---------------|-----------|----------|---------|-------------|
| Code ISIN      | Mnemo | Nominal | Dernier Dividende |            | Valeurs            | Cours de Référence  | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Clôture | Réservation |
|                |       |         | Montant           | Date       |                    |                     |           |               |           |          |         |             |
| TN0001100254   | SFBT  | 1,000   | 0,715             | 24/05/2022 | SFBT               | Groupe 11 - Continu | 12,970    | 12,970        | 13,000    | 13,000   | 12,970  | 13,000      |
| TN0001600154   | TJARI | 5,000   | 3,150             | 19/04/2022 | ATTUARI BANK       | Groupe 11 - Continu | 43,200    | 43,200        | 43,000    | 43,300   | 42,950  | 43,000      |
| TN0001800457   | BIAT  | 5,000   | 5,200             | 09/05/2022 | BIAT               | Groupe 11 - Continu | 95,800    | 95,800        | 95,500    | 95,800   | 95,000  | 95,500      |
| TN0001900604   | BH    | 5,000   | 0,950             | 10/05/2022 | BH BANK            | Groupe 11 - Continu | 14,000    | 13,850        | 13,730    | 14,000   | 13,730  | 13,730      |
| TN0002200053   | BT    | 1,000   | 0,280             | 10/05/2022 | BT                 | Groupe 11 - Continu | 5,040     | 5,040         | 5,040     | 5,040    | 5,040   | 5,040       |
| TN0002600955   | STB   | 5,000   | 0,450             | 28/06/2010 | STB                | Groupe 11 - Continu | 3,640     | 3,630         | 3,620     | 3,630    | 3,560   | 3,620       |
| TN0003100609   | BNA   | 5,000   | 0,800             | 23/05/2022 | BNA                | Groupe 11 - Continu | 8,300     | 8,400         | 8,380     | 8,400    | 8,320   | 8,380       |
| TN0003400058   | AB    | 5,000   | 1,450             | 16/05/2022 | AMEN BANK          | Groupe 11 - Continu | 34,800    | 34,500        | 35,000    | 35,000   | 34,500  | 35,000      |
| TN0003600350   | ATB   | 1,000   | 0,070             | 09/05/2019 | ATB                | Groupe 11 - Continu | 2,950     | 2,900         | 2,960     | 2,960    | 2,900   | 2,960       |
| TN0003900107   | UIB   | 5,000   | 0,700             | 30/05/2022 | UIB                | Groupe 11 - Continu | 22,950    | 22,900        | 23,000    | 23,400   | 22,900  | 23,000      |
| TN0005700018   | PGH   | 1,000   | 0,300             | 28/06/2022 | POULINA GP HOLDING | Groupe 11 - Continu | 7,400     | 7,650         | 7,650     | 7,650    | 7,650   | 7,650       |
| TN0006560015   | SOTUV | 1,000   | 0,400             | 22/07/2022 | SOTUVER            | Groupe 11 - Continu | 9,410     | 9,540         | 9,750     | 9,770    | 9,410   | 9,750       |
| TN0007270010   | TPR   | 1,000   | 0,300             | 27/07/2022 | TPR                | Groupe 11 - Continu | 4,390     | 4,390         | 4,310     | 4,390    | 4,310   | 4,310       |
| TN0007300015   | ARTES | 1,000   | 0,800             | 06/07/2022 | ARTES              | Groupe 11 - Continu | 5,490     | 5,350         | 5,500     | 5,500    | 5,350   | 5,500       |
| TN0007400013   | CC    | 1,000   |                   |            | CARTHAGE CEMENT    | Groupe 11 - Continu | 1,690     | 1,690         | 1,730     | 1,730    | 1,690   | 1,730       |
| TN0007410012   | NAKL  | 1,000   | 0,650             | 30/06/2022 | ENNAKL AUTOMOBILES | Groupe 11 - Continu | 11,500    |               |           |          |         | 11,500      |
| TN0007530017   | OTH   | 1,000   | 0,230             | 10/06/2022 | ONE TECH HOLDING   | Groupe 11 - Continu | 7,290     | 7,240         | 7,240     | 7,240    | 7,100   | 7,240       |
| TN0007550015   | CITY  | 1,000   | 1,250             | 20/07/2022 | CITY CARS          | Groupe 11 - Continu | 11,900    | 11,350        | 11,350    | 11,350   | 11,350  | 11,350      |
| TN0007570013   | ECYCL | 1,000   | 1,670             | 21/07/2022 | EURO-CYCLES        | Groupe 11 - Continu | 17,720    | 17,700        | 17,340    | 17,700   | 17,020  | 17,340      |
| TN0007610017   | SAH   | 1,000   | 0,205             | 26/07/2022 | SAH                | Groupe 11 - Continu | 10,160    | 10,190        | 10,020    | 10,190   | 10,000  | 10,020      |
| TN0007670011   | DH    | 10,000  | 0,370             | 15/07/2022 | DELICE HOLDING     | Groupe 11 - Continu | 11,720    | 11,720        | 11,900    | 12,000   | 11,700  | 11,900      |
| TN0007720014   | UMED  | 1,000   | 0,406             | 06/07/2022 | UNIMED             | Groupe 11 - Continu | 7,200     | 7,200         | 7,180     | 7,200    | 7,050   | 7,180       |
| TN0001400704   | SPDIT | 1,000   | 0,600             | 28/04/2022 | SPDIT - SICAF      | Groupe 12 - Fixing  | 8,400     | 8,410         | 8,410     | 8,410    | 8,410   | 8,410       |
| TN0002400505   | UBCI  | 5,000   | 0,750             | 06/05/2022 | UBCI               | Groupe 12 - Fixing  | 22,000    | 22,110        | 22,110    | 22,110   | 22,110  | 22,110      |
| TN0003000452   | AST   | 5,000   | 2,800             | 28/06/2022 | ASTREE             | Groupe 12 - Fixing  | 47,420    | 47,420        | 47,420    | 47,420   | 47,420  | 47,420      |
| TN0006060016   | STAR  | 10,000  | 3,650             | 01/06/2022 | STAR               | Groupe 12 - Fixing  | 159,200   | 159,200       | 159,200   | 159,200  | 159,200 | 159,200     |
| TN0007200017   | WIFAK | 5,000   | 0,650             | 31/07/2015 | WIFACK INT BANK    | Groupe 12 - Fixing  | 7,350     |               |           |          |         | 7,350       |
| TN0007830011   | ASSMA | 10,000  | 2,210             | 01/06/2022 | ASSUR MAGHREBIA    | Groupe 12 - Fixing  | 55,900    |               |           |          |         | 55,900      |

| Compartiment B |       |         |                   |            |                     |                     |           |               |           |          |         |             |   |
|----------------|-------|---------|-------------------|------------|---------------------|---------------------|-----------|---------------|-----------|----------|---------|-------------|---|
| Code ISIN      | Mnemo | Nominal | Dernier Dividende |            | Valeurs             | Cours de Référence  | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Clôture | Réservation |   |
|                |       |         | Montant           | Date       |                     |                     |           |               |           |          |         |             |   |
| TN0001000108   | MNP   | 2,000   | 0,200             | 01/06/2018 | MONOPRIX            | Groupe 11 - Continu | 5,800     | 5,690         | 6,120     | 6,120    | 5,690   | 6,120       |   |
| TN0003200755   | ICF   | 10,000  | 3,700             | 28/06/2022 | ICF                 | Groupe 11 - Continu | 99,900    | 102,990       | 103,960   | 103,970  | 102,990 | 103,960     |   |
| TN0004700100   | ATL   | 1,000   | 0,200             | 28/04/2022 | ATL                 | Groupe 11 - Continu | 3,480     | 3,480         | 3,480     | 3,480    | 3,480   | 3,480       |   |
| TN0006530018   | SOTET | 5,000   | 0,100             | 14/10/2021 | SOTETEL             | Groupe 11 - Continu | 3,650     | 3,550         | 3,670     | 3,670    | 3,550   | 3,670       |   |
| TN0006580013   | MGR   | 1,000   | 0,395             | 26/07/2022 | SOTUMAG             | Groupe 11 - Continu | 4,950     |               |           |          |         | 4,950       |   |
| TN0006590012   | SIAME | 1,000   | 0,180             | 27/07/2022 | SIAME               | Groupe 11 - Continu | 3,350     | 3,290         | 3,340     | 3,340    | 3,290   | 3,340       |   |
| TN0006610018   | TJL   | 10,000  | 1,200             | 24/05/2022 | ATTUARI LEASING     | Groupe 11 - Continu | 14,720    | 14,700        | 14,580    | 14,730   | 14,550  | 14,580      |   |
| TN0006660013   | STPIL | 5,000   | 1,100             | 15/07/2022 | SOTRAPIL            | Groupe 11 - Continu | 13,300    | 13,100        | 13,100    | 13,100   | 12,980  | 13,100      |   |
| TN0006720049   | BHL   | 5,000   | 0,250             | 03/05/2018 | BH LEASING          | Groupe 11 - Continu | 2,630     | 2,700         | 2,780     | 2,780    | 2,700   | 2,780       |   |
| TN0006780019   | SOMOC | 1,000   | 0,075             | 05/09/2018 | SOMOCER             | Groupe 11 - Continu | 0,800     | 0,800         | 0,800     | 0,800    | 0,800   | 0,800       |   |
| TN0007140015   | ASSAD | 1,000   | 0,250             | 22/07/2020 | ASSAD               | Groupe 11 - Continu | 1,040     | 1,060         | 1,050     | 1,060    | 1,020   | 1,050       |   |
| TN0007290018   | SOPAT | 1,000   | 0,050             | 10/09/2012 | SOPAT               | Groupe 11 - Continu | 1,450     | 1,440         | 1,440     | 1,440    | 1,440   | 1,440       |   |
| TN0007440019   | TLNET | 1,000   | 0,500             | 24/05/2022 | TELNET HOLDING      | Groupe 11 - Continu | 7,030     | 7,050         | 7,030     | 7,050    | 7,020   | 7,030       |   |
| TN0007510019   | LNDOR | 1,000   | 0,320             | 15/07/2022 | LAND OR             | Groupe 11 - Continu | 6,600     | 6,500         | 6,500     | 6,600    | 6,500   | 6,500       |   |
| TN0007540016   | NBL   | 1,000   | 0,500             | 26/09/2022 | NEW BODY LINE       | Groupe 11 - Continu | 5,080     |               |           |          |         | 5,080       |   |
| TN0007620016   | MPBS  | 2,000   | 0,200             | 30/06/2022 | MPBS                | Groupe 11 - Continu | 4,350     | 4,350         | 4,350     | 4,350    | 4,350   | 4,350       |   |
| TN0007630015   | STPAP | 1,090   | 0,470             | 24/06/2022 | SOTIPAPIER          | Groupe 11 - Continu | 7,900     | 7,800         | 7,750     | 7,800    | 7,550   | 7,750       |   |
| TN0007650013   | TGH   | 1,000   | 0,025             | 03/08/2016 | TAWASOL GP HOLDING  | Groupe 11 - Continu | 0,590     | 0,600         | 0,600     | 0,600    | 0,570   | 0,600       |   |
| TN0007740012   | SAM   | 1,000   | 0,215             | 01/08/2022 | ATELIER MEUBLE INT  | Groupe 11 - Continu | 2,970     | 2,980         | 2,960     | 2,980    | 2,930   | 2,960       |   |
| TN0007800018   | SMART | 5,000   | 2,250             | 07/06/2022 | SMART TUNISIE       | Groupe 11 - Continu | 22,500    | 22,190        | 22,500    | 22,800   | 22,100  | 22,500      |   |
| TN0007800018   | STA   | 10,000  | 2,000             | 09/06/2022 | STA                 | Groupe 11 - Continu | 24,900    |               |           |          |         | 24,900      |   |
| TNDKJ8068X14   | AMV   | 1,000   |                   |            | ASSU MAGHREBIA VIE  | Groupe 11 - Continu | 6,350     | 6,350         | 6,400     | 6,400    | 6,340   | 6,400       |   |
| TN0001300557   | BTE   | 20,000  | 1,800             | 04/09/2014 | BTE (ADP)           | Groupe 12 - Fixing  | 5,440     | 5,200         | 5,200     | 5,200    | 5,200   | 5,200       |   |
| TN0002100907   | TLS   | 5,000   | 0,500             | 11/05/2022 | TUNISIE LEASING F   | Groupe 12 - Fixing  | 10,700    | 10,700        | 10,920    | 10,920   | 10,700  | 10,920      |   |
| TN0002300358   | AL    | 25,000  | 5,500             | 18/07/2022 | AIR LIQUIDE TSIE    | Groupe 12 - Fixing  | 88,000    |               |           |          |         | 88,000      |   |
| TN0002500650   | PLTU  | 10,000  | 3,900             | 07/06/2022 | PLAC. TSIE-SICAF    | Groupe 12 - Fixing  | 42,100    |               |           |          |         | 42,100      |   |
| TN0004000055   | SIMPA | 5,000   | 1,250             | 02/07/2018 | SIMPAR              | Groupe 12 - Fixing  | 35,000    |               |           |          |         | 35,000      |   |
| TN0004100202   | TINV  | 1,000   | 0,500             | 05/08/2022 | TUNINVEST-SICAR     | Groupe 12 - Fixing  | 8,600     |               |           |          |         | 8,600       |   |
| TN0004200853   | CIL   | 5,000   | 1,900             | 21/04/2022 | CIL                 | Groupe 12 - Fixing  | 26,900    |               |           |          |         | 26,900      |   |
| TN0005030010   | STIP  | 3,000   | 1,000             | 15/05/2002 | STIP                | Groupe 12 - Fixing  | 4,900     |               |           |          |         | 5,120       | H |
| TN0006440010   | MAG   | 1,000   | 0,400             | 28/08/2019 | MAGASIN GENERAL     | Groupe 12 - Fixing  | 11,500    |               |           |          |         | 11,500      |   |
| TN0006550016   | BHASS | 5,000   | 1,100             | 07/04/2022 | BH ASSURANCE        | Groupe 12 - Fixing  | 50,000    |               |           |          |         | 50,000      |   |
| TN0007180011   | SITS  | 1,000   | 0,100             | 04/08/2016 | SITS                | Groupe 12 - Fixing  | 1,670     |               |           |          |         | 1,670       |   |
| TN0007210016   | SOKNA | 1,000   | 0,035             | 29/07/2020 | ESSOUKNA            | Groupe 12 - Fixing  | 1,490     | 1,530         | 1,530     | 1,530    | 1,530   | 1,530       |   |
| TN0007310139   | HL    | 5,000   | 0,200             | 26/05/2022 | HANNIBAL LEASE      | Groupe 12 - Fixing  | 4,600     |               |           |          |         | 4,600       |   |
| TN0007350010   | SCB   | 1,000   | 0,100             | 16/07/2012 | CIMENTES DE BIZERTE | Groupe 12 - Fixing  | 0,940     |               |           |          |         | 0,900       | B |
| TN0007380017   | TRE   | 5,000   | 0,350             | 16/06/2022 | TUNIS RE            | Groupe 12 - Fixing  | 6,790     | 6,550         | 6,550     | 6,550    | 6,550   | 6,550       |   |
| TN0007500010   | AETEC | 1,000   |                   |            | AETECH              | Groupe 12 - Fixing  | 0,620     |               |           |          |         | 0,640       | H |
| TN0007580012   | BL    | 1,000   | 0,116             | 22/07/2022 | BEST LEASE          | Groupe 12 - Fixing  | 2,200     |               |           |          |         | 2,200       |   |
| TN0007590011   | CELL  | 1,000   | 0,224             | 15/08/2017 | CELLCOM             | Groupe 12 - Fixing  | 3,050     |               |           |          |         | 2,920       | B |
| TN0007600018   | SOTEM | 1,000   | 0,040             | 30/09/2016 | SOTEMAIL            | Groupe 12 - Fixing  | 1,310     |               |           |          |         | 1,360       | H |
| TN0007700016   | PLAST | 1,000   | 0,020             | 28/09/2021 | OFFICEPLAST         | Groupe 12 - Fixing  | 1,300     | 1,330         | 1,330     | 1,330    | 1,330   | 1,330       |   |
| TN0007730013   | SMD   | 1,109   | 0,060             | 05/09/2018 | SANIMED             | Groupe 12 - Fixing  | 2,060     | 1,990         | 1,990     | 1,990    | 1,990   | 1,990       |   |

| Compartiment S |       |         |                   |            |                    |                    |                    |           |               |           |          |         |             |
|----------------|-------|---------|-------------------|------------|--------------------|--------------------|--------------------|-----------|---------------|-----------|----------|---------|-------------|
| Code ISIN      | Mnemo | Nominal | Dernier Dividende |            | Valeurs            |                    | Cours de Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Clôture | Réservation |
|                |       |         | Montant           | Date       |                    |                    |                    |           |               |           |          |         |             |
| TN0001200401   | TAIR  | 1,000   | 0,050             | 17/07/2009 | TUNISAIR           | Groupe 99 - Fixing | 0,410              | 0,410     | 0,410         | 0,410     | 0,410    | 0,410   |             |
| TN0001500859   | AMS   | 5,000   | 0,500             | 01/09/1996 | AMS                | Groupe 99 - Fixing | 0,850              | 0,840     | 0,840         | 0,840     | 0,840    | 0,840   |             |
| TN0003800703   | ALKIM | 10,000  | 5,000             | 10/08/2015 | ALKIMIA            | Groupe 99 - Fixing | 35,500             |           |               |           |          | 35,500  |             |
| TN0006650014   | LSTR  | 2,000   | 0,500             | 15/07/2010 | ELECTROSTAR        | Groupe 99 - Fixing | 0,510              |           |               |           |          | 0,510   |             |
| TN0006670012   | SIPHA | 5,000   | 0,200             | 18/07/2011 | SIPHAT             | Groupe 99 - Fixing | 3,350              |           |               |           |          | 3,350   |             |
| TN0007130016   | GIF   | 1,000   | 0,045             | 15/07/2015 | GIF-FILTER         | Groupe 99 - Fixing | 0,400              | 0,410     | 0,410         | 0,410     | 0,410    | 0,410   |             |
| TN0007340011   | SERVI | 1,000   |                   |            | SERVICOM           | Groupe 99 - Fixing | 0,340              |           |               |           |          | 0,330   | B           |
| TN0007660012   | MIP   | 1,000   |                   |            | MAGHREB INTERN PUB | Groupe 99 - Fixing | 0,160              |           |               |           |          | 0,160   |             |
| TN0007690019   | UADH  | 1,000   | 0,150             | 28/12/2018 | UADH               | Groupe 99 - Fixing | 0,310              | 0,320     | 0,320         | 0,320     | 0,320    | 0,320   |             |

COTE DE LA BOURSE : MARCHÉ OBLIGATAIRE

| LES BONS DE TRESOR ASSIMILABLES - B T A |       |                     |                   |                     |                         |                |                    |                |               |              |                 |             |
|-----------------------------------------|-------|---------------------|-------------------|---------------------|-------------------------|----------------|--------------------|----------------|---------------|--------------|-----------------|-------------|
| Code ISIN                               | Mnemo | Groupe 21 - CONTINU | Derniere échéance | Échéance précédente | Cours de Référence en % | Ouverture en % | Dernier Cours en % | Plus Haut en % | Plus Bas en % | Clôture en % | Intérêts Courus | Réservation |
|                                         |       | Valeurs             |                   |                     |                         |                |                    |                |               |              |                 |             |
| TN0008000366                            | B0424 | BTA 6% avril 2024   | 10/04/2024        | 10/04/2023          | 97,710                  |                |                    |                |               | 97,710       |                 |             |
| TN0008000572                            | B0423 | BTA 6% Avril 2023   | 13/04/2023        | 13/04/2022          | 98,380                  |                |                    |                |               | 98,380       |                 | S           |
| TN0008000580                            | B1028 | BTA 6.3% Oct 2026   | 14/10/2026        | 14/10/2022          | 97,400                  |                |                    |                |               | 97,400       |                 |             |
| TN0008000598                            | B0124 | BTA 6% Janv 2024    | 12/01/2024        | 12/01/2023          | 89,760                  |                |                    |                |               | 89,760       |                 |             |
| TN0008000606                            | B0428 | BTA6.7% Avril 2028  | 13/04/2028        | 13/04/2022          | 93,100                  |                |                    |                |               | 93,100       |                 |             |
| TN0008000622                            | B0328 | BTA 6.3% Mars 2028  | 11/03/2028        | 13/03/2023          | 85,100                  |                |                    |                |               | 85,100       |                 |             |
| TN0008000630                            | B1023 | BTA 6% Oct 2023     | 12/10/2023        | 12/10/2022          | 93,080                  |                |                    |                |               | 93,080       |                 |             |
| TN0008000648                            | B0623 | BTA 6% Juin 2023    | 15/06/2023        | 15/06/2022          | 91,720                  |                |                    |                |               | 91,720       |                 |             |
| TN0008000655                            | B0327 | BTA 6.6% Mars 2027  | 29/03/2027        | 29/03/2023          | 93,950                  |                |                    |                |               | 93,950       |                 |             |
| TN0008000663                            | B0732 | BTA 7.5% Jul 2032   | 15/07/2032        | 15/07/2022          | 97,000                  |                |                    |                |               | 97,000       |                 |             |
| TN0008000687                            | B0728 | BTA 7% Jul 2028     | 10/07/2028        | 11/07/2022          | 90,500                  |                |                    |                |               | 90,500       |                 |             |
| TN0008000705                            | B0625 | BTA 6.5% Juin 2025  | 11/06/2025        | 13/06/2022          | 95,000                  |                |                    |                |               | 95,000       |                 |             |
| TN0008000713                            | B1223 | BTA 6.3% Dec 2023   | 08/12/2023        | 08/12/2022          | 91,100                  |                |                    |                |               | 91,100       |                 |             |
| TN0008000721                            | B0227 | BTA 7.2% Fev 2027   | 11/02/2027        | 13/02/2023          | 92,750                  |                |                    |                |               | 92,750       |                 |             |
| TN0008000739                            | B0230 | BTA 7.4% Fev 2030   | 14/02/2030        | 14/02/2023          | 97,000                  |                |                    |                |               | 97,000       |                 |             |
| TN0008000747                            | B0527 | BTA 7.2% Mai 2027   | 13/05/2027        | 13/05/2022          | 92,750                  |                |                    |                |               | 92,750       |                 |             |
| TN0008000762                            | B1130 | BTA 8% Nov 2030     | 18/11/2030        | 18/11/2022          | 97,000                  |                |                    |                |               | 97,000       |                 |             |
| TN0008000770                            | B1227 | BTA 7.3% Dec 2027   | 09/12/2027        | 09/12/2022          | 91,050                  |                |                    |                |               | 91,050       |                 |             |
| TN0008000796                            | B0128 | BTA 7.5% Janv 2028  | 26/01/2028        | 26/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0008000804                            | B0333 | BTA 8% Mars 2033    | 10/03/2033        | 10/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0008000812                            | B1228 | BTA 7.5% Dec 2028   | 13/12/2028        | 13/12/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN2G3HA6XT2                             | B1123 | BTA 7% Nov 2023     | 24/11/2023        | 24/11/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0KRYGVBRL8                            | B1125 | BTA 8% Nov 2025     | 24/11/2025        | 24/11/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNUL4N1SD7B2                            | B0932 | BTA 8.8% Sept 2032  | 28/09/2032        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNHLVZNLATV4                            | B0129 | BTA 8% Janv 2029    | 31/01/2029        | 31/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |

| EMPRUNT NATIONAL |       |                     |                   |                     |                         |                |                    |                |               |              |                 |             |
|------------------|-------|---------------------|-------------------|---------------------|-------------------------|----------------|--------------------|----------------|---------------|--------------|-----------------|-------------|
| Code ISIN        | Mnemo | Groupe 21 - CONTINU | Derniere échéance | Échéance précédente | Cours de Référence en % | Ouverture en % | Dernier Cours en % | Plus Haut en % | Plus Bas en % | Clôture en % | Intérêts Courus | Réservation |
|                  |       | Valeurs             |                   |                     |                         |                |                    |                |               |              |                 |             |
| TN0008000515     | NC24  | E NAT 6.35% 2014 C  | 20/06/2024        | 20/06/2022          | 65,000                  |                |                    |                |               | 65,000       |                 |             |
| TN0008000549     | NC24H | E NAT HASSN 2014 C  | 20/06/2024        | 20/06/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0008000620     | NA26  | ENAT2021 8,70% A PP | 01/07/2026        | 01/07/2022          | 92,000                  |                |                    |                |               | 92,000       |                 |             |
| TN0008000838     | NB26  | E NAT 2021 8,80% B  | 01/07/2026        | 01/07/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0008000846     | NC28  | E NAT 2021 8,90% C  | 01/07/2028        | 01/07/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0008000853     | NH226 | ENAT2 HASSAN21 APP  | 26/08/2026        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0008000887     | NA226 | ENAT22021 8,70%APP  | 26/08/2026        | 26/08/2022          | 92,000                  |                |                    |                |               | 92,000       |                 |             |
| TN0008000895     | NB226 | ENAT2 2021 8,80% B  | 26/08/2026        | 26/08/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0008000903     | NC228 | ENAT2 2021 8,90% C  | 26/08/2028        | 26/08/2022          | 96,000                  |                |                    |                |               | 96,000       |                 |             |
| TN2B3QUGRZ91     | NA3F6 | ENAT32021 8,70%APP  | 17/11/2026        | 17/11/2022          | 92,000                  | 92,000         | 92,000             | 92,000         | 92,000        | 92,000       | 0,353           |             |
| TN3U3W7EBUQ0     | NA3V6 | ENT32021T+2,45%APP  | 17/11/2026        | 17/11/2022          | 93,000                  |                |                    |                |               | 93,000       |                 |             |
| TN2Z0BLUGZ33     | NB3F6 | ENAT3 2021 8,80% B  | 17/11/2026        | 17/11/2022          | 93,000                  |                |                    |                |               | 93,000       |                 |             |
| TN3GHKZ8T348     | NB3V6 | ENAT32021 T+2,55%B  | 17/11/2026        | 17/11/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN3QL5M1QLW6     | NC3F8 | ENAT3 2021 8,90% C  | 17/11/2028        | 17/11/2022          | 94,000                  |                |                    |                |               | 94,000       |                 |             |
| TN2P2LP1CVE1     | NC3V8 | ENAT32021 T+2,65%C  | 17/11/2028        | 17/11/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN3E387AYZT5     | NHA36 | ENAT3 HASSAN21 APP  | 17/11/2026        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN3VSDML2VYJ5    | NHB36 | ENAT3 HASSAN2021 B  | 17/11/2026        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN2J3VAM1R9      | NHC38 | ENAT3 HASSAN2021 C  | 17/11/2028        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNPSL9PEJV07     | NAF27 | ENAT1 2022 A 8,80%  | 18/03/2027        | 21/03/2023          | 96,000                  |                |                    |                |               | 96,000       |                 |             |
| TNLEGO8CKWX3     | NAV27 | ENAT1 2022A T+2,4%  | 18/03/2027        | 21/03/2023          | 92,000                  |                |                    |                |               | 92,000       |                 |             |
| TNHG2VXQ3BG0     | NBF29 | ENAT1 2022 B 8,90%  | 18/03/2029        | 21/03/2023          | 92,300                  |                |                    |                |               | 92,300       |                 |             |
| TN0UL20VQY35     | NBV29 | ENAT1 2022B T+2,5%  | 18/03/2029        | 21/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN3XKZZ454U2     | NCF32 | ENAT1 2022 C 9,10%  | 18/03/2032        | 21/03/2023          | 94,000                  |                |                    |                |               | 94,000       |                 |             |
| TNQHMI7RBR5      | NCV32 | ENAT1 2022CT+2,65%  | 18/03/2032        | 21/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNCDR74CL701     | NHA27 | ENAT1 HASSAN2022 A  | 18/03/2027        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNBH86XP394      | NHB29 | ENAT1 HASSAN2022 B  | 18/03/2029        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNW1CN5M5T4      | NHC32 | ENAT1 HASSAN2022 C  | 18/03/2032        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN11M1ZAWYG5     | NA2F7 | ENAT2022 9,25%APP   | 15/06/2027        |                     | 98,550                  |                |                    |                |               | 98,550       |                 |             |
| TN3CK0BP25A4     | NA2V7 | ENT2 22 T+2,15%APP  | 15/06/2027        |                     | 95,000                  |                |                    |                |               | 95,000       |                 |             |
| TNQVHBSWZK2      | NB2F9 | ENAT2 2022 9,35% B  | 15/06/2029        |                     | 93,000                  |                |                    |                |               | 93,000       |                 |             |
| TNFOOWIRGBH7     | NB2V9 | ENAT2022T T+2,2% B  | 15/06/2029        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNBEQZMTU05      | NC2F2 | ENAT2 2022 9,60% C  | 15/06/2032        |                     | 93,000                  |                |                    |                |               | 93,000       |                 |             |
| TN117B0EPV4      | NC2V2 | ENAT2 2022T+2,40%C  | 15/06/2032        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN465OWVRP06     | NH2A7 | ENAT2 HASSAN22 APP  | 15/06/2027        |                     | 65,000                  |                |                    |                |               | 65,000       |                 |             |
| TNUSAUB15T16     | NH2B9 | ENAT2 HASSAN2022 B  | 15/06/2029        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN174WHHNNW4     | NH2C2 | ENAT2 HASSAN2022 C  | 15/06/2032        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN3NSULB2        | NA3F7 | ENAT32022 9,25%APP  | 16/09/2027        |                     | 94,000                  |                |                    |                |               | 94,000       |                 |             |
| TNWL1ODSWXK1     | NA3V7 | ENT3 22 T+2,15%APP  | 16/09/2027        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNRGVSCIDE36     | NB3F9 | ENAT3 2022 9,35% B  | 16/09/2029        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNUN6PVVXH38     | NB3V9 | ENAT32022 T+2,2% B  | 16/09/2029        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN4A4WPDZOC1     | NC3F2 | ENAT3 2022 9,60% C  | 16/09/2032        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNZ0905G66       | NC3V2 | ENAT3 2022T+2,40%C  | 16/09/2032        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0AYHSVTHY1     | NA4F7 | ENAT42022 9,35%APP  | 18/11/2027        |                     | 94,000                  |                |                    |                |               | 94,000       |                 |             |
| TN2MVGUKQ0A5     | NA4V7 | ENT4 2022 T+2% APP  | 18/11/2027        |                     | 94,000                  |                |                    |                |               | 94,000       |                 |             |
| TNWRVCVYL730     | NB4F9 | ENAT4 2022 9,41% B  | 18/11/2029        |                     | 94,000                  |                |                    |                |               | 94,000       |                 |             |
| TN7PM93UZP50     | NB4V9 | ENAT42022T+2,05% B  | 18/11/2029        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNEFC8MXZ3       | NC4F2 | ENAT4 2022 9,60% C  | 18/11/2032        |                     | 94,000                  |                |                    |                |               | 94,000       |                 |             |
| TNVFSFLGTFH4     | NC4V2 | ENAT4 2022T+2,25%C  | 18/11/2032        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN4JG5IEZ961     | NH4A7 | ENAT4HASSAN2022APP  | 18/11/2027        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNQRS6Z36GA1     | NH4C2 | ENAT4 HASSAN2022 C  | 18/11/2032        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN6D00JBLT7      | NAF28 | ENAT12023 9,75%APP  | 17/02/2028        |                     | 93,800                  | 93,800         | 93,800             | 93,800         | 93,800        | 93,800       | 0,150           |             |
| TNBYTZTD1920     | NAV28 | ENT12023T+1,7% APP  | 17/02/2028        |                     | 94,000                  |                |                    |                |               | 94,000       |                 |             |
| TNCGJFSTW027     | NBF30 | ENAT1 2023 9,81% B  | 17/02/2030        |                     | 93,500                  |                |                    |                |               | 93,500       |                 |             |
| TN3C6EDVEWM76    | NBV30 | ENAT12023T+1,75% B  | 17/02/2030        |                     | 92,000                  | 92,000         | 92,000             | 92,000         | 92,000        | 92,000       | 1,377           |             |
| TN1KTE05CJW5     | NCF33 | ENAT1 2023 9,95% C  | 17/02/2033        |                     | 93,000                  |                |                    |                |               | 93,000       |                 |             |
| TNHZAGNAPWF9     | NCV33 | ENAT1 2023T+1,95%C  | 17/02/2033        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNUT7SUL9423     | NHA28 | ENAT1HASSAN2023APP  | 17/02/2028        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN36Q8CKFK87     | NHB30 | ENAT1 HASSAN2023 B  | 17/02/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |

| LES EMPRUNTS  |       |                     |                   |                     |                         |                |                    |                |               |              |                |             |
|---------------|-------|---------------------|-------------------|---------------------|-------------------------|----------------|--------------------|----------------|---------------|--------------|----------------|-------------|
| Code ISIN     | Mnemo | Groupe 21 - CONTINU | Derniere échéance | Échéance précédente | Cours de Référence en % | Ouverture en % | Dernier Cours en % | Plus Haut en % | Plus Bas en % | Clôture en % | Intérêts Cours | Réservation |
|               |       | Valeurs             |                   |                     |                         |                |                    |                |               |              |                |             |
| TN0001300607  | BE10B | BTE0930 5.85%AP20   | 17/09/2030        | 17/09/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0001300623  | BE11F | BTE0232 6.25%P20    | 09/02/2032        | 09/02/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0001300656  | BE6BF | BTE0124 7.55%P7-2   | 25/01/2024        | 25/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0001300664  | BE9AF | BTE A0125 11% AP5   | 10/01/2025        | 10/01/2023          | 100,400                 |                |                    |                |               | 100,400      |                |             |
| TN0001300672  | BE9AV | BTEA0125 T+2.75%P5  | 10/01/2025        | 10/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0001300680  | BE9BF | BTEB0127 11.5%P7-2  | 10/01/2027        | 10/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0001300698  | BE9BV | BTEB0127T+3.25P7-2  | 10/01/2027        | 10/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN001600493   | J57BF | TJARISB05247.5P7-2  | 31/05/2024        | 31/05/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN056210G78   | B22AF | BSA0627 8.75% P5PP  | 03/06/2027        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN2XZZTDCR70  | B22AV | BSA0627T+2.55%P5PP  | 03/06/2027        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNBLRFH96SL4  | B22BF | BSB0627 8.75% P5    | 03/06/2027        |                     | 100,130                 |                |                    |                |               | 100,130      |                |             |
| TNJAULDKV3BS3 | B22BV | BSB0627T+2.55% P5   | 03/06/2027        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNODTASXV9P9  | B22CF | BSC0627 9.15% IF5   | 03/06/2027        |                     | 99,960                  |                |                    |                |               | 99,960       |                |             |
| TN9MG9S08K0   | B22CV | BSC0627T+2.95% IF5  | 03/06/2027        |                     | 99,970                  |                |                    |                |               | 99,970       |                |             |
| TNBJRQFA4123  | B22DF | BSD0629 9.20% P7-2  | 03/06/2029        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNGJUL18W67   | B22DV | BSD0629 T+3% P7-2   | 03/06/2029        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNPZ2BZUFO23  | B22EF | BSE0629 9.45% IF7   | 03/06/2029        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN4AOG1Z753   | B22EV | BSE0629T+3.25% IF7  | 03/06/2029        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNGQ611JKPR4  | B22FF | BSF0632 9.80%P10-5  | 03/06/2032        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNDJUTD47VF9  | B22FV | BSF0632T+3.35P10-5  | 03/06/2032        |                     | 100,180                 |                |                    |                |               | 100,180      |                |             |
| TNFSFT39R800  | B22GF | BSG0632 9.70% IF10  | 03/06/2032        |                     | 100,760                 |                |                    |                |               | 100,760      |                |             |
| TNHD4NKEWF69  | B22GV | BSG0632T+3.45%IF10  | 03/06/2032        |                     | 105,230                 |                |                    |                |               | 105,230      |                |             |
| TN0001900836  | BH9A  | BH1224 T+0.8%P15-2  | 31/12/2024        | 31/12/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0001900844  | BH9B  | BH1224 5.3%P15-2    | 31/12/2024        | 31/12/2022          | 95,000                  |                |                    |                |               | 95,000       |                |             |
| TN0001900950  | B56BF | BH5B0523 7.5%AP7-2  | 06/05/2023        | 06/05/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0001901024  | B58AF | BHS A0423 7.7% AP5  | 20/04/2023        | 20/04/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0001901032  | B58AV | BHS A0423 T+2% AP5  | 20/04/2023        | 20/04/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0001901040  | B58BF | BH5B0425 7.85%P7-2  | 20/04/2025        | 20/04/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0001901057  | B58BV | BH5B0425T+2.1%P7-2  | 20/04/2025        | 20/04/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0001901065  | B58CF | BHS C0425 8% INF 7  | 20/04/2025        | 20/04/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0001901073  | B59AF | BH SA0324 10% AP5   | 26/03/2024        | 26/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0001901081  | B59AV | BH SA0324 T+2.1AP5  | 26/03/2024        | 26/03/2023          | 102,000                 |                |                    |                |               | 102,000      |                |             |
| TN0001901099  | B59BF | BH5B0324 10.2%INF5  | 26/03/2024        | 26/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0001901107  | B59BV | BH5B0324T+2.3%INF5  | 26/03/2024        | 26/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0001901115  | B59CF | BH SC0326 10.3P7-2  | 26/03/2026        | 26/03/2023          | 99,700                  |                |                    |                |               | 99,700       |                |             |
| TN0001901123  | B59CV | BH SC0326T+2.6P7-2  | 26/03/2026        | 26/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN5H8NXC1WC4  | BS21A | BHSA1026T+2.55P5-1  | 19/10/2026        | 19/10/2022          | 99,790                  |                |                    |                |               | 99,790       |                |             |
| TNHHWC4BARG5  | BS21B | BH5B1026T+2.7%INF5  | 19/10/2026        | 19/10/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNPIPDORGAE6  | BS21C | BH SC1028 9.1%P7-2  | 19/10/2028        | 19/10/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN4A4HARL4LU5 | BS21D | BHSD1028T+2.9%P7-2  | 19/10/2028        | 19/10/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002101939  | T16SB | TL5B0324 7.85%P7-2  | 01/03/2024        | 01/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002101962  | T17BF | TL5 B0624 7.8%P7-2  | 07/06/2024        | 07/06/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002101988  | T72BF | TL5B0225 8.20%P7-2  | 08/02/2025        | 08/02/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002101996  | T81AF | TL A 0523 7.95%AP5  | 07/05/2023        | 07/05/2022          | 99,370                  |                |                    |                |               | 99,370       |                |             |
| TN0002102002  | T81AV | TL A0523 T+2.3%AP5  | 07/05/2023        | 07/05/2022          | 99,320                  |                |                    |                |               | 99,320       |                |             |
| TN0002102010  | T81BF | TL B0525 8.2% P7-2  | 07/05/2025        | 07/05/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002102069  | T85AF | TLFSA 0124 10.6%P5  | 17/01/2024        | 17/01/2023          | 99,400                  |                |                    |                |               | 99,400       |                |             |
| TN0002102077  | T8SAV | TLFSA 0124T+2.7%P5  | 17/01/2024        | 17/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002102085  | T8SBF | TLFSB 0126 11%P7-2  | 17/01/2026        | 17/01/2023          | 100,600                 |                |                    |                |               | 100,600      |                |             |
| TN0002102093  | T8SBV | TLFSB 0126T+3%P7-2  | 17/01/2026        | 17/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002102101  | T91AF | TL A 0624 11.4%AP5  | 28/06/2024        | 28/06/2022          | 100,080                 |                |                    |                |               | 100,080      |                |             |
| TN0002102119  | T91AV | TL A0624 T+2.7%AP5  | 28/06/2024        | 28/06/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002102127  | T91BF | TL B0626 11.7%P7-2  | 28/06/2026        | 28/06/2022          | 102,630                 |                |                    |                |               | 102,630      |                |             |
| TN0002102135  | T201F | TL5 0525 11.6% AP5  | 28/05/2025        | 28/05/2022          | 106,000                 |                |                    |                |               | 106,000      |                |             |
| TN0002102143  | T20SF | TL5 S0126 10.25%P5  | 29/01/2026        | 29/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002102150  | T211A | TLFA0426 9.70%AP5   | 15/04/2026        | 15/04/2022          | 100,920                 |                |                    |                |               | 100,920      |                |             |
| TN2SBLU7FWY7  | T21SA | TLF SA1026 9.8%AP5  | 28/10/2026        | 28/10/2022          | 100,500                 |                |                    |                |               | 100,500      |                |             |
| TNYJLBN2AEP6  | TL22F | TLF 0427 9.6% AP5   | 08/04/2027        | 08/04/2023          | 100,440                 |                |                    |                |               | 100,440      |                |             |
| TNKU48FZVRH1  | TL22V | TLF0427 T+2.75%AP5  | 08/04/2027        | 08/04/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNXY8MEDJE3   | T222F | TLF 1027 10% AP5    | 21/10/2027        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNR0089VZUY8  | T222V | TLF 1027 T+2.75%AP5 | 21/10/2027        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002600997  | STB8B | STB0524 T+1.5%AP16  | 15/05/2024        | 15/05/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |

| LES EMPRUNTS  |       |                     |                   |                     |                         |                |                    |                |               |              |                |             |
|---------------|-------|---------------------|-------------------|---------------------|-------------------------|----------------|--------------------|----------------|---------------|--------------|----------------|-------------|
| Code ISIN     | Mnemo | Groupe 21 - CONTINU | Dernière échéance | Échéance précédente | Cours de Référence en % | Ouverture en % | Dernier Cours en % | Plus Haut en % | Plus Bas en % | Clôture en % | Intérêts Cours | Réservation |
|               |       | Valeurs             |                   |                     |                         |                |                    |                |               |              |                |             |
| TN0002601003  | STB8C | STB0528T+1.75%AP20  | 15/05/2028        | 15/05/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002601011  | STB8D | STB0533 T+2.0%AP25  | 15/05/2033        | 15/05/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002601029  | STB82 | STB0225 6.5%AP16    | 18/02/2025        | 18/02/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002601045  | SB10B | STB0325 5.30%P15    | 23/03/2025        | 23/03/2023          | 94,500                  |                |                    |                |               | 94,500       |                |             |
| TN0002601144  | S91AF | STB SA1124 10.5%P5  | 29/11/2024        | 29/11/2022          | 100,100                 |                |                    |                |               | 100,100      |                |             |
| TN0002601151  | S91AV | STB SA1124T+2.3%P5  | 29/11/2024        | 29/11/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002601169  | S91CF | STB SC1126 11%P7-2  | 29/11/2026        | 29/11/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002601177  | S91CV | STBSC1126T+2.8P7-2  | 29/11/2026        | 29/11/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002601185  | SB91D | STBSD1126 11.5%F7   | 29/11/2026        | 29/11/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002601193  | SB91E | STBSE1124 11.5%CU5  | 29/11/2024        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002601201  | S20AF | STB SA0425 10.5%P5  | 16/04/2025        | 16/04/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002601219  | S20CF | STB SC0427 11%P7-2  | 16/04/2027        | 16/04/2022          | 103,000                 |                |                    |                |               | 103,000      |                |             |
| TN0002601227  | SB20E | STBSE0425 11.3%CU5  | 16/04/2025        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNWQ50M265V8  | S21AF | STBSA0127 8.7% AP5  | 31/01/2027        | 31/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN8X3GZL_YOR8 | S21AV | STBSA0127T+2.3%AP5  | 31/01/2027        | 31/01/2023          | 100,350                 |                |                    |                |               | 100,350      |                |             |
| TNTGLF3KDL6   | S21BF | STBSB0127 8.95%F5   | 31/01/2027        | 31/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN4UMPL967X2  | S21BV | STBSB0127T+2.55F5   | 31/01/2027        | 31/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNXFR5BNBPM9  | S21CF | STBSC0127 9.1% AP5  | 31/01/2027        | 31/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN2MPCP047G7  | S21CV | STBSC0127T+2.7%AP5  | 31/01/2027        | 31/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNL6ZLXMEP5   | S21DF | STBSD0127 9.35%F5   | 31/01/2027        | 31/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0R7XCOAH0   | S21EF | STBSE0127 8.7% AP5  | 31/01/2027        | 31/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003100674  | BNASS | BNAA024 5.4%AP15    | 07/04/2024        | 07/04/2023          | 95,900                  |                |                    |                |               | 95,900       |                |             |
| TN0003100716  | BN7SB | BNASB0524 7.55P7-2  | 26/05/2024        | 26/05/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003100757  | BNSAF | BNASA0823 8.25%AP5  | 10/08/2023        | 10/08/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003100765  | BNSAV | BNASA0823 T+2% AP5  | 10/08/2023        | 10/08/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003100773  | BNSBF | BNASB0825 8.5%P7-2  | 10/08/2025        | 10/08/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003100781  | BNSBV | BNASB825T+2.25P7-2  | 10/08/2025        | 10/08/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003400322  | ABS8A | AB0523 6.5%AP15     | 21/05/2023        | 21/05/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003400330  | ABS8B | AB0528 7.0%AP20     | 21/05/2028        | 21/05/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003400348  | ABS9F | ABab0924 5.45%P15   | 30/09/2024        | 30/09/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003400355  | ABS9V | ABab0924 T+0.85P15  | 30/09/2024        | 30/09/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003400405  | AB825 | AB0825 T+0.85%AP15  | 31/08/2025        | 31/08/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003400538  | ABS6B | ABSB1123 7.5%AP7-2  | 21/11/2023        | 21/11/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003400553  | AB57B | ABSB0424 7.55AP7-2  | 30/04/2024        | 30/04/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003400561  | AB57C | AB SC0424 7.7%INF7  | 30/04/2024        | 30/04/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003400652  | AB53A | AB SA0226 9% AP5PP  | 12/02/2026        | 12/02/2023          | 98,500                  |                |                    |                |               | 98,500       |                |             |
| TN0003400660  | AB53B | AB SB0226 9.2% AP5  | 12/02/2026        | 12/02/2023          | 99,750                  |                |                    |                |               | 99,750       |                |             |
| TN0003400678  | AB53C | ABSC0228 9.4%AP7-2  | 12/02/2028        | 12/02/2023          | 100,500                 |                |                    |                |               | 100,500      |                |             |
| TN0003400686  | AB51A | AB SA0428T+2.7P7-2  | 30/04/2028        | 30/04/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003400694  | AB51B | AB SB0431T+2.8AP10  | 30/04/2031        | 30/04/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003600483  | ATB7B | ATB0523T+1.25%AP16  | 25/05/2023        | 25/05/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003600491  | ATB7C | ATB0527T+1.75%AP20  | 25/05/2027        | 25/05/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003600509  | ATB7D | ATB0532T+2.0%AP25   | 25/05/2032        | 25/05/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003600574  | ATBB1 | ATB0524 5.7%P15-5   | 20/05/2024        | 20/05/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003600582  | ATBB2 | ATB0529 5.9%P20-5   | 20/05/2029        | 20/05/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003600640  | ATBSA | ATBSA325T+2.05P7-2  | 15/03/2025        | 15/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003600657  | ATBSB | ATBSB0328T+2.1AP10  | 15/03/2028        | 15/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003900230  | UB91B | UBI0724 5.5%AP15    | 17/07/2024        | 17/07/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003900248  | UB91C | UBI0729 5.85%AP20   | 17/07/2029        | 17/07/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003900263  | U111B | UBI0831 6.3%P20     | 26/08/2031        | 26/08/2022          | 88,080                  |                |                    |                |               | 88,080       |                |             |
| TN0003900305  | UB21C | UBI0133 6.70% AP20  | 10/01/2033        | 10/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003900388  | US6BF | UBSB0124 7.5%AP7-2  | 06/01/2024        | 06/01/2023          | 99,000                  |                |                    |                |               | 99,000       |                |             |
| TN0004201455  | CL81F | CLL 0124 10.6% AP5  | 17/01/2024        | 17/01/2023          | 99,360                  |                |                    |                |               | 99,360       |                |             |
| TN0004201463  | CL81V | CLL 0124 T+2.5% P5  | 17/01/2024        | 17/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0004201471  | CL20F | CLL 0625 10.5% AP5  | 05/06/2025        | 05/12/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0004620134  | BTK9C | BTK0225 T+0.8%P15   | 26/02/2025        | 26/02/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0004620142  | BTK9D | BTK0230 5.85%P20    | 26/02/2030        | 26/02/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0004700670  | AL61C | ATLC0623 7.75%P7-2  | 27/06/2023        | 27/06/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0004700704  | AL71C | ATLC0324 7.8%AP7-2  | 15/03/2024        | 15/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0004700712  | ATL7S | ATL S1024 7.9%P7-2  | 16/10/2024        | 16/10/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |

| LES EMPRUNTS  |       |                         |                   |                     |                         |                |                    |                |               |              |                |             |
|---------------|-------|-------------------------|-------------------|---------------------|-------------------------|----------------|--------------------|----------------|---------------|--------------|----------------|-------------|
| Code ISIN     | Mnemo | Groupes 21 - CONTINU    | Dernière échéance | Échéance précédente | Cours de Référence en % | Ouverture en % | Dernier Cours en % | Plus Haut en % | Plus Bas en % | Clôture en % | Intérêts Cours | Réservation |
|               |       | Valeurs                 |                   |                     |                         |                |                    |                |               |              |                |             |
| TN0004700746  | AL72C | ATLC0325 7.95%P7-2      | 02/03/2025        | 02/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0004700753  | AL81A | ATL A0723 8.3% AP5      | 17/07/2023        | 17/07/2022          | 100,010                 |                |                    |                |               | 100,010      |                |             |
| TN0004700761  | AL81B | ATL B0723T+2.2%AP5      | 17/07/2023        | 17/07/2022          | 99,670                  |                |                    |                |               | 99,670       |                |             |
| TN0004700779  | AL81C | ATL C0725 8.5%P7-2      | 17/07/2025        | 17/07/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0004700803  | AL91A | ATL A1224 11.6%AP5      | 06/12/2024        | 06/12/2022          | 100,880                 |                |                    |                |               | 100,880      |                |             |
| TN0004700811  | AL21A | ATL A1025 10.30%P5      | 16/10/2025        | 16/10/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNFUNH23R7VR5 | AT21A | ATL A0127 9.6% AP5      | 13/01/2027        | 13/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN6KZZZEJ5N2  | AT21B | ATL B0129 9.8%P7-2      | 13/01/2029        | 13/01/2023          | 101,100                 |                |                    |                |               | 101,100      |                |             |
| TN8DSPOCB0C06 | AT22A | ATL A 1027 10% AP5      | 17/10/2027        |                     | 99,230                  | 99,240         | 99,240             | 99,240         | 99,240        |              | 4,904          |             |
| TNNW3558ZUL9  | AT22B | ATLB1029 10.3%P7-2      | 17/10/2029        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0005260120  | MX15A | MKA 0623 7.85%P7-2      | 30/06/2023        | 30/06/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0005260138  | MX15B | MXB 0623 7.85%P7-2      | 30/06/2023        | 30/06/2022          | 99,800                  |                |                    |                |               | 99,800       |                |             |
| TN0005260146  | MX15C | MXC 0623 7.85%P7-2      | 30/06/2023        | 30/06/2022          | 99,800                  |                |                    |                |               | 99,800       |                |             |
| TN0005260153  | MX15D | MXD 0623 7.85%P7-2      | 30/06/2023        | 30/06/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0006610414  | JL61B | JL B0723 7.75%P7-2      | 24/07/2023        | 24/07/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0006610430  | JL62C | JL C0324 7.85%P7-2      | 03/03/2024        | 03/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0006610467  | JL71C | JL C1224 7.9% P7-2      | 22/12/2024        | 22/12/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0006610505  | J58AF | TJLS A0623 8.2%AP5      | 15/06/2023        | 15/06/2022          | 99,850                  |                |                    |                |               | 99,850       |                |             |
| TN0006610513  | J58BV | TJLSB0623T+2.3%AP5      | 15/06/2023        | 15/06/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0006610521  | J58CF | TJLSC0625 8.35P7-2      | 15/06/2025        | 15/06/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0006610539  | JL91A | TJL A 0624 11% AP5      | 10/06/2024        | 10/06/2022          | 101,150                 |                |                    |                |               | 101,150      |                |             |
| TN0006610547  | JL91B | TJL B0624T+2.75%P5      | 10/06/2024        | 10/06/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0006610554  | JL21S | TJL S1125 10.25%P5      | 27/11/2025        | 27/11/2022          | 99,420                  |                |                    |                |               | 99,420       |                |             |
| TN4J4VCBM140  | JL22F | TJL A 0927 10% AP5      | 22/09/2027        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNCTFVWUKV74  | JL22V | TJLB927 T+2.75%AP5      | 22/09/2027        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0006720114  | ML58F | ML S A 0423 8% AP5      | 30/04/2023        | 30/04/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0006720122  | ML58V | ML SA0423 T+2.3%P5      | 30/04/2023        | 30/04/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0006720130  | ML58B | MLSB0425 8.25%P7-2      | 30/04/2025        | 30/04/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007190150  | UF8AF | UNIFAA1123 9.25%P5      | 30/11/2023        | 30/11/2022          | 100,910                 |                |                    |                |               | 100,910      |                |             |
| TN0007190168  | UF8BV | UNIFAB1123T+2.5%P5      | 30/11/2023        | 30/11/2022          | 100,570                 |                |                    |                |               | 100,570      |                |             |
| TN0007200173  | WB19A | WBIA0624 10.25%P5 (*)   | 30/06/2024        | 31/03/2023          | 95,000                  |                |                    |                |               | 95,000       |                |             |
| TN0007200181  | WB19B | WB IB0624 10.5%P5 (*)   | 30/06/2024        | 30/06/2022          | 96,000                  |                |                    |                |               | 96,000       |                |             |
| TN0007200199  | WB19C | WBIC0626 10.75%P7 (*)   | 30/06/2026        | 31/12/2022          | 98,000                  |                |                    |                |               | 98,000       |                |             |
| TN0007200207  | WB19D | WB ID 0626 11%P7 (*)    | 30/06/2026        | 30/06/2022          | 95,000                  |                |                    |                |               | 95,000       |                |             |
| TNR4CLXNS261  | WB22A | WB A 0126 9.25%P5 (*)   | 20/01/2026        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN6K3B3JUB12  | WB22B | WBBO130 9.75%P7-2 (*)   | 20/01/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNMC8HTB5A4   | WB22C | WCO133 10.25%P10-2 (*)  | 20/01/2033        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007310337  | H62BF | HL 1123 7.85% P7-2      | 26/11/2023        | 26/11/2022          | 99,700                  |                |                    |                |               | 99,700       |                |             |
| TN0007310360  | H71BF | HL B0224 7.85%P7-2      | 10/02/2024        | 10/02/2023          | 99,000                  |                |                    |                |               | 99,000       |                |             |
| TN0007310410  | H72BF | HL B0724 7.85%P7-2      | 10/07/2024        | 10/07/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007310444  | H73BF | HL B0125 8.25%P7-2      | 26/01/2025        | 26/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007310451  | H81AF | HL S A0523 8.3%AP5      | 28/05/2023        | 28/05/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007310469  | H81AV | HL S A0523T+2.1%P5      | 28/05/2023        | 28/05/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007310477  | H81BF | HL SB0525 8.5%P7-2      | 28/05/2025        | 28/05/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007310485  | H82AF | HL A0224 11.15%AP5      | 25/02/2024        | 25/02/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007310493  | H82AV | HL A0224 T+3.5%AP5      | 25/02/2024        | 25/02/2023          | 102,000                 |                |                    |                |               | 102,000      |                |             |
| TN0007310501  | H82BF | HL B0226 11.5%P7-2      | 25/02/2026        | 25/02/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007310535  | H20AF | HLA1125 10,6%AP5PP      | 13/11/2025        | 13/11/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007310543  | H20BF | HL B1125 10,6% AP5      | 13/11/2025        | 13/11/2022          | 102,500                 |                |                    |                |               | 102,500      |                |             |
| TN0007310550  | H203A | HLA0126 10,3%AP5PP      | 29/01/2026        | 29/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007310568  | H203B | HL B0126 10,3% AP5      | 29/01/2026        | 29/01/2023          | 102,650                 |                |                    |                |               | 102,650      |                |             |
| TN0007310576  | H211A | HL A 0226 10% AP5       | 26/02/2026        | 26/02/2023          | 101,840                 |                |                    |                |               | 101,840      |                |             |
| TN0007310584  | H211B | HLB0228 10,1%AP7-2      | 26/02/2028        | 26/02/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN77U54QSNV3  | H22AF | HL A0327 9.6% AP5       | 25/03/2027        | 25/03/2023          | 99,000                  |                |                    |                |               | 99,000       |                |             |
| TN1QJTACHIQQ5 | H22BF | HL B0329 9.8%P7-2       | 25/03/2029        | 25/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007340128  | SV6RF | SER R 1224 11.6%P5 (**) | 12/12/2024        | 12/12/2022          | 1,200                   |                |                    |                |               | 1,200        |                |             |
| TN0007340136  | SV6RV | SER R 1224T+4.8%P5 (**) | 12/12/2024        | 12/12/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007780016  | ABCAF | ABC A0723 8.2%AP5       | 02/07/2023        | 02/07/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007780026  | ABCAV | ABC A0723 T+2.2%AP      | 02/07/2023        | 02/07/2022          | 102,000                 |                |                    |                |               | 102,000      |                |             |
| TN0007780034  | ABCBF | ABC B0725 8.4%P7-2      | 02/07/2025        | 02/07/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007780042  | ABCBV | ABC B0725T+2.4P7-2      | 02/07/2025        | 02/07/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007780059  | ABCCV | ABCC0725T+2.5 INF7      | 02/07/2025        | 02/07/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007780067  | AC20A | ABC A0625 11%AP5        | 22/06/2025        | 22/06/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007780075  | AC20B | ABCB0627 11.5%P7-2      | 22/06/2027        | 22/06/2022          | 105,000                 |                |                    |                |               | 105,000      |                |             |

(\*) Seul le taux de profit fixe est utilisé pour le calcul des coupons courus. Le complément variable (max 0.25%) sera annoncé par l'émetteur deux jours avant la date de détachement.

(\*\*) Le cours plein intègre le coupon cours affiché au niveau du bulletin officiel et les coupons échus le 12/12/2020, le 12/12/2021 et le 12/12/2022 [sur page 6](#)

## COTE DE LA BOURSE : LIGNES SECONDAIRES

| Code ISIN    | Mnemo | Nominal | Dernier Dividende |      | Groupe 32 - FIXING<br>Valeurs | Cours de<br>Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Réservation |
|--------------|-------|---------|-------------------|------|-------------------------------|-----------------------|-----------|---------------|-----------|----------|-------------|
|              |       |         | Montant           | Date |                               |                       |           |               |           |          |             |
| TN0001000116 | MNPDA |         |                   |      | MONOPRIX Da                   | 1,850                 |           |               |           |          |             |
| TN0001000124 | MNP11 |         |                   |      | MNP Da 1/2 100611             | 4,320                 |           |               |           |          |             |
| TN0001000132 | MNP12 |         |                   |      | MNP Da 1/5 040612             | 1,440                 |           |               |           |          |             |
| TN0001000140 | MNP15 |         |                   |      | MNP Da 1/5 160615             | 1,200                 |           |               |           |          |             |
| TN0001100288 | SFB99 |         |                   |      | SFBT (Da 1/6)                 | 35,360                |           |               |           |          |             |
| TN0001100296 | SFB00 |         |                   |      | SFBT (Da 1/7)                 | 26,520                |           |               |           |          |             |
| TN0001100304 | SFBT1 |         |                   |      | SFBT (Da 1/2) 2001            | 61,890                |           |               |           |          |             |
| TN0001100312 | SFB02 |         |                   |      | SFBT Da1/2(11/4/02)           | 41,260                |           |               |           |          |             |
| TN0001100320 | SFB06 |         |                   |      | SFBT Da 1/12 2006             | 6,350                 |           |               |           |          |             |
| TN0001100338 | SFB07 |         |                   |      | SFBT DA2007 1/13              | 5,440                 |           |               |           |          |             |
| TN0001100346 | SFB10 |         |                   |      | SFBT Da5/56 120510            | 5,800                 |           |               |           |          |             |
| TN0001100353 | SFB11 |         |                   |      | SFBT Da5/61 300311            | 4,920                 |           |               |           |          |             |
| TN0001100361 | SFB12 |         |                   |      | SFBT Da10/66 03712            | 7,900                 |           |               |           |          |             |
| TN0001100387 | SFB13 |         |                   |      | SFBT Da1/19 280513            | 2,610                 |           |               |           |          |             |
| TN0001100403 | SFB14 |         |                   |      | SFBT DA 1/8 200514            | 5,500                 |           |               |           |          |             |
| TN0001100411 | SFB15 |         |                   |      | SFBT DA 1/6 120515            | 6,290                 |           |               |           |          |             |
| TN0001100429 | SFB16 |         |                   |      | SFBT DA 1/7 040516            | 4,720                 |           |               |           |          |             |
| TN0001100437 | SFB17 |         |                   |      | SFBT DA1/10 040517            | 3,000                 |           |               |           |          |             |
| TN0001100445 | SFB18 |         |                   |      | SFBT DA 1/4 300418            | 6,000                 |           |               |           |          |             |
| TN0001100452 | SFB19 |         |                   |      | SFBT DA 1/5 130519            | 3,890                 |           |               |           |          |             |
| TN0001100460 | SFB20 |         |                   |      | SFBT DA 1/4 200720            | 3,760                 |           |               |           |          |             |
| TN0001200419 | TAIDA |         |                   |      | TUNISAIR - Da 01              | 0,630                 |           |               |           |          |             |
| TN0001200468 | TAI04 |         |                   |      | TUNISAIR - Da 04              | 0,070                 |           |               |           |          |             |
| TN0001200476 | TAI99 |         |                   |      | TAIR Da1/10 010799            | 0,070                 |           |               |           |          |             |
| TN0001200492 | TAI00 |         |                   |      | TAIR Da1/10 030700            | 0,060                 |           |               |           |          |             |
| TN0001200518 | TAI01 |         |                   |      | TUNISAIR Da 1/10              | 0,060                 |           |               |           |          |             |
| TN0001200534 | TAI06 |         |                   |      | TAIR Da1/22 310806            | 0,020                 |           |               |           |          |             |
| TN0001200542 | TAI08 |         |                   |      | TAIR Da 1/5 010908            | 0,090                 |           |               |           |          |             |
| TN0001200567 | TAI09 |         |                   |      | TAIR Da1/11 170709            | 0,040                 |           |               |           |          |             |
| TN0001400720 | SPD12 |         |                   |      | SPDIT Da 1/24 3512            | 0,470                 |           |               |           |          |             |
| TN0001500867 | AMSDA |         |                   |      | AMS Da 1/10 010798            | 0,130                 |           |               |           |          |             |
| TN0001500891 | AMS99 |         |                   |      | AMS Da 1/40 010799            | 0,030                 |           |               |           |          |             |
| TN0001500925 | AMS01 |         |                   |      | AMS Da 1/50                   | 0,020                 |           |               |           |          |             |
| TN0001500933 | AMS02 |         |                   |      | AMS Da 1/51 150702            | 0,020                 |           |               |           |          |             |
| TN0001500941 | AMS03 |         |                   |      | AMS Da 1/26 0803              | 0,040                 |           |               |           |          |             |
| TN0001500958 | AMS04 |         |                   |      | AMS Da 1/9 090804             | 0,110                 |           |               |           |          |             |
| TN0001500974 | AMS13 |         |                   |      | AMS Da 1/5 030413             | 0,170                 |           |               |           |          |             |
| TN0001600162 | TJADA |         |                   |      | TJARI - (Da)                  | 3,350                 |           |               |           |          |             |
| TN0001600261 | TJA39 |         |                   |      | TJARI - Da39                  | 2,150                 |           |               |           |          |             |
| TN0001600501 | TJA18 |         |                   |      | TJARIDA1/40 250518            | 1,280                 |           |               |           |          |             |
| TN0001800465 | BIA32 |         |                   |      | BIAT Da32 4/60                | 8,050                 |           |               |           |          |             |
| TN0001800507 | BIA36 |         |                   |      | BIAT Da36 1/24                | 4,830                 |           |               |           |          |             |
| TN0001800622 | BIA20 |         |                   |      | BIAT DA1/20 290620            | 5,300                 |           |               |           |          |             |
| TN0001900612 | BHDA  |         |                   |      | BQ HABITAT (Da)               | 1,640                 |           |               |           |          |             |
| TN0001900679 | BH12  |         |                   |      | BH Da 1/20 150999             | 1,490                 |           |               |           |          |             |
| TN0001900711 | BH14  |         |                   |      | BH Da1/25 14022000            | 1,140                 |           |               |           |          |             |
| TN0001900778 | BHDA7 |         |                   |      | BHDA 1/15 28052007            | 1,790                 |           |               |           |          |             |
| TN0001900901 | BH15  |         |                   |      | BH DA 1/3 270715              | 6,700                 |           |               |           |          |             |
| TN0001900992 | BH17  |         |                   |      | BH DA 1/5 171117              | 3,350                 |           |               |           |          |             |
| TN0002100915 | TLSDA |         |                   |      | TUN. LEAS. (Da 10)            | 1,760                 |           |               |           |          |             |
| TN0002100956 | TLD01 |         |                   |      | TLS Da 1/4                    | 6,700                 |           |               |           |          |             |
| TN0002100980 | TLS02 |         |                   |      | TLS Da 1/5(021202)            | 4,470                 |           |               |           |          |             |
| TN0002101012 | TLS03 |         |                   |      | TLS Da 1/6(181203)            | 3,190                 |           |               |           |          |             |
| TN0002101061 | TLS04 |         |                   |      | TLS Da 1/7(061204)            | 2,390                 |           |               |           |          |             |
| TN0002101152 | TLS07 |         |                   |      | TLS Da1/55(010307)            | 0,300                 |           |               |           |          |             |
| TN0002101210 | TLS08 |         |                   |      | TLS Da 1/56 030308            | 0,290                 |           |               |           |          |             |
| TN0002101319 | TLS09 |         |                   |      | TLS Da 1/57 020309            | 0,280                 |           |               |           |          |             |
| TN0002101392 | TLS92 |         |                   |      | TLS Da 1/68 301209            | 0,230                 |           |               |           |          |             |
| TN0002101400 | TLS10 |         |                   |      | TLS Da 1/69 010210            | 0,220                 |           |               |           |          |             |
| TN0002101590 | TLS13 |         |                   |      | TLS Da 3/80 010213            | 0,560                 |           |               |           |          |             |
| TN0002101749 | TLS14 |         |                   |      | TL DA3/83 10022014            | 0,520                 |           |               |           |          |             |

## COTE DE LA BOURSE : LIGNES SECONDAIRES

| Code ISIN    | Mnemo | Nominal | Dernier Dividende |      | Groupe 32 - FIXING | Cours de Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Réservation |
|--------------|-------|---------|-------------------|------|--------------------|--------------------|-----------|---------------|-----------|----------|-------------|
|              |       |         | Montant           | Date | Valeurs            |                    |           |               |           |          |             |
| TN0002101814 | TLS15 |         |                   |      | TL DA2/43 02022015 | 0,640              |           |               |           |          |             |
| TN0002102044 | TLS19 |         |                   |      | TLS DA1/23 010719  | 0,500              |           |               |           |          |             |
| TN0002200103 | BTDA  |         |                   |      | BQ DE TSIE - Da    | 3,460              |           |               |           |          |             |
| TN0002200210 | BT149 |         |                   |      | Bt Da 3/10 170599  | 11,180             |           |               |           |          |             |
| TN0002200251 | BT154 |         |                   |      | BTDa1/7(3/12/01)   | 4,660              |           |               |           |          |             |
| TN0002200319 | BTDA6 |         |                   |      | BT Da 1/2 23052006 | 10,870             |           |               |           |          |             |
| TN0002200327 | BTDA9 |         |                   |      | BT Da 1/2 10/06/09 | 7,250              |           |               |           |          |             |
| TN0002200335 | BT13  |         |                   |      | BT Da 1/3 280613   | 3,620              |           |               |           |          |             |
| TN0002200343 | BT16  |         |                   |      | BT DA 1/5 03062016 | 1,810              |           |               |           |          |             |
| TN0002200350 | BT18  |         |                   |      | BT DA 1/4 04052018 | 1,730              |           |               |           |          |             |
| TNYHLWKDE9D7 | BT22  |         |                   |      | BT DA 1/5 10052022 | 1,010              |           |               |           |          |             |
| TN0002300366 | ALQDA |         |                   |      | AIR LIQ Da1/4 0999 | 125,320            |           |               |           |          |             |
| TN0002300374 | ALQ01 |         |                   |      | AIR LIQ Da1/6 0601 | 71,610             |           |               |           |          |             |
| TN0002300390 | ALQ02 |         |                   |      | ALQ Da1/6 (160902) | 61,380             |           |               |           |          |             |
| TN0002300408 | ALQ03 |         |                   |      | AIR LIQ Da1/8 0903 | 40,920             |           |               |           |          |             |
| TN0002300416 | ALQ04 |         |                   |      | ALQ Da1/10 7/09/04 | 29,760             |           |               |           |          |             |
| TN0002300424 | ALQ05 |         |                   |      | ALQDa1/12 06/09/05 | 22,890             |           |               |           |          |             |
| TN0002300432 | ALQ06 |         |                   |      | ALQ Da1/12 070906  | 21,130             |           |               |           |          |             |
| TN0002300440 | ALQ07 |         |                   |      | ALQ Da 1/12 0907   | 19,510             |           |               |           |          |             |
| TN0002300457 | ALQ08 |         |                   |      | AL Da 1/11 030908  | 19,510             |           |               |           |          |             |
| TN0002300465 | ALQ09 |         |                   |      | AL Da 1/12 030909  | 16,510             |           |               |           |          |             |
| TN0002300473 | ALQ10 |         |                   |      | ALQ Da 1/11 060910 | 16,510             |           |               |           |          |             |
| TN0002300481 | ALQ11 |         |                   |      | ALQ Da 1/11 050911 | 15,130             |           |               |           |          |             |
| TN0002300499 | ALQ12 |         |                   |      | ALQ Da 1/15 030912 | 10,400             |           |               |           |          |             |
| TN0002300507 | ALQ13 |         |                   |      | ALQ Da 1/11 020913 | 13,000             |           |               |           |          |             |
| TN0002300515 | ALQ14 |         |                   |      | ALQ DA 1/12 150914 | 11,000             |           |               |           |          |             |
| TN0002300523 | ALQ15 |         |                   |      | ALQ DA 1/25 070915 | 5,080              |           |               |           |          |             |
| TN0002300531 | ALQ16 |         |                   |      | ALQ DA 1/28 050916 | 4,380              |           |               |           |          |             |
| TN0002300549 | ALQ17 |         |                   |      | ALQ DA 1/31 250917 | 3,830              |           |               |           |          |             |
| TN0002300556 | ALQ18 |         |                   |      | ALQ DA 1/30 161018 | 3,700              |           |               |           |          |             |
| TN0002300564 | ALQ19 |         |                   |      | ALQ DA 1/16 160919 | 6,260              |           |               |           |          |             |
| TN0002300572 | ALQ20 |         |                   |      | ALQ DA 1/45 201120 | 2,180              |           |               |           |          |             |
| TN0002400570 | UBC00 |         |                   |      | UBCI Da 1/6 010900 | 11,510             |           |               |           |          |             |
| TN0002400646 | UBC04 |         |                   |      | UBCI Da 3/7 010704 | 20,730             |           |               |           |          |             |
| TN0002400653 | UBC10 |         |                   |      | UBCI Da 1/2 150710 | 16,120             |           |               |           |          |             |
| TN0002400695 | UBC13 |         |                   |      | UBCI Da8/33 141013 | 6,290              |           |               |           |          |             |
| TN0003000528 | AST17 |         |                   |      | AST DA 1/2 140817  | 31,210             |           |               |           |          |             |
| TN0003100633 | BNA09 |         |                   |      | BNA Da 1/10 040509 | 1,080              |           |               |           |          |             |
| TN0003100740 | BNA18 |         |                   |      | BNA DA 1/10 200618 | 0,980              |           |               |           |          |             |
| TN0003100815 | BNA19 |         |                   |      | BNA DA 1/55 150419 | 0,170              |           |               |           |          |             |
| TN0003400108 | AB26  |         |                   |      | AB Da 26 3/37      | 5,290              |           |               |           |          |             |
| TN0003400116 | AB29  |         |                   |      | AB Da 29 3/40      | 4,550              |           |               |           |          |             |
| TN0003400157 | AB34  |         |                   |      | AB Da 34 2/59      | 1,990              |           |               |           |          |             |
| TN0003400207 | ABA38 |         |                   |      | AB Da 1/27         | 2,100              |           |               |           |          |             |
| TN0003400272 | ABDA7 |         |                   |      | ABDA 1/14 11122007 | 3,770              |           |               |           |          |             |
| TN0003400371 | ABDA9 |         |                   |      | AB Da 3/37 281209  | 3,960              |           |               |           |          |             |
| TN0003400454 | AB13  |         |                   |      | AB Da 1/10 110613  | 4,440              |           |               |           |          |             |
| TN0003400512 | AB16  |         |                   |      | AB DA1/24 01082016 | 1,780              |           |               |           |          |             |
| TN0003400579 | AB17  |         |                   |      | AB DA1/25 300617   | 1,640              |           |               |           |          |             |
| TN0003600434 | ATBDA |         |                   |      | ATBDA1/7 09/11/05  | 0,540              |           |               |           |          |             |
| TN0003600517 | ATB08 |         |                   |      | ATB Da 1/10 151208 | 0,350              |           |               |           |          |             |
| TN0003600616 | ATB10 |         |                   |      | ATB Da 1/16 161210 | 0,200              |           |               |           |          |             |
| TN0003800711 | ALKDA |         |                   |      | ALKIM Da           | 4,300              |           |               |           |          |             |
| TN0003800729 | ALK04 |         |                   |      | ALKIM Da 04        | 3,910              |           |               |           |          |             |
| TN0003800737 | ALK03 |         |                   |      | ALK Da 1/10 240603 | 3,550              |           |               |           |          |             |
| TN0004000089 | SIM01 |         |                   |      | SIMPAR Da 1/5      | 13,290             |           |               |           |          |             |
| TN0004000105 | SIM08 |         |                   |      | SIMPA Da1/6 010708 | 9,490              |           |               |           |          |             |
| TN0004000121 | SIM10 |         |                   |      | SIMPA Da1/7 010710 | 7,120              |           |               |           |          |             |
| TN0004000147 | SIM12 |         |                   |      | SIMPA Da1/8 020712 | 5,540              |           |               |           |          |             |
| TN0004000154 | SIM14 |         |                   |      | SIMPA DA2/9 010714 | 8,060              |           |               |           |          |             |
| TN0004201042 | CIL07 |         |                   |      | CIL DA 2007 1/4    | 16,250             |           |               |           |          |             |

## COTE DE LA BOURSE : LIGNES SECONDAIRES

| Code ISIN     | Mmemo | Nominal | Dernier Dividende |      | Groupe 32 - FIXING | Cours de Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Réservation |
|---------------|-------|---------|-------------------|------|--------------------|--------------------|-----------|---------------|-----------|----------|-------------|
|               |       |         | Montant           | Date | Valeurs            |                    |           |               |           |          |             |
| TN0004201117  | CIL08 |         |                   |      | CIL Da 1/5 301208  | 10,830             |           |               |           |          |             |
| TN0004201216  | CIL10 |         |                   |      | CIL Da 1/3 110610  | 13,540             |           |               |           |          |             |
| TN0004201281  | CIL11 |         |                   |      | CIL Da 1/4 030611  | 8,120              |           |               |           |          |             |
| TN0004700266  | ATL08 |         |                   |      | ATL Da 1/5 290808  | 0,940              |           |               |           |          |             |
| TN0004700472  | ATL12 |         |                   |      | ATL Da 2/17 261112 | 0,490              |           |               |           |          |             |
| TN0005030028  | STIP3 |         |                   |      | STIP Da1/10 0703   | 0,490              |           |               |           |          |             |
| TN0005700034  | PGH11 |         |                   |      | PGH Da 2/25 230611 | 0,710              |           |               |           |          |             |
| TN0006440028  | MGDA4 |         |                   |      | MAG GEN Da 1/2     | 6,300              |           |               |           |          |             |
| TN0006530059  | SOT01 |         |                   |      | SOTETEL Da1/6      | 1,060              |           |               |           |          |             |
| TN0006530067  | SOT02 |         |                   |      | SOT Da 1/5 010102  | 1,060              |           |               |           |          |             |
| TN0006530075  | SOT03 |         |                   |      | SOT Da 1/5 010703  | 0,890              |           |               |           |          |             |
| TN0006530083  | SOT04 |         |                   |      | SOT Da 1/10 150704 | 0,400              |           |               |           |          |             |
| TN0006530091  | SOT06 |         |                   |      | SOT Da1/22 010906  | 0,180              |           |               |           |          |             |
| TN0006560023  | STVDA |         |                   |      | SOTUVER Da 1/24    | 1,740              |           |               |           |          |             |
| TN0006560049  | STV00 |         |                   |      | STV Da 1/25 010700 | 1,610              |           |               |           |          |             |
| TN0006560064  | STV01 |         |                   |      | SOTUVER Da 3/34    | 3,260              |           |               |           |          |             |
| TN0006560098  | STV02 |         |                   |      | STV02 3/10 010102  | 8,520              |           |               |           |          |             |
| TN0006560148  | STV12 |         |                   |      | STV Da10/31 160712 | 6,930              |           |               |           |          |             |
| TN0006560155  | STV13 |         |                   |      | SOTUV Da1/7 180713 | 2,680              |           |               |           |          |             |
| TN0006560189  | STV14 |         |                   |      | SOTUV DA3/41 10714 | 1,280              |           |               |           |          |             |
| TN0006560197  | STV15 |         |                   |      | STV DA 3/40 200715 | 1,220              |           |               |           |          |             |
| TN0006560221  | STV17 |         |                   |      | STV DA2/23 4122017 | 1,280              |           |               |           |          |             |
| TN0006560247  | STV20 |         |                   |      | SOTUV DA7/32 91020 | 2,500              |           |               |           |          |             |
| TNXI9L TW0FO7 | STV22 |         |                   |      | STV DA2/11 280722  | 1,640              | 1,320     | 1,320         | 1,320     | 1,320    |             |
| TNF8FC5GRVG9  | STVG2 | 1,000   |                   |      | STV NG J 01012023  | 9,010              | 8,850     | 8,850         | 8,850     | 8,850    |             |
| TN0006580021  | MGR10 |         |                   |      | MGR Da1/3 050710   | 2,170              |           |               |           |          |             |
| TN0006580039  | MGR17 |         |                   |      | MGR DA 1/10 201217 | 0,590              |           |               |           |          |             |
| TN0006590020  | SIADA |         |                   |      | SIAME Da5/11       | 2,560              |           |               |           |          |             |
| TN0006590061  | SIAM4 |         |                   |      | SIAME Da1/10       | 0,510              |           |               |           |          |             |
| TN0006590087  | SIAM1 |         |                   |      | SIAME Da1/8        | 0,570              |           |               |           |          |             |
| TN0006590103  | SIA04 |         |                   |      | SIAM Da1/25 280704 | 0,170              |           |               |           |          |             |
| TN0006590111  | SIA21 |         |                   |      | SIAM DA1/10 160721 | 0,350              |           |               |           |          |             |
| TN0006610141  | TJLR  | 10,000  |                   |      | ATTJARI LS ROMPU   | 13,170             |           |               |           |          |             |
| TN0006610448  | TJL17 |         |                   |      | TJL DA 3/17 210717 | 3,320              |           |               |           |          |             |
| TN0006650022  | LSTR1 |         |                   |      | ELECTROSTAR Da 1/6 | 0,090              |           |               |           |          |             |
| TN0006660021  | SPIL3 |         |                   |      | STPIL Da1/10 0703  | 2,640              |           |               |           |          |             |
| TN0006660039  | SPIL7 |         |                   |      | STPILDA0807 1/10   | 2,400              |           |               |           |          |             |
| TN0006660047  | SPIL8 |         |                   |      | STPIL Da1/25301208 | 0,920              |           |               |           |          |             |
| TN0006660054  | SPL12 |         |                   |      | STPIL Da1/20 02712 | 1,100              |           |               |           |          |             |
| TN0006660062  | SPL13 |         |                   |      | STPIL Da1/33 01713 | 0,650              |           |               |           |          |             |
| TN0006660070  | SPL14 |         |                   |      | STPIL DA1/17 20614 | 1,180              |           |               |           |          |             |
| TN0006660088  | SPL15 |         |                   |      | STPL DA1/32 180615 | 0,610              |           |               |           |          |             |
| TN0006660096  | SPL16 |         |                   |      | STPIL DA1/39 01716 | 0,490              |           |               |           |          |             |
| TN0006660104  | SPL17 |         |                   |      | STPILDA1/56 300617 | 0,330              |           |               |           |          |             |
| TN0006660112  | SPL18 |         |                   |      | STPILDA1/39 290618 | 0,450              |           |               |           |          |             |
| TN0006720072  | ML15  |         |                   |      | ML DA 1/4 250515   | 0,720              |           |               |           |          |             |
| TN0006780027  | SOMC3 |         |                   |      | SOMOC Da 1/7 0803  | 0,190              |           |               |           |          |             |
| TN0006780043  | SOMC8 |         |                   |      | SOMOC Da 1/10 0708 | 0,120              |           |               |           |          |             |
| TN0006780050  | SOMC9 |         |                   |      | SOMOC Da 1/20 2007 | 0,060              |           |               |           |          |             |
| TN0006780068  | SOM11 |         |                   |      | SOMC Da1/10 261211 | 0,110              |           |               |           |          |             |
| TN0006780076  | SOM12 |         |                   |      | SOMC Da1/45 211212 | 0,020              |           |               |           |          |             |
| TN0006780084  | SOM13 |         |                   |      | SOMC Da2/35 231213 | 0,060              |           |               |           |          |             |
| TN0006780092  | SOM14 |         |                   |      | SOMC DA3/37 250814 | 0,070              |           |               |           |          |             |
| TN0006780100  | SOM15 |         |                   |      | SOM DA 1/23 201015 | 0,040              |           |               |           |          |             |
| TN0007130024  | GIF08 |         |                   |      | GIF DA 1/10 2008   | 0,070              |           |               |           |          |             |
| TN0007130032  | GIF09 |         |                   |      | GIF Da 1/11 160209 | 0,060              |           |               |           |          |             |
| TN0007130040  | GIF11 |         |                   |      | GIF Da 1/4 200711  | 0,130              |           |               |           |          |             |
| TN0007130057  | GIF12 |         |                   |      | GIF Da 1/5 101212  | 0,080              |           |               |           |          |             |
| TN0007130065  | GIF13 |         |                   |      | GIF Da27/1000 8713 | 0,010              |           |               |           |          |             |
| TN0007130073  | GIF15 |         |                   |      | GIF DA4/237 270415 | 0,010              |           |               |           |          |             |
| TN0007130081  | GIF52 |         |                   |      | GIF DA5/429 310715 | 0,010              |           |               |           |          |             |

## COTE DE LA BOURSE : LIGNES SECONDAIRES

| Code ISIN    | Mnemo | Nominal | Dernier Dividende |      | Groupe 32 - FIXING | Cours de Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Réservation |
|--------------|-------|---------|-------------------|------|--------------------|--------------------|-----------|---------------|-----------|----------|-------------|
|              |       |         | Montant           | Date | Valeurs            |                    |           |               |           |          |             |
| TN0007140031 | ASSDA |         |                   |      | ASSDa1/9(01/07/05) | 0,510              |           |               |           |          |             |
| TN0007140049 | ASS09 |         |                   |      | ASSAD Da1/4 150609 | 0,910              |           |               |           |          |             |
| TN0007140056 | ASS10 |         |                   |      | ASS Da 1/10 020610 | 0,330              |           |               |           |          |             |
| TN0007140064 | ASS11 |         |                   |      | ASS Da 1/22 200611 | 0,140              |           |               |           |          |             |
| TN0007140072 | ASS12 |         |                   |      | ASS Da 1/23 010812 | 0,130              |           |               |           |          |             |
| TN0007180037 | SITDA |         |                   |      | SITSDa1/9 28/03/07 | 0,190              |           |               |           |          |             |
| TN0007200132 | WIF15 |         |                   |      | WIFAK DA1/2 121015 | 0,610              |           |               |           |          |             |
| TN0007210032 | SOK12 |         |                   |      | SOKNA Da1/5 020712 | 0,510              |           |               |           |          |             |
| TN0007210040 | SOK14 |         |                   |      | SOKNA Da2/5 010714 | 0,730              |           |               |           |          |             |
| TN0007270036 | TPR08 |         |                   |      | Da TPR 11/149 2006 | 0,630              |           |               |           |          |             |
| TN0007270044 | TPR09 |         |                   |      | TPR Da 1/8 200509  | 0,950              |           |               |           |          |             |
| TN0007270051 | TPR10 |         |                   |      | TPR Da 1/36 250510 | 0,200              |           |               |           |          |             |
| TN0007270069 | TPR11 |         |                   |      | TPR Da 5/37 150611 | 0,880              |           |               |           |          |             |
| TN0007270077 | TPR12 |         |                   |      | TPR Da 1/21 250612 | 0,300              |           |               |           |          |             |
| TN0007270085 | TPR13 |         |                   |      | TPR Da 1/44 250613 | 0,140              |           |               |           |          |             |
| TN0007270093 | TPR16 |         |                   |      | TPR DA 1/9 260716  | 0,610              |           |               |           |          |             |
| TN0007290034 | SOP08 |         |                   |      | SOPATDa1/20 010708 | 0,080              |           |               |           |          |             |
| TN0007290059 | SOP13 |         |                   |      | SOPATDa1/10 140213 | 0,150              |           |               |           |          |             |
| TN0007290109 | SPS20 | 1,000   |                   |      | SOPAT NS j01012019 | 0,950              |           |               |           |          |             |
| TN0007300023 | ART12 |         |                   |      | ARTES Da1/4 230712 | 2,560              |           |               |           |          |             |
| TN0007300031 | ART13 |         |                   |      | ARTES Da1/5 040313 | 1,700              |           |               |           |          |             |
| TN0007310378 | HL17  |         |                   |      | HL DA 1/10 180817  | 0,740              |           |               |           |          |             |
| TN0007310519 | HL20  |         |                   |      | HL DA37/100 090720 | 1,780              |           |               |           |          |             |
| TN0007400039 | CC10  |         |                   |      | CC Da 1/52 201210  | 0,030              |           |               |           |          |             |
| TN0007440035 | TLN19 |         |                   |      | TLN DA 1/10 010719 | 0,800              |           |               |           |          |             |
| TN0007510035 | LND17 |         |                   |      | LNDOR DA1/32 80617 | 0,250              |           |               |           |          |             |
| TN0007540032 | NBL13 |         |                   |      | NBL Da1/45 161213  | 0,180              |           |               |           |          |             |
| TN0007540040 | NBL17 |         |                   |      | NBL DA 1/10 280717 | 0,720              |           |               |           |          |             |
| TN0007550023 | CTY19 |         |                   |      | CITY DA1/3 230919  | 4,860              |           |               |           |          |             |
| TN0007570021 | ECY16 |         |                   |      | ECYCL DA1/2 010616 | 14,420             |           |               |           |          |             |
| TN0007570039 | ECY19 |         |                   |      | ECYC DA1/10 010719 | 2,380              |           |               |           |          |             |
| TNUTSNMT2ET9 | ECY22 |         |                   |      | ECYC DA1/10 040822 | 1,770              | 1,800     | 1,800         | 1,800     | 1,800    |             |
| TN0007610025 | SAH14 |         |                   |      | SAH DA 1/7 050814  | 3,290              |           |               |           |          |             |
| TN0007610033 | SAH42 |         |                   |      | SAH DA 1/20 050914 | 1,100              |           |               |           |          |             |
| TN0007610041 | SAH15 |         |                   |      | SAH Da 1/5 230615  | 3,650              |           |               |           |          |             |
| TN0007610058 | SAH17 |         |                   |      | SAH DA 1/14 250117 | 1,220              |           |               |           |          |             |
| TN0007610066 | SAH72 |         |                   |      | SAH DA 1/17 070717 | 0,950              |           |               |           |          |             |
| TN0007610074 | SAH73 |         |                   |      | SAH DA 1/14 131217 | 1,070              |           |               |           |          |             |
| TN0007610082 | SAH18 |         |                   |      | SAH DA 1/14 010818 | 1,000              |           |               |           |          |             |
| TN0007610090 | SAH82 |         |                   |      | SAH DA 1/18 031218 | 0,740              |           |               |           |          |             |
| TNZTVM7NY78  | SAH22 |         |                   |      | SAH DA1/4 22082022 | 2,540              | 2,020     | 2,020         | 2,020     | 2,020    |             |
| TN0007620032 | MPB17 |         |                   |      | MPBS DA1/10 070717 | 0,610              |           |               |           |          |             |
| TN0007620040 | MPB18 |         |                   |      | MPBS DA1/20 050718 | 0,280              |           |               |           |          |             |
| TN0007620057 | MPB19 |         |                   |      | MPBS DA1/10 100719 | 0,490              |           |               |           |          |             |
| TN0007620065 | MPB20 |         |                   |      | MPBS DA1/17 100820 | 0,270              |           |               |           |          |             |
| TN0007700032 | PLS16 |         |                   |      | PLAST DA1/4 161216 | 0,470              |           |               |           |          |             |
| TN0007700065 | PLA20 |         |                   |      | PLA DA3/100 231020 | 0,050              |           |               |           |          |             |
| TN0007700081 | PLA21 |         |                   |      | PLA DA7/103 190721 | 0,110              |           |               |           |          |             |
| TN2H84GI6F8  | PLA22 |         |                   |      | PLAST DA1/5 190722 | 0,260              |           |               |           |          |             |
| TN0007720022 | UMD16 |         |                   |      | UMED D76/509 26716 | 1,410              |           |               |           |          |             |
| TN0007720030 | UMD17 |         |                   |      | UMD DA11/117 40817 | 0,810              |           |               |           |          |             |
| TN0007740020 | SAM17 |         |                   |      | SAM DA 1/10 280717 | 0,480              |           |               |           |          |             |
| TN0007740038 | SAM20 |         |                   |      | SAM DA 1/5 300920  | 0,680              |           |               |           |          |             |
| TN7F9QE5NT90 | OTH21 |         |                   |      | OTH DA1/2 181121   | 3,760              |           |               |           |          |             |

| Code ISIN    | Mnemo | Nominal | Dernier Dividende |      | Groupe 13 - FIXING | Cours de Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Clôture | Réservation |
|--------------|-------|---------|-------------------|------|--------------------|--------------------|-----------|---------------|-----------|----------|---------|-------------|
|              |       |         | Montant           | Date | Valeurs            |                    |           |               |           |          |         |             |
| TN0004300307 | SITEX | 10,000  |                   |      | SITEX              | 4,780              |           |               |           |          | 4,780   |             |
| TN0006170013 | STS   | 5,000   |                   |      | STE TUN. DU SUCRE  | 6,790              |           |               |           |          | 6,790   |             |
| TN0007680010 | AMI   | 1,000   |                   |      | ASS MULTI ITTIHAD  | 1,730              | 1,720     | 1,720         | 1,720     | 1,720    | 1,720   |             |

| Code ISIN    | Mnemo | Nominal | Dernier Dividende |      | Groupe 33 - FIXING | Cours de Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Réservation |
|--------------|-------|---------|-------------------|------|--------------------|--------------------|-----------|---------------|-----------|----------|-------------|
|              |       |         | Montant           | Date | Valeurs            |                    |           |               |           |          |             |
| TN0007680044 | AMI17 |         |                   |      | AMI DA 1/4 110817  | 0,770              |           |               |           |          |             |
| TN0007680051 | AMI20 |         |                   |      | AMI DA27/35 241120 | 1,330              |           |               |           |          |             |

S : Suspendue

[illegible]

## COTATION SUR PANNEAUX

## COTE DE LA BOURSE : LIGNES SECONDAIRES

| N° Coupon | Parité | Date de Négociation |         | Valeurs                                               | Clôture<br>Précédente | Ouverture | Clôture | Plus Haut | Plus Bas |
|-----------|--------|---------------------|---------|-------------------------------------------------------|-----------------------|-----------|---------|-----------|----------|
|           |        | Date                | Montant |                                                       |                       |           |         |           |          |
| 34        | 1/6    | 15/08/1994          |         | ASTREE – Compagnie d’Assurances et de Réassurance     | 6,000                 |           |         |           |          |
| 24        | 2/18   | 03/01/1994          |         | BIAT – Banque Internationale Arabe de Tunisie         | 4,010                 |           |         |           |          |
| 27        | 1/28   | 15/12/1994          |         |                                                       | 0,310                 |           |         |           |          |
| 29        | 1/29   | 18/12/1995          |         |                                                       | 0,810                 |           |         |           |          |
| 45        | 1/20   | 15/02/1994          |         | BNA – Banque Nationale Agricole                       | 0,500                 |           |         |           |          |
| 49        | 1/30   | 02/05/1995          |         |                                                       | 0,400                 |           |         |           |          |
| 33        | 1/15   | 20/01/1995          |         | Attijari bank - Banque Attijari de Tunisie            | 1,000                 |           |         |           |          |
| 138       | 1/10   | 15/07/1994          |         | BT – Banque de Tunisie                                | 0,900                 |           |         |           |          |
| 141       | 1/10   | 29/05/1995          |         |                                                       | 0,900                 |           |         |           |          |
| 49        | 1/25   | 18/07/1994          |         | STB – Société Tunisienne de Banque                    | 0,480                 |           |         |           |          |
| 63        | 1/6    | 01/09/1993          |         | UBCI – Union Bancaire pour le Commerce et l’Industrie | 10,500                |           |         |           |          |
| 66        | 1/8    | 01/09/1994          |         |                                                       | 0,800                 |           |         |           |          |
| 69        | 1/10   | 11/09/1995          |         |                                                       | 1,000                 |           |         |           |          |
| 4         | 1/16   | 11/05/1993          |         | Tunisie leasing et Factoring                          | 2,530                 |           |         |           |          |
| 6         | 1/17   | 11/04/1994          |         |                                                       | 2,200                 |           |         |           |          |
| 8         | 1/18   | 15/05/1995          |         |                                                       | 2,000                 |           |         |           |          |
| 5         | 1/14   | 01/01/1996          |         | BH – BH BANK                                          | 1,000                 |           |         |           |          |

## MARCHE HORS-COTE : LES ENCHERES

[illegible]

DECISIONS ET AVIS DE LA BOURSE

AVIS N°51  
DU COMITE DES INDICES BOURSIERS

Le Comité des Indices Boursiers a décidé, lors de sa réunion du 29 mars 2023, de mettre à jour à partir du **lundi 03 avril 2023** :

- 1- Les échantillons de l'indice TUNINDEX et des indices sectoriels comme suit :
- La société **ASSURANCES MARGHREBIA VIE** intégrera l'indice **TUNINDEX** et les indices sectoriels « 8000 – Sociétés Financières » et « 8500 – Assurance» avec les caractéristiques ci-après :

| NOMBRE DE TITRES ADMIS | FLOTTANT | FACTEUR DE PLAFONNEMENT DANS L'INDICE TUNINDEX |
|------------------------|----------|------------------------------------------------|
| 25 000 000             | 30%      | 1                                              |

- 2- L'échantillon qui compose l'indice TUNINDEX20 comme suit :
- **UNIMED** quitte l'indice et

➤ **ASSURANCES MAGHREBIA VIE** intègre l'indice avec les caractéristiques ci-après :

| SOCIETE                  | NOMBRE DE TITRES ADMIS | FLOTTANT | FACTEUR DE PLAFONNEMENT |
|--------------------------|------------------------|----------|-------------------------|
| ASSURANCES MAGHREBIA VIE | 25 000 000             | 30%      | 1                       |

Ainsi, l'échantillon de l'indice TUNINDEX20 se compose des valeurs suivantes :

| N° | VALEUR             |
|----|--------------------|
| 1  | ASSU MAGHREBIA VIE |
| 2  | ATB                |
| 3  | ATTIJARI BANK      |
| 4  | BH BANK            |
| 5  | BIAT               |
| 6  | BNA                |
| 7  | BT                 |
| 8  | CARTHAGE CEMENT    |
| 9  | CITY CARS          |
| 10 | DELICE HOLDING     |
| 11 | EURO-CYCLES        |
| 12 | ICF                |
| 13 | ONE TECH HOLDING   |
| 14 | SAH                |
| 15 | SFBT               |
| 16 | SOTIPAPIER         |
| 17 | SOTUVER            |
| 18 | STB                |
| 19 | TELNET HOLDING     |
| 20 | UIB                |

Il est rappelé que la composition des indices TUNINDEXprice20 et TNVWAP20 est la même que celle de l'indice TUNINDEX20.

DECISIONS ET AVIS DE LA BOURSE

Horaire de cotation du mois de Ramadan  
applicable à partir du 1<sup>er</sup> jour du mois de Ramadan

COTATION ELECTRONIQUE

| Marché             | Groupe de cotation | Mode de cotation | Pré-ouverture | Négociation | Fixing de clôture | Négociation au dernier cours coté | Seuil lors du Fixing | Seuil Dynamique (seuils en continu) | Seuil Statique (Max par séance) | Temps de réservation durant la séance | Temps de réservation durant la phase négociation au dernier cours coté (réservation dynamique) |
|--------------------|--------------------|------------------|---------------|-------------|-------------------|-----------------------------------|----------------------|-------------------------------------|---------------------------------|---------------------------------------|------------------------------------------------------------------------------------------------|
| Marché Principal   | 11                 | Continu          | 08h30         | 09h00-12h00 | 12h05             | 12h05-12h15                       | 4%                   | 2%                                  | 6%                              | 10 min                                | 5 min puis 3 min puis 2 min                                                                    |
|                    | 12                 | Fixing           | 08h30         | 09h00/12h00 | -                 | 09h00-09h15//12h00-12h15          | -                    | -                                   | 4,5%                            | -                                     | -                                                                                              |
|                    | 99                 | Fixing           | 08h30         | 10h00       | -                 | 10h00-10h15                       | -                    | -                                   | 4,5%                            | -                                     | -                                                                                              |
|                    | 32 (LS)            | Fixing           | 08h30         | 11h45       | -                 | 11h45-12h15                       | (1)                  |                                     |                                 | -                                     | -                                                                                              |
| Marché Alternatif  | 52 & 95            | Fixing           | 08h30         | 10h00       |                   | 10h00-10h15                       | -                    | -                                   | 15%                             | -                                     | -                                                                                              |
|                    | 35 (LS)            | Fixing           | 08h30         | 10h15       | -                 | -                                 | (2)                  |                                     |                                 | -                                     | -                                                                                              |
| Marché obligataire | 21 & 41            | Continu          | 08h30         | 09h00-12h00 | -                 | -                                 | -                    | -                                   | 10%                             | 10 min                                | -                                                                                              |
|                    | 22 & 42            | Fixing           | 08h30         | 09h00/12h00 | -                 | -                                 | -                    | -                                   | 10%                             | -                                     | -                                                                                              |
| Marché des Sukuk   | 61                 | Continu          | 08h30         | 09h00-12h00 | -                 | -                                 | -                    | -                                   | 10%                             | 10 min                                | -                                                                                              |
|                    | 62                 | Fixing           | 08h30         | 09h00/12h00 | -                 | -                                 | -                    | -                                   | 10%                             | -                                     | -                                                                                              |
| Marché des Fonds   | 71 & 81            | Continu          | 08h30         | 09h00-12h00 | -                 | -                                 | -                    | -                                   | 10%                             | 10 min                                | -                                                                                              |
|                    | 72 & 82            | Fixing           | 08h30         | 09h00/12h00 | -                 | -                                 | -                    | -                                   | 10%                             | -                                     | -                                                                                              |
| Marché Hors cote   | 13                 | Fixing           | 08h30         | 10h00       | -                 | 10h00-10h15                       | -                    | -                                   | 3%                              | -                                     | -                                                                                              |
|                    | 33 (LS)            | Fixing           | 08h30         | 10h15       | -                 | 10h15-10h45                       | (1)                  |                                     |                                 | -                                     | -                                                                                              |
|                    | 23 & 24            | Continu          | 08h30         | 09h00-11h00 | -                 | -                                 | -                    | -                                   | 10%                             | 10 min                                | -                                                                                              |

Si le seuil haut et le seuil bas sont égaux au cours de référence, le système ajustera automatiquement les seuils d'un pas de cotation.

- (1) - Pour les droits d’attribution, les seuils de 25% sont appliqués uniquement pour leur 1<sup>er</sup> mois de cotation. A partir de l’expiration du 1<sup>er</sup> mois de cotation: 250%.  
- Aucun seuil n'est appliqué pour les droits de souscription durant la période de leur négociation.  
- Pour les actions nouvelles non encore assimilées, les seuils statiques pour chaque ligne de cotation sont ceux appliqués à la ligne mère.
- (2) - Pour les droits d’attribution, les seuils de 250% sont appliqués.  
- Aucun seuil n'est appliqué pour les droits de souscription durant la période de leur négociation.  
- Pour les actions nouvelles non encore assimilées, les seuils statiques pour chaque ligne de cotation sont ceux appliqués à la ligne mère.
- (3) - Pour les groupes de cotation 21, 22, 23, 71 et 72 la cotation est en pourcentage et au pied de coupon.

MARCHE DE BLOCS

| Marché             | Groupe de cotation | Horaire     | Montant Minimum de Bloc (MMB) en dinars | Marge de fluctuation autorisée par rapport au dernier cours coté |                  |
|--------------------|--------------------|-------------|-----------------------------------------|------------------------------------------------------------------|------------------|
|                    |                    |             |                                         | Montant ≥ MMB                                                    | Montant ≥ 10*MMB |
| Marché Principal   | 11                 | 12h15-12h45 | 1 000 000                               | 10%                                                              | 20%              |
|                    | 12 & 99            |             |                                         |                                                                  |                  |
|                    | 32 (LS)            |             | 100 000                                 |                                                                  |                  |
| Marché Alternatif  | 52 & 95            | 10h15-12h00 | 1 000 000                               | 10%                                                              | 20%              |
|                    | 35 (LS)            |             | 100 000                                 |                                                                  |                  |
| Marché obligataire | 21 & 41            | 12h15-12h45 | 1 000 000                               | 10%                                                              |                  |
|                    | 22 & 42            |             |                                         |                                                                  |                  |
| Marché des Sukuk   | 61                 | 12h15-12h45 | 1 000 000                               |                                                                  |                  |
|                    | 62                 |             |                                         |                                                                  |                  |
| Marché des Fonds   | 71 & 81            | 12h15-12h45 | 1 000 000                               |                                                                  |                  |
|                    | 72 & 82            |             |                                         |                                                                  |                  |
| Marché Hors cote   | 13                 | 12h15-12h45 | 1 000 000                               |                                                                  |                  |
|                    | 33 (LS)            |             | 100 000                                 |                                                                  |                  |
|                    | 23 & 24            |             | 1 000 000                               |                                                                  |                  |

Pour les droits de souscription, un cours supérieur ou égal au dernier cours coté

COTATION SUR PANNEAUX ET A LA CRIEE

- La négociation sur panneaux : chaque jour entre 10h00 et 10h15
- La criée : chaque vendredi à partir de 10h00