

|                                                                                 |          |
|---------------------------------------------------------------------------------|----------|
| TUNINDEX                                                                        | 8 777,91 |
| (Indice pondéré par les capitalisations flottantes<br>Base 1 000 le 31/12/1997) |          |
| Variation du Jour                                                               | 0,03%    |
| Variation sur l'Année                                                           | 8,24%    |
| TUNINDEX20                                                                      | 3 906,14 |
| Base 1 000 le 31/12/2006)                                                       |          |
| Variation du Jour                                                               | 0,10%    |
| Variation sur l'Année                                                           | 8,74%    |

N° 8107

jeudi 08 juin 2023

### Les indices sectoriels (\*) (Base 1 000 le 31/12/2005)

| Code ICB | Indices                                         | Indice du jour | Var. jour | Var. ann |
|----------|-------------------------------------------------|----------------|-----------|----------|
| 8000     | Indice des Sociétés Financières                 | 6 451,28       | 0,19%     | 11,57%   |
| 8300     | Indice des Banques                              | 6 031,46       | 0,15%     | 11,49%   |
| 8500     | Indice des Assurances                           | 13 784,77      | 0,08%     | 3,47%    |
| 8700     | Indice des Services Financiers                  | 8 601,33       | 1,05%     | 25,10%   |
| 5000     | Indice des Services aux Consommateurs           | 3 053,74       | 0,11%     | 3,17%    |
| 5300     | Indice de Distribution                          | 4 811,16       | 0,11%     | 3,17%    |
| 3000     | Indice des Biens de Consommation                | 7 643,87       | -0,68%    | 2,55%    |
| 3500     | Indice Agro-alimentaire et Boissons             | 9 431,08       | -0,97%    | 3,87%    |
| 3700     | Indice Produits Ménagers et de Soins Personnel  | 2 414,31       | 0,17%     | -1,17%   |
| 2000     | Indice des Industries                           | 1 514,49       | -0,01%    | 2,53%    |
| 2300     | Indice de Bâtiment et Matériaux de Construction | 641,97         | -0,57%    | -9,65%   |
| 1000     | Indice Matériaux de Base                        | 4 513,18       | 0,95%     | 13,15%   |

\* Ne sont publiés que les indices sectoriels composés d'un minimum de 4 valeurs et dont la capitalisation représente plus de 2% de l'indice TUNINDEX. Pour plus d'informations consulter notre rubrique sur le site web « Infos marché / les indices ».

### COTATION ÉLECTRONIQUE

#### COTE DE LA BOURSE : MARCHÉ PRINCIPAL DES TITRES DE CAPITAL

| Compartiment A |       |         |                   |            |                    |                     |           |               |           |          |         |             |
|----------------|-------|---------|-------------------|------------|--------------------|---------------------|-----------|---------------|-----------|----------|---------|-------------|
| Code ISIN      | Mnemo | Nominal | Dernier Dividende |            | Valeurs            | Cours de Référence  | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Clôture | Réservation |
|                |       |         | Montant           | Date       |                    |                     |           |               |           |          |         |             |
| TN0001100254   | SFBT  | 1,000   | 0,740             | 31/05/2023 | SFBT               | Groupe 11 - Continu | 14,100    | 14,240        | 13,990    | 14,240   | 13,970  | 13,990      |
| TN0001600154   | TJARI | 5,000   | 4,000             | 27/04/2023 | ATTJARI BANK       | Groupe 11 - Continu | 44,700    | 44,490        | 44,420    | 44,500   | 44,050  | 44,420      |
| TN0001800457   | BIAT  | 5,000   | 5,800             | 15/05/2023 | BIAT               | Groupe 11 - Continu | 91,990    | 91,900        | 91,800    | 91,900   | 91,000  | 91,800      |
| TN0001900604   | BH    | 5,000   | 0,900             | 10/05/2023 | BH BANK            | Groupe 11 - Continu | 13,700    | 13,320        | 13,700    | 13,700   | 13,320  | 13,700      |
| TN0002200053   | BT    | 1,000   | 0,280             | 09/05/2023 | BT                 | Groupe 11 - Continu | 5,200     | 5,200         | 5,190     | 5,200    | 5,180   | 5,190       |
| TN0002600955   | STB   | 5,000   | 0,450             | 28/06/2010 | STB                | Groupe 11 - Continu | 3,880     | 3,870         | 3,870     | 3,870    | 3,870   | 3,870       |
| TN0003100609   | BNA   | 5,000   | 0,800             | 23/05/2022 | BNA                | Groupe 11 - Continu | 8,340     | 8,370         | 8,390     | 8,390    | 8,280   | 8,390       |
| TN0003400058   | AB    | 5,000   | 2,047             | 18/05/2023 | AMEN BANK          | Groupe 11 - Continu | 33,890    | 33,500        | 33,500    | 33,700   | 33,500  | 33,500      |
| TN0003600350   | ATB   | 1,000   | 0,070             | 09/05/2019 | ATB                | Groupe 11 - Continu | 3,140     | 3,140         | 3,140     | 3,140    | 3,100   | 3,140       |
| TN0003900107   | UIB   | 5,000   | 0,800             | 05/06/2023 | UIB                | Groupe 11 - Continu | 27,190    | 28,000        | 28,820    | 28,820   | 28,000  | 28,820      |
| TN0005700018   | PGH   | 1,000   | 0,300             | 28/06/2022 | POULINA GP HOLDING | Groupe 11 - Continu | 7,700     | 7,500         | 7,500     | 7,500    | 7,500   | 7,500       |
| TN0006560015   | SOTUV | 1,000   | 0,400             | 22/07/2022 | SOTUVER            | Groupe 11 - Continu | 12,300    | 12,450        | 12,370    | 12,450   | 12,200  | 12,370      |
| TN0007270010   | TPR   | 1,000   | 0,300             | 27/07/2022 | TPR                | Groupe 11 - Continu | 5,000     | 5,000         | 5,140     | 5,140    | 5,000   | 5,140       |
| TN0007300015   | ARTES | 1,000   | 0,800             | 06/07/2022 | ARTES              | Groupe 11 - Continu | 5,600     | 5,500         | 5,570     | 5,690    | 5,450   | 5,570       |
| TN0007400013   | CC    | 1,000   |                   |            | CARTHAGE CEMENT    | Groupe 11 - Continu | 1,740     | 1,750         | 1,720     | 1,750    | 1,720   | 1,720       |
| TN0007410012   | NAKL  | 1,000   | 0,650             | 30/06/2022 | ENNAKL AUTOMOBILES | Groupe 11 - Continu | 11,250    | 10,800        | 11,230    | 11,230   | 10,800  | 11,230      |
| TN0007530017   | OTH   | 1,000   | 0,230             | 10/06/2022 | ONE TECH HOLDING   | Groupe 11 - Continu | 8,060     | 8,000         | 8,100     | 8,140    | 8,000   | 8,100       |
| TN0007550015   | CITY  | 1,000   | 1,250             | 20/07/2022 | CITY CARS          | Groupe 11 - Continu | 13,520    | 13,510        | 13,600    | 13,600   | 13,400  | 13,600      |
| TN0007570013   | ECYCL | 1,000   | 1,670             | 21/07/2022 | EURO-CYCLES        | Groupe 11 - Continu | 18,290    | 18,000        | 18,190    | 18,280   | 18,000  | 18,190      |
| TN0007610017   | SAH   | 1,000   | 0,205             | 26/07/2022 | SAH                | Groupe 11 - Continu | 9,730     | 9,710         | 9,770     | 9,800    | 9,710   | 9,770       |
| TN0007670011   | DH    | 10,000  | 0,370             | 15/07/2022 | DELICE HOLDING     | Groupe 11 - Continu | 12,000    | 12,300        | 12,000    | 12,330   | 12,000  | 12,000      |
| TN0007720014   | UMED  | 1,000   | 0,406             | 06/07/2022 | UNIMED             | Groupe 11 - Continu | 7,450     | 7,450         | 7,540     | 7,540    | 7,440   | 7,540       |
| TN0001400704   | SPDIT | 1,000   | 0,700             | 26/04/2023 | SPDIT - SICAF      | Groupe 12 - Fixing  | 7,430     | 7,430         | 7,430     | 7,430    | 7,430   | 7,430       |
| TN0002400505   | UBCI  | 5,000   | 1,250             | 09/05/2023 | UBCI               | Groupe 12 - Fixing  | 21,940    | 21,940        | 21,940    | 21,940   | 21,940  | 21,940      |
| TN0003000452   | AST   | 5,000   | 2,800             | 28/06/2022 | ASTREE             | Groupe 12 - Fixing  | 47,420    |               |           |          |         | 47,420      |
| TN0006060016   | STAR  | 10,000  | 3,650             | 01/06/2022 | STAR               | Groupe 12 - Fixing  | 166,000   | 166,010       | 166,010   | 166,010  | 166,010 | 166,010     |
| TN0007200017   | WIFAK | 5,000   | 0,650             | 31/07/2015 | WIFACK INT BANK    | Groupe 12 - Fixing  | 7,970     | 7,960         | 7,960     | 7,960    | 7,960   | 7,960       |
| TN0007830011   | ASSMA | 10,000  | 2,340             | 01/06/2023 | ASSUR MAGHREBIA    | Groupe 12 - Fixing  | 56,070    |               |           |          |         | 56,070      |

| Compartiment B |       |         |                   |            |                     |                     |                    |           |               |           |          |         |             |
|----------------|-------|---------|-------------------|------------|---------------------|---------------------|--------------------|-----------|---------------|-----------|----------|---------|-------------|
| Code ISIN      | Mnemo | Nominal | Dernier Dividende |            | Valeurs             |                     | Cours de Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Clôture | Réservation |
|                |       |         | Montant           | Date       |                     |                     |                    |           |               |           |          |         |             |
| TN0001000108   | MNP   | 2,000   | 0,200             | 01/06/2018 | MONOPRIX            | Groupe 11 - Continu | 6,100              |           |               |           |          | 6,100   |             |
| TN0003200755   | ICF   | 10,000  | 3,700             | 28/06/2022 | ICF                 | Groupe 11 - Continu | 99,000             | 98,990    | 99,490        | 99,500    | 98,000   | 99,490  |             |
| TN0004700100   | ATL   | 1,000   | 0,200             | 28/04/2022 | ATL                 | Groupe 11 - Continu | 3,950              | 3,920     | 3,940         | 3,950     | 3,920    | 3,940   |             |
| TN0006530018   | SOTET | 5,000   | 0,100             | 14/10/2021 | SOTETEL             | Groupe 11 - Continu | 4,140              | 4,160     | 4,200         | 4,220     | 4,160    | 4,200   |             |
| TN0006580013   | MGR   | 1,000   | 0,395             | 26/07/2022 | SOTUMAG             | Groupe 11 - Continu | 4,930              | 4,920     | 5,050         | 5,050     | 4,920    | 5,050   |             |
| TN0006590012   | SIAME | 1,000   | 0,180             | 27/07/2022 | SIAME               | Groupe 11 - Continu | 3,070              | 3,080     | 3,120         | 3,120     | 3,080    | 3,120   |             |
| TN0006610018   | TJL   | 10,000  | 1,500             | 25/05/2023 | ATTUARI LEASING     | Groupe 11 - Continu | 16,150             | 16,150    | 16,150        | 16,150    | 16,150   | 16,150  |             |
| TN0006660013   | STPIL | 5,000   | 1,100             | 15/07/2022 | SOTRAPIL            | Groupe 11 - Continu | 13,900             | 14,090    | 14,040        | 14,090    | 13,800   | 14,040  |             |
| TN0006720049   | BHL   | 5,000   | 0,250             | 03/05/2018 | BH LEASING          | Groupe 11 - Continu | 2,640              | 2,650     | 2,640         | 2,650     | 2,640    | 2,640   |             |
| TN0006780019   | SOMOC | 1,000   | 0,075             | 05/09/2018 | SOMOCER             | Groupe 11 - Continu | 0,810              | 0,810     | 0,830         | 0,830     | 0,810    | 0,830   |             |
| TN0007140015   | ASSAD | 1,000   | 0,250             | 22/07/2020 | ASSAD               | Groupe 11 - Continu | 1,100              | 1,100     | 1,100         | 1,100     | 1,070    | 1,100   |             |
| TN0007290018   | SOPAT | 1,000   | 0,050             | 10/09/2012 | SOPAT               | Groupe 11 - Continu | 1,610              |           |               |           |          | 1,610   |             |
| TN0007440019   | TLNET | 1,000   | 0,500             | 24/05/2022 | TELNET HOLDING      | Groupe 11 - Continu | 7,190              | 7,280     | 7,360         | 7,360     | 7,190    | 7,360   |             |
| TN0007510019   | LNDOR | 1,000   | 0,320             | 15/07/2022 | LAND OR             | Groupe 11 - Continu | 6,500              | 6,500     | 6,500         | 6,500     | 6,500    | 6,500   |             |
| TN0007540016   | NBL   | 1,000   | 0,500             | 26/09/2022 | NEW BODY LINE       | Groupe 11 - Continu | 4,740              | 4,740     | 4,750         | 4,750     | 4,700    | 4,750   |             |
| TN0007620016   | MPBS  | 2,000   | 0,200             | 30/06/2022 | MPBS                | Groupe 11 - Continu | 4,180              | 4,180     | 4,180         | 4,180     | 4,180    | 4,180   |             |
| TN0007630015   | STPAP | 1,090   | 0,470             | 24/06/2022 | SOTIPAPIER          | Groupe 11 - Continu | 7,370              | 7,250     | 7,370         | 7,370     | 7,250    | 7,370   |             |
| TN0007650013   | TGH   | 1,000   | 0,025             | 03/08/2016 | TAWASOL GP HOLDING  | Groupe 11 - Continu | 0,580              | 0,590     | 0,590         | 0,590     | 0,570    | 0,590   |             |
| TN0007740012   | SAM   | 1,000   | 0,215             | 01/08/2022 | ATELIER MEUBLE INT  | Groupe 11 - Continu | 4,180              | 4,190     | 4,140         | 4,190     | 4,110    | 4,140   |             |
| TN0007740012   | SMART | 5,000   | 1,700             | 07/06/2023 | SMART TUNISIE       | Groupe 11 - Continu | 18,440             | 18,450    | 18,440        | 18,450    | 18,440   | 18,440  |             |
| TN0007740012   | STA   | 10,000  | 2,300             | 05/06/2023 | STA                 | Groupe 11 - Continu | 23,750             |           |               |           |          | 23,750  |             |
| TN00078068X14  | AMV   | 1,000   | 0,291             | 01/06/2023 | ASSU MAGHREBIA VIE  | Groupe 11 - Continu | 6,730              | 6,730     | 6,720         | 6,730     | 6,720    | 6,720   |             |
| TN0001300557   | BTE   | 20,000  | 1,800             | 04/09/2014 | BTE (ADP)           | Groupe 12 - Fixing  | 5,160              |           |               |           |          | 5,160   |             |
| TN0002100907   | TLS   | 5,000   | 0,850             | 22/05/2023 | TUNISIE LEASING F   | Groupe 12 - Fixing  | 10,360             |           |               |           |          | 10,360  |             |
| TN0002300358   | AL    | 25,000  | 5,500             | 18/07/2022 | AIR LIQUIDE TSIE    | Groupe 12 - Fixing  | 89,000             |           |               |           |          | 89,000  |             |
| TN0002500650   | PLTU  | 10,000  | 3,900             | 07/06/2022 | PLAC. TSIE-SICAF    | Groupe 12 - Fixing  | 42,100             |           |               |           |          | 42,100  |             |
| TN0004000055   | SIMPA | 5,000   | 1,250             | 02/07/2018 | SIMPAR              | Groupe 12 - Fixing  | 35,000             |           |               |           |          | 35,000  |             |
| TN0004100202   | TINV  | 1,000   | 0,500             | 05/08/2022 | TUNINVEST-SICAR     | Groupe 12 - Fixing  | 8,300              |           |               |           |          | 8,300   |             |
| TN0004200853   | CIL   | 5,000   | 2,200             | 27/04/2023 | CIL                 | Groupe 12 - Fixing  | 19,000             |           |               |           |          | 19,850  | H           |
| TN0005030010   | STIP  | 3,000   | 1,000             | 15/05/2002 | STIP                | Groupe 12 - Fixing  | 3,900              |           |               |           |          | 3,900   |             |
| TN0006440010   | MAG   | 1,000   | 0,400             | 28/08/2019 | MAGASIN GENERAL     | Groupe 12 - Fixing  | 11,290             |           |               |           |          | 11,290  |             |
| TN0006550016   | BHASS | 5,000   | 1,250             | 05/05/2023 | BH ASSURANCE        | Groupe 12 - Fixing  | 48,750             |           |               |           |          | 48,750  |             |
| TN0007180011   | SITS  | 1,000   | 0,100             | 04/08/2016 | SITS                | Groupe 12 - Fixing  | 1,600              |           |               |           |          | 1,600   |             |
| TN0007210016   | SOKNA | 1,000   | 0,035             | 29/07/2020 | ESSOUKNA            | Groupe 12 - Fixing  | 1,670              | 1,710     | 1,720         | 1,720     | 1,710    | 1,720   |             |
| TN0007310139   | HL    | 5,000   | 0,300             | 29/05/2023 | HANNIBAL LEASE      | Groupe 12 - Fixing  | 4,700              |           |               |           |          | 4,700   |             |
| TN0007350010   | SCB   | 1,000   | 0,100             | 16/07/2012 | CIMENTES DE BIZERTE | Groupe 12 - Fixing  | 1,040              | 1,050     | 1,050         | 1,050     | 1,050    | 1,050   |             |
| TN0007380017   | TRE   | 5,000   | 0,400             | 19/05/2023 | TUNIS RE            | Groupe 12 - Fixing  | 6,090              | 6,150     | 6,150         | 6,150     | 6,150    | 6,150   |             |
| TN0007500010   | AETEC | 1,000   |                   |            | AETECH              | Groupe 12 - Fixing  | 0,480              |           |               |           |          | 0,480   |             |
| TN0007580012   | BL    | 1,000   | 0,116             | 22/07/2022 | BEST LEASE          | Groupe 12 - Fixing  | 2,250              |           |               |           |          | 2,250   |             |
| TN0007590011   | CELL  | 1,000   | 0,224             | 15/08/2017 | CELLCOM             | Groupe 12 - Fixing  | 2,610              | 2,500     | 2,500         | 2,500     | 2,500    | 2,500   |             |
| TN0007600018   | SOTEM | 1,000   | 0,040             | 30/09/2016 | SOTEMAIL            | Groupe 12 - Fixing  | 3,340              |           |               |           |          | 3,340   |             |
| TN0007700016   | PLAST | 1,000   | 0,020             | 28/09/2021 | OFFICEPLAST         | Groupe 12 - Fixing  | 1,160              | 1,110     | 1,110         | 1,110     | 1,110    | 1,110   |             |
| TN0007730013   | SMD   | 1,109   | 0,060             | 05/09/2018 | SANIMED             | Groupe 12 - Fixing  | 1,900              |           |               |           |          | 1,900   |             |

| Compartiment S |       |         |                   |            |                    |                    |                    |           |               |           |          |         |             |
|----------------|-------|---------|-------------------|------------|--------------------|--------------------|--------------------|-----------|---------------|-----------|----------|---------|-------------|
| Code ISIN      | Mnemo | Nominal | Dernier Dividende |            | Valeurs            |                    | Cours de Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Clôture | Réservation |
|                |       |         | Montant           | Date       |                    |                    |                    |           |               |           |          |         |             |
| TN0001200401   | TAIR  | 1,000   | 0,050             | 17/07/2009 | TUNISAIR           | Groupe 99 - Fixing | 0,420              | 0,430     | 0,430         | 0,430     | 0,430    | 0,430   |             |
| TN0001500859   | AMS   | 5,000   | 0,500             | 01/09/1996 | AMS                | Groupe 99 - Fixing | 0,900              | 0,870     | 0,870         | 0,870     | 0,870    | 0,870   |             |
| TN0003800703   | ALKIM | 10,000  | 5,000             | 10/08/2015 | ALKIMIA            | Groupe 99 - Fixing | 35,300             |           |               |           |          | 35,300  |             |
| TN0006650014   | LSTR  | 2,000   | 0,500             | 15/07/2010 | ELECTROSTAR        | Groupe 99 - Fixing | 0,400              |           |               |           |          | 0,390   | B           |
| TN0006670012   | SIPHA | 5,000   | 0,200             | 18/07/2011 | SIPHAT             | Groupe 99 - Fixing | 4,550              |           |               |           |          | 4,550   |             |
| TN0007130016   | GIF   | 1,000   | 0,045             | 15/07/2015 | GIF-FILTER         | Groupe 99 - Fixing | 0,420              |           |               |           |          | 0,430   | H           |
| TN0007340011   | SERVI | 1,000   |                   |            | SERVICOM           | Groupe 99 - Fixing | 0,320              | 0,320     | 0,320         | 0,320     | 0,320    | 0,320   |             |
| TN0007660012   | MIP   | 1,000   |                   |            | MAGHREB INTERN PUB | Groupe 99 - Fixing | 0,150              |           |               |           |          | 0,150   |             |
| TN0007690019   | UADH  | 1,000   | 0,150             | 28/12/2018 | UADH               | Groupe 99 - Fixing | 0,330              |           |               |           |          | 0,340   | H           |

COTE DE LA BOURSE : MARCHE OBLIGATAIRE

| LES BONS DE TRESOR ASSIMILABLES - B T A |       |                     |  |                      |                        |                               |                   |                          |                   |                  |                 |                |             |
|-----------------------------------------|-------|---------------------|--|----------------------|------------------------|-------------------------------|-------------------|--------------------------|-------------------|------------------|-----------------|----------------|-------------|
| Code ISIN                               | Memo  | Groupe 21 - CONTINU |  | Derniere<br>échéance | Échéance<br>précédente | Cours de<br>Référence<br>en % | Ouverture<br>en % | Dernier<br>Cours<br>en % | Plus Haut<br>en % | Plus Bas<br>en % | Clôture<br>en % | Intérêts Cours | Réservation |
|                                         |       | Valeurs             |  |                      |                        |                               |                   |                          |                   |                  |                 |                |             |
| TN008000366                             | B0424 | BTA 6% avril 2024   |  | 10/04/2024           | 10/04/2023             | 97,710                        |                   |                          |                   |                  | 97,710          |                |             |
| TN008000580                             | B1026 | BTA 6.3% Oct 2026   |  | 14/10/2026           | 14/10/2022             | 97,400                        |                   |                          |                   |                  | 97,400          |                |             |
| TN008000598                             | B0124 | BTA 6% Janv 2024    |  | 12/01/2024           | 12/01/2023             | 89,760                        |                   |                          |                   |                  | 89,760          |                |             |
| TN008000606                             | B0428 | BTA6.7% Avril 2028  |  | 13/04/2028           | 13/04/2023             | 93,100                        |                   |                          |                   |                  | 93,100          |                |             |
| TN008000622                             | B0326 | BTA 6.3% Mars 2026  |  | 11/03/2026           | 13/03/2023             | 85,100                        |                   |                          |                   |                  | 85,100          |                |             |
| TN008000630                             | B1023 | BTA 6% Oct 2023     |  | 12/10/2023           | 12/10/2022             | 93,080                        |                   |                          |                   |                  | 93,080          |                |             |
| TN008000648                             | B0623 | BTA 6% Juin 2023    |  | 15/06/2023           | 15/06/2022             | 91,720                        |                   |                          |                   |                  | 91,720          |                |             |
| TN008000655                             | B0327 | BTA 6,6% Mars 2027  |  | 29/03/2027           | 29/03/2023             | 93,950                        |                   |                          |                   |                  | 93,950          |                |             |
| TN008000663                             | B0732 | BTA 7.5% Jul 2032   |  | 15/07/2032           | 15/07/2022             | 97,000                        |                   |                          |                   |                  | 97,000          |                |             |
| TN008000697                             | B0728 | BTA 7% Jul 2028     |  | 10/07/2028           | 11/07/2022             | 90,500                        |                   |                          |                   |                  | 90,500          |                |             |
| TN008000705                             | B0625 | BTA 6.5% Juin 2025  |  | 11/06/2025           | 13/06/2022             | 95,000                        |                   |                          |                   |                  | 95,000          |                |             |
| TN008000713                             | B1223 | BTA 6.3% Dec 2023   |  | 08/12/2023           | 08/12/2022             | 91,100                        |                   |                          |                   |                  | 91,100          |                |             |
| TN008000721                             | B0227 | BTA 7.2% Fev 2027   |  | 11/02/2027           | 13/02/2023             | 92,750                        |                   |                          |                   |                  | 92,750          |                |             |
| TN008000739                             | B0230 | BTA 7.4% Fev 2030   |  | 14/02/2030           | 14/02/2023             | 97,000                        |                   |                          |                   |                  | 97,000          |                |             |
| TN008000747                             | B0527 | BTA 7.2% Mai 2027   |  | 13/05/2027           | 15/05/2023             | 92,750                        |                   |                          |                   |                  | 92,750          |                |             |
| TN008000762                             | B1130 | BTA 8% Nov 2030     |  | 18/11/2030           | 18/11/2022             | 97,000                        |                   |                          |                   |                  | 97,000          |                |             |
| TN008000770                             | B1227 | BTA 7.3% Dec 2027   |  | 09/12/2027           | 09/12/2022             | 91,050                        |                   |                          |                   |                  | 91,050          |                |             |
| TN008000796                             | B0128 | BTA 7.5% Janv 2028  |  | 26/01/2028           | 26/01/2023             | 100,000                       |                   |                          |                   |                  | 100,000         |                |             |
| TN008000804                             | B0333 | BTA 8% Mars 2033    |  | 10/03/2033           | 10/03/2023             | 100,000                       |                   |                          |                   |                  | 100,000         |                |             |
| TN008000812                             | B1228 | BTA 7.5% Dec 2028   |  | 13/12/2028           | 13/12/2022             | 100,000                       |                   |                          |                   |                  | 100,000         |                |             |
| TN2G5IAAKT2                             | B1123 | BTA 7% Nov 2023     |  | 24/11/2023           | 24/11/2022             | 100,000                       |                   |                          |                   |                  | 100,000         |                |             |
| TN0XRGYGBRL8                            | B1125 | BTA 8% Nov 2025     |  | 24/11/2025           | 24/11/2022             | 100,000                       |                   |                          |                   |                  | 100,000         |                |             |
| TNUL4N1SD782                            | B0932 | BTA 8.8% Sept 2032  |  | 28/09/2032           |                        | 100,000                       |                   |                          |                   |                  | 100,000         |                |             |
| TNHLVZNLATV4                            | B0129 | BTA 8% Janv 2029    |  | 31/01/2029           | 31/01/2023             | 100,000                       |                   |                          |                   |                  | 100,000         |                |             |

| EMPRUNT NATIONAL |       |                     |  |                      |                        |                               |                   |                       |                   |                  |                 |                |             |
|------------------|-------|---------------------|--|----------------------|------------------------|-------------------------------|-------------------|-----------------------|-------------------|------------------|-----------------|----------------|-------------|
| Code ISIN        | Memo  | Groupe 21 - CONTINU |  | Derniere<br>echeance | Echeance<br>precedents | Cours de<br>Reference<br>en % | Ouverture<br>en % | Dernier Cours<br>en % | Plus Haut<br>en % | Plus Bas<br>en % | Cloture<br>en % | Interets Cours | Reservation |
|                  |       | Valeurs             |  |                      |                        |                               |                   |                       |                   |                  |                 |                |             |
| TN008000515      | NC24  | E NAT 6.35% 2014 C  |  | 20/06/2024           | 20/06/2022             | 65,000                        |                   |                       |                   |                  | 65,000          |                |             |
| TN008000549      | NC24H | E NAT HASSN 2014 C  |  | 20/06/2024           | 20/06/2022             | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |
| TN008000620      | NA26  | ENAT2021 8.70% A PP |  | 01/07/2026           | 01/07/2022             | 96,000                        |                   |                       |                   |                  | 96,000          |                |             |
| TN008000638      | NB26  | E NAT 2021 8.80% B  |  | 01/07/2026           | 01/07/2022             | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |
| TN008000646      | NC28  | E NAT 2021 8.90% C  |  | 01/07/2028           | 01/07/2022             | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |
| TN008000653      | NH226 | ENAT2 HASSAN21 APP  |  | 26/08/2026           |                        | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |
| TN008000687      | NA226 | ENAT22021 8.70% APP |  | 26/08/2026           | 26/08/2022             | 93,000                        |                   |                       |                   |                  | 93,000          |                |             |
| TN008000695      | NB226 | ENAT2 2021 8.80% B  |  | 26/08/2028           | 26/08/2022             | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |
| TN008000903      | NC228 | ENAT2 2021 8.90% C  |  | 26/08/2028           | 26/08/2022             | 96,000                        |                   |                       |                   |                  | 96,000          |                |             |
| TN2BXQXRZ91      | NA3F6 | ENAT32021 8.70% APP |  | 17/11/2026           | 17/11/2022             | 94,000                        | 94.990            | 94.990                | 94.990            | 94.990           | 94.990          | 0.496          |             |
| TN2UXWYEBUQ0     | NA3V6 | ENT32021T+2.45% APP |  | 17/11/2026           | 17/11/2022             | 93,000                        |                   |                       |                   |                  | 93,000          |                |             |
| TN2VZGUGUZ33     | NB3F6 | ENAT3 2021 8.80% B  |  | 17/11/2026           | 17/11/2022             | 93,500                        |                   |                       |                   |                  | 93,500          |                |             |
| TN2SHXZBT348     | NB3V6 | ENAT32021 T+2.55% B |  | 17/11/2026           | 17/11/2022             | 101,190                       |                   |                       |                   |                  | 101,190         |                |             |
| TN2QJLSM1QLW6    | NC3F8 | ENAT3 2021 8.90% C  |  | 17/11/2028           | 17/11/2022             | 94,000                        |                   |                       |                   |                  | 94,000          |                |             |
| TN2P2LPICV61     | NC3V8 | ENAT32021 T+2.65% C |  | 17/11/2028           | 17/11/2022             | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |
| TN2S87AYZ15      | NHA36 | ENAT3 HASSAN21 APP  |  | 17/11/2026           |                        | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |
| TN2VSCML2VJ15    | NH336 | ENAT3 HASSAN2021 B  |  | 17/11/2026           |                        | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |
| TN2J3VAMIR9      | NH338 | ENAT3 HASSAN2021 C  |  | 17/11/2028           |                        | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |
| TN2PSLOPEJVO7    | NAF27 | ENAT1 2022 A 8.80%  |  | 18/03/2027           | 21/03/2023             | 93,000                        |                   |                       |                   |                  | 93,000          |                |             |
| TN2EGOBCKWX3     | NAV27 | ENAT1 2022A T+2.4%  |  | 18/03/2027           | 21/03/2023             | 92,000                        |                   |                       |                   |                  | 92,000          |                |             |
| TN2H2VXG3BG00    | NBF29 | ENAT1 2022 B 8.90%  |  | 18/03/2029           | 21/03/2023             | 92,300                        |                   |                       |                   |                  | 92,300          |                |             |
| TN2OU22VQY55     | NBV29 | ENAT1 2022B T+2.5%  |  | 18/03/2029           | 21/03/2023             | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |
| TN2SXZ245U2      | NCF32 | ENAT1 2022 C 9.10%  |  | 18/03/2032           | 21/03/2023             | 94,000                        |                   |                       |                   |                  | 94,000          |                |             |
| TN2QHMT7RIBR5    | NCV32 | ENAT1 2022CT+2.65%  |  | 18/03/2032           | 21/03/2023             | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |
| TN2DR74CL701     | NHA27 | ENAT1 HASSAN2022 A  |  | 18/03/2027           |                        | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |
| TN2HB89XP934     | NH2B9 | ENAT1 HASSAN2022 B  |  | 18/03/2029           |                        | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |
| TN2VYCNBM574     | NH332 | ENAT1 HASSAN2022 C  |  | 18/03/2032           |                        | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |
| TN2J1M1ZAWY65    | NA2F7 | ENAT22022 9.25% APP |  | 15/06/2027           |                        | 98,580                        |                   |                       |                   |                  | 98,580          |                |             |
| TN2QCKBFPZ54     | NA2V7 | ENT2 22 T+2.15% APP |  | 15/06/2027           |                        | 95,000                        |                   |                       |                   |                  | 95,000          |                |             |
| TN2QV485WZK2     | NB2F9 | ENAT2 2022 9.35% B  |  | 15/06/2029           |                        | 93,000                        |                   |                       |                   |                  | 93,000          |                |             |
| TN2FOOWRG8H7     | NB2V9 | ENAT22022 T+2.2% B  |  | 15/06/2029           |                        | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |
| TN26EQMTU05      | NC2F2 | ENAT2 2022 9.60% C  |  | 15/06/2032           |                        | 93,000                        |                   |                       |                   |                  | 93,000          |                |             |
| TN211TBDEP4      | NC2V2 | ENAT2 2022T+2.40% C |  | 15/06/2032           |                        | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |
| TN2M40QWVRP06    | NH2A7 | ENAT2 HASSAN22 APP  |  | 15/06/2027           |                        | 65,000                        |                   |                       |                   |                  | 65,000          |                |             |
| TN2JAUB15T16     | NH2B9 | ENAT2 HASSAN2022 B  |  | 15/06/2029           |                        | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |
| TN214WHHWNW4     | NH2C2 | ENAT2 HASSAN2022 C  |  | 15/06/2032           |                        | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |
| TN2XNSJULB2      | NA3F7 | ENAT32022 9.25% APP |  | 16/09/2027           |                        | 93,500                        |                   |                       |                   |                  | 93,500          |                |             |
| TN2WL1QDSWXK1    | NA3V7 | ENT3 22 T+2.15% APP |  | 16/09/2027           |                        | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |
| TN2RGVSCBDE36    | NB3F9 | ENAT3 2022 9.35% B  |  | 16/09/2029           |                        | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |
| TN2JN6PVAH38     | NB3V9 | ENAT32022 T+2.2% B  |  | 16/09/2029           |                        | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |
| TN2A44WPZOC01    | NC3F2 | ENAT3 2022 9.60% C  |  | 16/09/2032           |                        | 99,900                        |                   |                       |                   |                  | 99,900          |                |             |
| TN2Z9005G66      | NC3V2 | ENAT3 2022T+2.40% C |  | 16/09/2032           |                        | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |
| TN2QA9H5VTHY1    | NA4F7 | ENAT42022 9.35% APP |  | 18/11/2027           |                        | 93,500                        |                   |                       |                   |                  | 93,500          |                |             |
| TN2MVGUGUKOAS    | NA4V7 | ENT4 2022 T+2% APP  |  | 18/11/2027           |                        | 94,000                        |                   |                       |                   |                  | 94,000          |                |             |
| TN2WRCV5YL730    | NB4F9 | ENAT4 2022 9.4% B   |  | 18/11/2029           |                        | 94,000                        |                   |                       |                   |                  | 94,000          |                |             |
| TN2PMB93UZP50    | NB4V9 | ENAT42022T+2.05% B  |  | 18/11/2029           |                        | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |
| TN2FECTMXY23     | NC4F2 | ENAT4 2022 9.60% C  |  | 18/11/2032           |                        | 94,000                        |                   |                       |                   |                  | 94,000          |                |             |
| TN2F5FLG1FH4     | NC4V2 | ENAT4 2022T+2.25% C |  | 18/11/2032           |                        | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |
| TN2A3G5E2961     | NH4A7 | ENAT4HASSAN2022APP  |  | 18/11/2027           |                        | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |
| TN2QRSQ236GA1    | NH4C2 | ENAT4 HASSAN2022 C  |  | 18/11/2032           |                        | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |
| TN2DQ0JBLT7      | NAF28 | ENAT12023 9.75% APP |  | 17/02/2028           |                        | 95,000                        |                   |                       |                   |                  | 95,000          |                |             |
| TN2BYTZD1820     | NAV28 | ENT12023T+1.7% APP  |  | 17/02/2028           |                        | 105,000                       |                   |                       |                   |                  | 105,000         |                |             |
| TN2GJF5TW027     | NBF30 | ENAT1 2023 9.8% B   |  | 17/02/2030           |                        | 93,500                        |                   |                       |                   |                  | 93,500          |                |             |
| TN2KCEDEWVM76    | NBV30 | ENAT12023T+1.75% B  |  | 17/02/2030           |                        | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |
| TN2KTEO5CWS5     | NCF33 | ENAT1 2023 9.95% C  |  | 17/02/2033           |                        | 93,000                        |                   |                       |                   |                  | 93,000          |                |             |
| TN2HAZONAPWF9    | NCV33 | ENAT1 2023T+1.95% C |  | 17/02/2033           |                        | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |
| TN2J77SL9423     | NH428 | ENAT1HASSAN2023APP  |  | 17/02/2028           |                        | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |
| TN26Q8QXFK97     | NH330 | ENAT1 HASSAN2023 B  |  | 17/02/2030           |                        | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |
| TN2NJ3UPDY012    | NA2F8 | ENAT22023 9.75% APP |  | 19/05/2028           |                        | 95,110                        | 95,110            | 95,040                | 95,110            | 95,040           | 95,040          | 0.067          |             |
| TN2HOFKXHS72     | NA2V8 | ENT22023T+1.7% APP  |  | 19/05/2028           |                        | 95,000                        |                   |                       |                   |                  | 95,000          |                |             |
| TN2CR2TMAK1K8    | NB2F0 | ENAT2 2023 9.8% B   |  | 19/05/2030           |                        | 100,000                       | 93,000            | 93,000                | 93,000            | 93,000           | 93,000          | 0.671          |             |
| TN25G7PXBW5      | NB2V0 | ENAT22023T+1.75% B  |  | 19/05/2030           |                        | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |
| TN2NZM2IH3       | NC2F3 | ENAT2 2023 9.95% C  |  | 19/05/2033           |                        | 97,000                        |                   |                       |                   |                  | 97,000          |                |             |
| TN2RFLUSGRB4     | NC2V3 | ENAT2 2023T+1.95% C |  | 19/05/2033           |                        | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |
| TN2570RLC1A97    | NH428 | ENAT2 HASSAN23 APP  |  | 19/05/2028           |                        | 100,000                       |                   |                       |                   |                  | 100,000         |                |             |

| LES EMPRUNTS  |       |                      |                   |                     |                         |                |                    |                |               |              |                 |             |
|---------------|-------|----------------------|-------------------|---------------------|-------------------------|----------------|--------------------|----------------|---------------|--------------|-----------------|-------------|
| Code ISIN     | Mnemo | Groupe 21 - CONTINU  | Dernière échéance | Échéance précédente | Cours de Référence en % | Ouverture en % | Dernier Cours en % | Plus Haut en % | Plus Bas en % | Clôture en % | Intérêts Courus | Réservation |
|               |       | Valeurs              |                   |                     |                         |                |                    |                |               |              |                 |             |
| TH0001300607  | BE10B | BTE0030 5.85%AP20    | 17/09/2030        | 17/09/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0001300623  | BE11F | BTE0232 6.25%NP20    | 09/02/2032        | 09/02/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0001300656  | BE68F | BTEB0124 7.55%PF7-2  | 25/01/2024        | 25/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0001300664  | BE9AF | BTE A0125 11% AP5    | 10/01/2025        | 10/01/2023          | 100,400                 |                |                    |                |               | 100,400      |                 |             |
| TH0001300672  | BE9AV | BTEA0125 T+2.75%NP5  | 10/01/2025        | 10/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0001300680  | BE98F | BTEB0127 11.5%PF7-2  | 10/01/2027        | 10/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0001300698  | BE98V | BTEB0127T+3.25PF7-2  | 10/01/2027        | 10/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0001600493  | J57BF | TJARISB05247 5PF7-2  | 31/05/2024        | 31/05/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH058210G78   | B22AF | BSA0627 8.75% P5PP   | 03/06/2027        | 03/06/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| THXZZZTDCR70  | B22AV | BSA0627T+2.55%P5PP   | 03/06/2027        | 03/06/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| THBLRFH96SL4  | B22BF | BSB0627 8.75% P5     | 03/06/2027        | 03/06/2023          | 100,130                 |                |                    |                |               | 100,130      |                 |             |
| THUALDKV3BS3  | B22BV | BSB0627T+3.55% P5    | 03/06/2027        | 03/06/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| THQDT4S4V9P9  | B22CF | BSC0627 9.15% IF5    | 03/06/2027        | 03/06/2023          | 99,960                  |                |                    |                |               | 99,960       |                 |             |
| THM0G9S38K0   | B22CV | BSC0627T+2.95% IF5   | 03/06/2027        | 03/06/2023          | 99,970                  |                |                    |                |               | 99,970       |                 |             |
| THNJQFA4123   | B22DF | BSC0629 9.20% PF7-2  | 03/06/2029        | 03/06/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| THG0JL18N67   | B22DV | BSC0629 T+3% PF7-2   | 03/06/2029        | 03/06/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| THPFZBZUF023  | B22EF | BSED0629 9.45% IF7   | 03/06/2029        | 03/06/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH4A0G1Z7S3   | B22EV | BSED0629T+3.25% IF7  | 03/06/2029        | 03/06/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| THG0811JKPR4  | B22FF | BSF0632 9.60%NP10-5  | 03/06/2032        | 03/06/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| THNJUT047VF9  | B22FV | BSF0632T+3.35P10-5   | 03/06/2032        | 03/06/2023          | 100,180                 |                |                    |                |               | 100,180      |                 |             |
| THSFST39R800  | B22GF | BSG0632 9.70% IF10   | 03/06/2032        | 03/06/2023          | 100,760                 |                |                    |                |               | 100,760      |                 |             |
| THNLD4NKEWF69 | B22GV | BSG0632T+3.45%IF10   | 03/06/2032        | 03/06/2023          | 105,230                 |                |                    |                |               | 105,230      |                 |             |
| TH0001900836  | BH9A  | BH11224 T+0.8%NP15-2 | 31/12/2024        | 31/12/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0001900844  | BH9B  | BH11224 5.3%NP15-2   | 31/12/2024        | 31/12/2022          | 95,000                  |                |                    |                |               | 95,000       |                 |             |
| TH0001901040  | B98BF | BHSB0425 7.85%PF7-2  | 20/04/2025        | 20/04/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0001901057  | B98BV | BHSB0425T+2.1%PF7-2  | 20/04/2025        | 20/04/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0001901065  | B98CF | BHS C0425 8% INF 7   | 20/04/2025        | 20/04/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0001901073  | B99AF | BH SA0324 10% AP5    | 26/03/2024        | 26/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0001901081  | B99AV | BH SA0324 T+2.1AP5   | 26/03/2024        | 26/03/2023          | 102,000                 |                |                    |                |               | 102,000      |                 |             |
| TH0001901099  | B99BF | BHSB0324 10.2%INF5   | 26/03/2024        | 26/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0001901107  | B99BV | BHSB0324T+2.3%INF5   | 26/03/2024        | 26/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0001901115  | B99CF | BH SC0326 10.3PF7-2  | 26/03/2026        | 26/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0001901123  | B99CV | BH SC0326T+2.6PF7-2  | 26/03/2026        | 26/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| THSH8NXC1WC4  | B521A | BHSA1026T+2.55P5-1   | 19/10/2026        | 19/10/2022          | 99,790                  |                |                    |                |               | 99,790       |                 |             |
| THBHW049ARG5  | B521B | BHSB1026T+2.7%INF5   | 19/10/2026        | 19/10/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| THP3D3RGAE6   | B521C | BH SC1028 9.1%PF7-2  | 19/10/2028        | 19/10/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| THA4HARL4UJ5  | B521D | BHSD1028T+2.9%PF7-2  | 19/10/2028        | 19/10/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0002101939  | T16SB | TL5B0324 7.85%PF7-2  | 01/03/2024        | 01/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0002101962  | T17BF | TL5 B0624 7.8%NP7-2  | 07/06/2024        | 07/06/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0002101988  | T72BF | TL5B0225 8.20%PF7-2  | 08/02/2025        | 08/02/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0002102010  | T81BF | TL B0525 8.2% PF7-2  | 07/05/2025        | 07/05/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0002102069  | T8SAF | TLFSA 0124 10.6%NP5  | 17/01/2024        | 17/01/2023          | 99,400                  |                |                    |                |               | 99,400       |                 |             |
| TH0002102077  | T8SAV | TLFSA 0124T+2.7%NP5  | 17/01/2024        | 17/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0002102085  | T8SBF | TLFSB 0126 11%PF7-2  | 17/01/2026        | 17/01/2023          | 100,600                 |                |                    |                |               | 100,600      |                 |             |
| TH0002102093  | T8SBV | TLFSB 0126T+3%PF7-2  | 17/01/2026        | 17/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0002102101  | T91AF | TL A 0624 11.4%AP5   | 28/06/2024        | 28/06/2022          | 100,080                 |                |                    |                |               | 100,080      |                 |             |
| TH0002102119  | T91AV | TL A0624 T+2.7%AP5   | 28/06/2024        | 28/06/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0002102127  | T91BF | TL B0626 11.7%NP7-2  | 28/06/2026        | 28/06/2022          | 102,630                 |                |                    |                |               | 102,630      |                 |             |
| TH0002102135  | T201F | TL5 0525 11.8% AP5   | 28/05/2025        | 28/05/2023          | 106,000                 |                |                    |                |               | 106,000      |                 |             |
| TH0002102143  | T205F | TL5 50136 10.25%NP5  | 29/01/2026        | 29/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0002102150  | T211A | TLFA0426 9.70%AP5    | 15/04/2026        | 15/04/2023          | 100,920                 |                |                    |                |               | 100,920      |                 |             |
| THZ5BUTFWY7   | T21SA | TLF SA1026 9.8%AP5   | 28/10/2026        | 28/10/2022          | 99,500                  |                |                    |                |               | 99,500       |                 |             |
| THVJLENZAEP6  | TL22F | TLF 0427 8.6% AP5    | 08/04/2027        | 08/04/2023          | 100,440                 |                |                    |                |               | 100,440      |                 |             |
| THKJ48FZVRH1  | TL22V | TLF0427 T+2.75%AP5   | 08/04/2027        | 08/04/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| THXVBMEDJE3   | T222F | TLF 1027 10% AP5     | 21/10/2027        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| THRC09VZJYB   | T222V | TLF1027 T+2.75%AP5   | 21/10/2027        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0002600997  | STBBB | STB0524 T+1.5%AP16   | 15/05/2024        | 15/05/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |

| LES EMPRUNTS |       |                      |                   |                     |                         |                |                    |                |               |              |                 |             |
|--------------|-------|----------------------|-------------------|---------------------|-------------------------|----------------|--------------------|----------------|---------------|--------------|-----------------|-------------|
| Code ISIN    | Mnemo | Groupe 21 - CONTINU  | Dernière échéance | Échéance précédente | Cours de Référence en % | Ouverture en % | Dernier Cours en % | Plus Haut en % | Plus Bas en % | Clôture en % | Intérêts Courus | Réservation |
|              |       | Valeurs              |                   |                     |                         |                |                    |                |               |              |                 |             |
| TN0002601003 | STB8C | STB80528T+1.75%AP20  | 15/05/2028        | 15/05/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0002601011 | STB8D | STB80533 T+2.0%AP25  | 15/05/2033        | 15/05/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0002601029 | STB82 | STB80225 6.5%AP16    | 18/02/2025        | 18/02/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0002601045 | SB10B | STB80325 5.30%UP15   | 23/03/2025        | 23/03/2023          | 94,500                  |                |                    |                |               | 94,500       |                 |             |
| TN0002601144 | S91AF | STB SA1124 10.5%UP5  | 29/11/2024        | 29/11/2022          | 100,100                 |                |                    |                |               | 100,100      |                 |             |
| TN0002601151 | S91AV | STB SA1124T+2.3%UP5  | 29/11/2024        | 29/11/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0002601169 | S91CF | STB SC1126 11%UP7-2  | 29/11/2026        | 29/11/2022          | 99,900                  |                |                    |                |               | 99,900       |                 |             |
| TN0002601177 | S91CV | STBSC1126T+2.8PT-2   | 29/11/2026        | 29/11/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0002601185 | SB91D | STBSD1126 11.5%UP7   | 29/11/2026        | 29/11/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0002601193 | SB91E | STBSE1124 11.5%UCU5  | 29/11/2024        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0002601201 | S20AF | STB SA6425 10.5%UP5  | 16/04/2025        | 16/04/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0002601219 | S20CF | STB SC0427 11%UP7-2  | 16/04/2027        | 16/04/2023          | 99,900                  |                |                    |                |               | 99,900       |                 |             |
| TN0002601227 | SB20E | STBSE6425 11.3%UCU5  | 16/04/2025        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNWX25MZ65V8 | S21AF | STBSA0127 8.7% AP5   | 31/01/2027        | 31/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNEX3GZLYOR8 | S21AV | STBSA0127T+2.3%AP5   | 31/01/2027        | 31/01/2023          | 100,350                 |                |                    |                |               | 100,350      |                 |             |
| TNTGLP3KDL6  | S21BF | STBSB0127 8.95%UP5   | 31/01/2027        | 31/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN4JMLP67X2  | S21BV | STBSB0127T+2.55UP5   | 31/01/2027        | 31/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNFXR5BNBPM9 | S21CF | STBSC0127 9.1% AP5   | 31/01/2027        | 31/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN2MYCP047G7 | S21CV | STBSC0127T+2.7%AP5   | 31/01/2027        | 31/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN6ZLXMEP5   | S21DF | STBSD0127 9.35%UP5   | 31/01/2027        | 31/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TNQR77XCD4H0 | S21EF | STBSE0127 8.7% AP5   | 31/01/2027        | 30/04/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0003100674 | BNA8S | BNAS4024 5.4%AP15    | 07/04/2024        | 07/04/2023          | 95,900                  |                |                    |                |               | 95,900       |                 |             |
| TN0003100716 | BN75B | BNASB0524 7.55PT-2   | 26/05/2024        | 26/05/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0003100757 | BNSAF | BNASAS023 8.25%AP5   | 10/08/2023        | 10/08/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0003100765 | BNSAV | BNASAS023 T+2% AP5   | 10/08/2023        | 10/08/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0003100773 | BNSBF | BNASB0825 9.5%PT-2   | 10/08/2025        | 10/08/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0003100781 | BNSBV | BNASB825T+2.25PT-2   | 10/08/2025        | 10/08/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0003400330 | ABS8B | AB0528 7.0%AP20      | 21/05/2028        | 21/05/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0003400348 | ABS9F | AB060924 5.45%UP15   | 30/09/2024        | 30/09/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0003400355 | ABS9V | AB060924 T+0.85PT15  | 30/09/2024        | 30/09/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0003400405 | AB825 | AB0825 T+0.85%AP15   | 31/08/2025        | 31/08/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0003400538 | ABS6B | ABS61123 7.5%APPT-2  | 21/11/2023        | 21/11/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0003400553 | ABS7B | ABS60424 7.55APPT-2  | 30/04/2024        | 30/04/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0003400561 | ABS7C | AB SC0424 7.7%UPNF-7 | 30/04/2024        | 30/04/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0003400652 | ABS3A | AB SA0226 9% AP5UP   | 12/02/2026        | 12/02/2023          | 98,500                  |                |                    |                |               | 98,500       |                 |             |
| TN0003400660 | ABS3B | AB SB0226 9.2% AP5   | 12/02/2026        | 12/02/2023          | 99,750                  |                |                    |                |               | 99,750       |                 |             |
| TN0003400678 | ABS3C | ABS3C028 9.4%APPT-2  | 12/02/2028        | 12/02/2023          | 100,500                 |                |                    |                |               | 100,500      |                 |             |
| TN0003400686 | ABS1A | AB SA0428T+2.7PT-2   | 30/04/2028        | 30/04/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0003400694 | ABS1B | AB SB0431T+2.8AP10   | 30/04/2031        | 30/04/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0003600491 | ATB7C | ATB80527T+1.75%AP20  | 25/05/2027        | 25/05/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0003600509 | ATB7D | ATB80532T+2.0%AP25   | 25/05/2032        | 25/05/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0003600574 | ATBB1 | ATB80524 5.7%UP15-5  | 20/05/2024        | 20/05/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0003600582 | ATBB2 | ATB80529 5.9%UP20-5  | 20/05/2029        | 20/05/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0003600640 | ATBSA | ATBSA325T+2.05PT-2   | 15/03/2025        | 15/03/2023          | 96,000                  |                |                    |                |               | 96,000       |                 |             |
| TN0003600657 | ATBSB | ATBSB80328T+2.1AP10  | 15/03/2028        | 15/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0003900230 | UB91B | UB0724 5.5%AP15      | 17/07/2024        | 17/07/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0003900248 | UB91C | UB0729 5.85%AP20     | 17/07/2029        | 17/07/2022          | 80,000                  |                |                    |                |               | 80,000       |                 |             |
| TN0003900263 | U111B | UB0831 6.3%UP20      | 26/08/2031        | 26/08/2022          | 88,080                  |                |                    |                |               | 88,080       |                 |             |
| TN0003900305 | UB21C | UB0133 6.70% AP20    | 10/01/2033        | 10/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0003900388 | UB6BF | UBSB0124 7.5%APPT-2  | 06/01/2024        | 06/01/2023          | 99,000                  |                |                    |                |               | 99,000       |                 |             |
| TN0004201455 | CL81F | CL 0124 10.6% AP5    | 17/01/2024        | 17/01/2023          | 98,820                  |                |                    |                |               | 98,820       |                 |             |
| TN0004201463 | CL81V | CL 0124 T+2.5% P5    | 17/01/2024        | 17/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0004201471 | CL20F | CL 0625 10.5% AP5    | 05/06/2025        | 05/06/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0004620134 | BTX0C | BTX0225 T+0.8%UP15   | 26/02/2025        | 26/02/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0004620142 | BTX0D | BTX0230 5.85%UP20    | 26/02/2030        | 26/02/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0004700670 | AL61C | ATLC0823 7.75%UP7-2  | 27/06/2023        | 27/06/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0004700704 | AL71C | ATLC0324 7.8%APPT-2  | 15/03/2024        | 15/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TN0004700712 | ATL7S | ATL S1024 7.5%UPPT-2 | 16/10/2024        | 16/10/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |

| LES EMPRUNTS   |       |                         |                   |                     |                         |                |                    |                |               |              |                 |             |
|----------------|-------|-------------------------|-------------------|---------------------|-------------------------|----------------|--------------------|----------------|---------------|--------------|-----------------|-------------|
| Code ISIN      | Mnemo | Groupe 21 - CONTINU     | Dernière échéance | Échéance précédente | Cours de Référence en % | Ouverture en % | Dernier Cours en % | Plus Haut en % | Plus Bas en % | Clôture en % | Intérêts Courus | Réservation |
|                |       | Valeurs                 |                   |                     |                         |                |                    |                |               |              |                 |             |
| TH0004700746   | AL72C | ATLC0325 7.95%PT-2      | 02/03/2025        | 02/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0004700753   | AL81A | ATLA0723 8.3% APS       | 17/07/2023        | 17/07/2022          | 100,010                 |                |                    |                |               | 100,010      |                 |             |
| TH0004700761   | AL81B | ATLA B0723T+2.2%APS     | 17/07/2023        | 17/07/2022          | 99,670                  |                |                    |                |               | 99,670       |                 |             |
| TH0004700779   | AL81C | ATLC0725 8.5%PT-2       | 17/07/2025        | 17/07/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0004700803   | AL91A | ATLA A1234 11.6%APS     | 06/12/2024        | 06/12/2022          | 100,880                 |                |                    |                |               | 100,880      |                 |             |
| TH0004700811   | AL21A | ATLA A1025 10.30%PS     | 16/10/2025        | 16/10/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| THUHZ2R7VR5    | AT21A | ATLA A0127 9.6% APS     | 13/01/2027        | 13/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| THKZZZEJ9N2    | AT21B | ATLA B0129 9.8%PT-2     | 13/01/2029        | 13/01/2023          | 101,100                 |                |                    |                |               | 101,100      |                 |             |
| THBDSPOCBO6    | AT22A | ATLA A 1027 10% APS     | 17/10/2027        |                     | 99,240                  |                |                    |                |               | 99,240       |                 |             |
| THNW3558ZUL9   | AT22B | ATLB1029 10.3%PT-2      | 17/10/2029        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| THMAS5MMDD46   | AT23A | ATLA0228 10.5% APS      | 24/02/2028        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| THBW945JE45    | AT23B | ATLB0230 10.7%PT-2      | 24/02/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0005260120   | MX15A | MXA 0623 7.85%PT-2      | 30/06/2023        | 30/06/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0005260138   | MX15B | MXB 0623 7.85%PT-2      | 30/06/2023        | 30/06/2022          | 99,800                  |                |                    |                |               | 99,800       |                 |             |
| TH0005260146   | MX15C | MXC 0623 7.85%PT-2      | 30/06/2023        | 30/06/2022          | 99,800                  |                |                    |                |               | 99,800       |                 |             |
| TH0005260153   | MX15D | MXD 0623 7.85%PT-2      | 30/06/2023        | 30/06/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0006610414   | JL61B | JL B0723 7.75%PT-2      | 24/07/2023        | 24/07/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0006610430   | JL62C | JL C0324 7.85%PT-2      | 03/03/2024        | 03/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0006610497   | JL71C | JL C1224 7.9% PT-2      | 22/12/2024        | 22/12/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0006610505   | JS8AF | TJLS A0623 8.2%APS      | 15/06/2023        | 15/06/2022          | 99,850                  |                |                    |                |               | 99,850       |                 |             |
| TH0006610513   | JS8BV | TJLSB0623T+2.3%APS      | 15/06/2023        | 15/06/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0006610521   | JS8CF | TJLSC0625 8.35PT-2      | 15/06/2025        | 15/06/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0006610539   | JL91A | TJLA A 0624 11% APS     | 10/06/2024        | 10/06/2022          | 101,150                 |                |                    |                |               | 101,150      |                 |             |
| TH0006610547   | JL91B | TJLA B0624T+2.75%PS     | 10/06/2024        | 10/06/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0006610554   | JL21S | TJLA S1125 10.25%PS     | 27/11/2025        | 27/11/2022          | 99,420                  |                |                    |                |               | 99,420       |                 |             |
| THAJ4VCBM140   | JL22F | TJLA A 0927 10% APS     | 22/09/2027        |                     | 98,840                  |                |                    |                |               | 98,840       |                 |             |
| THNCTFVWLUXV74 | JL22V | TJLBB027 T+2.75%APS     | 22/09/2027        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0006720130   | ML58B | MLSB0425 8.25%PT-2      | 30/04/2025        | 30/04/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0007190150   | UF8AF | UNIFA1123 9.25%PS       | 30/11/2023        | 30/11/2022          | 100,910                 |                |                    |                |               | 100,910      |                 |             |
| TH0007190168   | UF8BV | UNIFAB1123T+2.5%PS      | 30/11/2023        | 30/11/2022          | 100,570                 |                |                    |                |               | 100,570      |                 |             |
| TH0007200173   | WB19A | WBBA0624 10.25%PS (*)   | 30/06/2024        | 31/03/2023          | 95,000                  |                |                    |                |               | 95,000       |                 |             |
| TH0007200181   | WB19B | WB IB0624 10.5%PS (*)   | 30/06/2024        | 30/06/2022          | 96,000                  |                |                    |                |               | 96,000       |                 |             |
| TH0007200199   | WB19C | WBIB0626 10.75%PT (*)   | 30/06/2026        | 31/12/2022          | 98,000                  |                |                    |                |               | 98,000       |                 |             |
| TH0007200207   | WB19D | WB IB 0626 11%PT (*)    | 30/06/2026        | 30/06/2022          | 95,000                  |                |                    |                |               | 95,000       |                 |             |
| THBACLXNS261   | WB22A | WB A 0128 9.25%PS (*)   | 20/01/2028        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| THK383UJB12    | WB22B | WBBI0130 9.75%PT-2 (*)  | 20/01/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| THACBHTB5A4    | WB22C | WCD133 10.25%PT0-2 (*)  | 20/01/2033        |                     | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0007310337   | H02BF | HL 1123 7.85% PT-2      | 28/11/2023        | 28/11/2022          | 99,700                  |                |                    |                |               | 99,700       |                 |             |
| TH0007310360   | H71BF | HL B0224 7.85%PT-2      | 10/02/2024        | 10/02/2023          | 99,000                  |                |                    |                |               | 99,000       |                 |             |
| TH0007310410   | H72BF | HL B0724 7.85%PT-2      | 10/07/2024        | 10/07/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0007310444   | H73BF | HL B0125 8.25%PT-2      | 26/01/2025        | 26/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0007310477   | H81BF | HL SB0525 8.5%PT-2      | 28/05/2025        | 28/05/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0007310485   | H02AF | HL A0224 11.15%APS      | 25/02/2024        | 25/02/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0007310493   | H02AV | HL A0224 T+3.5%APS      | 25/02/2024        | 25/02/2023          | 102,000                 |                |                    |                |               | 102,000      |                 |             |
| TH0007310501   | H02BF | HL B0226 11.5%PT-2      | 25/02/2026        | 25/02/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0007310535   | H20AF | HLA1125 10.6%APSPF      | 13/11/2025        | 13/11/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0007310543   | H20BF | HL B1125 10.6% APS      | 13/11/2025        | 13/11/2022          | 103,000                 |                |                    |                |               | 103,000      |                 |             |
| TH0007310550   | H203A | HLA0126 10.3%APSPF      | 29/01/2026        | 29/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0007310568   | H203B | HL B0126 10.3% APS      | 29/01/2026        | 29/01/2023          | 102,650                 |                |                    |                |               | 102,650      |                 |             |
| TH0007310576   | H211A | HL A 0226 10% APS       | 26/02/2026        | 26/02/2023          | 101,840                 |                |                    |                |               | 101,840      |                 |             |
| TH0007310584   | H211B | HLB0228 10.1%APPT-2     | 26/02/2028        | 26/02/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH77U54QBNV3   | H22AF | HL A0327 9.6% APS       | 25/03/2027        | 25/03/2023          | 99,000                  |                |                    |                |               | 99,000       |                 |             |
| THJQTACHQD5    | H22BF | HL B0329 9.8%PT-2       | 25/03/2029        | 25/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0007340128   | SV6RF | SER R 1224 11.6%PS (**) | 12/12/2024        | 12/12/2022          | 1,200                   |                |                    |                |               | 1,200        |                 |             |
| TH0007340136   | SV6RV | SER R 1224T+4.6%PS (**) | 12/12/2024        | 12/12/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0007780018   | ABCAF | ABC A0723 8.2%APS       | 02/07/2023        | 02/07/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0007780026   | ABCAV | ABC A0723 T+2.3%AP      | 02/07/2023        | 02/07/2022          | 102,000                 |                |                    |                |               | 102,000      |                 |             |
| TH0007780034   | ABCBF | ABC B0725 8.4%PT-2      | 02/07/2025        | 02/07/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0007780042   | ABCBV | ABC B0725T+2.4PT-2      | 02/07/2025        | 02/07/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0007780059   | ABCCV | ABCC0725T+2.5 INF7      | 02/07/2025        | 02/07/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0007780067   | AC20A | ABC A0625 11%APS        | 22/06/2025        | 22/06/2022          | 100,000                 |                |                    |                |               | 100,000      |                 |             |
| TH0007780075   | AC20B | ABC B0627 11.5%PT-2     | 22/06/2027        | 22/06/2022          | 105,000                 |                |                    |                |               | 105,000      |                 |             |

(\*) Seul le taux de profit fixe est utilisé pour le calcul des coupons courus. Le complément variable (max 0.25%) sera annulé par l'émetteur deux jours avant la date de détachement.

(\*\*) Le cours plein intègre le coupon courus affiché au niveau du bulletin officiel et les coupons échus le 12/12/2020, le 12/12/2021 et le 12/12/2022 ~~ou 2023~~.

## COTE DE LA BOURSE : LIGNES SECONDAIRES

| Code ISIN    | Mnemo | Nominal | Dernier Dividende |      | Groupe 32 - FIXING<br>Valeurs | Cours de<br>Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Réservation |
|--------------|-------|---------|-------------------|------|-------------------------------|-----------------------|-----------|---------------|-----------|----------|-------------|
|              |       |         | Montant           | Date |                               |                       |           |               |           |          |             |
| TN0001000116 | MNPDA |         |                   |      | MONOPRIX Da                   | 1,880                 |           |               |           |          |             |
| TN0001000124 | MNP11 |         |                   |      | MNP Da 1/2 100611             | 4,390                 |           |               |           |          |             |
| TN0001000132 | MNP12 |         |                   |      | MNP Da 1/5 040612             | 1,460                 |           |               |           |          |             |
| TN0001000140 | MNP15 |         |                   |      | MNP Da 1/5 160615             | 1,220                 |           |               |           |          |             |
| TN0001100288 | SFB99 |         |                   |      | SFBT (Da 1/6)                 | 38,540                |           |               |           |          |             |
| TN0001100296 | SFB00 |         |                   |      | SFBT (Da 1/7)                 | 28,900                |           |               |           |          |             |
| TN0001100304 | SFBT1 |         |                   |      | SFBT (Da 1/2) 2001            | 67,440                |           |               |           |          |             |
| TN0001100312 | SFB02 |         |                   |      | SFBT Da1/2(11/4/02)           | 44,960                |           |               |           |          |             |
| TN0001100320 | SFB06 |         |                   |      | SFBT Da 1/12 2006             | 6,920                 |           |               |           |          |             |
| TN0001100338 | SFB07 |         |                   |      | SFBT DA2007 1/13              | 5,930                 |           |               |           |          |             |
| TN0001100346 | SFB10 |         |                   |      | SFBT Da5/56 120510            | 6,320                 |           |               |           |          |             |
| TN0001100353 | SFB11 |         |                   |      | SFBT Da5/61 300311            | 5,360                 |           |               |           |          |             |
| TN0001100361 | SFB12 |         |                   |      | SFBT Da10/66 03712            | 8,610                 |           |               |           |          |             |
| TN0001100387 | SFB13 |         |                   |      | SFBT Da1/19 280513            | 2,840                 |           |               |           |          |             |
| TN0001100403 | SFB14 |         |                   |      | SFBT DA 1/8 200514            | 6,000                 |           |               |           |          |             |
| TN0001100411 | SFB15 |         |                   |      | SFBT DA 1/6 120515            | 6,850                 |           |               |           |          |             |
| TN0001100429 | SFB16 |         |                   |      | SFBT DA 1/7 040516            | 5,140                 |           |               |           |          |             |
| TN0001100437 | SFB17 |         |                   |      | SFBT DA1/10 040517            | 3,270                 |           |               |           |          |             |
| TN0001100445 | SFB18 |         |                   |      | SFBT DA 1/4 300418            | 6,540                 |           |               |           |          |             |
| TN0001100452 | SFB19 |         |                   |      | SFBT DA 1/5 130519            | 4,360                 | 0,180     | 0,180         | 0,180     | 0,180    |             |
| TN0001100460 | SFB20 |         |                   |      | SFBT DA 1/4 200720            | 4,230                 |           |               |           |          |             |
| TN0001200419 | TAIDA |         |                   |      | TUNISAIR - Da 01              | 0,650                 |           |               |           |          |             |
| TN0001200468 | TAI04 |         |                   |      | TUNISAIR - Da 04              | 0,080                 |           |               |           |          |             |
| TN0001200476 | TAI99 |         |                   |      | TAIR Da1/10 010799            | 0,070                 |           |               |           |          |             |
| TN0001200492 | TAI00 |         |                   |      | TAIR Da1/10 030700            | 0,060                 |           |               |           |          |             |
| TN0001200518 | TAI01 |         |                   |      | TUNISAIR Da 1/10              | 0,060                 |           |               |           |          |             |
| TN0001200534 | TAI06 |         |                   |      | TAIR Da1/22 310806            | 0,020                 |           |               |           |          |             |
| TN0001200542 | TAI08 |         |                   |      | TAIR Da 1/5 010908            | 0,090                 |           |               |           |          |             |
| TN0001200567 | TAI09 |         |                   |      | TAIR Da1/11 170709            | 0,040                 |           |               |           |          |             |
| TN0001400720 | SPD12 |         |                   |      | SPDIT Da 1/24 3512            | 0,440                 |           |               |           |          |             |
| TN0001500867 | AMSDA |         |                   |      | AMS Da 1/10 010798            | 0,130                 |           |               |           |          |             |
| TN0001500891 | AMS99 |         |                   |      | AMS Da 1/40 010799            | 0,030                 |           |               |           |          |             |
| TN0001500925 | AMS01 |         |                   |      | AMS Da 1/50                   | 0,030                 |           |               |           |          |             |
| TN0001500933 | AMS02 |         |                   |      | AMS Da 1/51 150702            | 0,020                 |           |               |           |          |             |
| TN0001500941 | AMS03 |         |                   |      | AMS Da 1/26 0803              | 0,050                 |           |               |           |          |             |
| TN0001500958 | AMS04 |         |                   |      | AMS Da 1/9 090804             | 0,120                 |           |               |           |          |             |
| TN0001500974 | AMS13 |         |                   |      | AMS Da 1/5 030413             | 0,180                 |           |               |           |          |             |
| TN0001600162 | TJADA |         |                   |      | TJARI - (Da)                  | 3,630                 |           |               |           |          |             |
| TN0001600261 | TJA39 |         |                   |      | TJARI - Da39                  | 2,330                 |           |               |           |          |             |
| TN0001600501 | TJA18 |         |                   |      | TJARIDA1/40 250518            | 1,420                 |           |               |           |          |             |
| TN0001800465 | BIA32 |         |                   |      | BIAT Da32 4/60                | 8,050                 |           |               |           |          |             |
| TN0001800507 | BIA36 |         |                   |      | BIAT Da36 1/24                | 4,830                 |           |               |           |          |             |
| TN0001800622 | BIA20 |         |                   |      | BIAT DA1/20 290620            | 5,400                 | 4,100     | 4,100         | 4,100     | 4,100    |             |
| TN0001900612 | BHDA  |         |                   |      | BQ HABITAT (Da)               | 1,640                 |           |               |           |          |             |
| TN0001900679 | BH12  |         |                   |      | BH Da 1/20 150999             | 1,490                 |           |               |           |          |             |
| TN0001900711 | BH14  |         |                   |      | BH Da1/25 14022000            | 1,140                 |           |               |           |          |             |
| TN0001900778 | BHDA7 |         |                   |      | BHDA 1/15 28052007            | 1,790                 |           |               |           |          |             |
| TN0001900901 | BH15  |         |                   |      | BH DA 1/3 270715              | 6,700                 |           |               |           |          |             |
| TN0001900992 | BH17  |         |                   |      | BH DA 1/5 171117              | 3,350                 |           |               |           |          |             |
| TN0002100915 | TLSDA |         |                   |      | TUN. LEAS. (Da 10)            | 1,700                 |           |               |           |          |             |
| TN0002100956 | TLD01 |         |                   |      | TLS Da 1/4                    | 6,470                 |           |               |           |          |             |
| TN0002100980 | TLS02 |         |                   |      | TLS Da 1/5(021202)            | 4,310                 |           |               |           |          |             |
| TN0002101012 | TLS03 |         |                   |      | TLS Da 1/6(181203)            | 3,080                 |           |               |           |          |             |
| TN0002101061 | TLS04 |         |                   |      | TLS Da 1/7(061204)            | 2,310                 |           |               |           |          |             |
| TN0002101152 | TLS07 |         |                   |      | TLS Da1/55(010307)            | 0,290                 |           |               |           |          |             |
| TN0002101210 | TLS08 |         |                   |      | TLS Da 1/56 030308            | 0,280                 |           |               |           |          |             |
| TN0002101319 | TLS09 |         |                   |      | TLS Da 1/57 020309            | 0,270                 |           |               |           |          |             |
| TN0002101392 | TLS92 |         |                   |      | TLS Da 1/68 301209            | 0,220                 |           |               |           |          |             |
| TN0002101400 | TLS10 |         |                   |      | TLS Da 1/69 010210            | 0,220                 |           |               |           |          |             |
| TN0002101590 | TLS13 |         |                   |      | TLS Da 3/80 010213            | 0,540                 |           |               |           |          |             |
| TN0002101749 | TLS14 |         |                   |      | TL DA3/83 10022014            | 0,500                 |           |               |           |          |             |

## COTE DE LA BOURSE : LIGNES SECONDAIRES

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|--------------|-------|---------|-------------------|------|--------------------|--------------------|-----------|---------------|-----------|----------|-------------|
|              |       |         | Montant           | Date | Valeurs            |                    |           |               |           |          |             |
| TN0002101814 | TLS15 |         |                   |      | TL DA2/43 02022015 | 0,620              |           |               |           |          |             |
| TN0002102044 | TLS19 |         |                   |      | TLS DA1/23 010719  | 0,520              |           |               |           |          |             |
| TN0002200103 | BTDA  |         |                   |      | BQ DE TSIE - Da    | 3,560              |           |               |           |          |             |
| TN0002200210 | BT149 |         |                   |      | Bt Da 3/10 170599  | 11,500             |           |               |           |          |             |
| TN0002200251 | BT154 |         |                   |      | BTDa1/7(3/12/01)   | 4,790              |           |               |           |          |             |
| TN0002200319 | BTDA6 |         |                   |      | BT Da 1/2 23052006 | 11,180             |           |               |           |          |             |
| TN0002200327 | BTDA9 |         |                   |      | BT Da 1/2 10/06/09 | 7,460              |           |               |           |          |             |
| TN0002200335 | BT13  |         |                   |      | BT Da 1/3 280613   | 3,730              |           |               |           |          |             |
| TN0002200343 | BT16  |         |                   |      | BT DA 1/5 03062016 | 1,860              |           |               |           |          |             |
| TN0002200350 | BT18  |         |                   |      | BT DA 1/4 04052018 | 1,860              |           |               |           |          |             |
| TNYHLWKDE9D7 | BT22  |         |                   |      | BT DA 1/5 10052022 | 1,100              |           |               |           |          |             |
| TN0002300366 | ALQDA |         |                   |      | AIR LIQ Da1/4 0999 | 126,500            |           |               |           |          |             |
| TN0002300374 | ALQ01 |         |                   |      | AIR LIQ Da1/6 0601 | 72,290             |           |               |           |          |             |
| TN0002300390 | ALQ02 |         |                   |      | ALQ Da1/6 (160902) | 61,960             |           |               |           |          |             |
| TN0002300408 | ALQ03 |         |                   |      | AIR LIQ Da1/8 0903 | 41,310             |           |               |           |          |             |
| TN0002300416 | ALQ04 |         |                   |      | ALQ Da1/10 7/09/04 | 30,040             |           |               |           |          |             |
| TN0002300424 | ALQ05 |         |                   |      | ALQDa1/12 06/09/05 | 23,110             |           |               |           |          |             |
| TN0002300432 | ALQ06 |         |                   |      | ALQ Da1/12 070906  | 21,330             |           |               |           |          |             |
| TN0002300440 | ALQ07 |         |                   |      | ALQ Da 1/12 0907   | 19,690             |           |               |           |          |             |
| TN0002300457 | ALQ08 |         |                   |      | AL Da 1/11 030908  | 19,690             |           |               |           |          |             |
| TN0002300465 | ALQ09 |         |                   |      | AL Da 1/12 030909  | 16,660             |           |               |           |          |             |
| TN0002300473 | ALQ10 |         |                   |      | ALQ Da 1/11 060910 | 16,660             |           |               |           |          |             |
| TN0002300481 | ALQ11 |         |                   |      | ALQ Da 1/11 050911 | 15,270             |           |               |           |          |             |
| TN0002300499 | ALQ12 |         |                   |      | ALQ Da 1/15 030912 | 10,500             |           |               |           |          |             |
| TN0002300507 | ALQ13 |         |                   |      | ALQ Da 1/11 020913 | 13,130             |           |               |           |          |             |
| TN0002300515 | ALQ14 |         |                   |      | ALQ DA 1/12 150914 | 11,110             |           |               |           |          |             |
| TN0002300523 | ALQ15 |         |                   |      | ALQ DA 1/25 070915 | 5,130              |           |               |           |          |             |
| TN0002300531 | ALQ16 |         |                   |      | ALQ DA 1/28 050916 | 4,420              |           |               |           |          |             |
| TN0002300549 | ALQ17 |         |                   |      | ALQ DA 1/31 250917 | 3,870              |           |               |           |          |             |
| TN0002300556 | ALQ18 |         |                   |      | ALQ DA 1/30 161018 | 3,730              | 0,180     | 0,180         | 0,180     | 0,180    |             |
| TN0002300564 | ALQ19 |         |                   |      | ALQ DA 1/16 160919 | 6,330              |           |               |           |          |             |
| TN0002300572 | ALQ20 |         |                   |      | ALQ DA 1/45 201120 | 2,200              | 0,190     | 0,190         | 0,190     | 0,190    |             |
| TN0002400570 | UBC00 |         |                   |      | UBCI Da 1/6 010900 | 11,600             |           |               |           |          |             |
| TN0002400646 | UBC04 |         |                   |      | UBCI Da 3/7 010704 | 20,880             |           |               |           |          |             |
| TN0002400653 | UBC10 |         |                   |      | UBCI Da 1/2 150710 | 16,240             |           |               |           |          |             |
| TN0002400695 | UBC13 |         |                   |      | UBCI Da8/33 141013 | 6,340              |           |               |           |          |             |
| TN0003000528 | AST17 |         |                   |      | AST DA 1/2 140817  | 30,410             |           |               |           |          |             |
| TN0003100633 | BNA09 |         |                   |      | BNA Da 1/10 040509 | 1,080              |           |               |           |          |             |
| TN0003100740 | BNA18 |         |                   |      | BNA DA 1/10 200618 | 0,980              |           |               |           |          |             |
| TN0003100815 | BNA19 |         |                   |      | BNA DA 1/55 150419 | 0,180              |           |               |           |          |             |
| TN0003400108 | AB26  |         |                   |      | AB Da 26 3/37      | 5,270              |           |               |           |          |             |
| TN0003400116 | AB29  |         |                   |      | AB Da 29 3/40      | 4,540              |           |               |           |          |             |
| TN0003400157 | AB34  |         |                   |      | AB Da 34 2/59      | 1,980              |           |               |           |          |             |
| TN0003400207 | ABA38 |         |                   |      | AB Da 1/27         | 2,090              |           |               |           |          |             |
| TN0003400272 | ABDA7 |         |                   |      | ABDA 1/14 11122007 | 3,760              |           |               |           |          |             |
| TN0003400371 | ABDA9 |         |                   |      | AB Da 3/37 281209  | 3,950              |           |               |           |          |             |
| TN0003400454 | AB13  |         |                   |      | AB Da 1/10 110613  | 4,430              |           |               |           |          |             |
| TN0003400512 | AB16  |         |                   |      | AB DA1/24 01082016 | 1,770              |           |               |           |          |             |
| TN0003400579 | AB17  |         |                   |      | AB DA1/25 300617   | 1,640              |           |               |           |          |             |
| TN0003600434 | ATBDA |         |                   |      | ATBDA1/7 09/11/05  | 0,540              |           |               |           |          |             |
| TN0003600517 | ATB08 |         |                   |      | ATB Da 1/10 151208 | 0,340              |           |               |           |          |             |
| TN0003600616 | ATB10 |         |                   |      | ATB Da 1/16 161210 | 0,200              |           |               |           |          |             |
| TN0003800711 | ALKDA |         |                   |      | ALKIM Da           | 4,270              |           |               |           |          |             |
| TN0003800729 | ALK04 |         |                   |      | ALKIM Da 04        | 3,880              |           |               |           |          |             |
| TN0003800737 | ALK03 |         |                   |      | ALK Da 1/10 240603 | 3,530              |           |               |           |          |             |
| TN0004000089 | SIM01 |         |                   |      | SIMPAR Da 1/5      | 13,290             |           |               |           |          |             |
| TN0004000105 | SIM08 |         |                   |      | SIMPA Da1/6 010708 | 9,490              |           |               |           |          |             |
| TN0004000121 | SIM10 |         |                   |      | SIMPA Da1/7 010710 | 7,120              |           |               |           |          |             |
| TN0004000147 | SIM12 |         |                   |      | SIMPA Da1/8 020712 | 5,540              |           |               |           |          |             |
| TN0004000154 | SIM14 |         |                   |      | SIMPA DA2/9 010714 | 8,060              |           |               |           |          |             |
| TN0004201042 | CIL07 |         |                   |      | CIL DA 2007 1/4    | 16,750             |           |               |           |          |             |

## COTE DE LA BOURSE : LIGNES SECONDAIRES

| Code ISIN    | Mnemo | Nominal | Dernier Dividende |      | Groupe 32 - FIXING | Cours de Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Réservation |
|--------------|-------|---------|-------------------|------|--------------------|--------------------|-----------|---------------|-----------|----------|-------------|
|              |       |         | Montant           | Date | Valeurs            |                    |           |               |           |          |             |
| TN0004201117 | CIL08 |         |                   |      | CIL Da 1/5 301208  | 11,170             |           |               |           |          |             |
| TN0004201216 | CIL10 |         |                   |      | CIL Da 1/3 110610  | 13,960             |           |               |           |          |             |
| TN0004201281 | CIL11 |         |                   |      | CIL Da 1/4 030611  | 8,370              |           |               |           |          |             |
| TNEOEJK4P2R7 | CIL23 |         |                   |      | CIL DA2/5 15052023 | 7,600              |           |               |           |          |             |
| TN0004700266 | ATL08 |         |                   |      | ATL Da 1/5 290808  | 0,990              |           |               |           |          |             |
| TN0004700472 | ATL12 |         |                   |      | ATL Da 2/17 261112 | 0,520              | 0,010     | 0,010         | 0,010     | 0,010    |             |
| TN0005030028 | STIP3 |         |                   |      | STIP Da1/10 0703   | 0,390              |           |               |           |          |             |
| TN0005700034 | PGH11 |         |                   |      | PGH Da 2/25 230611 | 0,740              |           |               |           |          |             |
| TN0006440028 | MGDA4 |         |                   |      | MAG GEN Da 1/2     | 6,490              |           |               |           |          |             |
| TNA9223GXRC4 | MGDS3 |         |                   |      | MAG DS 5/11 150523 | 0,590              |           |               |           |          |             |
| TN0006530059 | SOT01 |         |                   |      | SOTETEL Da1/6      | 1,200              |           |               |           |          |             |
| TN0006530067 | SOT02 |         |                   |      | SOT Da 1/5 010102  | 1,200              |           |               |           |          |             |
| TN0006530075 | SOT03 |         |                   |      | SOT Da 1/5 010703  | 1,000              |           |               |           |          |             |
| TN0006530083 | SOT04 |         |                   |      | SOT Da 1/10 150704 | 0,450              |           |               |           |          |             |
| TN0006530091 | SOT06 |         |                   |      | SOT Da1/22 010906  | 0,200              |           |               |           |          |             |
| TN0006560023 | STVDA |         |                   |      | SOTUVER Da 1/24    | 2,220              |           |               |           |          |             |
| TN0006560049 | STV00 |         |                   |      | STV Da 1/25 010700 | 2,050              |           |               |           |          |             |
| TN0006560064 | STV01 |         |                   |      | SOTUVER Da 3/34    | 4,160              |           |               |           |          |             |
| TN0006560098 | STV02 |         |                   |      | STV02 3/10 010102  | 10,890             |           |               |           |          |             |
| TN0006560148 | STV12 |         |                   |      | STV Da10/31 160712 | 8,850              |           |               |           |          |             |
| TN0006560155 | STV13 |         |                   |      | SOTUV Da1/7 180713 | 3,430              |           |               |           |          |             |
| TN0006560189 | STV14 |         |                   |      | SOTUV DA3/41 10714 | 1,640              |           |               |           |          |             |
| TN0006560197 | STV15 |         |                   |      | STV DA 3/40 200715 | 1,560              |           |               |           |          |             |
| TN0006560221 | STV17 |         |                   |      | STV DA2/23 4122017 | 1,640              |           |               |           |          |             |
| TN0006560247 | STV20 |         |                   |      | SOTUV DA7/32 91020 | 3,250              |           |               |           |          |             |
| TNXI9LTW0FO7 | STV22 |         |                   |      | STV DA2/11 280722  | 2,160              |           |               |           |          |             |
| TNF8FC5GRVG9 | STVG2 | 1,000   |                   |      | STV NG J 01012023  | 11,900             | 11,500    | 11,500        | 11,500    | 11,500   |             |
| TN0006580021 | MGR10 |         |                   |      | MGR Da1/3 050710   | 2,160              |           |               |           |          |             |
| TN0006580039 | MGR17 |         |                   |      | MGR DA 1/10 201217 | 0,590              |           |               |           |          |             |
| TN0006590020 | SIADA |         |                   |      | SIAME Da5/11       | 2,380              |           |               |           |          |             |
| TN0006590061 | SIAM4 |         |                   |      | SIAME Da1/10       | 0,480              |           |               |           |          |             |
| TN0006590087 | SIAM1 |         |                   |      | SIAME Da1/8        | 0,530              |           |               |           |          |             |
| TN0006590103 | SIA04 |         |                   |      | SIAM Da1/25 280704 | 0,160              |           |               |           |          |             |
| TN0006590111 | SIA21 |         |                   |      | SIAM DA1/10 160721 | 0,330              |           |               |           |          |             |
| TN0006610141 | TJLR  | 10,000  |                   |      | ATTJARI LS ROMPU   | 15,230             |           |               |           |          |             |
| TN0006610448 | TJL17 |         |                   |      | TJL DA 3/17 210717 | 3,840              |           |               |           |          |             |
| TN0006650022 | LSTR1 |         |                   |      | ELECTROSTAR Da 1/6 | 0,070              |           |               |           |          |             |
| TN0006660021 | SPIL3 |         |                   |      | STPIL Da1/10 0703  | 2,720              |           |               |           |          |             |
| TN0006660039 | SPIL7 |         |                   |      | STPILDA0807 1/10   | 2,480              |           |               |           |          |             |
| TN0006660047 | SPIL8 |         |                   |      | STPIL Da1/25301208 | 0,950              |           |               |           |          |             |
| TN0006660054 | SPL12 |         |                   |      | STPIL Da1/20 02712 | 1,130              |           |               |           |          |             |
| TN0006660062 | SPL13 |         |                   |      | STPIL Da1/33 01713 | 0,670              |           |               |           |          |             |
| TN0006660070 | SPL14 |         |                   |      | STPIL DA1/17 20614 | 1,220              |           |               |           |          |             |
| TN0006660088 | SPL15 |         |                   |      | STPL DA1/32 180615 | 0,630              |           |               |           |          |             |
| TN0006660096 | SPL16 |         |                   |      | STPIL DA1/39 01716 | 0,500              |           |               |           |          |             |
| TN0006660104 | SPL17 |         |                   |      | STPILDA1/56 300617 | 0,340              |           |               |           |          |             |
| TN0006660112 | SPL18 |         |                   |      | STPILDA1/39 290618 | 0,460              |           |               |           |          |             |
| TN0006720072 | ML15  |         |                   |      | ML DA 1/4 250515   | 0,660              |           |               |           |          |             |
| TN0006780027 | SOMC3 |         |                   |      | SOMOC Da 1/7 0803  | 0,200              |           |               |           |          |             |
| TN0006780043 | SOMC8 |         |                   |      | SOMOC Da 1/10 0708 | 0,120              |           |               |           |          |             |
| TN0006780050 | SOMC9 |         |                   |      | SOMOC Da 1/20 2007 | 0,060              |           |               |           |          |             |
| TN0006780068 | SOM11 |         |                   |      | SOMC Da1/10 261211 | 0,110              |           |               |           |          |             |
| TN0006780076 | SOM12 |         |                   |      | SOMC Da1/45 211212 | 0,020              |           |               |           |          |             |
| TN0006780084 | SOM13 |         |                   |      | SOMC Da2/35 231213 | 0,060              |           |               |           |          |             |
| TN0006780092 | SOM14 |         |                   |      | SOMC DA3/37 250814 | 0,070              |           |               |           |          |             |
| TN0006780100 | SOM15 |         |                   |      | SOM DA 1/23 201015 | 0,040              |           |               |           |          |             |
| TN0007130024 | GIF08 |         |                   |      | GIF DA 1/10 2008   | 0,070              |           |               |           |          |             |
| TN0007130032 | GIF09 |         |                   |      | GIF Da 1/11 160209 | 0,060              |           |               |           |          |             |
| TN0007130040 | GIF11 |         |                   |      | GIF Da 1/4 200711  | 0,130              |           |               |           |          |             |
| TN0007130057 | GIF12 |         |                   |      | GIF Da 1/5 101212  | 0,090              |           |               |           |          |             |
| TN0007130065 | GIF13 |         |                   |      | GIF Da27/1000 8713 | 0,010              |           |               |           |          |             |
| TN0007130073 | GIF15 |         |                   |      | GIF DA4/237 270415 | 0,010              |           |               |           |          |             |
| TN0007130081 | GIF52 |         |                   |      | GIF DA5/429 310715 | 0,010              |           |               |           |          |             |

## COTE DE LA BOURSE : LIGNES SECONDAIRES

| Code ISIN    | Mmemo | Nominal | Dernier Dividende |      | Groupe 32 - FIXING | Cours de Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Réservation |
|--------------|-------|---------|-------------------|------|--------------------|--------------------|-----------|---------------|-----------|----------|-------------|
|              |       |         | Montant           | Date | Valeurs            |                    |           |               |           |          |             |
| TN0007140031 | ASSDA |         |                   |      | ASSDa1/9(01/07/05) | 0,530              |           |               |           |          |             |
| TN0007140049 | ASS09 |         |                   |      | ASSAD Da1/4 150609 | 0,950              |           |               |           |          |             |
| TN0007140056 | ASS10 |         |                   |      | ASS Da 1/10 020610 | 0,340              |           |               |           |          |             |
| TN0007140064 | ASS11 |         |                   |      | ASS Da 1/22 200611 | 0,150              |           |               |           |          |             |
| TN0007140072 | ASS12 |         |                   |      | ASS Da 1/23 010812 | 0,140              |           |               |           |          |             |
| TN0007180037 | SITDA |         |                   |      | SITSDa1/9 28/03/07 | 0,180              |           |               |           |          |             |
| TN0007200132 | WIF15 |         |                   |      | WIFAK DA1/2 121015 | 0,660              |           |               |           |          |             |
| TN0007210032 | SOK12 |         |                   |      | SOKNA Da1/5 020712 | 0,560              |           |               |           |          |             |
| TN0007210040 | SOK14 |         |                   |      | SOKNA Da2/5 010714 | 0,810              | 0,010     | 0,010         | 0,010     | 0,010    |             |
| TN0007270036 | TPR08 |         |                   |      | Da TPR 11/149 2006 | 0,700              |           |               |           |          |             |
| TN0007270044 | TPR09 |         |                   |      | TPR Da 1/8 200509  | 1,050              |           |               |           |          |             |
| TN0007270051 | TPR10 |         |                   |      | TPR Da 1/36 250510 | 0,230              |           |               |           |          |             |
| TN0007270069 | TPR11 |         |                   |      | TPR Da 5/37 150611 | 0,980              |           |               |           |          |             |
| TN0007270077 | TPR12 |         |                   |      | TPR Da 1/21 250612 | 0,330              |           |               |           |          |             |
| TN0007270085 | TPR13 |         |                   |      | TPR Da 1/44 250613 | 0,150              |           |               |           |          |             |
| TN0007270093 | TPR16 |         |                   |      | TPR DA 1/9 260716  | 0,670              |           |               |           |          |             |
| TN0007290034 | SOP08 |         |                   |      | SOPATDa1/20 010708 | 0,090              |           |               |           |          |             |
| TN0007290059 | SOP13 |         |                   |      | SOPATDa1/10 140213 | 0,160              |           |               |           |          |             |
| TN0007290109 | SPS20 | 1,000   |                   |      | SOPAT NS j01012019 | 1,110              |           |               |           |          |             |
| TN0007300023 | ART12 |         |                   |      | ARTES Da1/4 230712 | 2,590              |           |               |           |          |             |
| TN0007300031 | ART13 |         |                   |      | ARTES Da1/5 040313 | 1,730              |           |               |           |          |             |
| TN0007310378 | HL17  |         |                   |      | HL DA 1/10 180817  | 0,790              |           |               |           |          |             |
| TN0007310519 | HL20  |         |                   |      | HL DA37/100 090720 | 1,920              |           |               |           |          |             |
| TN0007400039 | CC10  |         |                   |      | CC Da 1/52 201210  | 0,030              |           |               |           |          |             |
| TN0007440035 | TLN19 |         |                   |      | TLN DA 1/10 010719 | 0,810              |           |               |           |          |             |
| TN0007510035 | LND17 |         |                   |      | LNDOR DA1/32 80617 | 0,240              |           |               |           |          |             |
| TN0007540032 | NBL13 |         |                   |      | NBL Da1/45 161213  | 0,170              |           |               |           |          |             |
| TN0007540040 | NBL17 |         |                   |      | NBL DA 1/10 280717 | 0,690              |           |               |           |          |             |
| TN0007550023 | CTY19 |         |                   |      | CITY DA1/3 230919  | 5,400              |           |               |           |          |             |
| TN0007570021 | ECY16 |         |                   |      | ECYCL DA1/2 010616 | 14,770             |           |               |           |          |             |
| TN0007570039 | ECY19 |         |                   |      | ECYC DA1/10 010719 | 2,440              |           |               |           |          |             |
| TNUTSNMT2ET9 | ECY22 |         |                   |      | ECYC DA1/10 040822 | 1,830              | 2,000     | 2,000         | 2,000     | 2,000    |             |
| TN0007610025 | SAH14 |         |                   |      | SAH DA 1/7 050814  | 3,150              |           |               |           |          |             |
| TN0007610033 | SAH42 |         |                   |      | SAH DA 1/20 050914 | 1,050              |           |               |           |          |             |
| TN0007610041 | SAH15 |         |                   |      | SAH Da 1/5 230615  | 3,500              |           |               |           |          |             |
| TN0007610058 | SAH17 |         |                   |      | SAH DA 1/14 250117 | 1,170              |           |               |           |          |             |
| TN0007610066 | SAH72 |         |                   |      | SAH DA 1/17 070717 | 0,910              |           |               |           |          |             |
| TN0007610074 | SAH73 |         |                   |      | SAH DA 1/14 131217 | 1,030              |           |               |           |          |             |
| TN0007610082 | SAH18 |         |                   |      | SAH DA 1/14 010818 | 0,960              |           |               |           |          |             |
| TN0007610090 | SAH82 |         |                   |      | SAH DA 1/18 031218 | 0,710              |           |               |           |          |             |
| TNZTVM7NY78  | SAH22 |         |                   |      | SAH DA1/4 22082022 | 2,430              | 0,110     | 0,110         | 0,110     | 0,110    |             |
| TN0007620032 | MPB17 |         |                   |      | MPBS DA1/10 070717 | 0,590              |           |               |           |          |             |
| TN0007620040 | MPB18 |         |                   |      | MPBS DA1/20 050718 | 0,270              | 0,010     | 0,010         | 0,010     | 0,010    |             |
| TN0007620057 | MPB19 |         |                   |      | MPBS DA1/10 100719 | 0,470              | 0,010     | 0,010         | 0,010     | 0,010    |             |
| TN0007620065 | MPB20 |         |                   |      | MPBS DA1/17 100820 | 0,260              | 0,010     | 0,010         | 0,010     | 0,010    |             |
| TN0007700032 | PLS16 |         |                   |      | PLAST DA1/4 161216 | 0,430              |           |               |           |          |             |
| TN0007700065 | PLA20 |         |                   |      | PLA DA3/100 231020 | 0,050              |           |               |           |          |             |
| TN0007700081 | PLA21 |         |                   |      | PLA DA7/103 190721 | 0,090              |           |               |           |          |             |
| TN2H84GI6F8  | PLA22 |         |                   |      | PLAST DA1/5 190722 | 0,230              |           |               |           |          |             |
| TN0007720022 | UMD16 |         |                   |      | UMED D76/509 26716 | 1,450              |           |               |           |          |             |
| TN0007720030 | UMD17 |         |                   |      | UMD DA11/117 40817 | 0,840              |           |               |           |          |             |
| TN0007740020 | SAM17 |         |                   |      | SAM DA 1/10 280717 | 0,630              |           |               |           |          |             |
| TN0007740038 | SAM20 |         |                   |      | SAM DA 1/5 300920  | 0,930              |           |               |           |          |             |
| TN7F9QE5NT90 | OTH21 |         |                   |      | OTH DA1/2 181121   | 4,150              | 1,120     | 1,120         | 1,120     | 1,120    |             |
| TN7IDY8X60S8 | SMT23 |         |                   |      | SMART DA1/5 070623 | 3,690              | 3,630     | 3,630         | 3,630     | 3,630    |             |

| Code ISIN    | Mnemo | Nominal | Dernier Dividende |      | Groupe 13 - FIXING | Cours de Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Clôture | Réservation |
|--------------|-------|---------|-------------------|------|--------------------|--------------------|-----------|---------------|-----------|----------|---------|-------------|
|              |       |         | Montant           | Date |                    |                    |           |               |           |          |         |             |
| TN0004300307 | SITEX | 10,000  |                   |      | SITEX              | 4,700              |           |               |           |          | 4,700   |             |
| TN0006170013 | STS   | 5,000   |                   |      | STE TUN. DU SUCRE  | 6,590              |           |               |           |          | 6,590   |             |
| TN0007680010 | AMI   | 1,000   |                   |      | ASS MULTI ITTIHAD  | 1,800              |           |               |           |          | 1,850   | H           |

| Code ISIN    | Mnemo | Nominal | Dernier Dividende |      | Groupe 33 - FIXING | Cours de Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Réservation |
|--------------|-------|---------|-------------------|------|--------------------|--------------------|-----------|---------------|-----------|----------|-------------|
|              |       |         | Montant           | Date | Valeurs            |                    |           |               |           |          |             |
| TN0007680044 | AMI17 |         |                   |      | AMI DA 1/4 110817  | 0,800              |           |               |           |          |             |
| TN0007680051 | AMI20 |         |                   |      | AMI DA27/35 241120 | 1,390              |           |               |           |          |             |

S : Suspendue

[illegible]

## COTATION SUR PANNEAUX

## COTE DE LA BOURSE : LIGNES SECONDAIRES

| N° Coupon | Parité | Date de Négociation |         | Valeurs                                               | Clôture Précédente | Ouverture | Clôture | Plus Haut | Plus Bas |
|-----------|--------|---------------------|---------|-------------------------------------------------------|--------------------|-----------|---------|-----------|----------|
|           |        | Date                | Montant |                                                       |                    |           |         |           |          |
| 34        | 1/6    | 15/08/1994          |         | ASTREE – Compagnie d'Assurances et de Réassurance     | 6,000              |           |         |           |          |
| 24        | 2/18   | 03/01/1994          |         | BIAT – Banque Internationale Arabe de Tunisie         | 4,010              |           |         |           |          |
| 27        | 1/28   | 15/12/1994          |         |                                                       | 0,310              |           |         |           |          |
| 29        | 1/29   | 18/12/1995          |         |                                                       | 0,810              |           |         |           |          |
| 45        | 1/20   | 15/02/1994          |         | BNA – Banque Nationale Agricole                       | 0,500              |           |         |           |          |
| 49        | 1/30   | 02/05/1995          |         |                                                       | 0,400              |           |         |           |          |
| 33        | 1/15   | 20/01/1995          |         | Attijari bank - Banque Attijari de Tunisie            | 1,000              |           |         |           |          |
| 138       | 1/10   | 15/07/1994          |         | BT – Banque de Tunisie                                | 0,900              |           |         |           |          |
| 141       | 1/10   | 29/05/1995          |         |                                                       | 0,900              |           |         |           |          |
| 49        | 1/25   | 18/07/1994          |         | STB – Société Tunisienne de Banque                    | 0,480              |           |         |           |          |
| 63        | 1/6    | 01/09/1993          |         | UBCI – Union Bancaire pour le Commerce et l'Industrie | 10,500             |           |         |           |          |
| 66        | 1/8    | 01/09/1994          |         |                                                       | 0,800              |           |         |           |          |
| 69        | 1/10   | 11/09/1995          |         |                                                       | 1,000              |           |         |           |          |
| 6         | 1/17   | 11/04/1994          |         | Tunisie leasing et Factoring                          | 2,200              |           |         |           |          |
| 8         | 1/18   | 15/05/1995          |         |                                                       | 2,000              |           |         |           |          |
| 5         | 1/14   | 01/01/1996          |         | BH – BH BANK                                          | 1,000              |           |         |           |          |

## MARCHE HORS-COTE : LES ENCHERES

[illegible]

DECISIONS ET AVIS DE LA BOURSE

Reprise de la cotation des titres « UIB »

Suite à la publication par l’Union Internationale de Banques d’un communiqué de presse le 07 juin 2023, la cotation du titre « **UIB** » reprendra le **jeudi 08 juin 2023**.

Cotation en Bourse des titres « SMART TUNISIE »  
suite à l’augmentation de capital de la société décidée par l’AGE du 28 avril 2023

A partir du 7 juin 2023,

- Les **7 231 031** actions anciennes de la société « **SMART** » seront négociables en Bourse, droits d’attribution détachés.
- Les droits d’attribution seront négociables en bourse dans les conditions suivantes :
  - - Code Mnémonique : SMT23
    - Code ISIN : TN7IDY8X60S8
    - Groupe de Cotation : 32
- Les **1 446 206** actions nouvelles gratuites, à attribuer à raison d’une (01) action nouvelle pour cinq (05) actions anciennes, seront admises et négociables en Bourse sur la même ligne de cotation que les actions anciennes.

Introduction d'emprunt au Marché Obligataire de la Cote de la Bourse

L’emprunt « **ATL 2023-1** » sera négociable en Bourse à partir du **01/06/2023** (groupe 21). Les principales caractéristiques de l’emprunt précité sont exposées dans le tableau ci après:

| Libellés de l’emprunt | Emetteur | Inter. chargé | Code ISIN    | Mnémo | Libellé            | Taux d’intérêt brut en % | Durée en années        | Valeur Faciale en Dinars | Mode d’Amortissement | Nombre d’obligations | Montant Souscrit en MD | Date de jouissance | 1 <sup>ère</sup> Échéance | Dernière Echéance |
|-----------------------|----------|---------------|--------------|-------|--------------------|--------------------------|------------------------|--------------------------|----------------------|----------------------|------------------------|--------------------|---------------------------|-------------------|
| ATL 2023-1 CAT A Fixe | ATL      | AFC           | TNMA55MMDD46 | AT23A | ATLA0228 10.5% AP5 | 10,50%                   | 5 ans                  | 100                      | AP                   | 532 700              | 53,270                 | 24/02/2023         | 24/02/2024                | 24/02/2028        |
| ATL 2023-1 CAT B Fixe | ATL      | AFC           | TNBWI945JEA5 | AT23B | ATLB0230 10.7%P7-2 | 10,70%                   | 7 ans dont 2 franchise | 100                      | AP                   | 67 300               | 6,730                  | 24/02/2023         | 24/02/2024                | 24/02/2030        |

**NB** : Les modalités pratiques relatives à la cotation et au calcul des coupons courus des emprunts obligataires sont publiées sur le site internet de la Bourse sous la rubrique avis et décisions de la Bourse.

Démarrage des négociations sur les lignes de la deuxième tranche de l'emprunt obligataire national 2023

Les lignes de la deuxième tranche de l’**emprunt obligataire national 2023**, ci-après, seront admises à la cote de la Bourse et négociables (Groupe 21) à partir du **29/05/2023**.

| Code ISIN    | Mnémo nique | Libellé            | Nominal en Dinars | Taux d’intérêt | Durée                          | Mode d’amortisse ment | Nombre de titres | Date de Jouissance | Dernière Echéance |
|--------------|-------------|--------------------|-------------------|----------------|--------------------------------|-----------------------|------------------|--------------------|-------------------|
| TNNI3UPDYO12 | NA2F8       | ENAT22023 9,75%APP | 10                | 9,75%          | 5 ans dont 3 ans de franchise  | AP                    | 415 723          | 19/05/2023         | 19/05/2028        |
| TNHOFRXHSG72 | NA2V8       | ENT22023T+1,7% APP | 10                | T+1,70%        | 5 ans dont 3 ans de franchise  | AP                    | 42 356           | 19/05/2023         | 19/05/2028        |
| TNCR2TMAK1K8 | NB2F0       | ENAT2 2023 9,8% B  | 100               | 9,80%          | 7 ans dont 2 ans de franchise  | AP                    | 1 836 858        | 19/05/2023         | 19/05/2030        |
| TNN50G7PX8W5 | NB2V0       | ENAT22023T+1,75% B | 100               | T+1,75%        | 7 ans dont 2 ans de franchise  | AP                    | 5 022 576        | 19/05/2023         | 19/05/2030        |
| TNNZ2M9ZHIT3 | NC2F3       | ENAT2 2023 9,95% C | 100               | 9,95%          | 10 ans dont 2 ans de franchise | AP                    | 918 065          | 19/05/2023         | 19/05/2033        |
| TNDRFUSQRGB4 | NC2V3       | ENAT2 2023T+1,95%C | 100               | T+1,95%        | 10 ans dont 2 ans de franchise | AP                    | 620 000          | 19/05/2023         | 19/05/2033        |
| TNS70RLC1A97 | NH2A8       | ENAT2 HASSAN23 APP | 10                | -              | 5 ans dont 3 ans de franchise  | AP                    | 5 252            | -                  | 19/05/2028        |

**NB** : Les modalités pratiques relatives à la cotation et au calcul des coupons courus des emprunts obligataires sont publiées sur le site internet de la Bourse sous la rubrique avis et décisions de la Bourse.

## DECISIONS ET AVIS DE LA BOURSE

### **Cotation en Bourse des titres « Magasin Général » suite à l'augmentation de capital de la société décidée par l'AGE du 17 mars 2023**

A partir du **15 mai 2023**,

- Les 11 481 250 actions anciennes de la société Magasin Général seront négociables en Bourse, droits de souscription détachés.
- Les droits de souscription seront négociables en Bourse dans les conditions suivantes :
  - Code Mnémonique : MGDS3
  - Code ISIN : TNA9223GXRC4
  - Groupe de Cotation : 32

Les 5 218 750 actions nouvelles à souscrire en numéraire, à raison de cinq (5) actions nouvelles pour onze (11) actions anciennes, seront négociables en bourse à partir de la réalisation définitive de l'augmentation de capital en numéraire conformément aux dispositions légales en vigueur régissant les augmentations de capital des sociétés, séparément des actions anciennes jusqu'à, selon le cas, la date annoncée dans l'avis de la Bourse suite à la publication des résolutions adoptées lors de l'Assemblée Générale Ordinaire qui aura à statuer sur l'exercice 2022 ou la date de mise en paiement éventuelle des dividendes relatifs à l'exercice 2022, date à partir de laquelle elles seront assimilées aux actions anciennes.