

|                                                                                 |          |
|---------------------------------------------------------------------------------|----------|
| TUNINDEX                                                                        | 8 620,14 |
| (Indice pondéré par les capitalisations flottantes<br>Base 1 000 le 31/12/1997) |          |
| Variation du Jour                                                               | 0,00%    |
| Variation sur l'Année                                                           | 6,29%    |
| TUNINDEX20                                                                      | 3 760,91 |
| (Base 1 000 le 31/12/2006)                                                      |          |
| Variation du Jour                                                               | -0,02%   |
| Variation sur l'Année                                                           | 4,70%    |

N° 8240

mardi 19 décembre 2023

### Les indices sectoriels (\*) (Base 1 000 le 31/12/2005)

| Code ICB | Indices                                         | Indice du jour | Var. jour | Var. ann |
|----------|-------------------------------------------------|----------------|-----------|----------|
| 8000     | Indice des Sociétés Financières                 | 6 480,76       | -0,07%    | 12,08%   |
| 8300     | Indice des Banques                              | 6 037,22       | -0,10%    | 11,60%   |
| 8500     | Indice des Assurances                           | 13 732,86      | 0,06%     | 3,08%    |
| 8700     | Indice des Services Financiers                  | 9 315,76       | 0,40%     | 35,50%   |
| 5000     | Indice des Services aux Consommateurs           | 2 948,25       | 1,11%     | -0,40%   |
| 5300     | Indice de Distribution                          | 4 644,96       | 1,11%     | -0,40%   |
| 3000     | Indice des Biens de Consommation                | 6 913,77       | 0,25%     | -7,25%   |
| 3500     | Indice Agro-alimentaire et Boissons             | 8 590,04       | 0,53%     | -5,39%   |
| 3700     | Indice Produits Ménagers et de Soin Personnel   | 2 142,05       | -0,41%    | -12,31%  |
| 2000     | Indice des Industries                           | 1 602,73       | -0,32%    | 8,50%    |
| 2300     | Indice de Bâtiment et Matériaux de Construction | 678,52         | -0,72%    | -4,50%   |
| 1000     | Indice Matériaux de Base                        | 3 901,78       | 0,02%     | -2,18%   |

\* Ne sont publiés que les indices sectoriels composés d'un minimum de 4 valeurs et dont la capitalisation représente plus de 2% de l'indice TUNINDEX. Pour plus d'informations consulter notre rubrique sur le site web « Infos marché / les indices ».

## COTATION ÉLECTRONIQUE

### COTE DE LA BOURSE : MARCHÉ PRINCIPAL DES TITRES DE CAPITAL

| Compartiment A |       |         |                   |            |                    |                     |           |               |           |          |         |             |
|----------------|-------|---------|-------------------|------------|--------------------|---------------------|-----------|---------------|-----------|----------|---------|-------------|
| Code ISIN      | Mnemo | Nominal | Dernier Dividende |            | Valeurs            | Cours de Référence  | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Clôture | Réservation |
|                |       |         | Montant           | Date       |                    |                     |           |               |           |          |         |             |
| TN0001100254   | SFBT  | 1,000   | 0,740             | 31/05/2023 | SFBT               | Groupe 11 - Continu | 12,100    | 12,200        | 12,200    | 12,380   | 12,000  | 12,200      |
| TN0001600154   | TJARI | 5,000   | 4,000             | 27/04/2023 | ATTIJARI BANK      | Groupe 11 - Continu | 45,000    | 45,000        | 44,700    | 45,300   | 44,700  | 44,700      |
| TN0001800457   | BIAT  | 5,000   | 5,800             | 15/05/2023 | BIAT               | Groupe 11 - Continu | 90,700    | 91,000        | 91,190    | 91,800   | 90,700  | 91,190      |
| TN0001900604   | BH    | 5,000   | 0,900             | 10/05/2023 | BH BANK            | Groupe 11 - Continu | 12,000    | 11,500        | 11,400    | 11,500   | 11,400  | 11,400      |
| TN0002200053   | BT    | 1,000   | 0,280             | 09/05/2023 | BT                 | Groupe 11 - Continu | 5,300     | 5,300         | 5,320     | 5,320    | 5,300   | 5,320       |
| TN0002600955   | STB   | 5,000   | 0,450             | 28/06/2010 | STB                | Groupe 11 - Continu | 3,660     | 3,520         | 3,660     | 3,660    | 3,520   | 3,660       |
| TN0003100609   | BNA   | 5,000   | 0,800             | 12/07/2023 | BNA                | Groupe 11 - Continu | 8,190     | 8,010         | 8,190     | 8,190    | 8,000   | 8,190       |
| TN0003400058   | AB    | 5,000   | 2,047             | 18/05/2023 | AMEN BANK          | Groupe 11 - Continu | 33,900    | 33,880        | 33,600    | 33,880   | 33,100  | 33,600      |
| TN0003600350   | ATB   | 1,000   | 0,070             | 09/05/2019 | ATB                | Groupe 11 - Continu | 2,730     | 2,750         | 2,720     | 2,750    | 2,700   | 2,720       |
| TN0003900107   | UIB   | 5,000   | 0,800             | 05/06/2023 | UIB                | Groupe 11 - Continu | 25,900    | 25,900        | 25,900    | 25,900   | 25,500  | 25,900      |
| TN0005700018   | PGH   | 1,000   | 0,235             | 11/07/2023 | POULINA GP HOLDING | Groupe 11 - Continu | 7,660     | 7,560         | 7,640     | 7,650    | 7,550   | 7,640       |
| TN0006560015   | SOTUV | 1,000   | 0,550             | 20/07/2023 | SOTUVER            | Groupe 11 - Continu | 12,000    | 12,000        | 11,990    | 12,000   | 11,920  | 11,990      |
| TN0007270010   | TPR   | 1,000   | 0,350             | 18/07/2023 | TPR                | Groupe 11 - Continu | 4,920     | 4,930         | 4,980     | 4,980    | 4,920   | 4,980       |
| TN0007300015   | ARTES | 1,000   | 1,000             | 18/08/2023 | ARTES              | Groupe 11 - Continu | 6,580     | 6,580         | 6,570     | 6,580    | 6,570   | 6,570       |
| TN0007400013   | CC    | 1,000   |                   |            | CARTHAGE CEMENT    | Groupe 11 - Continu | 1,890     | 1,870         | 1,880     | 1,890    | 1,870   | 1,880       |
| TN0007410012   | NAKL  | 1,000   | 0,650             | 30/06/2023 | ENNAKL AUTOMOBILES | Groupe 11 - Continu | 11,240    | 11,020        | 11,910    | 11,910   | 11,020  | 11,910      |
| TN0007530017   | OTH   | 1,000   | 0,175             | 12/06/2023 | ONE TECH HOLDING   | Groupe 11 - Continu | 8,480     | 8,440         | 8,500     | 8,500    | 8,400   | 8,500       |
| TN0007550015   | CITY  | 1,000   | 1,250             | 17/07/2023 | CITY CARS          | Groupe 11 - Continu | 12,190    | 12,190        | 12,070    | 12,190   | 12,060  | 12,070      |
| TN0007570013   | ECYCL | 1,000   | 1,000             | 20/07/2023 | EURO-CYCLES        | Groupe 11 - Continu | 15,190    | 14,970        | 15,090    | 15,190   | 14,680  | 15,090      |
| TN0007610017   | SAH   | 1,000   | 0,330             | 03/07/2023 | SAH                | Groupe 11 - Continu | 8,000     | 8,000         | 7,970     | 8,000    | 7,970   | 7,970       |
| TN0007670011   | DH    | 10,000  | 0,400             | 18/07/2023 | DELICE HOLDING     | Groupe 11 - Continu | 11,500    | 11,500        | 11,450    | 11,500   | 11,450  | 11,450      |
| TN0007720014   | UMED  | 1,000   | 0,469             | 31/07/2023 | UNIMED             | Groupe 11 - Continu | 7,220     | 7,220         | 7,200     | 7,220    | 7,100   | 7,200       |
| TN0001400704   | SPDIT | 1,000   | 0,700             | 26/04/2023 | SPDIT - SICAF      | Groupe 12 - Fixing  | 8,990     |               |           |          |         | 8,990       |
| TN0002400505   | UBCI  | 5,000   | 1,250             | 09/05/2023 | UBCI               | Groupe 12 - Fixing  | 22,500    |               |           |          |         | 22,500      |
| TN0003000452   | AST   | 5,000   | 2,000             | 27/06/2023 | ASTREE             | Groupe 12 - Fixing  | 46,500    |               |           |          |         | 46,500      |
| TN0006060016   | STAR  | 10,000  | 6,220             | 09/06/2023 | STAR               | Groupe 12 - Fixing  | 164,000   | 164,000       | 164,000   | 164,000  | 164,000 | 164,000     |
| TN0007200017   | WIFAK | 5,000   | 0,650             | 31/07/2015 | WIFACK INT BANK    | Groupe 12 - Fixing  | 8,600     |               |           |          |         | 8,600       |
| TN0007830011   | ASSMA | 10,000  | 2,340             | 01/06/2023 | ASSUR MAGHREBIA    | Groupe 12 - Fixing  | 52,500    |               |           |          |         | 52,500      |

| Compartiment B |       |         |                   |            |                    |                     |                    |           |               |           |          |         |             |
|----------------|-------|---------|-------------------|------------|--------------------|---------------------|--------------------|-----------|---------------|-----------|----------|---------|-------------|
| Code ISIN      | Mnemo | Nominal | Dernier Dividende |            | Valeurs            |                     | Cours de Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Clôture | Réservation |
|                |       |         | Montant           | Date       |                    |                     |                    |           |               |           |          |         |             |
| TN0001000108   | MNP   | 2,000   | 0,200             | 01/06/2018 | MONOPRIX           | Groupe 11 - Continu | 4,920              | 5,190     | 5,190         | 5,190     | 4,830    | 5,190   |             |
| TN0003200755   | ICF   | 10,000  | 7,500             | 04/07/2023 | ICF                | Groupe 11 - Continu | 72,500             | 72,500    | 70,300        | 72,500    | 70,300   | 70,300  |             |
| TN0004700100   | ATL   | 1,000   | 0,270             | 15/06/2023 | ATL                | Groupe 11 - Continu | 3,600              | 3,640     | 3,600         | 3,640     | 3,600    | 3,600   |             |
| TN0006530018   | SOTET | 5,000   | 0,100             | 14/10/2021 | SOTETEL            | Groupe 11 - Continu | 3,600              | 3,550     | 3,570         | 3,590     | 3,500    | 3,570   |             |
| TN0006580013   | MGR   | 1,000   | 0,420             | 06/07/2023 | SOTUMAG            | Groupe 11 - Continu | 4,860              |           |               |           |          | 4,860   |             |
| TN0006590012   | SIAME | 1,000   | 0,070             | 27/07/2023 | SIAME              | Groupe 11 - Continu | 3,830              | 3,820     | 3,830         | 3,830     | 3,810    | 3,830   |             |
| TN0006610018   | TJL   | 10,000  | 1,500             | 25/05/2023 | ATTIJARI LEASING   | Groupe 11 - Continu | 16,650             | 16,650    | 16,690        | 16,700    | 16,500   | 16,690  |             |
| TN0006660013   | STPIL | 5,000   | 1,350             | 24/07/2023 | SOTRAPIL           | Groupe 11 - Continu | 14,800             | 14,800    | 14,700        | 14,800    | 14,700   | 14,700  |             |
| TN0006720049   | BHL   | 5,000   | 0,250             | 03/05/2018 | BH LEASING         | Groupe 11 - Continu | 3,320              | 3,300     | 3,300         | 3,300     | 3,300    | 3,300   |             |
| TN0006780019   | SOMOC | 1,000   | 0,075             | 05/09/2018 | SOMOCER            | Groupe 11 - Continu | 0,760              | 0,730     | 0,730         | 0,750     | 0,720    | 0,730   |             |
| TN0007140015   | ASSAD | 1,000   | 0,250             | 22/07/2020 | ASSAD              | Groupe 11 - Continu | 0,880              | 0,850     | 0,840         | 0,870     | 0,840    | 0,840   |             |
| TN0007440019   | TLNET | 1,000   | 0,550             | 09/06/2023 | TELNET HOLDING     | Groupe 11 - Continu | 7,000              | 7,000     | 7,000         | 7,130     | 6,900    | 7,000   |             |
| TN0007510019   | LNDOR | 1,000   | 0,320             | 15/07/2022 | LAND OR            | Groupe 11 - Continu | 6,150              | 5,960     | 6,150         | 6,150     | 5,960    | 6,150   |             |
| TN0007540016   | NBL   | 1,000   | 0,300             | 20/09/2023 | NEW BODY LINE      | Groupe 11 - Continu | 5,080              | 5,080     | 5,100         | 5,100     | 5,000    | 5,100   |             |
| TN0007620016   | MPBS  | 2,000   | 0,220             | 13/07/2023 | MPBS               | Groupe 11 - Continu | 4,950              | 4,900     | 4,900         | 4,980     | 4,900    | 4,900   |             |
| TN0007630015   | STPAP | 1,090   | 0,470             | 24/06/2022 | SOTIPAPIER         | Groupe 11 - Continu | 5,600              | 5,500     | 5,640         | 5,640     | 5,500    | 5,640   |             |
| TN0007650013   | TGH   | 1,000   | 0,025             | 03/08/2016 | TAWASOL GP HOLDING | Groupe 11 - Continu | 0,740              | 0,710     | 0,700         | 0,730     | 0,700    | 0,700   |             |
| TN0007740012   | SAM   | 1,000   | 0,400             | 31/07/2023 | ATELIER MEUBLE INT | Groupe 11 - Continu | 4,400              | 4,450     | 4,400         | 4,450     | 4,380    | 4,400   |             |
| TNQPQXR0DTH8   | SMART | 5,000   | 1,700             | 07/06/2023 | SMART TUNISIE      | Groupe 11 - Continu | 16,650             | 16,520    | 16,400        | 16,520    | 16,400   | 16,400  |             |
| TNNGTFLC2986   | STA   | 10,000  | 2,300             | 05/06/2023 | STA                | Groupe 11 - Continu | 19,940             | 19,900    | 19,940        | 19,940    | 19,900   | 19,940  |             |
| TNDKJ8O68X14   | AMV   | 1,000   | 0,291             | 01/06/2023 | ASSU MAGHREBIA VIE | Groupe 11 - Continu | 6,120              | 6,110     | 6,100         | 6,110     | 5,900    | 6,100   |             |
| TN0001300557   | BTE   | 20,000  | 1,800             | 04/09/2014 | BTE (ADP)          | Groupe 12 - Fixing  | 4,950              | 4,940     | 4,950         | 4,950     | 4,940    | 4,950   |             |
| TN0002100907   | TLS   | 5,000   | 0,850             | 22/05/2023 | TUNISIE LEASING F  | Groupe 12 - Fixing  | 13,320             | 13,360    | 13,360        | 13,360    | 13,360   | 13,360  |             |
| TN0002300358   | AL    | 25,000  | 5,500             | 12/07/2023 | AIR LIQUIDE TSIE   | Groupe 12 - Fixing  | 82,000             | 82,110    | 82,110        | 82,110    | 82,110   | 82,110  |             |
| TN0002500650   | PLTU  | 10,000  | 2,500             | 11/07/2023 | PLAC. TSIE-SICAF   | Groupe 12 - Fixing  | 48,960             |           |               |           |          | 48,960  |             |
| TN0004000055   | SIMPA | 5,000   | 1,250             | 02/07/2018 | SIMPAR             | Groupe 12 - Fixing  | 35,000             |           |               |           |          | 35,000  |             |
| TN0004100202   | TINV  | 1,000   | 0,500             | 12/06/2023 | TUNINVEST-SICAR    | Groupe 12 - Fixing  | 8,000              | 7,980     | 8,150         | 8,150     | 7,980    | 8,150   |             |
| TN0004200853   | CIL   | 5,000   | 2,200             | 27/04/2023 | CIL                | Groupe 12 - Fixing  | 19,090             | 18,600    | 19,340        | 19,340    | 18,600   | 19,340  |             |
| TN0005030010   | STIP  | 3,000   | 1,000             | 15/05/2002 | STIP               | Groupe 12 - Fixing  | 4,470              | 4,270     | 4,270         | 4,270     | 4,270    | 4,270   |             |
| TN0006440010   | MAG   | 1,000   | 0,400             | 28/08/2019 | MAGASIN GENERAL    | Groupe 12 - Fixing  | 8,000              |           |               |           |          | 8,000   |             |
| TN0006550016   | BHASS | 5,000   | 1,250             | 05/05/2023 | BH ASSURANCE       | Groupe 12 - Fixing  | 48,760             | 48,750    | 48,750        | 48,750    | 48,750   | 48,750  |             |
| TN0007180011   | SITS  | 1,000   | 0,100             | 04/08/2016 | SITS               | Groupe 12 - Fixing  | 1,740              |           |               |           |          | 1,740   |             |
| TN0007210016   | SOKNA | 1,000   | 0,100             | 27/07/2023 | ESSOUKNA           | Groupe 12 - Fixing  | 1,520              | 1,520     | 1,460         | 1,520     | 1,460    | 1,460   |             |
| TN0007310139   | HL    | 5,000   | 0,300             | 29/05/2023 | HANNIBAL LEASE     | Groupe 12 - Fixing  | 5,300              |           |               |           |          | 5,300   |             |
| TN0007350010   | SCB   | 1,000   | 0,100             | 16/07/2012 | CIMENTS DE BIZERTE | Groupe 12 - Fixing  | 0,880              | 0,890     | 0,900         | 0,900     | 0,890    | 0,900   |             |
| TN0007380017   | TRE   | 5,000   | 0,400             | 19/05/2023 | TUNIS RE           | Groupe 12 - Fixing  | 6,800              | 6,870     | 6,870         | 6,870     | 6,870    | 6,870   |             |
| TN0007500010   | AETEC | 1,000   |                   |            | AETECH             | Groupe 12 - Fixing  | 0,330              | 0,330     | 0,330         | 0,330     | 0,330    | 0,330   |             |
| TN0007580012   | BL    | 1,000   | 0,130             | 11/07/2023 | BEST LEASE         | Groupe 12 - Fixing  | 2,100              |           |               |           |          | 2,100   |             |
| TN0007590011   | CELL  | 1,000   | 0,224             | 15/08/2017 | CELLCOM            | Groupe 12 - Fixing  | 1,230              | 1,260     | 1,260         | 1,260     | 1,260    | 1,280   | H           |
| TN0007600018   | SOTEM | 1,000   | 0,040             | 30/09/2016 | SOTEMAIL           | Groupe 12 - Fixing  | 3,130              |           |               |           |          | 3,130   |             |
| TN0007700016   | PLAST | 1,000   | 0,020             | 28/09/2021 | OFFICEPLAST        | Groupe 12 - Fixing  | 1,280              | 1,230     | 1,230         | 1,230     | 1,230    | 1,230   |             |
| TN0007730013   | SMD   | 1,109   | 0,060             | 05/09/2018 | SANIMED            | Groupe 12 - Fixing  | 1,300              |           |               |           |          | 1,250   | B           |

| Compartiment S |       |         |                   |            |                    |                    |                    |           |               |           |          |         |             |
|----------------|-------|---------|-------------------|------------|--------------------|--------------------|--------------------|-----------|---------------|-----------|----------|---------|-------------|
| Code ISIN      | Mnemo | Nominal | Dernier Dividende |            | Valeurs            |                    | Cours de Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Clôture | Réservation |
|                |       |         | Montant           | Date       |                    |                    |                    |           |               |           |          |         |             |
| TN0001200401   | TAIR  | 1,000   | 0,050             | 17/07/2009 | TUNISAIR           | Groupe 99 - Fixing | 0,430              |           |               |           |          | 0,440   | H           |
| TN0003800703   | ALKIM | 10,000  | 5,000             | 10/08/2015 | ALKIMIA            | Groupe 99 - Fixing | 27,240             |           |               |           |          | 27,240  |             |
| TN0006650014   | LSTR  | 2,000   | 0,500             | 15/07/2010 | ELECTROSTAR        | Groupe 99 - Fixing | 0,230              |           |               |           |          | 0,240   | H           |
| TN0006670012   | SIPHA | 5,000   | 0,200             | 18/07/2011 | SIPHAT             | Groupe 99 - Fixing | 4,460              |           |               |           |          | 4,260   | B           |
| TN0007130016   | GIF   | 1,000   | 0,045             | 15/07/2015 | GIF-FILTER         | Groupe 99 - Fixing | 0,510              |           |               |           |          | 0,530   | H           |
| TN0007340011   | SERVI | 1,000   |                   |            | SERVICOM           | Groupe 99 - Fixing | 0,220              | 0,210     | 0,210         | 0,210     | 0,210    | 0,210   |             |
| TN0007660012   | MIP   | 1,000   |                   |            | MAGHREB INTERN PUB | Groupe 99 - Fixing | 0,150              |           |               |           |          | 0,150   |             |
| TN0007690019   | UADH  | 1,000   | 0,150             | 28/12/2018 | UADH               | Groupe 99 - Fixing | 0,650              |           |               |           |          | 0,670   | H           |

COTE DE LA BOURSE : MARCHÉ OBLIGATAIRE

| LES BONS DE TRESOR ASSIMILABLES - B T A |       |                     |                   |                     |                         |                |                    |                |               |              |                |             |
|-----------------------------------------|-------|---------------------|-------------------|---------------------|-------------------------|----------------|--------------------|----------------|---------------|--------------|----------------|-------------|
| Code ISIN                               | Mnemo | Groupe 21 - CONTINU | Derniere échéance | Échéance précédente | Cours de Référence en % | Ouverture en % | Dernier Cours en % | Plus Haut en % | Plus Bas en % | Clôture en % | Interêts Cours | Réservation |
|                                         |       | Valeurs             |                   |                     |                         |                |                    |                |               |              |                |             |
| TN0008000366                            | B0424 | BTA 6% avril 2024   | 10/04/2024        | 10/04/2023          | 97,710                  |                |                    |                |               | 97,710       |                |             |
| TN0008000580                            | B1026 | BTA 6.3% Oct 2026   | 14/10/2026        | 16/10/2023          | 97,400                  |                |                    |                |               | 97,400       |                |             |
| TN0008000598                            | B0124 | BTA 6% Janv 2024    | 12/01/2024        | 12/01/2023          | 99,790                  |                |                    |                |               | 99,790       |                |             |
| TN0008000606                            | B0428 | BTA6.7% Avril 2028  | 13/04/2028        | 13/04/2023          | 93,100                  |                |                    |                |               | 93,100       |                |             |
| TN0008000622                            | B0326 | BTA 6.3% Mars 2026  | 11/03/2026        | 13/03/2023          | 85,100                  |                |                    |                |               | 85,100       |                |             |
| TN0008000655                            | B0327 | BTA 6,6% Mars 2027  | 29/03/2027        | 29/03/2023          | 93,950                  |                |                    |                |               | 93,950       |                |             |
| TN0008000663                            | B0732 | BTA 7,5% Juil 2032  | 15/07/2032        | 17/07/2023          | 97,000                  |                |                    |                |               | 97,000       |                |             |
| TN0008000697                            | B0728 | BTA 7% Juil 2028    | 10/07/2028        | 10/07/2023          | 90,500                  |                |                    |                |               | 90,500       |                |             |
| TN0008000705                            | B0625 | BTA 6,5% Juin 2025  | 11/06/2025        | 12/06/2023          | 95,000                  |                |                    |                |               | 95,000       |                |             |
| TN0008000721                            | B0227 | BTA 7,2% Fev 2027   | 11/02/2027        | 13/02/2023          | 92,750                  |                |                    |                |               | 92,750       |                |             |
| TN0008000739                            | B0230 | BTA 7,4% Fev 2030   | 14/02/2030        | 14/02/2023          | 97,000                  |                |                    |                |               | 97,000       |                |             |
| TN0008000747                            | B0527 | BTA 7,2% Mai 2027   | 13/05/2027        | 15/05/2023          | 92,750                  |                |                    |                |               | 92,750       |                |             |
| TN0008000762                            | B1130 | BTA 8% Nov 2030     | 18/11/2030        | 20/11/2023          | 97,000                  |                |                    |                |               | 97,000       |                |             |
| TN0008000770                            | B1227 | BTA 7,3% Dec 2027   | 09/12/2027        | 11/12/2023          | 91,050                  |                |                    |                |               | 91,050       |                |             |
| TN0008000796                            | B0128 | BTA 7,5% Janv 2028  | 26/01/2028        | 26/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0008000804                            | B0333 | BTA 8% Mars 2033    | 10/03/2033        | 10/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0008000812                            | B1228 | BTA 7,5% Dec 2028   | 13/12/2028        | 13/12/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNOXRGYGR8L8                            | B1125 | BTA 8% Nov 2025     | 24/11/2025        | 24/11/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNJJL4N1SD7B2                           | B0932 | BTA 8,8% Sept 2032  | 28/09/2032        | 28/09/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNHUVZNLATV4                            | B0129 | BTA 8% Janv 2029    | 31/01/2029        | 31/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNN0SOORH1F1                            | B0631 | BTA 8,25% Juin2031  | 13/06/2031        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNLRQIP0OJY4                            | B0929 | BTA 9% sept 2029    | 13/09/2029        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNNU52JAB5F6                            | B0833 | BTA 9,4% aout 2033  | 09/08/2033        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN19GXADLD0                             | B0835 | BTA 9,5% aout 2035  | 09/08/2035        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |

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|------------------|-------|---------------------|-------------------|---------------------|-------------------------|----------------|--------------------|----------------|---------------|--------------|----------------|-------------|
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|                  |       | Valeurs             |                   |                     |                         |                |                    |                |               |              |                |             |
| TN0008000515     | NC24  | E NAT 6.35% 2014 C  | 20/06/2024        | 20/06/2023          | 65,000                  |                |                    |                |               | 65,000       |                |             |
| TN0008000549     | NC24H | E NAT HASSN 2014 C  | 20/06/2024        | 20/06/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0008000820     | NA26  | ENAT2021 8,70%A PP  | 01/07/2026        | 03/07/2023          | 96,000                  |                |                    |                |               | 96,000       |                |             |
| TN0008000838     | NB26  | E NAT 2021 8,80% B  | 01/07/2026        | 03/07/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0008000846     | NC28  | E NAT 2021 8,90% C  | 01/07/2028        | 03/07/2023          | 100,000                 | 100,000        | 100,000            | 100,000        | 100,000       | 100,000      | 41,696         |             |
| TN0008000853     | NH226 | ENAT2 HASSAN21 APP  | 26/08/2026        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0008000887     | NA226 | ENAT22021 8,70%APP  | 26/08/2026        | 28/08/2023          | 92,000                  |                |                    |                |               | 92,000       |                |             |
| TN0008000895     | NB226 | ENAT2 2021 8,80% B  | 26/08/2026        | 28/08/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0008000903     | NC228 | ENAT2 2021 8,90% C  | 26/08/2028        | 28/08/2023          | 96,000                  |                |                    |                |               | 96,000       |                |             |
| TNZBXQU5RZ91     | NA3F6 | ENAT32021 8,70%APP  | 17/11/2026        | 17/11/2023          | 95,500                  |                |                    |                |               | 95,500       |                |             |
| TNSUXW7EBUQ0     | NA3V6 | ENT32021T+2,45%APP  | 17/11/2026        | 17/11/2023          | 93,000                  |                |                    |                |               | 93,000       |                |             |
| TNYZO6UGUZ33     | NB3F6 | ENAT3 2021 8,80% B  | 17/11/2026        | 17/11/2023          | 95,000                  |                |                    |                |               | 95,000       |                |             |
| TN5QHXX2BT348    | NB3V6 | ENAT32021 T+2,55%B  | 17/11/2026        | 17/11/2023          | 101,190                 |                |                    |                |               | 101,190      |                |             |
| TN3QL5M1QLW6     | NC3F8 | ENAT3 2021 8,90% C  | 17/11/2028        | 17/11/2023          | 94,000                  |                |                    |                |               | 94,000       |                |             |
| TNJP2LP1CVE1     | NC3V8 | ENAT32021 T+2,65%C  | 17/11/2028        | 17/11/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNE5I87AYZT5     | NHA36 | ENAT3 HASSAN21 APP  | 17/11/2026        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNVSDDL2VYJ5     | NHB36 | ENAT3 HASSAN2021 B  | 17/11/2026        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNJQ3VIAM1R9     | NHC38 | ENAT3 HASSAN2021 C  | 17/11/2028        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNPSL0PEJVO7     | NAF27 | ENAT1 2022 A 8,80%  | 18/03/2027        | 21/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNLEGO8CKWX3     | NAV27 | ENAT1 2022A T+2,4%  | 18/03/2027        | 21/03/2023          | 92,000                  |                |                    |                |               | 92,000       |                |             |
| TNHG2VXQ3BG0     | NBF29 | ENAT1 2022 B 8,90%  | 18/03/2029        | 21/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0OU20VQYS5     | NBV29 | ENAT1 2022B T+2,5%  | 18/03/2029        | 21/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN5XXZZ454U2     | NCF32 | ENAT1 2022 C 9,10%  | 18/03/2032        | 21/03/2023          | 94,000                  |                |                    |                |               | 94,000       |                |             |
| TNQHMI7RIBR5     | NCV32 | ENAT1 2022CT+2,65%  | 18/03/2032        | 21/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNCDR74CL701     | NHA27 | ENAT1 HASSAN2022 A  | 18/03/2027        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNBH8XIP394      | NHB29 | ENAT1 HASSAN2022 B  | 18/03/2029        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNW1CN5IM5T4     | NHC32 | ENAT1 HASSAN2022 C  | 18/03/2032        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNJ1M1ZAWYG5     | NA2F7 | ENAT22022 9,25%APP  | 15/06/2027        | 15/06/2023          | 98,640                  |                |                    |                |               | 98,640       |                |             |
| TNQCK0BPZ5A4     | NA2V7 | ENT2 22 T+2,15%APP  | 15/06/2027        | 15/06/2023          | 93,500                  |                |                    |                |               | 93,500       |                |             |
| TNQVHB5WZ2K2     | NB2F9 | ENAT2 2022 9,35% B  | 15/06/2029        | 15/06/2023          | 94,000                  |                |                    |                |               | 94,000       |                |             |
| TNFOOWIRG8H7     | NB2V9 | ENAT22022 T+2,2% B  | 15/06/2029        | 15/06/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN19EO2MTU05     | NC2F2 | ENAT2 2022 9,60% C  | 15/06/2032        | 15/06/2023          | 93,000                  |                |                    |                |               | 93,000       |                |             |
| TN11TIB0EPV4     | NC2V2 | ENAT2 2022T+2,40%C  | 15/06/2032        | 15/06/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNM460VVRP06     | NH2A7 | ENAT2 HASSAN22 APP  | 15/06/2027        |                     | 65,000                  |                |                    |                |               | 65,000       |                |             |
| TNU9AUB15T16     | NH2B9 | ENAT2 HASSAN2022 B  | 15/06/2029        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN714WHHNWN4     | NH2C2 | ENAT2 HASSAN2022 C  | 15/06/2032        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |

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|--------------|-------|---------------------|-------------------|---------------------|-------------------------|----------------|--------------------|----------------|---------------|--------------|----------------|-------------|
|              |       | Valeurs             |                   |                     |                         |                |                    |                |               |              |                |             |
| TNXNSU5ILBI2 | NA3F7 | ENAT32022 9,25%APP  | 16/09/2027        | 18/09/2023          | 93,500                  |                |                    |                |               | 93,500       |                |             |
| TNWL1ODSWXK1 | NA3V7 | ENT3 22 T+2,15%APP  | 16/09/2027        | 18/09/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNRGVS8DE36  | NB3F9 | ENAT3 2022 9,35% B  | 16/09/2029        | 18/09/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0JN6PVVH38 | NB3V9 | ENAT32022 T+2,2% B  | 16/09/2029        | 18/09/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN4A4WPDZOC1 | NC3F2 | ENAT3 2022 9,60% C  | 16/09/2032        | 18/09/2023          | 100,150                 |                |                    |                |               | 100,150      |                |             |
| TNIZ090I5G66 | NC3V2 | ENAT3 2022T+2,40%C  | 16/09/2032        | 18/09/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNOAYH5VTHY1 | NA4F7 | ENAT42022 9,35%APP  | 18/11/2027        | 20/11/2023          | 93,500                  |                |                    |                |               | 93,500       |                |             |
| TN2MVOGUKOA5 | NA4V7 | ENT4 2022 T+2% APP  | 18/11/2027        | 20/11/2023          | 94,000                  |                |                    |                |               | 94,000       |                |             |
| TNWRCSVYL730 | NB4F9 | ENAT4 2022 9,4% B   | 18/11/2029        | 20/11/2023          | 94,000                  |                |                    |                |               | 94,000       |                |             |
| TN7PM93UZP50 | NB4V9 | ENAT42022T+2,05% B  | 18/11/2029        | 20/11/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNEFCT8MXYZ3 | NC4F2 | ENAT4 2022 9,60% C  | 18/11/2032        | 20/11/2023          | 94,000                  |                |                    |                |               | 94,000       |                |             |
| TNVFSFLG1FH4 | NC4V2 | ENAT4 2022T+2,25%C  | 18/11/2032        | 20/11/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNA3G5IE2961 | NH4A7 | ENAT4HASSAN2022APP  | 18/11/2027        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNQR5G238GA1 | NH4C2 | ENAT4 HASSAN2022 C  | 18/11/2032        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN6DQ00JBLT7 | NAF28 | ENAT12023 9,75%APP  | 17/02/2028        |                     | 93,500                  |                |                    |                |               | 93,500       |                |             |
| TNBYTZTD19Z0 | NAV28 | ENT12023T+1,7% APP  | 17/02/2028        |                     | 105,000                 |                |                    |                |               | 105,000      |                |             |
| TNCGJF5TW0Z7 | NBF30 | ENAT1 2023 9,8% B   | 17/02/2030        |                     | 93,500                  |                |                    |                |               | 93,500       |                |             |
| TN3C6DVEWM76 | NBV30 | ENAT12023T+1,75% B  | 17/02/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNKTKE05CIW5 | NCF33 | ENAT1 2023 9,95% C  | 17/02/2033        |                     | 99,000                  |                |                    |                |               | 99,000       |                |             |
| TNHZAONAPWF9 | NCV33 | ENAT1 2023T+1,95%C  | 17/02/2033        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNJ77SUL9423 | NHA28 | ENAT1HASSAN2023APP  | 17/02/2028        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN36Q80XFk87 | NHB30 | ENAT1 HASSAN2023 B  | 17/02/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNN3UPDY012  | NA2F8 | ENAT22023 9,75%APP  | 19/05/2028        |                     | 95,000                  |                |                    |                |               | 95,000       |                |             |
| TNHOFRXHSG72 | NA2V8 | ENT22023T+1,7% APP  | 19/05/2028        |                     | 94,000                  |                |                    |                |               | 94,000       |                |             |
| TNCR2TMAK1K8 | NB2F0 | ENAT2 2023 9,8% B   | 19/05/2030        |                     | 99,000                  |                |                    |                |               | 99,000       |                |             |
| TNN50G7PXBW5 | NB2V0 | ENAT22023T+1,75% B  | 19/05/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNNZ2M9ZHIT3 | NC2F3 | ENAT2 2023 9,95% C  | 19/05/2033        |                     | 97,000                  |                |                    |                |               | 97,000       |                |             |
| TNDRFUSQRGB4 | NC2V3 | ENAT2 2023T+1,95%C  | 19/05/2033        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNS70RLC1A97 | NH2A8 | ENAT2 HASSAN23 APP  | 19/05/2028        |                     | 57,000                  |                |                    |                |               | 57,000       |                |             |
| TNPECGNMPEV9 | NA3F8 | ENAT32023 9,75%APP  | 14/09/2028        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNVIZ99YK4C1 | NA3V8 | ENT32023T+1,7% APP  | 14/09/2028        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNVE955M6R90 | NB3F0 | ENAT3 2023 9,8% B   | 14/09/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNRS9CVT3SJ7 | NB3V0 | ENAT32023T+1,75% B  | 14/09/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNDSN3G1YQE9 | NC3F3 | ENAT3 2023 9,95% C  | 14/09/2033        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0LAJZU8LX6 | NC3V3 | ENAT3 2023T+1,95%C  | 14/09/2033        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNGVARQJO7Y7 | NA4F8 | ENAT42023 9,75%APP  | 07/12/2028        |                     | 100,000                 | 92,250         | 92,500             | 92,500         | 92,250        | 92,500       | 0,037          |             |
| TNBII1MJCEF3 | NB4F0 | ENAT4 2023 9,8% B   | 07/12/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNMCPLL1EE2  | NB4V0 | ENAT42023T+1,75% B  | 07/12/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNBSXXEKBF88 | NC4F3 | ENAT42023 9,95% C   | 07/12/2033        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN10K3C5R1G1 | NC4V3 | ENAT4 2023T+1,95%C  | 07/12/2033        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNNS9SUDVGS5 | NH4A8 | ENAT4 HASSAN23 APP  | 07/12/2028        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNT8UDMSJP7  | NH4C3 | ENAT4 HASSAN2023 C  | 07/12/2033        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |

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|--------------|-------|---------------------|-------------------|---------------------|-------------------------|----------------|--------------------|----------------|---------------|--------------|----------------|-------------|
|              |       | Valeurs             |                   |                     |                         |                |                    |                |               |              |                |             |
| TN0001300607 | BE10B | BTE0930 5.85%AP20   | 17/09/2030        | 17/09/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0001300623 | BE11F | BTE0232 6.25%P20    | 09/02/2032        | 09/02/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0001300656 | BE6BF | BTEB0124 7.55%P7-2  | 25/01/2024        | 25/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0001300664 | BE9AF | BTE A0125 11% AP5   | 10/01/2025        | 10/01/2023          | 99,720                  |                |                    |                |               | 99,720       |                |             |
| TN0001300672 | BE9AV | BTEA0125 T+2.75%P5  | 10/01/2025        | 10/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0001300680 | BE9BF | BTEB0127 11,5%P7-2  | 10/01/2027        | 10/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0001300698 | BE9BV | BTEB0127T+3,25P7-2  | 10/01/2027        | 10/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0001600493 | JS7BF | TJARISB05247,5P7-2  | 31/05/2024        | 31/05/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0S9Z110G78 | B22AF | BSA0627 8.75% P5PP  | 03/06/2027        | 03/06/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN2XZZTDCR70 | B22AV | BSA0627T+2,55%P5PP  | 03/06/2027        | 03/06/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNBLRFH96SL4 | B22BF | BSB0627 8.75% P5    | 03/06/2027        | 03/06/2023          | 100,130                 |                |                    |                |               | 100,130      |                |             |
| TNUALDKV3BS3 | B22BV | BSB0627T+2,55% P5   | 03/06/2027        | 03/06/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNODT4SXV9P9 | B22CF | BSC0627 9.15% IF5   | 03/06/2027        | 03/06/2023          | 99,960                  |                |                    |                |               | 99,960       |                |             |
| TN9MG9SI38K0 | B22CV | BSC0627T+2,95% IF5  | 03/06/2027        | 03/06/2023          | 99,970                  |                |                    |                |               | 99,970       |                |             |
| TN8J8QFA4123 | B22DF | BSD0629 9.20% P7-2  | 03/06/2029        | 03/06/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNG0JL1IIN67 | B22DV | BSD0629 T+3% P7-2   | 03/06/2029        | 03/06/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNP22BZUFO23 | B22EF | BSE0629 9.45% IF7   | 03/06/2029        | 03/06/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN4IAOG1Z7S3 | B22EV | BSE0629T+3,25% IF7  | 03/06/2029        | 03/06/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNGQ611JKPR4 | B22FF | BSF0632 9.60%P10-5  | 03/06/2032        | 03/06/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNDJUT047VF9 | B22FV | BSF0632T+3,35P10-5  | 03/06/2032        | 03/06/2023          | 100,180                 |                |                    |                |               | 100,180      |                |             |
| TNFSFT39R800 | B22GF | BSG0632 9.70% IF10  | 03/06/2032        | 03/06/2023          | 100,760                 |                |                    |                |               | 100,760      |                |             |
| TNHD4NKEWF69 | B22GV | BSG0632T+3,45%IF10  | 03/06/2032        | 03/06/2023          | 105,230                 |                |                    |                |               | 105,230      |                |             |

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|---------------|-------|---------------------|-------------------|---------------------|-------------------------|----------------|--------------------|----------------|---------------|--------------|----------------|-------------|
|               |       | Valeurs             |                   |                     |                         |                |                    |                |               |              |                |             |
| TN0001900836  | BH9A  | BH1224 T+0.8%P15-2  | 31/12/2024        | 31/12/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0001900844  | BH9B  | BH1224 5.3%P15-2    | 31/12/2024        | 31/12/2022          | 95,000                  |                |                    |                |               | 95,000       |                |             |
| TN0001901040  | BS8BF | BHSB0425 7.85%P7-2  | 20/04/2025        | 20/04/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0001901057  | BS8BV | BHSB0425T+2.1%P7-2  | 20/04/2025        | 20/04/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0001901065  | BS8CF | BHS C0425 8% INF 7  | 20/04/2025        | 20/04/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0001901073  | BS9AF | BH SA0324 10% AP5   | 26/03/2024        | 26/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0001901081  | BS9AV | BH SA0324 T+2.1AP5  | 26/03/2024        | 26/03/2023          | 102,000                 |                |                    |                |               | 102,000      |                |             |
| TN0001901099  | BS9BF | BHSB0324 10.2%INF5  | 26/03/2024        | 26/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0001901107  | BS9BV | BHSB0324T+2.3%INF5  | 26/03/2024        | 26/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0001901115  | BS9CF | BH SC0326 10.3P7-2  | 26/03/2026        | 26/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0001901123  | BS9CV | BH SC0326T+2.6P7-2  | 26/03/2026        | 26/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNSH8NXC1WC4  | BS21A | BHSA1026T+2.55P5-1  | 19/10/2026        | 19/10/2023          | 99,790                  |                |                    |                |               | 99,790       |                |             |
| TNIHW049ARG5  | BS21B | BHSB1026T+2.7%INF5  | 19/10/2026        | 19/10/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0PID0RGAE6  | BS21C | BH SC1028 9.1%P7-2  | 19/10/2028        | 19/10/2023          | 98,930                  |                |                    |                |               | 98,930       |                |             |
| TNA4HARL4UJ5  | BS21D | BHSD1028T+2.9%P7-2  | 19/10/2028        | 19/10/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002101939  | T16SB | TLSB0324 7.85%P7-2  | 01/03/2024        | 01/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002101962  | T17BF | TLS B0624 7.8%P7-2  | 07/06/2024        | 07/06/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002101988  | T72BF | TLSB0225 8.20%P7-2  | 08/02/2025        | 08/02/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002102010  | T81BF | TL B0525 8.2% P7-2  | 07/05/2025        | 07/05/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002102069  | T8SAF | TLFSA 0124 10.6%P5  | 17/01/2024        | 17/01/2023          | 99,400                  |                |                    |                |               | 99,400       |                |             |
| TN0002102077  | T8SAV | TLFSA 0124T+2.7%P5  | 17/01/2024        | 17/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002102085  | T8SBF | TLFSB 0126 11%P7-2  | 17/01/2026        | 17/01/2023          | 100,600                 |                |                    |                |               | 100,600      |                |             |
| TN0002102093  | T8SBV | TLFSB 0126T+3%P7-2  | 17/01/2026        | 17/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002102101  | T91AF | TL A 0624 11.4%AP5  | 28/06/2024        | 28/06/2023          | 99,530                  |                |                    |                |               | 99,530       |                |             |
| TN0002102119  | T91AV | TL A0624 T+2.7%AP5  | 28/06/2024        | 28/06/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002102127  | T91BF | TL B0626 11.7%P7-2  | 28/06/2026        | 28/06/2023          | 102,630                 |                |                    |                |               | 102,630      |                |             |
| TN0002102135  | T201F | TLS 0525 11.6% AP5  | 28/05/2025        | 28/05/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002102143  | T20SF | TLS S0126 10,25%P5  | 29/01/2026        | 29/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002102150  | T211A | TLFA0426 9.70%AP5   | 15/04/2026        | 15/04/2023          | 98,640                  |                |                    |                |               | 98,640       |                |             |
| TNZSBU7F6WY7  | T21SA | TLF SA1026 9.8%AP5  | 28/10/2026        | 28/10/2023          | 99,500                  |                |                    |                |               | 99,500       |                |             |
| TNYJL6N2AEP6  | TL22F | TLF 0427 9.6% AP5   | 08/04/2027        | 08/04/2023          | 100,440                 |                |                    |                |               | 100,440      |                |             |
| TNKU48FZVRH1  | TL22V | TLF0427 T+2.75%AP5  | 08/04/2027        | 08/04/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNXIY8MEDJE3  | T222F | TLF 1027 10% AP5    | 21/10/2027        | 21/10/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNR0O99VZUY8  | T222V | TLF1027 T+2.75%AP5  | 21/10/2027        | 21/10/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN99P72UERY9  | TL231 | TLF0428 10,55% AP5  | 27/04/2028        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002600997  | STB8B | STB0524 T+1.5%AP16  | 15/05/2024        | 15/05/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002601003  | STB8C | STB0528T+1.75%AP20  | 15/05/2028        | 15/05/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002601011  | STB8D | STB0533 T+2.0%AP25  | 15/05/2033        | 15/05/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002601029  | STB82 | STB0225 6.5%AP16    | 18/02/2025        | 18/02/2023          | 90,000                  |                |                    |                |               | 90,000       |                |             |
| TN0002601045  | SB10B | STB0325 5.30%P15    | 23/03/2025        | 23/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002601144  | S91AF | STB SA1124 10.5%P5  | 29/11/2024        | 29/11/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002601151  | S91AV | STB SA1124T+2.3%P5  | 29/11/2024        | 29/11/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002601169  | S91CF | STB SC1126 11%P7-2  | 29/11/2026        | 29/11/2023          | 100,150                 |                |                    |                |               | 100,150      |                |             |
| TN0002601177  | S91CV | STBSC1126T+2.8P7-2  | 29/11/2026        | 29/11/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002601185  | SB91D | STBSD1126 11,5%IF7  | 29/11/2026        | 29/11/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002601193  | SB91E | STBSE1124 11,5%CU5  | 29/11/2024        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002601201  | S20AF | STB SA0425 10.5%P5  | 16/04/2025        | 16/04/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0002601219  | S20CF | STB SC0427 11%P7-2  | 16/04/2027        | 16/04/2023          | 100,150                 |                |                    |                |               | 100,150      |                |             |
| TN0002601227  | SB20E | STBSE0425 11,3%CU5  | 16/04/2025        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNWQSOZM26SV8 | S21AF | STBSA0127 8.7% AP5  | 31/01/2027        | 31/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN8X3GZLYOR8  | S21AV | STBSA0127T+2.3%AP5  | 31/01/2027        | 31/01/2023          | 100,350                 |                |                    |                |               | 100,350      |                |             |
| TNTGLIP3KDL6  | S21BF | STBSB0127 8.95%IF5  | 31/01/2027        | 31/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN4UMLP967X2  | S21BV | STBSB0127T+2.55IF5  | 31/01/2027        | 31/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNXFR5BNBPM9  | S21CF | STBSC0127 9.1% AP5  | 31/01/2027        | 31/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN2MYCP047G7  | S21CV | STBSC0127T+2.7%AP5  | 31/01/2027        | 31/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNL62ZLXMEP5  | S21DF | STBSD0127 9.35%IF5  | 31/01/2027        | 31/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNR077XCOAH0  | S21EF | STBSE0127 8.7% AP5  | 31/01/2027        | 31/10/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003100674  | BNA9S | BNA0424 5.4%AP15    | 07/04/2024        | 07/04/2023          | 95,900                  |                |                    |                |               | 95,900       |                |             |
| TN0003100716  | BN7SB | BNASB0524 7.55P7-2  | 26/05/2024        | 26/05/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003100773  | BNSBF | BNASB0825 8.5%P7-2  | 10/08/2025        | 10/08/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003100781  | BNSBV | BNASB825T+2.25P7-2  | 10/08/2025        | 10/08/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003400330  | ABS8B | AB0528 7.0%AP20     | 21/05/2028        | 21/05/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003400348  | ABS9F | ABab0924 5.45%P15   | 30/09/2024        | 30/09/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003400355  | ABS9V | ABab0924 T+0.85P15  | 30/09/2024        | 30/09/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003400405  | AB825 | AB0825 T+0.85%AP15  | 31/08/2025        | 31/08/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003400553  | ABS7B | ABSB0424 7.55AP7-2  | 30/04/2024        | 30/04/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003400561  | ABS7C | AB SC0424 7.7%INF7  | 30/04/2024        | 30/04/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003400652  | ABS3A | AB SA0226 9% AP5PP  | 12/02/2026        | 12/02/2023          | 98,500                  |                |                    |                |               | 98,500       |                |             |
| TN0003400660  | ABS3B | AB SB0226 9,2% AP5  | 12/02/2026        | 12/02/2023          | 99,750                  |                |                    |                |               | 99,750       |                |             |
| TN0003400678  | ABS3C | ABSC0228 9,4%AP7-2  | 12/02/2028        | 12/02/2023          | 100,500                 |                |                    |                |               | 100,500      |                |             |
| TN0003400686  | ABS1A | AB SA0428T+2.7P7-2  | 30/04/2028        | 30/04/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003400694  | ABS1B | AB SB0431T+2.8AP10  | 30/04/2031        | 30/04/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |

LES EMPRUNTS

| Code ISIN    | Mnemo | Groupe 21 - CONTINU     | Derniere échéance | Échéance précédente | Cours de Référence en % | Ouverture en % | Dernier Cours en % | Plus Haut en % | Plus Bas en % | Clôture en % | Intérêts Cours | Réservation |
|--------------|-------|-------------------------|-------------------|---------------------|-------------------------|----------------|--------------------|----------------|---------------|--------------|----------------|-------------|
|              |       | Valeurs                 |                   |                     |                         |                |                    |                |               |              |                |             |
| TNDE9EH7SA12 | AB3AF | ABSA1028 10.05%AP5      | 31/10/2028        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNL8PGUB9C93 | AB3AV | ABSA1028T+2.15%AP5      | 31/10/2028        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN5PTKYMCD13 | AB3CF | ABSC1030 10.2%P7-2      | 31/10/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNTMJ1DJ4SH4 | AB3CV | ABSC1030T+2.3%P7-2      | 31/10/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0GGAF4RX47 | AB3DF | ABSD1030 10.3% IF7      | 31/10/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNR3ZRJWC984 | AB3DV | ABSD1030 T+2.4%IF7      | 31/10/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003600491 | ATB7C | ATB0527T+1.75%AP20      | 25/05/2027        | 25/05/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003600509 | ATB7D | ATB0532T+2.0%AP25       | 25/05/2032        | 25/05/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003600574 | ATBB1 | ATB0524 5.7%P15-5       | 20/05/2024        | 20/05/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003600582 | ATBB2 | ATB0529 5.9%P20-5       | 20/05/2029        | 20/05/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003600640 | ATBSA | ATBSA325T+2.05P7-2      | 15/03/2025        | 15/03/2023          | 96,000                  |                |                    |                |               | 96,000       |                |             |
| TN0003600657 | ATBSB | ATBSB0328T+2.1AP10      | 15/03/2028        | 15/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003900230 | UB91B | UIB0724 5.5%AP15        | 17/07/2024        | 17/07/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003900248 | UB91C | UIB0729 5.85%AP20       | 17/07/2029        | 17/07/2023          | 80,000                  |                |                    |                |               | 80,000       |                |             |
| TN0003900263 | U111B | UIB0831 6.3%P20         | 26/08/2031        | 26/08/2023          | 79,200                  |                |                    |                |               | 79,200       |                |             |
| TN0003900305 | UB21C | UIB0133 6.70% AP20      | 10/01/2033        | 10/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003900388 | US6BF | UBSB0124 7.5%AP7-2      | 06/01/2024        | 06/01/2023          | 99,000                  |                |                    |                |               | 99,000       |                |             |
| TN0004201455 | CL81F | CIL 0124 10.6% AP5      | 17/01/2024        | 17/01/2023          | 99,920                  |                |                    |                |               | 99,920       |                |             |
| TN0004201463 | CL81V | CIL 0124 T+2.5% P5      | 17/01/2024        | 17/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0004201471 | CL20F | CIL 0625 10.5% AP5      | 05/06/2025        | 05/12/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNY1F6BOX6F5 | CL23F | CIL0628 10.55% AP5      | 15/06/2028        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0004620134 | BTk9C | BTk0225 T+0.8%P15       | 26/02/2025        | 26/02/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0004620142 | BTk9D | BTk0230 5.85%P20        | 26/02/2030        | 26/02/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0004700704 | AL71C | ATLC0324 7.8%AP7-2      | 15/03/2024        | 15/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0004700712 | ATL7S | ATL S1024 7.9%P7-2      | 16/10/2024        | 16/10/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0004700746 | AL72C | ATLC0325 7.95%P7-2      | 02/03/2025        | 02/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0004700779 | AL81C | ATL C0725 8.5%P7-2      | 17/07/2025        | 17/07/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0004700803 | AL91A | ATL A1224 11.6%AP5      | 06/12/2024        | 06/12/2023          | 99,800                  |                |                    |                |               | 99,800       |                |             |
| TN0004700811 | AL21A | ATL A1025 10.30%P5      | 16/10/2025        | 16/10/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNFUHZ3R7VR5 | AT21A | ATL A0127 9.6% AP5      | 13/01/2027        | 13/01/2023          | 98,850                  |                |                    |                |               | 98,850       |                |             |
| TN6KZZZEJ5N2 | AT21B | ATL B0129 9.8%P7-2      | 13/01/2029        | 13/01/2023          | 101,100                 |                |                    |                |               | 101,100      |                |             |
| TN8DSPQCBC06 | AT22A | ATL A 1027 10% AP5      | 17/10/2027        | 17/10/2023          | 99,240                  |                |                    |                |               | 99,240       |                |             |
| TNNW3558ZUL9 | AT22B | ATLB1029 10.3%P7-2      | 17/10/2029        | 17/10/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNMA55MMD46  | AT23A | ATLA0228 10.5% AP5      | 24/02/2028        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNBW1945JE45 | AT23B | ATLB0230 10.7%P7-2      | 24/02/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN06F5NFW3K1 | A232A | ATLA1028 10.7% AP5      | 16/10/2028        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNWE1PN6WF5  | A232B | ATLB1030 10.9%P7-2      | 16/10/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0006610430 | JL62C | JL C0324 7.85%P7-2      | 03/03/2024        | 03/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0006610497 | JL71C | JL C1224 7.9% P7-2      | 22/12/2024        | 22/12/2022          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0006610521 | JS8CF | TJLSC0625 8.35P7-2      | 15/06/2025        | 15/06/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0006610539 | JL91A | TJL A 0624 11% AP5      | 10/06/2024        | 10/06/2023          | 101,150                 |                |                    |                |               | 101,150      |                |             |
| TN0006610547 | JL91B | TJL B0624T+2.75%P5      | 10/06/2024        | 10/06/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0006610554 | JL21S | TJL S1125 10.25%P5      | 27/11/2025        | 27/11/2023          | 99,170                  |                |                    |                |               | 99,170       |                |             |
| TN4J4VCBM140 | JL22F | TJL A 0927 10% AP5      | 22/09/2027        | 22/09/2023          | 98,840                  |                |                    |                |               | 98,840       |                |             |
| TNCTFVWUXV74 | JL22V | TJLB927 T+2.75%AP5      | 22/09/2027        | 22/09/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNMEZPU3U4U2 | JL23F | TJL 1028 10.7% AP5      | 20/10/2028        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0006720130 | MLS8B | MLSB0425 8.25%P7-2      | 30/04/2025        | 30/04/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007200173 | WB19A | WIBIA0624 10.25%P5 (*)  | 30/06/2024        | 30/09/2023          | 95,000                  |                |                    |                |               | 95,000       |                |             |
| TN0007200181 | WB19B | WIB IB0624 10.5%P5 (*)  | 30/06/2024        | 30/06/2023          | 96,000                  |                |                    |                |               | 96,000       |                |             |
| TN0007200199 | WB19C | WIBIC0626 10.75%P7 (*)  | 30/06/2026        | 30/06/2023          | 98,000                  |                |                    |                |               | 98,000       |                |             |
| TN0007200207 | WB19D | WIB ID 0626 11%P7 (*)   | 30/06/2026        | 30/06/2023          | 95,000                  |                |                    |                |               | 95,000       |                |             |
| TNR4CLXNS261 | WB22A | WIB A 0128 9.25%P5 (*)  | 20/01/2028        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN6K3B3UB12  | WB22B | WIBB0130 9.75%P7-2 (*)  | 20/01/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNMC9HTIB5A4 | WB22C | WCO133 10.25%P10-2 (*)  | 20/01/2033        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007310360 | H71BF | HL B0224 7.85%P7-2      | 10/02/2024        | 10/02/2023          | 99,000                  |                |                    |                |               | 99,000       |                |             |
| TN0007310410 | H72BF | HL B0724 7.85%P7-2      | 10/07/2024        | 10/07/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007310444 | H73BF | HL B0125 8.25%P7-2      | 26/01/2025        | 26/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007310477 | H81BF | HL SB0525 8.5%P7-2      | 28/05/2025        | 28/05/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007310485 | H82AF | HL A0224 11.15%AP5      | 25/02/2024        | 25/02/2023          | 90,000                  |                |                    |                |               | 90,000       |                |             |
| TN0007310493 | H82AV | HL A0224 T+3.5%AP5      | 25/02/2024        | 25/02/2023          | 102,000                 |                |                    |                |               | 102,000      |                |             |
| TN0007310501 | H82BF | HL B0226 11.5%P7-2      | 25/02/2026        | 25/02/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007310535 | H20AF | HLA1125 10,6%AP5PP      | 13/11/2025        | 13/11/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007310543 | H20BF | HL B1125 10,6% AP5      | 13/11/2025        | 13/11/2023          | 100,310                 |                |                    |                |               | 100,310      |                |             |
| TN0007310550 | H203A | HLA0126 10,3%AP5PP      | 29/01/2026        | 29/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007310568 | H203B | HL B0126 10,3% AP5      | 29/01/2026        | 29/01/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007310576 | H211A | HL A 0226 10% AP5       | 26/02/2026        | 26/02/2023          | 101,840                 |                |                    |                |               | 101,840      |                |             |
| TN0007310584 | H211B | HLB0228 10,1%AP7-2      | 26/02/2028        | 26/02/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN77U54Q5NV3 | H22AF | HL A0327 9.6% AP5       | 25/03/2027        | 25/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNJTACHIQQ5  | H22BF | HL B0329 9.8%P7-2       | 25/03/2029        | 25/03/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNL7VQZVHR54 | H231F | HLA0328 10.75% AP5      | 27/03/2028        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNAGSVAWF5T2 | H231V | HLB0328 T+2.6% AP5      | 27/03/2028        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007340128 | SV6RF | SER R 1224 11.6%P5 (**) | 12/12/2024        | 12/12/2023          | 1,090                   |                |                    |                |               | 1,090        |                |             |
| TN0007340136 | SV6RV | SER R 1224T+4.6%P5 (**) | 12/12/2024        | 12/12/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007780034 | ABCBF | ABC B0725 8.4%P7-2      | 02/07/2025        | 02/07/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007780042 | ABCBV | ABC B0725T+2.4P7-2      | 02/07/2025        | 02/07/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007780059 | ABCCV | ABCC0725T+2,5 INF7      | 02/07/2025        | 02/07/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007780067 | AC20A | ABC A0625 11%AP5        | 22/06/2025        | 22/06/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007780075 | AC20B | ABCB0627 11,5%P7-2      | 22/06/2027        | 22/06/2023          | 105,000                 |                |                    |                |               | 105,000      |                |             |

(\*) Seul le taux de profit fixe est utilisé pour le calcul des coupons courus. Le complément variable (max 0.25%) sera annoncé par l'émetteur deux jours avant la date de détachement.

(\*\*) Le cours plein intègre le coupon couru affiché au niveau du bulletin officiel et les coupons échus le 12/12/2020, le 12/12/2021, le 12/12/2022 et le 12/12/2023 non payés.

## COTE DE LA BOURSE : LIGNES SECONDAIRES

| Code ISIN    | Mmemo | Nominal | Dernier Dividende |      | Groupe 32 - FIXING<br>Valeurs | Cours de<br>Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Réservation |
|--------------|-------|---------|-------------------|------|-------------------------------|-----------------------|-----------|---------------|-----------|----------|-------------|
|              |       |         | Montant           | Date |                               |                       |           |               |           |          |             |
| TN0001000116 | MNPDA |         |                   |      | MONOPRIX Da                   | 1,520                 |           |               |           |          |             |
| TN0001000124 | MNP11 |         |                   |      | MNP Da 1/2 100611             | 3,540                 |           |               |           |          |             |
| TN0001000132 | MNP12 |         |                   |      | MNP Da 1/5 040612             | 1,180                 |           |               |           |          |             |
| TN0001000140 | MNP15 |         |                   |      | MNP Da 1/5 160615             | 0,980                 | 0,020     | 0,020         | 0,020     | 0,020    |             |
| TN0001100288 | SFB99 |         |                   |      | SFBT (Da 1/6)                 | 34,120                |           |               |           |          |             |
| TN0001100296 | SFB00 |         |                   |      | SFBT (Da 1/7)                 | 25,590                |           |               |           |          |             |
| TN0001100304 | SFBT1 |         |                   |      | SFBT (Da 1/2) 2001            | 59,710                |           |               |           |          |             |
| TN0001100312 | SFB02 |         |                   |      | SFBTDa1/2(11/4/02)            | 39,810                |           |               |           |          |             |
| TN0001100320 | SFB06 |         |                   |      | SFBT Da 1/12 2006             | 6,120                 |           |               |           |          |             |
| TN0001100338 | SFB07 |         |                   |      | SFBT DA2007 1/13              | 5,250                 |           |               |           |          |             |
| TN0001100346 | SFB10 |         |                   |      | SFBT Da5/56 120510            | 5,590                 |           |               |           |          |             |
| TN0001100353 | SFB11 |         |                   |      | SFBT Da5/61 300311            | 4,750                 |           |               |           |          |             |
| TN0001100361 | SFB12 |         |                   |      | SFBT Da10/66 03712            | 7,620                 |           |               |           |          |             |
| TN0001100387 | SFB13 |         |                   |      | SFBT Da1/19 280513            | 2,510                 |           |               |           |          |             |
| TN0001100403 | SFB14 |         |                   |      | SFBT DA 1/8 200514            | 5,310                 |           |               |           |          |             |
| TN0001100411 | SFB15 |         |                   |      | SFBT DA 1/6 120515            | 6,070                 |           |               |           |          |             |
| TN0001100429 | SFB16 |         |                   |      | SFBT DA 1/7 040516            | 4,550                 |           |               |           |          |             |
| TN0001100437 | SFB17 |         |                   |      | SFBT DA1/10 040517            | 2,900                 |           |               |           |          |             |
| TN0001100445 | SFB18 |         |                   |      | SFBT DA 1/4 300418            | 5,790                 |           |               |           |          |             |
| TN0001100452 | SFB19 |         |                   |      | SFBT DA 1/5 130519            | 3,860                 |           |               |           |          |             |
| TN0001100460 | SFB20 |         |                   |      | SFBT DA 1/4 200720            | 3,730                 |           |               |           |          |             |
| TN0001200419 | TAIDA |         |                   |      | TUNISAIR - Da 01              | 0,660                 |           |               |           |          |             |
| TN0001200468 | TAI04 |         |                   |      | TUNISAIR - Da 04              | 0,080                 |           |               |           |          |             |
| TN0001200476 | TAI99 |         |                   |      | TAIR Da1/10 010799            | 0,070                 |           |               |           |          |             |
| TN0001200492 | TAI00 |         |                   |      | TAIR Da1/10 030700            | 0,060                 |           |               |           |          |             |
| TN0001200518 | TAI01 |         |                   |      | TUNISAIR Da 1/10              | 0,060                 |           |               |           |          |             |
| TN0001200534 | TAI06 |         |                   |      | TAIR Da1/22 310806            | 0,030                 | 0,010     | 0,010         | 0,010     | 0,010    |             |
| TN0001200542 | TAI08 |         |                   |      | TAIR Da 1/5 010908            | 0,090                 | 0,010     | 0,010         | 0,010     | 0,010    |             |
| TN0001200567 | TAI09 |         |                   |      | TAIR Da1/11 170709            | 0,040                 |           |               |           |          |             |
| TN0001400720 | SPD12 |         |                   |      | SPDIT Da 1/24 3512            | 0,500                 |           |               |           |          |             |
| TN0001600162 | TJADA |         |                   |      | TJARI - (Da)                  | 3,650                 |           |               |           |          |             |
| TN0001600261 | TJA39 |         |                   |      | TJARI - Da39                  | 2,340                 |           |               |           |          |             |
| TN0001600501 | TJA18 |         |                   |      | TJARIDA1/40 250518            | 1,430                 |           |               |           |          |             |
| TN0001800465 | BIA32 |         |                   |      | BIAT Da32 4/60                | 7,950                 |           |               |           |          |             |
| TN0001800507 | BIA36 |         |                   |      | BIAT Da36 1/24                | 4,770                 |           |               |           |          |             |
| TN0001800622 | BIA20 |         |                   |      | BIAT DA1/20 290620            | 5,340                 | 0,020     | 0,020         | 0,020     | 0,020    |             |
| TN0001900612 | BHDA  |         |                   |      | BQ HABITAT (Da)               | 1,480                 |           |               |           |          |             |
| TN0001900679 | BH12  |         |                   |      | BH Da 1/20 150999             | 1,340                 |           |               |           |          |             |
| TN0001900711 | BH14  |         |                   |      | BH Da1/25 14022000            | 1,030                 |           |               |           |          |             |
| TN0001900778 | BHDA7 |         |                   |      | BHDA 1/15 28052007            | 1,610                 |           |               |           |          |             |
| TN0001900901 | BH15  |         |                   |      | BH DA 1/3 270715              | 6,020                 |           |               |           |          |             |
| TN0001900992 | BH17  |         |                   |      | BH DA 1/5 171117              | 3,010                 |           |               |           |          |             |
| TN0002100915 | TLSDA |         |                   |      | TUN. LEAS. (Da 10)            | 2,100                 |           |               |           |          |             |
| TN0002100956 | TLD01 |         |                   |      | TLS Da 1/4                    | 7,980                 |           |               |           |          |             |
| TN0002100980 | TLS02 |         |                   |      | TLS Da 1/5(021202)            | 5,320                 |           |               |           |          |             |
| TN0002101012 | TLS03 |         |                   |      | TLS Da 1/6(181203)            | 3,800                 |           |               |           |          |             |
| TN0002101061 | TLS04 |         |                   |      | TLS Da 1/7(061204)            | 2,850                 |           |               |           |          |             |
| TN0002101152 | TLS07 |         |                   |      | TLS Da1/55(010307)            | 0,360                 |           |               |           |          |             |
| TN0002101210 | TLS08 |         |                   |      | TLS Da 1/56 030308            | 0,340                 |           |               |           |          |             |
| TN0002101319 | TLS09 |         |                   |      | TLS Da 1/57 020309            | 0,330                 |           |               |           |          |             |
| TN0002101392 | TLS92 |         |                   |      | TLS Da 1/68 301209            | 0,270                 |           |               |           |          |             |
| TN0002101400 | TLS10 |         |                   |      | TLS Da 1/69 010210            | 0,270                 |           |               |           |          |             |
| TN0002101590 | TLS13 |         |                   |      | TLS Da 3/80 010213            | 0,660                 |           |               |           |          |             |
| TN0002101749 | TLS14 |         |                   |      | TL DA3/83 10022014            | 0,620                 |           |               |           |          |             |

## COTE DE LA BOURSE : LIGNES SECONDAIRES

| Code ISIN    | Mnemo | Nominal | Dernier Dividende |      | Groupe 32 - FIXING | Cours de Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Réservation |
|--------------|-------|---------|-------------------|------|--------------------|--------------------|-----------|---------------|-----------|----------|-------------|
|              |       |         | Montant           | Date | Valeurs            |                    |           |               |           |          |             |
| TN0002101814 | TLS15 |         |                   |      | TL DA2/43 02022015 | 0,760              |           |               |           |          |             |
| TN0002102044 | TLS19 |         |                   |      | TLS DA1/23 010719  | 0,650              |           |               |           |          |             |
| TN0002200103 | BTDA  |         |                   |      | BQ DE TSIE - Da    | 3,620              |           |               |           |          |             |
| TN0002200210 | BT149 |         |                   |      | Bt Da 3/10 170599  | 11,690             |           |               |           |          |             |
| TN0002200251 | BT154 |         |                   |      | BTDa1/7(3/12/01)   | 4,870              |           |               |           |          |             |
| TN0002200319 | BTDA6 |         |                   |      | BT Da 1/2 23052006 | 11,360             |           |               |           |          |             |
| TN0002200327 | BTDA9 |         |                   |      | BT Da 1/2 10/06/09 | 7,580              |           |               |           |          |             |
| TN0002200335 | BT13  |         |                   |      | BT Da 1/3 280613   | 3,790              |           |               |           |          |             |
| TN0002200343 | BT16  |         |                   |      | BT DA 1/5 03062016 | 1,890              |           |               |           |          |             |
| TN0002200350 | BT18  |         |                   |      | BT DA 1/4 04052018 | 1,890              |           |               |           |          |             |
| TNYHLWKDE9D7 | BT22  |         |                   |      | BT DA 1/5 10052022 | 1,120              |           |               |           |          |             |
| TN0002300366 | ALQDA |         |                   |      | AIR LIQ Da1/4 0999 | 120,400            |           |               |           |          |             |
| TN0002300374 | ALQ01 |         |                   |      | AIR LIQ Da1/6 0601 | 68,800             |           |               |           |          |             |
| TN0002300390 | ALQ02 |         |                   |      | ALQ Da1/6 (160902) | 58,970             |           |               |           |          |             |
| TN0002300408 | ALQ03 |         |                   |      | AIR LIQ Da1/8 0903 | 39,310             |           |               |           |          |             |
| TN0002300416 | ALQ04 |         |                   |      | ALQ Da1/10 7/09/04 | 28,590             |           |               |           |          |             |
| TN0002300424 | ALQ05 |         |                   |      | ALQDa1/12 06/09/05 | 21,990             |           |               |           |          |             |
| TN0002300432 | ALQ06 |         |                   |      | ALQ Da1/12 070906  | 20,300             |           |               |           |          |             |
| TN0002300440 | ALQ07 |         |                   |      | ALQ Da 1/12 0907   | 18,740             |           |               |           |          |             |
| TN0002300457 | ALQ08 |         |                   |      | AL Da 1/11 030908  | 18,740             |           |               |           |          |             |
| TN0002300465 | ALQ09 |         |                   |      | AL Da 1/12 030909  | 15,860             |           |               |           |          |             |
| TN0002300473 | ALQ10 |         |                   |      | ALQ Da 1/11 060910 | 15,860             |           |               |           |          |             |
| TN0002300481 | ALQ11 |         |                   |      | ALQ Da 1/11 050911 | 14,540             |           |               |           |          |             |
| TN0002300499 | ALQ12 |         |                   |      | ALQ Da 1/15 030912 | 9,990              |           |               |           |          |             |
| TN0002300507 | ALQ13 |         |                   |      | ALQ Da 1/11 020913 | 12,490             |           |               |           |          |             |
| TN0002300515 | ALQ14 |         |                   |      | ALQ DA 1/12 150914 | 10,570             |           |               |           |          |             |
| TN0002300523 | ALQ15 |         |                   |      | ALQ DA 1/25 070915 | 4,880              |           |               |           |          |             |
| TN0002300531 | ALQ16 |         |                   |      | ALQ DA 1/28 050916 | 4,210              |           |               |           |          |             |
| TN0002300549 | ALQ17 |         |                   |      | ALQ DA 1/31 250917 | 3,680              |           |               |           |          |             |
| TN0002300556 | ALQ18 |         |                   |      | ALQ DA 1/30 161018 | 3,680              |           |               |           |          |             |
| TN0002300564 | ALQ19 |         |                   |      | ALQ DA 1/16 160919 | 6,230              |           |               |           |          |             |
| TN0002300572 | ALQ20 |         |                   |      | ALQ DA 1/45 201120 | 2,170              |           |               |           |          |             |
| TN0002400570 | UBC00 |         |                   |      | UBCI Da 1/6 010900 | 11,850             |           |               |           |          |             |
| TN0002400646 | UBC04 |         |                   |      | UBCI Da 3/7 010704 | 21,330             |           |               |           |          |             |
| TN0002400653 | UBC10 |         |                   |      | UBCI Da 1/2 150710 | 16,590             |           |               |           |          |             |
| TN0002400695 | UBC13 |         |                   |      | UBCI Da8/33 141013 | 6,470              |           |               |           |          |             |
| TN0003000528 | AST17 |         |                   |      | AST DA 1/2 140817  | 30,950             |           |               |           |          |             |
| TN0003100633 | BNA09 |         |                   |      | BNA Da 1/10 040509 | 1,150              |           |               |           |          |             |
| TN0003100740 | BNA18 |         |                   |      | BNA DA 1/10 200618 | 1,050              |           |               |           |          |             |
| TN0003100815 | BNA19 |         |                   |      | BNA DA 1/55 150419 | 0,190              |           |               |           |          |             |
| TN0003400108 | AB26  |         |                   |      | AB Da 26 3/37      | 5,900              |           |               |           |          |             |
| TN0003400116 | AB29  |         |                   |      | AB Da 29 3/40      | 5,080              |           |               |           |          |             |
| TN0003400157 | AB34  |         |                   |      | AB Da 34 2/59      | 2,220              |           |               |           |          |             |
| TN0003400207 | ABA38 |         |                   |      | AB Da 1/27         | 2,340              |           |               |           |          |             |
| TN0003400272 | ABDA7 |         |                   |      | ABDA 1/14 11122007 | 4,210              |           |               |           |          |             |
| TN0003400371 | ABDA9 |         |                   |      | AB Da 3/37 281209  | 4,420              |           |               |           |          |             |
| TN0003400454 | AB13  |         |                   |      | AB Da 1/10 110613  | 4,960              |           |               |           |          |             |
| TN0003400512 | AB16  |         |                   |      | AB DA1/24 01082016 | 1,980              |           |               |           |          |             |
| TN0003400579 | AB17  |         |                   |      | AB DA1/25 300617   | 1,830              |           |               |           |          |             |
| TNMY01P21QP7 | AB23  |         |                   |      | AB DA 1/7 12102023 | 4,840              |           |               |           |          |             |
| TN0003600434 | ATBDA |         |                   |      | ATBDA1/7 09/11/05  | 0,470              |           |               |           |          |             |
| TN0003600517 | ATB08 |         |                   |      | ATB Da 1/10 151208 | 0,300              |           |               |           |          |             |
| TN0003600616 | ATB10 |         |                   |      | ATB Da 1/16 161210 | 0,180              |           |               |           |          |             |
| TN0003800711 | ALKDA |         |                   |      | ALKIM Da           | 3,300              |           |               |           |          |             |
| TN0003800729 | ALK04 |         |                   |      | ALKIM Da 04        | 3,000              |           |               |           |          |             |
| TN0003800737 | ALK03 |         |                   |      | ALK Da 1/10 240603 | 2,720              |           |               |           |          |             |
| TN0004000089 | SIM01 |         |                   |      | SIMPAR Da 1/5      | 12,830             |           |               |           |          |             |
| TN0004000105 | SIM08 |         |                   |      | SIMPA Da1/6 010708 | 9,170              |           |               |           |          |             |
| TN0004000121 | SIM10 |         |                   |      | SIMPA Da1/7 010710 | 6,880              |           |               |           |          |             |
| TN0004000157 | SIM12 |         |                   |      | SIMPA Da1/8 020712 | 5,350              |           |               |           |          |             |
| TN0004000154 | SIM14 |         |                   |      | SIMPA DA2/9 010714 | 7,780              |           |               |           |          |             |
| TN0004201042 | CIL07 |         |                   |      | CIL DA 2007 1/4    | 16,810             |           |               |           |          |             |

## COTE DE LA BOURSE : LIGNES SECONDAIRES

| Code ISIN     | Mnemo | Nominal | Dernier Dividende |      | Groupe 32 - FIXING | Cours de Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Réservation |
|---------------|-------|---------|-------------------|------|--------------------|--------------------|-----------|---------------|-----------|----------|-------------|
|               |       |         | Montant           | Date | Valeurs            |                    |           |               |           |          |             |
| TN0004201117  | CIL08 |         |                   |      | CIL Da 1/5 301208  | 11,210             |           |               |           |          |             |
| TN0004201216  | CIL10 |         |                   |      | CIL Da 1/3 110610  | 14,010             |           |               |           |          |             |
| TN0004201281  | CIL11 |         |                   |      | CIL Da 1/4 030611  | 8,410              |           |               |           |          |             |
| TNEOEJK4P2R7  | CIL23 |         |                   |      | CIL DA2/5 15052023 | 7,640              |           |               |           |          |             |
| TN0004700266  | ATL08 |         |                   |      | ATL Da 1/5 290808  | 0,970              |           |               |           |          |             |
| TN0004700472  | ATL12 |         |                   |      | ATL Da 2/17 261112 | 0,510              |           |               |           |          |             |
| TN0005030028  | STIP3 |         |                   |      | STIP Da1/10 0703   | 0,450              |           |               |           |          |             |
| TN0005700034  | PGH11 |         |                   |      | PGH Da 2/25 230611 | 0,730              |           |               |           |          |             |
| TN0006440028  | MGDA4 |         |                   |      | MAG GEN Da 1/2     | 4,200              |           |               |           |          |             |
| TN0006530059  | SOT01 |         |                   |      | SOTETEL Da1/6      | 1,050              |           |               |           |          |             |
| TN0006530067  | SOT02 |         |                   |      | SOT Da 1/5 010102  | 1,050              |           |               |           |          |             |
| TN0006530075  | SOT03 |         |                   |      | SOT Da 1/5 010703  | 0,870              |           |               |           |          |             |
| TN0006530083  | SOT04 |         |                   |      | SOT Da 1/10 150704 | 0,400              |           |               |           |          |             |
| TN0006530091  | SOT06 |         |                   |      | SOT Da1/22 010906  | 0,170              |           |               |           |          |             |
| TN0006560023  | STVDA |         |                   |      | SOTUVER Da 1/24    | 2,230              |           |               |           |          |             |
| TN0006560049  | STV00 |         |                   |      | STV Da 1/25 010700 | 2,060              |           |               |           |          |             |
| TN0006560064  | STV01 |         |                   |      | SOTUVER Da 3/34    | 4,180              |           |               |           |          |             |
| TN0006560098  | STV02 |         |                   |      | STV02 3/10 010102  | 10,940             |           |               |           |          |             |
| TN0006560148  | STV12 |         |                   |      | STV Da10/31 160712 | 8,890              |           |               |           |          |             |
| TN0006560155  | STV13 |         |                   |      | SOTUV Da1/7 180713 | 3,450              |           |               |           |          |             |
| TN0006560189  | STV14 |         |                   |      | SOTUV DA3/41 10714 | 1,640              |           |               |           |          |             |
| TN0006560197  | STV15 |         |                   |      | STV DA 3/40 200715 | 1,570              |           |               |           |          |             |
| TN0006560221  | STV17 |         |                   |      | STV DA2/23 4122017 | 1,670              |           |               |           |          |             |
| TN0006560247  | STV20 |         |                   |      | SOTUV DA7/32 91020 | 3,310              |           |               |           |          |             |
| TNXI9L TW0FO7 | STV22 |         |                   |      | STV DA2/11 280722  | 2,180              |           |               |           |          |             |
| TN0006580021  | MGR10 |         |                   |      | MGR Da1/3 050710   | 2,250              |           |               |           |          |             |
| TN0006580039  | MGR17 |         |                   |      | MGR DA 1/10 201217 | 0,610              |           |               |           |          |             |
| TN0006590020  | SIADA |         |                   |      | SIAME Da5/11       | 2,850              |           |               |           |          |             |
| TN0006590061  | SIAM4 |         |                   |      | SIAME Da1/10       | 0,570              |           |               |           |          |             |
| TN0006590087  | SIAM1 |         |                   |      | SIAME Da1/8        | 0,630              |           |               |           |          |             |
| TN0006590103  | SIA04 |         |                   |      | SIAM Da1/25 280704 | 0,200              |           |               |           |          |             |
| TN0006590111  | SIA21 |         |                   |      | SIAM DA1/10 160721 | 0,410              |           |               |           |          |             |
| TN0006610141  | TJLR  | 10,000  |                   |      | ATTJARI LS ROMPU   | 14,740             |           |               |           |          |             |
| TN0006610448  | TJL17 |         |                   |      | TJL DA 3/17 210717 | 3,710              |           |               |           |          |             |
| TN0006650022  | LSTR1 |         |                   |      | ELECTROSTAR Da 1/6 | 0,040              |           |               |           |          |             |
| TN0006660021  | SPIL3 |         |                   |      | STPIL Da1/10 0703  | 2,940              |           |               |           |          |             |
| TN0006660039  | SPIL7 |         |                   |      | STPILDA0807 1/10   | 2,670              |           |               |           |          |             |
| TN0006660047  | SPIL8 |         |                   |      | STPIL Da1/25301208 | 1,030              | 1,030     | 1,030         | 1,030     | 1,030    |             |
| TN0006660054  | SPL12 |         |                   |      | STPIL Da1/20 02712 | 1,220              |           |               |           |          |             |
| TN0006660062  | SPL13 |         |                   |      | STPIL Da1/33 01713 | 0,720              | 0,600     | 0,600         | 0,600     | 0,600    |             |
| TN0006660070  | SPL14 |         |                   |      | STPIL DA1/17 20614 | 1,320              | 1,010     | 1,010         | 1,010     | 1,010    |             |
| TN0006660088  | SPL15 |         |                   |      | STPL DA1/32 180615 | 0,680              | 0,600     | 0,600         | 0,600     | 0,600    |             |
| TN0006660096  | SPL16 |         |                   |      | STPIL DA1/39 01716 | 0,540              | 0,450     | 0,450         | 0,450     | 0,450    |             |
| TN0006660104  | SPL17 |         |                   |      | STPILDA1/56 300617 | 0,370              | 0,300     | 0,300         | 0,300     | 0,300    |             |
| TN0006660112  | SPL18 |         |                   |      | STPILDA1/39 290618 | 0,520              | 0,420     | 0,420         | 0,420     | 0,420    |             |
| TN0006720072  | ML15  |         |                   |      | ML DA 1/4 250515   | 0,830              | 0,020     | 0,020         | 0,020     | 0,020    |             |
| TN0006780027  | SOMC3 |         |                   |      | SOMOC Da 1/7 0803  | 0,170              |           |               |           |          |             |
| TN0006780043  | SOMC8 |         |                   |      | SOMOC Da 1/10 0708 | 0,110              |           |               |           |          |             |
| TN0006780050  | SOMC9 |         |                   |      | SOMOC Da 1/20 2007 | 0,050              |           |               |           |          |             |
| TN0006780068  | SOM11 |         |                   |      | SOMC Da1/10 261211 | 0,090              |           |               |           |          |             |
| TN0006780076  | SOM12 |         |                   |      | SOMC Da1/45 211212 | 0,020              |           |               |           |          |             |
| TN0006780084  | SOM13 |         |                   |      | SOMC Da2/35 231213 | 0,050              |           |               |           |          |             |
| TN0006780092  | SOM14 |         |                   |      | SOMC DA3/37 250814 | 0,060              |           |               |           |          |             |
| TN0006780100  | SOM15 |         |                   |      | SOM DA 1/23 201015 | 0,030              |           |               |           |          |             |
| TN0007130024  | GIF08 |         |                   |      | GIF DA 1/10 2008   | 0,090              |           |               |           |          |             |
| TN0007130032  | GIF09 |         |                   |      | GIF Da 1/11 160209 | 0,070              |           |               |           |          |             |
| TN0007130040  | GIF11 |         |                   |      | GIF Da 1/4 200711  | 0,160              |           |               |           |          |             |
| TN0007130057  | GIF12 |         |                   |      | GIF Da 1/5 101212  | 0,110              |           |               |           |          |             |
| TN0007130065  | GIF13 |         |                   |      | GIF Da27/1000 8713 | 0,010              |           |               |           |          |             |
| TN0007130073  | GIF15 |         |                   |      | GIF DA4/237 270415 | 0,010              |           |               |           |          |             |
| TN0007130081  | GIF52 |         |                   |      | GIF DA5/429 310715 | 0,010              |           |               |           |          |             |

## COTE DE LA BOURSE : LIGNES SECONDAIRES

| Code ISIN    | Mnemo | Nominal | Dernier Dividende |      | Groupe 32 - FIXING | Cours de Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Réservation |
|--------------|-------|---------|-------------------|------|--------------------|--------------------|-----------|---------------|-----------|----------|-------------|
|              |       |         | Montant           | Date | Valeurs            |                    |           |               |           |          |             |
| TN0007140031 | ASSDA |         |                   |      | ASSDa1/9(01/07/05) | 0,390              |           |               |           |          |             |
| TN0007140049 | ASS09 |         |                   |      | ASSAD Da1/4 150609 | 0,710              |           |               |           |          |             |
| TN0007140056 | ASS10 |         |                   |      | ASS Da 1/10 020610 | 0,260              |           |               |           |          |             |
| TN0007140064 | ASS11 |         |                   |      | ASS Da 1/22 200611 | 0,110              |           |               |           |          |             |
| TN0007140072 | ASS12 |         |                   |      | ASS Da 1/23 010812 | 0,100              |           |               |           |          |             |
| TN0007180037 | SITDA |         |                   |      | SITSDa1/9 28/03/07 | 0,190              |           |               |           |          |             |
| TN0007200132 | WIF15 |         |                   |      | WIFAK DA1/2 121015 | 0,720              |           |               |           |          |             |
| TN0007210032 | SOK12 |         |                   |      | SOKNA Da1/5 020712 | 0,480              |           |               |           |          |             |
| TN0007210040 | SOK14 |         |                   |      | SOKNA Da2/5 010714 | 0,690              |           |               |           |          |             |
| TN0007270036 | TPR08 |         |                   |      | Da TPR 11/149 2006 | 0,700              |           |               |           |          |             |
| TN0007270044 | TPR09 |         |                   |      | TPR Da 1/8 200509  | 1,060              |           |               |           |          |             |
| TN0007270051 | TPR10 |         |                   |      | TPR Da 1/36 250510 | 0,230              |           |               |           |          |             |
| TN0007270069 | TPR11 |         |                   |      | TPR Da 5/37 150611 | 0,980              |           |               |           |          |             |
| TN0007270077 | TPR12 |         |                   |      | TPR Da 1/21 250612 | 0,330              |           |               |           |          |             |
| TN0007270085 | TPR13 |         |                   |      | TPR Da 1/44 250613 | 0,150              |           |               |           |          |             |
| TN0007270093 | TPR16 |         |                   |      | TPR DA 1/9 260716  | 0,680              |           |               |           |          |             |
| TN0007300023 | ART12 |         |                   |      | ARTES Da1/4 230712 | 3,000              |           |               |           |          |             |
| TN0007300031 | ART13 |         |                   |      | ARTES Da1/5 040313 | 2,000              |           |               |           |          |             |
| TN0007310378 | HL17  |         |                   |      | HL DA 1/10 180817  | 0,820              |           |               |           |          |             |
| TN0007310519 | HL20  |         |                   |      | HL DA37/100 090720 | 2,150              |           |               |           |          |             |
| TN0007400039 | CC10  |         |                   |      | CC Da 1/52 201210  | 0,040              | 0,010     | 0,010         | 0,010     | 0,010    |             |
| TN0007440035 | TLN19 |         |                   |      | TLN DA 1/10 010719 | 0,850              |           |               |           |          |             |
| TN0007510035 | LND17 |         |                   |      | LNDOR DA1/32 80617 | 0,230              |           |               |           |          |             |
| TN0007540032 | NBL13 |         |                   |      | NBL Da1/45 161213  | 0,170              | 0,140     | 0,140         | 0,140     | 0,140    |             |
| TN0007540040 | NBL17 |         |                   |      | NBL DA 1/10 280717 | 0,710              | 0,710     | 0,710         | 0,710     | 0,710    |             |
| TN0007550023 | CTY19 |         |                   |      | CITY DA1/3 230919  | 5,370              |           |               |           |          |             |
| TN0007570021 | ECY16 |         |                   |      | ECYCL DA1/2 010616 | 12,750             |           |               |           |          |             |
| TN0007570039 | ECY19 |         |                   |      | ECYC DA1/10 010719 | 2,210              |           |               |           |          |             |
| TNUTSNMT2ET9 | ECY22 |         |                   |      | ECYC DA1/10 040822 | 1,620              |           |               |           |          |             |
| TN0007610025 | SAH14 |         |                   |      | SAH DA 1/7 050814  | 2,790              |           |               |           |          |             |
| TN0007610033 | SAH42 |         |                   |      | SAH DA 1/20 050914 | 0,930              |           |               |           |          |             |
| TN0007610041 | SAH15 |         |                   |      | SAH Da 1/5 230615  | 3,100              |           |               |           |          |             |
| TN0007610058 | SAH17 |         |                   |      | SAH DA 1/14 250117 | 1,030              |           |               |           |          |             |
| TN0007610066 | SAH72 |         |                   |      | SAH DA 1/17 070717 | 0,800              |           |               |           |          |             |
| TN0007610074 | SAH73 |         |                   |      | SAH DA 1/14 131217 | 0,910              |           |               |           |          |             |
| TN0007610082 | SAH18 |         |                   |      | SAH DA 1/14 010818 | 0,850              |           |               |           |          |             |
| TN0007610090 | SAH82 |         |                   |      | SAH DA 1/18 031218 | 0,630              |           |               |           |          |             |
| TNZTVM7NY78  | SAH22 |         |                   |      | SAH DA1/4 22082022 | 2,140              | 2,000     | 2,000         | 2,000     | 2,000    |             |
| TNG73XSR2TO7 | SAH23 |         |                   |      | SAH DA 1/35 010823 | 0,230              | 0,240     | 0,240         | 0,240     | 0,240    |             |
| TN0007620032 | MPB17 |         |                   |      | MPBS DA1/10 070717 | 0,690              |           |               |           |          |             |
| TN0007620040 | MPB18 |         |                   |      | MPBS DA1/20 050718 | 0,330              |           |               |           |          |             |
| TN0007620057 | MPB19 |         |                   |      | MPBS DA1/10 100719 | 0,580              |           |               |           |          |             |
| TN0007620065 | MPB20 |         |                   |      | MPBS DA1/17 100820 | 0,320              |           |               |           |          |             |
| TN0007700032 | PLS16 |         |                   |      | PLAST DA1/4 161216 | 0,450              |           |               |           |          |             |
| TN0007700065 | PLA20 |         |                   |      | PLA DA3/100 231020 | 0,050              |           |               |           |          |             |
| TN0007700081 | PLA21 |         |                   |      | PLA DA7/103 190721 | 0,100              |           |               |           |          |             |
| TN2H84G16F8  | PLA22 |         |                   |      | PLAST DA1/5 190722 | 0,260              |           |               |           |          |             |
| TN0007720022 | UMD16 |         |                   |      | UMED D76/509 26716 | 1,460              |           |               |           |          |             |
| TN0007720030 | UMD17 |         |                   |      | UMD DA11/117 40817 | 0,840              |           |               |           |          |             |
| TN0007740020 | SAM17 |         |                   |      | SAM DA 1/10 280717 | 0,670              |           |               |           |          |             |
| TN0007740038 | SAM20 |         |                   |      | SAM DA 1/5 300920  | 1,050              |           |               |           |          |             |
| TN7F9QE5NT90 | OTH21 |         |                   |      | OTH DA1/2 181121   | 4,440              |           |               |           |          |             |
| TN7IDY8X60S8 | SMT23 |         |                   |      | SMART DA1/5 070623 | 3,330              | 3,950     | 3,950         | 3,950     | 3,950    |             |

| Code ISIN    | Mnemo | Nominal | Dernier Dividende |      | Groupe 13 - FIXING | Cours de Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Clôture | Réservation |
|--------------|-------|---------|-------------------|------|--------------------|--------------------|-----------|---------------|-----------|----------|---------|-------------|
|              |       |         | Montant           | Date | Valeurs            |                    |           |               |           |          |         |             |
| TN0004300307 | SITEX | 10,000  |                   |      | SITEX              | 4,680              |           |               |           |          | 4,680   |             |
| TN0006170013 | STS   | 5,000   |                   |      | STE TUN. DU SUCRE  | 10,990             |           |               |           |          | 10,990  |             |
| TN0007680010 | AMI   | 1,000   |                   |      | ASS MULTI ITTIHAD  | 1,770              | 1,780     | 1,780         | 1,780     | 1,780    | 1,780   |             |

| Code ISIN    | Mnemo | Nominal | Dernier Dividende |      | Groupe 33 - FIXING | Cours de Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Réservation |
|--------------|-------|---------|-------------------|------|--------------------|--------------------|-----------|---------------|-----------|----------|-------------|
|              |       |         | Montant           | Date | Valeurs            |                    |           |               |           |          |             |
| TN0007680044 | AMI17 |         |                   |      | AMI DA 1/4 110817  | 0,780              |           |               |           |          |             |
| TN0007680051 | AMI20 |         |                   |      | AMI DA27/35 241120 | 1,370              | 1,350     | 1,350         | 1,350     | 1,350    |             |

S : Suspendue

### COTE DE LA BOURSE : LIGNES SECONDAIRES

| N° Coupon | Parité | Date de Négociation |         | Valeurs                                               | Clôture Précédente | Ouverture | Clôture | Plus Haut | Plus Bas |
|-----------|--------|---------------------|---------|-------------------------------------------------------|--------------------|-----------|---------|-----------|----------|
|           |        | Date                | Montant |                                                       |                    |           |         |           |          |
| 34        | 1/6    | 15/08/1994          |         | ASTREE – Compagnie d'Assurances et de Réassurance     | 6,000              |           |         |           |          |
| 24        | 2/18   | 03/01/1994          |         | BIAT – Banque Internationale Arabe de Tunisie         | 4,010              |           |         |           |          |
| 27        | 1/28   | 15/12/1994          |         |                                                       | 0,310              |           |         |           |          |
| 29        | 1/29   | 18/12/1995          |         |                                                       | 0,810              |           |         |           |          |
| 45        | 1/20   | 15/02/1994          |         | BNA – Banque Nationale Agricole                       | 0,500              |           |         |           |          |
| 49        | 1/30   | 02/05/1995          |         |                                                       | 0,400              |           |         |           |          |
| 33        | 1/15   | 20/01/1995          |         | Attijari bank - Banque Attijari de Tunisie            | 1,000              |           |         |           |          |
| 138       | 1/10   | 15/07/1994          |         | BT – Banque de Tunisie                                | 1,000              |           |         |           |          |
| 141       | 1/10   | 29/05/1995          |         |                                                       | 1,000              |           |         |           |          |
| 49        | 1/25   | 18/07/1994          |         | STB – Société Tunisienne de Banque                    | 0,480              |           |         |           |          |
| 66        | 1/8    | 01/09/1994          |         | UBCI – Union Bancaire pour le Commerce et l'Industrie | 0,800              |           |         |           |          |
| 69        | 1/10   | 11/09/1995          |         |                                                       | 1,000              |           |         |           |          |
| 6         | 1/17   | 11/04/1994          |         | Tunisie leasing et Factoring                          | 2,200              |           |         |           |          |
| 8         | 1/18   | 15/05/1995          |         |                                                       | 2,000              |           |         |           |          |
| 5         | 1/14   | 01/01/1996          |         | BH – BH BANK                                          | 1,000              |           |         |           |          |

[illegible]

DECISIONS ET AVIS DE LA BOURSE

Répartition des titres de capital de la Cote de la Bourse  
en compartiments et en groupes de cotation pour l’année 2024

- I- Conformément à la décision de la Bourse N° 1/6/2021 sur le compartimentage, telle que modifiée par décision du Conseil de la Bourse du 02 mai 2023, les émetteurs sont affectés aux compartiments du Marché Principal comme suit :
- (i) Le compartiment **A** inclut les émetteurs dont la capitalisation boursière est supérieure ou égale à 200 millions de dinars.
  - (ii) Le compartiment **B** inclut les émetteurs dont la capitalisation boursière est inférieure à 200 millions de dinars.
  - (iii) Le compartiment **S (Sous Surveillance)** inclut les émetteurs qui :
    - a. ne respectent pas leurs obligations en matière d’information financière.
    - b. sont touchés par des événements susceptibles de perturber durablement leur situation ou compromettre le bon fonctionnement du marché.

La capitalisation boursière utilisée pour l’affectation aux compartiments A et B est la moyenne quotidienne des capitalisations entre le 1<sup>er</sup> septembre et le 30 novembre 2023.

Pour les valeurs nouvellement introduites, la capitalisation boursière est calculée sur la base du prix d’introduction.

II- Conformément au règlement de parquet, sont retenues pour une cotation en continu pour l’année 2024, les valeurs ayant réalisé un nombre de transactions au moins égal à 1 200 sur la période allant du 1<sup>er</sup> décembre 2022 au 30 novembre 2023 et vérifiant un minimum de 300 transactions par trimestre pour au moins deux trimestres.

A partir du **mardi 02 janvier 2024**, la répartition des titres de capital de la Cote de la Bourse en compartiments et en groupes de cotation sera comme suit :

- **AETECH, ASSAD, CELLCOM, SANIMED et TAWASOL GP HOLDING** sont transférées du compartiment « B » au compartiment « S » :
  - **ASSAD et TAWASOL GP HOLDING** sont transférées du groupe 11 (Continu) au groupe **99** (Fixing);
  - **AETECH, CELLCOM et SANIMED** sont transférées du groupe 12 (Fixing) au groupe **99** (Fixing).
- **EUROCYCLE** est transférée du compartiment « A » au compartiment « B ».
- **BH LEASING et MONOPRIX** sont transférées du **groupe 11** (Continu) au **groupe 12** (Fixing).

La répartition des sociétés cotées

Liste des valeurs composant le compartiment « A »

| COMPARTIMENT « A » |              |       |                    |                     |
|--------------------|--------------|-------|--------------------|---------------------|
| N°                 | CODE ISIN    | MNEMO | VALEUR             | GROUPE DE COTATION  |
| 1                  | TN0001100254 | SFBT  | SFBT               | Groupe 11 - Continu |
| 2                  | TN0001600154 | TJARI | ATTIJARI BANK      | Groupe 11 - Continu |
| 3                  | TN0001800457 | BIAT  | BIAT               | Groupe 11 - Continu |
| 4                  | TN0001900604 | BH    | BH BANK            | Groupe 11 - Continu |
| 5                  | TN0002200053 | BT    | BT                 | Groupe 11 - Continu |
| 6                  | TN0002600955 | STB   | STB                | Groupe 11 - Continu |
| 7                  | TN0003100609 | BNA   | BNA                | Groupe 11 - Continu |
| 8                  | TN0003400058 | AB    | AMEN BANK          | Groupe 11 - Continu |
| 9                  | TN0003600350 | ATB   | ATB                | Groupe 11 - Continu |
| 10                 | TN0003900107 | UIB   | UIB                | Groupe 11 - Continu |
| 11                 | TN0005700018 | PGH   | POULINA GP HOLDING | Groupe 11 - Continu |
| 12                 | TN0006560015 | SOTUV | SOTUVER            | Groupe 11 - Continu |
| 13                 | TN0007270010 | TPR   | TPR                | Groupe 11 - Continu |
| 14                 | TN0007300015 | ARTES | ARTES              | Groupe 11 - Continu |
| 15                 | TN0007400013 | CC    | CARTHAGE CEMENT    | Groupe 11 - Continu |
| 16                 | TN0007410012 | NAKL  | ENNAKL AUTOMOBILES | Groupe 11 - Continu |
| 17                 | TN0007530017 | OTH   | ONE TECH HOLDING   | Groupe 11 - Continu |
| 18                 | TN0007550015 | CITY  | CITY CARS          | Groupe 11 - Continu |
| 19                 | TN0007610017 | SAH   | SAH                | Groupe 11 - Continu |
| 20                 | TN0007670011 | DH    | DELICE HOLDING     | Groupe 11 - Continu |
| 21                 | TN0007720014 | UMED  | UNIMED             | Groupe 11 - Continu |
| 22                 | TN0001400704 | SPDIT | SPDIT - SICAF      | Groupe 12 - Fixing  |
| 23                 | TN0002400505 | UBCI  | UBCI               | Groupe 12 - Fixing  |
| 24                 | TN0003000452 | AST   | ASTREE             | Groupe 12 - Fixing  |
| 25                 | TN0006060016 | STAR  | STAR               | Groupe 12 - Fixing  |
| 26                 | TN0007200017 | WIFAK | WIFACK INT BANK    | Groupe 12 - Fixing  |
| 27                 | TN0007830011 | ASSMA | ASSUR MAGHREBIA    | Groupe 12 - Fixing  |

DECISIONS ET AVIS DE LA BOURSE

Répartition des titres de capital de la Cote de la Bourse  
en compartiments et en groupes de cotation pour l’année 2024

Liste des valeurs composant le compartiment « B »

| COMPARTIMENT « B » |               |       |                    |                     |
|--------------------|---------------|-------|--------------------|---------------------|
| N°                 | CODE ISIN     | MNEMO | VALEUR             | GROUPE DE COTATION  |
| 1                  | TN0003200755  | ICF   | ICF                | Groupe 11 - Continu |
| 2                  | TN0004700100  | ATL   | ATL                | Groupe 11 - Continu |
| 3                  | TN0006530018  | SOTET | SOTETEL            | Groupe 11 - Continu |
| 4                  | TN0006580013  | MGR   | SOTUMAG            | Groupe 11 - Continu |
| 5                  | TN0006590012  | SIAME | SIAME              | Groupe 11 - Continu |
| 6                  | TN0006610018  | TJL   | ATTIJARI LEASING   | Groupe 11 - Continu |
| 7                  | TN0006660013  | STPIL | SOTRAPIL           | Groupe 11 - Continu |
| 8                  | TN0006780019  | SOMOC | SOMOCER            | Groupe 11 - Continu |
| 9                  | TN0007440019  | TLNET | TELNET HOLDING     | Groupe 11 - Continu |
| 10                 | TN0007510019  | LNDOR | LAND OR            | Groupe 11 - Continu |
| 11                 | TN0007540016  | NBL   | NEW BODY LINE      | Groupe 11 - Continu |
| 12                 | TN0007570013  | ECYCL | EURO-CYCLES        | Groupe 11 - Continu |
| 13                 | TN0007620016  | MPBS  | MPBS               | Groupe 11 - Continu |
| 14                 | TN0007630015  | STPAP | SOTIPAPIER         | Groupe 11 - Continu |
| 15                 | TN0007740012  | SAM   | ATELIER MEUBLE INT | Groupe 11 - Continu |
| 16                 | TNQPXQXRODTH8 | SMART | SMART TUNISIE      | Groupe 11 - Continu |
| 17                 | TNNGTFLC2986  | STA   | STA                | Groupe 11 - Continu |
| 18                 | TNDKJ8O68X14  | AMV   | ASSU MAGHREBIA VIE | Groupe 11 - Continu |
| 19                 | TN0001000108  | MNP   | MONOPRIX           | Groupe 12 - Fixing  |
| 20                 | TN0001300557  | BTE   | BTE (ADP)          | Groupe 12 - Fixing  |
| 21                 | TN0002100907  | TLS   | TUNISIE LEASING F  | Groupe 12 - Fixing  |
| 22                 | TN0002300358  | AL    | AIR LIQUIDE TSIE   | Groupe 12 - Fixing  |
| 23                 | TN0002500650  | PLTU  | PLAC. TSIE-SICAF   | Groupe 12 - Fixing  |
| 24                 | TN0004000055  | SIMPA | SIMPAR             | Groupe 12 - Fixing  |
| 25                 | TN0004100202  | TINV  | TUNINVEST-SICAR    | Groupe 12 - Fixing  |
| 26                 | TN0004200853  | CIL   | CIL                | Groupe 12 - Fixing  |
| 27                 | TN0005030010  | STIP  | STIP               | Groupe 12 - Fixing  |
| 28                 | TN0006440010  | MAG   | MAGASIN GENERAL    | Groupe 12 - Fixing  |
| 29                 | TN0006550016  | BHASS | BH ASSURANCE       | Groupe 12 - Fixing  |
| 30                 | TN0006720049  | BHL   | BH LEASING         | Groupe 12 - Fixing  |
| 31                 | TN0007180011  | SITS  | SITS               | Groupe 12 - Fixing  |
| 32                 | TN0007210016  | SOKNA | ESSOUKNA           | Groupe 12 - Fixing  |
| 33                 | TN0007310139  | HL    | HANNIBAL LEASE     | Groupe 12 - Fixing  |
| 34                 | TN0007350010  | SCB   | CIMENTS DE BIZERTE | Groupe 12 - Fixing  |
| 35                 | TN0007380017  | TRE   | TUNIS RE           | Groupe 12 - Fixing  |
| 36                 | TN0007580012  | BL    | BEST LEASE         | Groupe 12 - Fixing  |
| 37                 | TN0007600018  | SOTEM | SOTEMAIL           | Groupe 12 - Fixing  |
| 38                 | TN0007700016  | PLAST | OFFICEPLAST        | Groupe 12 - Fixing  |

Liste des valeurs composant le compartiment « S »

| COMPARTIMENT « S » |              |       |                    |                    |
|--------------------|--------------|-------|--------------------|--------------------|
| N°                 | CODE ISIN    | MNEMO | VALEUR             | GROUPE DE COTATION |
| 1                  | TN0001200401 | TAIR  | TUNISAIR           | Groupe 99 - Fixing |
| 2                  | TN0003800703 | ALKIM | ALKIMIA            | Groupe 99 - Fixing |
| 3                  | TN0006650014 | LSTR  | ELECTROSTAR        | Groupe 99 - Fixing |
| 4                  | TN0006670012 | SIPHA | SIPHAT             | Groupe 99 - Fixing |
| 5                  | TN0007130016 | GIF   | GIF-FILTER         | Groupe 99 - Fixing |
| 6                  | TN0007140015 | ASSAD | ASSAD              | Groupe 99 - Fixing |
| 7                  | TN0007340011 | SERVI | SERVICOM           | Groupe 99 - Fixing |
| 8                  | TN0007500010 | AETEC | AETECH             | Groupe 99 - Fixing |
| 9                  | TN0007590011 | CELL  | CELLCOM            | Groupe 99 - Fixing |
| 10                 | TN0007650013 | TGH   | TAWASOL GP HOLDING | Groupe 99 - Fixing |
| 11                 | TN0007660012 | MIP   | MAGHREB INTERN PUB | Groupe 99 - Fixing |
| 12                 | TN0007690019 | UADH  | UADH               | Groupe 99 - Fixing |
| 13                 | TN0007730013 | SMD   | SANIMED            | Groupe 99 - Fixing |

DECISIONS ET AVIS DE LA BOURSE

Arrivée à échéance d’un contrat d’apport de liquidité

La Bourse informe que le contrat d’apport de liquidité conclu avec l’intermédiaire en Bourse Amen Invest afin d’assurer la liquidité et la régularité de cotation du titre AMEN BANK est arrivé à échéance le 08-12-2023.

Démarrage des négociations sur les lignes de la quatrième tranche de l'emprunt obligataire national 2023

Les lignes de la quatrième tranche de l’emprunt obligataire national 2023, ci-après, seront admises à la cote de la Bourse et négociables (Groupe 21) à partir du **15/12/2023**.

| Code ISIN     | Mnémonique | Libellé            | Nominal en Dinars | Taux d’intérêt | Durée                          | Mode d’amortissement | Nombre de titres | Date de Jouissance | Dernière Echéance |
|---------------|------------|--------------------|-------------------|----------------|--------------------------------|----------------------|------------------|--------------------|-------------------|
| TNGVARQJO7Y7  | NA4F8      | ENAT42023 9,75%APP | 10                | 9,75%          | 5 ans dont 3 ans de franchise  | AP                   | 271 778          | 07/12/2023         | 07/12/2028        |
| TNBII1MJCEF3  | NB4F0      | ENAT4 2023 9,8% B  | 100               | 9,80%          | 7 ans dont 2 ans de franchise  | AP                   | 6 803 170        | 07/12/2023         | 07/12/2030        |
| TNMC PXLL1EE2 | NB4V0      | ENAT42023T+1,75% B | 100               | T+1,75%        | 7 ans dont 2 ans de franchise  | AP                   | 2 760 000        | 07/12/2023         | 07/12/2030        |
| TNBSXXEKBFR8  | NC4F3      | ENAT42023 9,95% C  | 100               | 9,95%          | 10 ans dont 2 ans de franchise | AP                   | 2 005 860        | 07/12/2023         | 07/12/2033        |
| TN10K3C5R1G1  | NC4V3      | ENAT4 2023T+1,95%C | 100               | T+1,95%        | 10 ans dont 2 ans de franchise | AP                   | 552 260          | 07/12/2023         | 07/12/2033        |
| TNNS9SUDVGS5  | NH4A8      | ENAT4 HASSAN23 APP | 10                | -              | 5 ans dont 3 ans de franchise  | AP                   | 2                | -                  | 07/12/2028        |
| TNT8IJDMSJP7  | NH4C3      | ENAT4 HASSAN2023 C | 100               | -              | 10 ans dont 2 ans de franchise | AP                   | 1                | -                  | 07/12/2033        |

**NB :** Les modalités pratiques relatives à la cotation et au calcul des coupons courus des emprunts obligataires sont publiées sur le site internet de la Bourse sous la rubrique avis et décisions de la Bourse.

Introduction d'emprunt au Marché Obligataire de la Cote de la Bourse

L’emprunt « **Amen Bank Subordonné 2023-2** » sera négociable en Bourse à partir du **15/12/2023** (groupe 21). Les principales caractéristiques de l’emprunt précité sont exposées dans le tableau ci-après:

| Libellés de l’emprunt                      | Emetteur  | Inter. chargé | Code ISIN    | Mnémo | Libellé            | Taux d’intérêt brut en % | Durée en années         | Valeur Faciale en Dinars | Mode d’Amortissement | Nombre d’obligations | Montant Souscrit en MD | Date de jouissance | 1 <sup>ère</sup> Échéance | Dernière Echéance |
|--------------------------------------------|-----------|---------------|--------------|-------|--------------------|--------------------------|-------------------------|--------------------------|----------------------|----------------------|------------------------|--------------------|---------------------------|-------------------|
| Amen Bank Subordonné 2023-2 Fixe Cat A     | Amen Bank | MAC SA        | TNDE9EH7SA12 | AB3AF | ABSA1028 10.05%AP5 | 10,05%                   | 5 ans                   | 100                      | AP                   | 131 703              | 13,1703                | 31/10/2023         | 31/10/2024                | 31/10/2028        |
| Amen Bank Subordonné 2023-2 Variable Cat A | Amen Bank | MAC SA        | TNL8PGUB9C93 | AB3AV | ABSA1028T+2.15%AP5 | TMM+2,15%                | 5 ans                   | 100                      | AP                   | 406 000              | 40,600                 | 31/10/2023         | 31/10/2024                | 31/10/2028        |
| Amen Bank Subordonné 2023-2 Fixe Cat C     | Amen Bank | MAC SA        | TN5PTKYMCD13 | AB3CF | ABSC1030 10.2%P7-2 | 10,20%                   | 7 ans dont 2 franchises | 100                      | AP                   | 87 000               | 8,700                  | 31/10/2023         | 31/10/2024                | 31/10/2030        |
| Amen Bank Subordonné 2023-2 Variable Cat C | Amen Bank | MAC SA        | TNTMJ1DJ4SH4 | AB3CV | ABSC1030T+2.3%P7-2 | TMM+2,30%                | 7 ans dont 2 franchises | 100                      | AP                   | 50 000               | 5,000                  | 31/10/2023         | 31/10/2024                | 31/10/2030        |
| Amen Bank Subordonné 2023-2 Fixe Cat D     | Amen Bank | MAC SA        | TN0GGAF4RX47 | AB3DF | ABSD1030 10.3% IF7 | 10,30%                   | 7 ans                   | 100                      | IN FINE              | 115 000              | 11,500                 | 31/10/2023         | 31/10/2024                | 31/10/2030        |
| Amen Bank Subordonné 2023-2 Variable Cat D | Amen Bank | MAC SA        | TNR3ZRJWC984 | AB3DV | ABSD1030 T+2.4%IF7 | TMM+2,40%                | 7 ans                   | 100                      | IN FINE              | 210 297              | 21,0297                | 31/10/2023         | 31/10/2024                | 31/10/2030        |

**NB :** Les modalités pratiques relatives à la cotation et au calcul des coupons courus des emprunts obligataires sont publiées sur le site internet de la Bourse sous la rubrique avis et décisions de la Bourse.