

|                                                                                 |          |
|---------------------------------------------------------------------------------|----------|
| TUNINDEX                                                                        | 9 683,37 |
| (Indice pondéré par les capitalisations flottantes<br>Base 1 000 le 31/12/1997) |          |
| Variation du Jour                                                               | 0,20%    |
| Variation sur l'Année                                                           | 10,66%   |
| TUNINDEX20                                                                      | 4 353,17 |
| (Base 1 000 le 31/12/2006)                                                      |          |
| Variation du Jour                                                               | 0,23%    |
| Variation sur l'Année                                                           | 13,79%   |

N° 8362

vendredi 14 juin 2024

### Les indices sectoriels (\*) (Base 1 000 le 31/12/2005)

| Code ICB | Indices                                         | Indice du jour | Var. jour | Var. ann |
|----------|-------------------------------------------------|----------------|-----------|----------|
| 8000     | Indice des Sociétés Financières                 | 7 397,38       | -0,15%    | 12,91%   |
| 8300     | Indice des Banques                              | 6 940,46       | -0,19%    | 13,77%   |
| 8500     | Indice des Assurances                           | 13 712,48      | 0,32%     | -3,72%   |
| 8700     | Indice des Services Financiers                  | 11 068,21      | -0,03%    | 20,51%   |
| 5000     | Indice des Services aux Consommateurs           | 2 911,67       | 0,29%     | -3,02%   |
| 5300     | Indice de Distribution                          | 4 587,32       | 0,29%     | -3,02%   |
| 3000     | Indice des Biens de Consommation                | 8 141,22       | 1,09%     | 15,94%   |
| 3500     | Indice Agro-alimentaire et Boissons             | 10 621,26      | 1,39%     | 21,67%   |
| 3700     | Indice Produits Ménagers et de Soin Personnel   | 2 143,00       | -0,04%    | -1,30%   |
| 2000     | Indice des Industries                           | 1 606,82       | 0,58%     | -3,15%   |
| 2300     | Indice de Bâtiment et Matériaux de Construction | 637,75         | 0,43%     | -9,86%   |
| 1000     | Indice Matériaux de Base                        | 3 991,71       | 0,63%     | 2,22%    |

\* Ne sont publiés que les indices sectoriels composés d'un minimum de 4 valeurs et dont la capitalisation représente plus de 2% de l'indice TUNINDEX. Pour plus d'informations consulter notre rubrique sur le site web « Infos marché / les indices ».

### COTATION ÉLECTRONIQUE

#### COTE DE LA BOURSE : MARCHÉ PRINCIPAL DES TITRES DE CAPITAL

| Compartment A |       |         |                   |            |                    |                     |           |               |           |          |         |             |
|---------------|-------|---------|-------------------|------------|--------------------|---------------------|-----------|---------------|-----------|----------|---------|-------------|
| Code ISIN     | Mnemo | Nominal | Dernier Dividende |            | Valeurs            | Cours de Référence  | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Clôture | Réservation |
|               |       |         | Montant           | Date       |                    |                     |           |               |           |          |         |             |
| TN0001100254  | SFBT  | 1,000   | 0,740             | 31/05/2024 | SFBT               | Groupe 11 - Continu | 13,250    | 13,250        | 13,420    | 13,690   | 13,250  | 13,420      |
| TN0001600154  | TJARI | 5,000   | 4,500             | 17/04/2024 | ATTIJARI BANK      | Groupe 11 - Continu | 53,990    | 54,000        | 54,400    | 54,400   | 53,900  | 54,400      |
| TN0001800457  | BIAT  | 5,000   | 6,000             | 13/05/2024 | BIAT               | Groupe 11 - Continu | 103,000   | 102,900       | 103,290   | 103,300  | 102,000 | 103,290     |
| TN0001900604  | BH    | 5,000   | 1,100             | 10/05/2024 | BH BANK            | Groupe 11 - Continu | 13,900    | 13,900        | 13,900    | 13,900   | 13,800  | 13,900      |
| TN0002200053  | BT    | 1,000   | 0,290             | 07/05/2024 | BT                 | Groupe 11 - Continu | 5,200     | 5,130         | 5,100     | 5,150    | 5,100   | 5,100       |
| TN0002600955  | STB   | 5,000   | 0,450             | 28/06/2010 | STB                | Groupe 11 - Continu | 3,060     | 3,090         | 3,060     | 3,090    | 3,030   | 3,060       |
| TN0003100609  | BNA   | 5,000   | 0,800             | 12/07/2023 | BNA                | Groupe 11 - Continu | 8,900     | 8,900         | 8,890     | 9,000    | 8,400   | 8,890       |
| TN0003400058  | AB    | 5,000   | 3,220             | 14/05/2024 | AMEN BANK          | Groupe 11 - Continu | 41,500    | 41,000        | 42,000    | 42,000   | 41,000  | 42,000      |
| TN0003600350  | ATB   | 1,000   | 0,070             | 09/05/2019 | ATB                | Groupe 11 - Continu | 3,280     | 3,280         | 3,200     | 3,280    | 3,200   | 3,200       |
| TN0003900107  | UIB   | 5,000   | 0,850             | 03/06/2024 | UIB                | Groupe 11 - Continu | 23,700    | 23,460        | 23,600    | 23,600   | 23,250  | 23,600      |
| TN0005700018  | PGH   | 1,000   | 0,235             | 11/07/2023 | POULINA GP HOLDING | Groupe 11 - Continu | 8,850     | 8,800         | 8,950     | 9,000    | 8,750   | 8,950       |
| TN0006560015  | SOTUV | 1,000   | 0,550             | 20/07/2023 | SOTUVER            | Groupe 11 - Continu | 12,350    | 12,350        | 12,400    | 12,600   | 12,350  | 12,400      |
| TN0007270010  | TPR   | 1,000   | 0,350             | 18/07/2023 | TPR                | Groupe 11 - Continu | 5,700     | 5,700         | 5,740     | 5,740    | 5,700   | 5,740       |
| TN0007300015  | ARTES | 1,000   | 1,000             | 18/08/2023 | ARTES              | Groupe 11 - Continu | 6,630     | 6,640         | 6,630     | 6,640    | 6,530   | 6,630       |
| TN0007400013  | CC    | 1,000   |                   |            | CARTHAGE CEMENT    | Groupe 11 - Continu | 1,830     | 1,850         | 1,840     | 1,860    | 1,830   | 1,840       |
| TN0007410012  | NAKL  | 1,000   | 0,650             | 30/06/2023 | ENNAKL AUTOMOBILES | Groupe 11 - Continu | 10,700    | 10,700        | 10,790    | 10,790   | 10,700  | 10,790      |
| TN0007530017  | OTH   | 1,000   | 0,250             | 29/05/2024 | ONE TECH HOLDING   | Groupe 11 - Continu | 8,760     | 8,650         | 8,850     | 9,000    | 8,650   | 8,850       |
| TN0007550015  | CITY  | 1,000   | 1,250             | 17/07/2023 | CITY CARS          | Groupe 11 - Continu | 13,470    | 13,300        | 13,300    | 13,450   | 13,300  | 13,300      |
| TN0007610017  | SAH   | 1,000   | 0,330             | 03/07/2023 | SAH                | Groupe 11 - Continu | 8,290     | 8,370         | 8,290     | 8,370    | 8,240   | 8,290       |
| TN0007670011  | DH    | 10,000  | 0,400             | 18/07/2023 | DELICE HOLDING     | Groupe 11 - Continu | 12,300    | 12,300        | 12,750    | 12,850   | 12,300  | 12,750      |
| TN0007720014  | UMED  | 1,000   | 0,469             | 31/07/2023 | UNIMED             | Groupe 11 - Continu | 6,450     | 6,400         | 6,450     | 6,450    | 6,300   | 6,450       |
| TN0001400704  | SPDIT | 1,000   | 0,850             | 15/04/2024 | SPDIT - SICAF      | Groupe 12 - Fixing  | 11,690    | 11,600        | 11,600    | 11,600   | 11,600  | 11,600      |
| TN0002400505  | UBCI  | 5,000   | 1,250             | 07/05/2024 | UBCI               | Groupe 12 - Fixing  | 22,900    |               |           |          |         | 22,900      |
| TN0003000452  | AST   | 5,000   | 2,000             | 27/06/2023 | ASTREE             | Groupe 12 - Fixing  | 49,990    | 49,990        | 49,990    | 49,990   | 49,990  | 49,990      |
| TN0006060016  | STAR  | 10,000  | 6,427             | 22/05/2024 | STAR               | Groupe 12 - Fixing  | 160,000   | 160,000       | 160,000   | 160,000  | 160,000 | 160,000     |
| TN0007200017  | WIFAK | 5,000   | 0,650             | 31/07/2015 | WIFACK INT BANK    | Groupe 12 - Fixing  | 8,700     | 9,030         | 8,700     | 9,030    | 8,700   | 8,700       |
| TN0007830011  | ASSMA | 10,000  | 2,340             | 01/06/2023 | ASSUR MAGHREBIA    | Groupe 12 - Fixing  | 45,890    | 45,890        | 45,890    | 45,890   | 45,890  | 45,890      |

| Compartiment B |       |         |                   |            |                    |                     |                    |           |               |           |          |         |             |
|----------------|-------|---------|-------------------|------------|--------------------|---------------------|--------------------|-----------|---------------|-----------|----------|---------|-------------|
| Code ISIN      | Mnemo | Nominal | Dernier Dividende |            | Valeurs            |                     | Cours de Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Clôture | Réservation |
|                |       |         | Montant           | Date       |                    |                     |                    |           |               |           |          |         |             |
| TN0003200755   | ICF   | 10,000  | 7,500             | 04/07/2023 | ICF                | Groupe 11 - Continu | 67,940             |           |               |           |          | 67,940  |             |
| TN0004700100   | ATL   | 1,000   | 0,270             | 15/06/2023 | ATL                | Groupe 11 - Continu | 3,900              | 3,920     | 3,900         | 3,920     | 3,900    | 3,900   |             |
| TN0006530018   | SOTET | 5,000   | 0,100             | 14/10/2021 | SOTETEL            | Groupe 11 - Continu | 5,200              | 5,200     | 5,250         | 5,250     | 5,200    | 5,250   |             |
| TN0006580013   | MGR   | 1,000   | 0,420             | 06/07/2023 | SOTUMAG            | Groupe 11 - Continu | 6,240              | 6,200     | 6,200         | 6,200     | 6,150    | 6,200   |             |
| TN0006590012   | SIAME | 1,000   | 0,070             | 27/07/2023 | SIAME              | Groupe 11 - Continu | 3,700              | 3,770     | 3,680         | 3,770     | 3,620    | 3,680   |             |
| TN0006610018   | TJL   | 10,000  | 1,500             | 23/05/2024 | ATTIJARI LEASING   | Groupe 11 - Continu | 18,300             | 18,300    | 18,300        | 18,300    | 18,300   | 18,300  |             |
| TN0006660013   | STPIL | 5,000   | 1,350             | 24/07/2023 | SOTRAPIL           | Groupe 11 - Continu | 15,250             | 15,100    | 15,250        | 15,310    | 15,100   | 15,250  |             |
| TN0006780019   | SOMOC | 1,000   | 0,075             | 05/09/2018 | SOMOCER            | Groupe 11 - Continu | 0,500              | 0,500     | 0,500         | 0,500     | 0,480    | 0,500   |             |
| TN0007440019   | TLNET | 1,000   | 0,550             | 09/06/2023 | TELNET HOLDING     | Groupe 11 - Continu | 5,000              | 5,000     | 4,990         | 5,000     | 4,950    | 4,990   |             |
| TN0007510019   | LNDOR | 1,000   | 0,320             | 15/07/2022 | LAND OR            | Groupe 11 - Continu | 8,450              | 8,500     | 8,450         | 8,600     | 8,400    | 8,450   |             |
| TN0007540016   | NBL   | 1,000   | 0,300             | 20/09/2023 | NEW BODY LINE      | Groupe 11 - Continu | 4,800              |           |               |           |          | 4,800   |             |
| TN0007570013   | ECYCL | 1,000   | 1,000             | 20/07/2023 | EURO-CYCLES        | Groupe 11 - Continu | 11,600             | 11,550    | 11,550        | 11,550    | 11,330   | 11,550  |             |
| TN0007620016   | MPBS  | 2,000   | 0,220             | 13/07/2023 | MPBS               | Groupe 11 - Continu | 6,200              | 6,210     | 6,250         | 6,490     | 6,050    | 6,250   |             |
| TN0007630015   | STPAP | 1,090   | 0,470             | 02/01/2024 | SOTIPAPIER         | Groupe 11 - Continu | 4,440              | 4,360     | 4,420         | 4,430     | 4,360    | 4,420   |             |
| TN0007740012   | SAM   | 1,000   | 0,400             | 31/07/2023 | ATELIER MEUBLE INT | Groupe 11 - Continu | 5,900              | 5,950     | 5,920         | 5,950     | 5,750    | 5,920   |             |
| TNQ0QXRODTH8   | SMART | 5,000   | 1,050             | 12/06/2024 | SMART TUNISIE      | Groupe 11 - Continu | 15,900             | 15,610    | 15,890        | 16,290    | 15,610   | 15,890  |             |
| TNNGTFLC2986   | STA   | 10,000  | 2,300             | 05/06/2023 | STA                | Groupe 11 - Continu | 19,520             | 19,900    | 19,900        | 19,950    | 19,400   | 19,900  |             |
| TNDKJ8O68X14   | AMV   | 1,000   | 0,291             | 01/06/2023 | ASSU MAGHREBIA VIE | Groupe 11 - Continu | 5,800              |           |               |           |          | 5,800   |             |
| TN0001000108   | MNP   | 2,000   | 0,200             | 01/06/2018 | MONOPRIX           | Groupe 12 - Fixing  | 4,120              | 4,240     | 4,240         | 4,240     | 4,240    | 4,240   |             |
| TN0001300557   | BTE   | 20,000  | 1,800             | 04/09/2014 | BTE (ADP)          | Groupe 12 - Fixing  | 3,510              | 3,510     | 3,510         | 3,510     | 3,510    | 3,510   |             |
| TN0002100907   | TLS   | 5,000   | 1,100             | 17/05/2024 | TUNISIE LEASING F  | Groupe 12 - Fixing  | 15,000             | 15,190    | 15,190        | 15,190    | 15,190   | 15,190  |             |
| TN0002300358   | AL    | 25,000  | 5,500             | 12/07/2023 | AIR LIQUIDE TSIE   | Groupe 12 - Fixing  | 82,000             | 85,000    | 85,000        | 85,000    | 85,000   | 85,000  |             |
| TN0002500650   | PLTU  | 10,000  | 2,500             | 07/06/2024 | PLAC. TSIE-SICAF   | Groupe 12 - Fixing  | 46,010             |           |               |           |          | 46,010  |             |
| TN0004000055   | SIMPA | 5,000   | 1,250             | 02/07/2018 | SIMPAR             | Groupe 12 - Fixing  | 34,400             |           |               |           |          | 34,400  |             |
| TN0004100202   | TINV  | 1,000   | 0,500             | 12/06/2023 | TUNINVEST-SICAR    | Groupe 12 - Fixing  | 9,920              |           |               |           |          | 9,920   |             |
| TN0004200853   | CIL   | 5,000   | 2,000             | 25/04/2024 | CIL                | Groupe 12 - Fixing  | 20,990             | 20,990    | 20,990        | 20,990    | 20,990   | 20,990  |             |
| TN0005030010   | STIP  | 3,000   | 1,000             | 15/05/2002 | STIP               | Groupe 12 - Fixing  | 3,850              |           |               |           |          | 4,020   | H           |
| TN0006440010   | MAG   | 1,000   | 0,400             | 28/08/2019 | MAGASIN GENERAL    | Groupe 12 - Fixing  | 5,000              | 5,140     | 5,140         | 5,140     | 5,140    | 5,140   |             |
| TN0006550016   | BHASS | 5,000   | 1,500             | 02/05/2024 | BH ASSURANCE       | Groupe 12 - Fixing  | 47,000             | 47,250    | 47,250        | 47,250    | 47,250   | 47,250  |             |
| TN0006720049   | BHL   | 5,000   | 0,250             | 03/05/2018 | BH LEASING         | Groupe 12 - Fixing  | 3,400              | 3,400     | 3,400         | 3,400     | 3,400    | 3,400   |             |
| TN0007180011   | SITS  | 1,000   | 0,100             | 04/08/2016 | SITS               | Groupe 12 - Fixing  | 1,900              |           |               |           |          | 1,900   |             |
| TN0007210016   | SOKNA | 1,000   | 0,100             | 27/07/2023 | ESSOUKNA           | Groupe 12 - Fixing  | 1,470              |           |               |           |          | 1,470   |             |
| TN0007310139   | HL    | 5,000   | 0,400             | 28/05/2024 | HANNIBAL LEASE     | Groupe 12 - Fixing  | 6,000              |           |               |           |          | 6,000   |             |
| TN0007350010   | SCB   | 1,000   | 0,100             | 16/07/2012 | CIMENTS DE BIZERTE | Groupe 12 - Fixing  | 0,570              | 0,570     | 0,590         | 0,590     | 0,570    | 0,590   |             |
| TN0007380017   | TRE   | 5,000   | 0,450             | 24/05/2024 | TUNIS RE           | Groupe 12 - Fixing  | 6,650              | 6,690     | 6,800         | 6,800     | 6,690    | 6,800   |             |
| TN0007580012   | BL    | 1,000   | 0,130             | 11/07/2023 | BEST LEASE         | Groupe 12 - Fixing  | 2,200              | 2,200     | 2,200         | 2,200     | 2,200    | 2,200   |             |
| TN0007600018   | SOTEM | 1,000   | 0,040             | 30/09/2016 | SOTEMAIL           | Groupe 12 - Fixing  | 1,720              |           |               |           |          | 1,650   | B           |
| TN0007700016   | PLAST | 1,000   | 0,020             | 28/09/2021 | OFFICEPLAST        | Groupe 12 - Fixing  | 0,960              | 0,950     | 0,950         | 0,950     | 0,950    | 0,950   |             |

| Compartiment S |       |         |                   |            |                    |                    |                    |           |               |           |          |         |             |
|----------------|-------|---------|-------------------|------------|--------------------|--------------------|--------------------|-----------|---------------|-----------|----------|---------|-------------|
| Code ISIN      | Mnemo | Nominal | Dernier Dividende |            | Valeurs            |                    | Cours de Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Clôture | Réservation |
|                |       |         | Montant           | Date       |                    |                    |                    |           |               |           |          |         |             |
| TN0001200401   | TAIR  | 1,000   | 0,050             | 17/07/2009 | TUNISAIR           | Groupe 99 - Fixing | 0,390              | 0,390     | 0,390         | 0,390     | 0,390    | 0,390   |             |
| TN0003800703   | ALKIM | 10,000  | 5,000             | 10/08/2015 | ALKIMIA            | Groupe 99 - Fixing | 18,000             |           |               |           |          | 18,000  |             |
| TN0006650014   | LSTR  | 2,000   | 0,500             | 15/07/2010 | ELECTROSTAR        | Groupe 99 - Fixing | 0,370              |           |               |           |          | 0,360   | B           |
| TN0006670012   | SIPHA | 5,000   | 0,200             | 18/07/2011 | SIPHAT             | Groupe 99 - Fixing | 4,050              |           |               |           |          | 4,050   |             |
| TN0007130016   | GIF   | 1,000   | 0,045             | 15/07/2015 | GIF-FILTER         | Groupe 99 - Fixing | 0,400              |           |               |           |          | 0,410   | H           |
| TN0007140015   | ASSAD | 1,000   | 0,250             | 22/07/2020 | ASSAD              | Groupe 99 - Fixing | 0,700              |           |               |           |          | 0,730   | H           |
| TN0007500010   | AETEC | 1,000   |                   |            | AETECH             | Groupe 99 - Fixing | 0,320              | 0,310     | 0,310         | 0,310     | 0,310    | 0,310   |             |
| TN0007590011   | CELL  | 1,000   | 0,224             | 15/08/2017 | CELLCOM            | Groupe 99 - Fixing | 1,890              | 1,890     | 1,890         | 1,890     | 1,890    | 1,890   |             |
| TN0007650013   | TGH   | 1,000   | 0,025             | 03/08/2016 | TAWASOL GP HOLDING | Groupe 99 - Fixing | 0,640              | 0,650     | 0,650         | 0,650     | 0,650    | 0,650   |             |
| TN0007660012   | MIP   | 1,000   |                   |            | MAGHREB INTERN PUB | Groupe 99 - Fixing | 0,110              |           |               |           |          | 0,100   | B           |
| TN0007690019   | UADH  | 1,000   | 0,150             | 28/12/2018 | UADH               | Groupe 99 - Fixing | 0,450              |           |               |           |          | 0,470   | H           |
| TN0007730013   | SMD   | 1,109   | 0,060             | 05/09/2018 | SANIMED            | Groupe 99 - Fixing | 1,040              |           |               |           |          | 1,080   | H           |

COTE DE LA BOURSE : MARCHE OBLIGATAIRE

LES BONS DE TRESOR ASSIMILABLES - B T A

| Code ISIN    | Mnemo | Groupe 21 - CONTINU | Derniere échéance | Échéance précédente | Cours de Référence en % | Ouverture en % | Dernier Cours en % | Plus Haut en % | Plus Bas en % | Clôture en % | Interêts Cours | Réservation |
|--------------|-------|---------------------|-------------------|---------------------|-------------------------|----------------|--------------------|----------------|---------------|--------------|----------------|-------------|
|              |       | Valeurs             |                   |                     |                         |                |                    |                |               |              |                |             |
| TN0008000580 | B1026 | BTA 6.3% Oct 2026   | 14/10/2026        | 16/10/2023          | 97,400                  |                |                    |                |               | 97,400       |                |             |
| TN0008000606 | B0428 | BTA6.7% Avril 2028  | 13/04/2028        | 15/04/2024          | 93,100                  |                |                    |                |               | 93,100       |                |             |
| TN0008000622 | B0326 | BTA 6.3% Mars 2026  | 11/03/2026        | 11/03/2024          | 94,000                  |                |                    |                |               | 94,000       |                |             |
| TN0008000655 | B0327 | BTA 6.6% Mars 2027  | 29/03/2027        | 29/03/2024          | 93,950                  |                |                    |                |               | 93,950       |                |             |
| TN0008000663 | B0732 | BTA 7.5% Juil 2032  | 15/07/2032        | 17/07/2023          | 97,000                  |                |                    |                |               | 97,000       |                |             |
| TN0008000697 | B0728 | BTA 7% Juil 2028    | 10/07/2028        | 10/07/2023          | 90,500                  |                |                    |                |               | 90,500       |                |             |
| TN0008000705 | B0625 | BTA 6.5% Juin 2025  | 11/06/2025        | 11/06/2024          | 96,920                  |                |                    |                |               | 96,920       |                |             |
| TN0008000721 | B0227 | BTA 7.2% Fev 2027   | 11/02/2027        | 12/02/2024          | 92,750                  |                |                    |                |               | 92,750       |                |             |
| TN0008000739 | B0230 | BTA 7.4% Fev 2030   | 14/02/2030        | 14/02/2024          | 89,600                  |                |                    |                |               | 89,600       |                |             |
| TN0008000747 | B0527 | BTA 7.2% Mai 2027   | 13/05/2027        | 13/05/2024          | 93,450                  |                |                    |                |               | 93,450       |                |             |
| TN0008000762 | B1130 | BTA 8% Nov 2030     | 18/11/2030        | 20/11/2023          | 97,000                  |                |                    |                |               | 97,000       |                |             |
| TN0008000770 | B1227 | BTA 7.3% Dec 2027   | 09/12/2027        | 11/12/2023          | 91,050                  |                |                    |                |               | 91,050       |                |             |
| TN0008000796 | B0128 | BTA 7,5% Janv 2028  | 26/01/2028        | 26/01/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0008000804 | B0333 | BTA 8% Mars 2033    | 10/03/2033        | 11/03/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0008000812 | B1228 | BTA 7,5% Dec 2028   | 13/12/2028        | 13/12/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0XRGYGBRL8 | B1125 | BTA 8% Nov 2025     | 24/11/2025        | 24/11/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNJL4N1SD7B2 | B0932 | BTA 8.8% Sept 2032  | 28/09/2032        | 28/09/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNHUVZNLATV4 | B0129 | BTA 8% Janv 2029    | 31/01/2029        | 31/01/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0SOORH1F1  | B0631 | BTA 8.25% Juin2031  | 13/06/2031        | 13/06/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNLRQIP0QJY4 | B0929 | BTA 9% sept 2029    | 13/09/2029        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNNU52JABSF6 | B0833 | BTA 9.4% aout 2033  | 09/08/2033        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN19GXXADLD0 | B0835 | BTA 9,5% aout 2035  | 09/08/2035        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |

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|---------------|-------|---------------------|-------------------|---------------------|-------------------------|----------------|--------------------|----------------|---------------|--------------|----------------|-------------|
|               |       | Valeurs             |                   |                     |                         |                |                    |                |               |              |                |             |
| TN0008000515  | NC24  | E NAT 6.35% 2014 C  | 20/06/2024        | 20/06/2023          | 65,000                  |                |                    |                |               | 65,000       |                |             |
| TN0008000549  | NC24H | E NAT HASSN 2014 C  | 20/06/2024        | 20/06/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0008000820  | NA26  | ENAT2021 8,70%A PP  | 01/07/2026        | 03/07/2023          | 91,500                  |                |                    |                |               | 91,500       |                |             |
| TN0008000838  | NB26  | E NAT 2021 8,80% B  | 01/07/2026        | 03/07/2023          | 94,000                  |                |                    |                |               | 94,000       |                |             |
| TN0008000846  | NC28  | E NAT 2021 8,90% C  | 01/07/2028        | 03/07/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0008000853  | NH226 | ENAT2 HASSAN21 APP  | 26/08/2026        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0008000887  | NA226 | ENAT22021 8,70%APP  | 26/08/2026        | 28/08/2023          | 92,000                  |                |                    |                |               | 92,000       |                |             |
| TN0008000895  | NB226 | ENAT2 2021 8,80% B  | 26/08/2026        | 28/08/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0008000903  | NC228 | ENAT2 2021 8,90% C  | 26/08/2028        | 28/08/2023          | 96,000                  |                |                    |                |               | 96,000       |                |             |
| TNZBXLQJ5RZ91 | NA3F6 | ENAT32021 8,70%APP  | 17/11/2026        | 17/11/2023          | 98,200                  |                |                    |                |               | 98,200       |                |             |
| TNSUXW7EBUQ0  | NA3V6 | ENT32021T+2,45%APP  | 17/11/2026        | 17/11/2023          | 93,000                  |                |                    |                |               | 93,000       |                |             |
| TNYZ06VGUZ33  | NB3F6 | ENAT3 2021 8,80% B  | 17/11/2026        | 17/11/2023          | 92,500                  |                |                    |                |               | 92,500       |                |             |
| TN5QHXZ8T348  | NB3V6 | ENAT32021 T+2,55%B  | 17/11/2026        | 17/11/2023          | 92,010                  |                |                    |                |               | 92,010       |                |             |
| TN3QL5M1QLW6  | NC3F8 | ENAT3 2021 8,90% C  | 17/11/2028        | 17/11/2023          | 94,000                  |                |                    |                |               | 94,000       |                |             |
| TNJP2LP1C1VE1 | NC3V8 | ENAT32021 T+2,65%C  | 17/11/2028        | 17/11/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNE5I87AYZT5  | NHA36 | ENAT3 HASSAN21 APP  | 17/11/2026        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNVSMDL2VYJ5  | NHB36 | ENAT3 HASSAN2021 B  | 17/11/2026        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNJQ3VIAM1R9  | NHC38 | ENAT3 HASSAN2021 C  | 17/11/2028        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNPSLQPEJVO7  | NAF27 | ENAT1 2022 A 8,80%  | 18/03/2027        | 18/03/2024          | 99,000                  |                |                    |                |               | 99,000       |                |             |
| TNLEGO8CKWX3  | NAV27 | ENAT1 2022A T+2,4%  | 18/03/2027        | 18/03/2024          | 92,500                  |                |                    |                |               | 92,500       |                |             |
| TNHG2VXQ3BG0  | NBF29 | ENAT1 2022 B 8,90%  | 18/03/2029        | 18/03/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNOOU20VQY55  | NBV29 | ENAT1 2022B T+2,5%  | 18/03/2029        | 18/03/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNSXXZZ454U2  | NCF32 | ENAT1 2022 C 9,10%  | 18/03/2032        | 18/03/2024          | 94,000                  |                |                    |                |               | 94,000       |                |             |
| TNQHM7RIBR5   | NCV32 | ENAT1 2022CT+2,65%  | 18/03/2032        | 18/03/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNCDR74CL701  | NHA27 | ENAT1 HASSAN2022 A  | 18/03/2027        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNBHB9XIP394  | NHB29 | ENAT1 HASSAN2022 B  | 18/03/2029        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNW1CN5IM5T4  | NHC32 | ENAT1 HASSAN2022 C  | 18/03/2032        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNJ1M1ZAWYG5  | NA2F7 | ENAT22022 9,25%APP  | 15/06/2027        | 15/06/2023          | 93,500                  |                |                    |                |               | 93,500       |                |             |
| TNQCK0BPZ544  | NA2V7 | ENT2 22 T+2,15%APP  | 15/06/2027        | 15/06/2023          | 93,500                  |                |                    |                |               | 93,500       |                |             |
| TNQVHB5WZ2K2  | NB2F9 | ENAT2 2022 9,35% B  | 15/06/2029        | 15/06/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNFOOWIRG8H7  | NB2V9 | ENAT22022 T+2,2% B  | 15/06/2029        | 15/06/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN9EO2MTU05   | NC2F2 | ENAT2 2022 9,60% C  | 15/06/2032        | 15/06/2023          | 100,500                 |                |                    |                |               | 100,500      |                |             |
| TN11TIB0EPV4  | NC2V2 | ENAT2 2022T+2,40%C  | 15/06/2032        | 15/06/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNM46OWVRP06  | NH2A7 | ENAT2 HASSAN22 APP  | 15/06/2027        |                     | 65,000                  |                |                    |                |               | 65,000       |                |             |
| TNU9AUB15T16  | NH2B9 | ENAT2 HASSAN2022 B  | 15/06/2029        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN714WHHNWN4  | NH2C2 | ENAT2 HASSAN2022 C  | 15/06/2032        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNL8MDN3K59   | NAF29 | ENAT12024 9,75%APP  | 15/02/2029        |                     | 92,660                  |                |                    |                |               | 92,660       |                |             |
| TNJ48E224391  | NAV29 | ENT12024T+1,7% APP  | 15/02/2029        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNUWXR58DVH5  | NBF31 | ENAT1 2024 9,8% B   | 15/02/2031        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN2781ZB9E10  | NBV31 | ENAT12024T+1,75% B  | 15/02/2031        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNRLFZ5FIX29  | NCF34 | ENAT1 2024 9,95% C  | 15/02/2034        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN85T11TYI25  | NCV34 | ENAT1 2024T+1,95%C  | 15/02/2034        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNX8RLJOS6K2  | NHA29 | ENAT1HASSAN2024APP  | 15/02/2029        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNV0IKZMINV2  | NHB31 | ENAT1HASSAN2024 B   | 15/02/2031        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNGB6JSLAOW7  | NA2F9 | ENAT22024 9,75%APP  | 15/05/2029        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN2ZCQIJFHW9  | NA2V9 | ENT22024T+1,7% APP  | 15/05/2029        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNX0K9990B08  | NB2F1 | ENAT2 2024 9,8% B   | 15/05/2031        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNC6WBFURIQ8  | NB2V1 | ENAT22024T+1,75% B  | 15/05/2031        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN5W126K4ER0  | NC2F4 | ENAT2 2024 9,95% C  | 15/05/2034        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN8KXPKVQU2   | NC2V4 | ENAT2 2024T+1,95%C  | 15/05/2034        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNNC5BCLJRM3  | NH2A9 | ENAT2HASSAN24APP    | 15/05/2029        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNSTVM3VL445  | NH2B1 | ENAT2HASSAN2024 B   | 15/05/2031        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |

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|--------------|-------|----------------------|----------------------|------------------------|----------------------------|-------------------|-----------------------|-------------------|------------------|-----------------|----------------|-------------|
|              |       | Valeurs              |                      |                        |                            |                   |                       |                   |                  |                 |                |             |
| TNXNSUSILB12 | NA3F7 | ENAT32022 9,25%APP   | 16/09/2027           | 18/09/2023             | 93,500                     |                   |                       |                   |                  | 93,500          |                |             |
| TNWL1ODSWXK1 | NA3V7 | ENT3 22 T+2,15%APP   | 16/09/2027           | 18/09/2023             | 99,000                     |                   |                       |                   |                  | 99,000          |                |             |
| TNRGVSC8DE36 | NB3F9 | ENAT3 2022 9,35% B   | 16/09/2029           | 18/09/2023             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0JN6PVVH38 | NB3V9 | ENAT32022 T+2,2% B   | 16/09/2029           | 18/09/2023             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN4A4WPDZOC1 | NC3F2 | ENAT3 2022 9,60% C   | 16/09/2032           | 18/09/2023             | 100,150                    |                   |                       |                   |                  | 100,150         |                |             |
| TNIZ090ISG66 | NC3V2 | ENAT3 2022T+2,40%C   | 16/09/2032           | 18/09/2023             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNOAYHSVTHY1 | NA4F7 | ENAT42022 9,35%APP   | 18/11/2027           | 20/11/2023             | 93,500                     |                   |                       |                   |                  | 93,500          |                |             |
| TN2MVOGUKOA5 | NA4V7 | ENT4 2022 T+2% APP   | 18/11/2027           | 20/11/2023             | 94,000                     |                   |                       |                   |                  | 94,000          |                |             |
| TNWRCVSYL730 | NB4F9 | ENAT4 2022 9,4% B    | 18/11/2029           | 20/11/2023             | 94,000                     |                   |                       |                   |                  | 94,000          |                |             |
| TN7PM93UZP50 | NB4V9 | ENAT42022T+2,05% B   | 18/11/2029           | 20/11/2023             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNEFCT8MXYZ3 | NC4F2 | ENAT4 2022 9,60% C   | 18/11/2032           | 20/11/2023             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNVFSFLG1FH4 | NC4V2 | ENAT4 2022T+2,25%C   | 18/11/2032           | 20/11/2023             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNA3G5IE2961 | NH4A7 | ENAT4HASSAN2022APP   | 18/11/2027           |                        | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNQR5G236GA1 | NH4C2 | ENAT4 HASSAN2022 C   | 18/11/2032           |                        | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN6DQ00JBL77 | NAF28 | ENAT12023 9,75%APP   | 17/02/2028           | 19/02/2024             | 92,000                     |                   |                       |                   |                  | 92,000          |                |             |
| TNBYTZTD19Z0 | NAV28 | ENT12023T+1,7% APP   | 17/02/2028           | 19/02/2024             | 94,000                     |                   |                       |                   |                  | 94,000          |                |             |
| TNCGJFSTW027 | NBF30 | ENAT1 2023 9,8% B    | 17/02/2030           | 19/02/2024             | 93,500                     |                   |                       |                   |                  | 93,500          |                |             |
| TN3C6DVEWM76 | NBV30 | ENAT12023T+1,75% B   | 17/02/2030           | 19/02/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNTKTE05CIW5 | NCF33 | ENAT1 2023 9,95% C   | 17/02/2033           | 19/02/2024             | 99,000                     |                   |                       |                   |                  | 99,000          |                |             |
| TNHZAQNAFWF9 | NCV33 | ENAT1 2023T+1,95%C   | 17/02/2033           | 19/02/2024             | 100,620                    |                   |                       |                   |                  | 100,620         |                |             |
| TNJT7SUL9423 | NHA28 | ENAT1HASSAN2023APP   | 17/02/2028           |                        | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN36Q80XFK87 | NHB30 | ENAT1 HASSAN2023 B   | 17/02/2030           |                        | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNN3UPDYO12  | NA2F8 | ENAT22023 9,75%APP   | 19/05/2028           | 20/05/2024             | 92,000                     |                   |                       |                   |                  | 92,000          |                |             |
| TNHOFKHSYG72 | NA2V8 | ENT22023T+1,7% APP   | 19/05/2028           | 20/05/2024             | 94,010                     |                   |                       |                   |                  | 94,010          |                |             |
| TNCR2TMAK1K8 | NB2F0 | ENAT2 2023 9,8% B    | 19/05/2030           | 20/05/2024             | 99,000                     |                   |                       |                   |                  | 99,000          |                |             |
| TNN50G7PXBW5 | NB2V0 | ENAT22023T+1,75% B   | 19/05/2030           | 20/05/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNNZ2M9ZHT3  | NC2F3 | ENAT2 2023 9,95% C   | 19/05/2033           | 20/05/2024             | 97,000                     |                   |                       |                   |                  | 97,000          |                |             |
| TNDRFUSQRGB4 | NC2V3 | ENAT2 2023T+1,95%C   | 19/05/2033           | 20/05/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNS70RLC1A97 | NH2A8 | ENAT2 HASSAN23 APP   | 19/05/2028           |                        | 57,000                     |                   |                       |                   |                  | 57,000          |                |             |
| TNPECGNMPEV9 | NA3F8 | ENAT32023 9,75%APP   | 14/09/2028           |                        | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNVI299YK4C1 | NA3V8 | ENT32023T+1,7% APP   | 14/09/2028           |                        | 97,500                     |                   |                       |                   |                  | 97,500          |                |             |
| TNVE955M6R90 | NB3F0 | ENAT3 2023 9,8% B    | 14/09/2030           |                        | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNRS9CVT3SJ7 | NB3V0 | ENAT32023T+1,75% B   | 14/09/2030           |                        | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNDSN3G1YQE9 | NC3F3 | ENAT3 2023 9,95% C   | 14/09/2033           |                        | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNQLAJZJULX6 | NC3V3 | ENAT3 2023T+1,95%C   | 14/09/2033           |                        | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNGVARQJ07Y7 | NA4F8 | ENAT42023 9,75%APP   | 07/12/2028           |                        | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNBII1MJCEF3 | NB4F0 | ENAT4 2023 9,8% B    | 07/12/2030           |                        | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNMCPLL1EE2  | NB4V0 | ENAT42023T+1,75% B   | 07/12/2030           |                        | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNBSXKEKBFR8 | NC4F3 | ENAT42023 9,95% C    | 07/12/2033           |                        | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN10K3CSR1G1 | NC4V3 | ENAT4 2023T+1,95%C   | 07/12/2033           |                        | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNNS9SUDVGS5 | NH4A8 | ENAT4 HASSAN23 APP   | 07/12/2028           |                        | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNT8UDMSJP7  | NH4C3 | ENAT4 HASSAN2023 C   | 07/12/2033           |                        | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |

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|--------------|-------|----------------------|----------------------|------------------------|----------------------------|-------------------|-----------------------|-------------------|------------------|-----------------|----------------|-------------|
|              |       | Valeurs              |                      |                        |                            |                   |                       |                   |                  |                 |                |             |
| TN0001300607 | BE10B | BTE0930 5.85%AP20    | 17/09/2030           | 17/09/2023             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0001300623 | BE11F | BTE0232 6.25%P20     | 09/02/2032           | 09/02/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0001300664 | BE9AF | BTE A0125 11% AP5    | 10/01/2025           | 10/01/2024             | 99,720                     |                   |                       |                   |                  | 99,720          |                |             |
| TN0001300672 | BE9AV | BTEA0125 T+2.75%P5   | 10/01/2025           | 10/01/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0001300680 | BE9BF | BTEB0127 11,5%P7-2   | 10/01/2027           | 10/01/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0001300698 | BE9BV | BTEB0127T+3,25P7-2   | 10/01/2027           | 10/01/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0S9Z110G78 | B22AF | BSA0627 8.75% P5PP   | 03/06/2027           | 03/06/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN2XZZTDCR70 | B22AV | BSA0627T+2.55%P5PP   | 03/06/2027           | 03/06/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNBLRFH96SL4 | B22BF | BSB0627 8.75% P5     | 03/06/2027           | 03/06/2024             | 100,130                    |                   |                       |                   |                  | 100,130         |                |             |
| TNUALDKV3BS3 | B22BV | BSB0627T+2.55% P5    | 03/06/2027           | 03/06/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNODT4SXV9P9 | B22CF | BSC0627 9.15% IF5    | 03/06/2027           | 03/06/2024             | 98,440                     |                   |                       |                   |                  | 98,440          |                |             |
| TN9MG9SI38K0 | B22CV | BSC0627T+2.95% IF5   | 03/06/2027           | 03/06/2024             | 99,970                     |                   |                       |                   |                  | 99,970          |                |             |
| TN8J8QFA4123 | B22DF | BSD0629 9.20% P7-2   | 03/06/2029           | 03/06/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNGUL1IIN67  | B22DV | BSD0629 T+3% P7-2    | 03/06/2029           | 03/06/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNPZ2BZUFO23 | B22EF | BSE0629 9.45% IF7    | 03/06/2029           | 03/06/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN4IAOG1Z7S3 | B22EV | BSE0629T+3.25% IF7   | 03/06/2029           | 03/06/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNGO611JKPR4 | B22FF | BSF0632 9.60%P10-5   | 03/06/2032           | 03/06/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNDJUT047VF9 | B22FV | BSF0632T+3.35P10-5   | 03/06/2032           | 03/06/2024             | 100,180                    |                   |                       |                   |                  | 100,180         |                |             |
| TNFSFT39R800 | B22GF | BSG0632 9.70% IF10   | 03/06/2032           | 03/06/2024             | 100,760                    |                   |                       |                   |                  | 100,760         |                |             |
| TNHD4NKEWF69 | B22GV | BSG0632T+3.45%IF10   | 03/06/2032           | 03/06/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |

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| Code ISIN     | Mnemo | Groupe 21 - CONTINU | Derniere<br>échéance | Échéance<br>précédente | Cours de Référence<br>en % | Ouverture<br>en % | Dernier Cours<br>en % | Plus Haut<br>en % | Plus Bas<br>en % | Clôture<br>en % | Interêts Cours | Réservation |
|---------------|-------|---------------------|----------------------|------------------------|----------------------------|-------------------|-----------------------|-------------------|------------------|-----------------|----------------|-------------|
|               |       | Valeurs             |                      |                        |                            |                   |                       |                   |                  |                 |                |             |
| TN0001900836  | BH9A  | BH1224 T+0.8%P15-2  | 31/12/2024           | 31/12/2023             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0001900844  | BH9B  | BH1224 5.3%P15-2    | 31/12/2024           | 31/12/2023             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0001901040  | BS8BF | BHSB0425 7.85%P7-2  | 20/04/2025           | 20/04/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0001901057  | BS8BV | BHSB0425T+2.1%P7-2  | 20/04/2025           | 20/04/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0001901065  | BS8CF | BHS C0425 8% INF 7  | 20/04/2025           | 20/04/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0001901115  | BS9CF | BH SC0326 10.3P7-2  | 26/03/2026           | 26/03/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0001901123  | BS9CV | BH SC0326T+2.6P7-2  | 26/03/2026           | 26/03/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNSH8NXC1WC4  | BS21A | BHSA1026T+2.55P5-1  | 19/10/2026           | 19/10/2023             | 101,490                    |                   |                       |                   |                  | 101,490         |                |             |
| TNIHWQ49ARG5  | BS21B | BHSB1026T+2.7%INF5  | 19/10/2026           | 19/10/2023             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0PID0RGAE6  | BS21C | BH SC1028 9.1%P7-2  | 19/10/2028           | 19/10/2023             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNA4HARL4UU5  | BS21D | BHSD1028T+2.9%P7-2  | 19/10/2028           | 19/10/2023             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0002101988  | T72BF | TLSB0225 8.20%P7-2  | 08/02/2025           | 08/02/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0002102010  | T81BF | TL B0525 8.2% P7-2  | 07/05/2025           | 07/05/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0002102085  | T8SBF | TLFSB 0126 11%P7-2  | 17/01/2026           | 17/01/2024             | 100,600                    |                   |                       |                   |                  | 100,600         |                |             |
| TN0002102093  | T8SBV | TLFSB 0126T+3%P7-2  | 17/01/2026           | 17/01/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0002102101  | T91AF | TL A 0624 11.4%AP5  | 28/06/2024           | 28/06/2023             | 100,340                    |                   |                       |                   |                  | 100,340         |                |             |
| TN0002102119  | T91AV | TL A0624 T+2.7%AP5  | 28/06/2024           | 28/06/2023             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0002102127  | T91BF | TL B0626 11.7%P7-2  | 28/06/2026           | 28/06/2023             | 102,630                    |                   |                       |                   |                  | 102,630         |                |             |
| TN0002102135  | T201F | TLS 0525 11.6% AP5  | 28/05/2025           | 28/05/2024             | 101,500                    |                   |                       |                   |                  | 101,500         |                |             |
| TN0002102143  | T20SF | TLS S0126 10,25%P5  | 29/01/2026           | 29/01/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0002102150  | T211A | TLFA0426 9.70%AP5   | 15/04/2026           | 15/04/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNZSBU7F6WY7  | T21SA | TLF SA1026 9.8%AP5  | 28/10/2026           | 28/10/2023             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNYJL6N2AEP6  | TL22F | TLF 0427 9.6% AP5   | 08/04/2027           | 08/04/2024             | 100,440                    |                   |                       |                   |                  | 100,440         |                |             |
| TNKU48FZVRH1  | TL22V | TLF0427 T+2.75%AP5  | 08/04/2027           | 08/04/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNXIY8MEDJE3  | T222F | TLF 1027 10% AP5    | 21/10/2027           | 21/10/2023             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNR009VZUY8   | T222V | TLF1027 T+2.75%AP5  | 21/10/2027           | 21/10/2023             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN99P72JERY9  | TL231 | TLF0428 10,55% AP5  | 27/04/2028           | 27/04/2024             | 99,580                     |                   |                       |                   |                  | 99,580          |                |             |
| TNMCJHUZPRD0  | TL23F | TLF0129 10,70% AP5  | 08/01/2029           |                        | 100,500                    |                   |                       |                   |                  | 100,500         |                |             |
| TNQYE48RCJT2  | TL23V | TLF0129T+2.5%AP5    | 08/01/2029           |                        | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN4SCYEXIVY5  | TL24F | TLF0529 10,60% AP5  | 17/05/2029           |                        | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNUSNP2H8PH1  | TL24V | TLF 0529T+2.5% AP5  | 17/05/2029           |                        | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0002601003  | STB8C | STB0528T+1.75%AP20  | 15/05/2028           | 15/05/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0002601011  | STB8D | STB0533 T+2.0%AP25  | 15/05/2033           | 15/05/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0002601029  | STB82 | STB0225 6.5%AP16    | 18/02/2025           | 18/02/2024             | 90,000                     |                   |                       |                   |                  | 90,000          |                |             |
| TN0002601045  | SB10B | STB0325 5.30%P15    | 23/03/2025           | 23/03/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0002601144  | S91AF | STB SA1124 10.5%P5  | 29/11/2024           | 29/11/2023             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0002601151  | S91AV | STB SA1124T+2.3%P5  | 29/11/2024           | 29/11/2023             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0002601169  | S91CF | STB SC1126 11%P7-2  | 29/11/2026           | 29/11/2023             | 100,150                    |                   |                       |                   |                  | 100,150         |                |             |
| TN0002601177  | S91CV | STBSC1126T+2.8P7-2  | 29/11/2026           | 29/11/2023             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0002601185  | SB91D | STBSD1126 11,5%IF7  | 29/11/2026           | 29/11/2023             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0002601193  | SB91E | STBSE1124 11,5%CU5  | 29/11/2024           |                        | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0002601201  | S20AF | STB SA0425 10.5%P5  | 16/04/2025           | 16/04/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0002601219  | S20CF | STB SC0427 11%P7-2  | 16/04/2027           | 16/04/2024             | 100,150                    |                   |                       |                   |                  | 100,150         |                |             |
| TN0002601227  | SB20E | STBSE0425 11,3%CU5  | 16/04/2025           |                        | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNWNQ50MZ65V8 | S21AF | STBSA0127 8.7% AP5  | 31/01/2027           | 31/01/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN8X3GZLYOR8  | S21AV | STBSA0127T+2.3%AP5  | 31/01/2027           | 31/01/2024             | 90,320                     |                   |                       |                   |                  | 90,320          |                |             |
| TNTGLIP3KDL6  | S21BF | STBSB0127 8.95%IF5  | 31/01/2027           | 31/01/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN4U MPL96X2  | S21BV | STBSB0127T+2.55IF5  | 31/01/2027           | 31/01/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNXFR5BNBPM9  | S21CF | STBSC0127 9.1% AP5  | 31/01/2027           | 31/01/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN2MYCP047G7  | S21CV | STBSC0127T+2.7%AP5  | 31/01/2027           | 31/01/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNL6Z2LXMEP5  | S21DF | STBSD0127 9.35%IF5  | 31/01/2027           | 31/01/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TNOR77XCOAH0  | S21EF | STBSE0127 8.7% AP5  | 31/01/2027           | 30/04/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0003100773  | BNSBF | BNASB0825 8.5%P7-2  | 10/08/2025           | 10/08/2023             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0003100781  | BNSBV | BNASB825T+2.25P7-2  | 10/08/2025           | 10/08/2023             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0003400330  | ABS8B | AB0528 7.0%AP20     | 21/05/2028           | 21/05/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0003400348  | ABS9F | ABsb0924 5.45%P15   | 30/09/2024           | 30/09/2023             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0003400355  | ABS9V | ABsb0924 T+0.85P15  | 30/09/2024           | 30/09/2023             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0003400405  | AB825 | AB0825 T+0.85%AP15  | 31/08/2025           | 31/08/2023             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0003400652  | ABS3A | AB SA0228 9% AP5PP  | 12/02/2026           | 12/02/2024             | 98,500                     |                   |                       |                   |                  | 98,500          |                |             |
| TN0003400660  | ABS3B | AB SB0226 9,2% AP5  | 12/02/2026           | 12/02/2024             | 99,200                     |                   |                       |                   |                  | 99,200          |                |             |
| TN0003400678  | ABS3C | ABSC0228 9,4%AP7-2  | 12/02/2028           | 12/02/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0003400686  | ABS1A | AB SA0428T+2.7P7-2  | 30/04/2028           | 30/04/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |
| TN0003400694  | ABS1B | AB SB0431T+2.8AP10  | 30/04/2031           | 30/04/2024             | 100,000                    |                   |                       |                   |                  | 100,000         |                |             |

LES EMPRUNTS

| Code ISIN     | Mmemo | Groupes 21 - CONTINU   | Derniere échéance | Échéance précédente | Cours de Référence en % | Ouverture en % | Dernier Cours en % | Plus Haut en % | Plus Bas en % | Clôture en % | Interêts Cours | Réservation |
|---------------|-------|------------------------|-------------------|---------------------|-------------------------|----------------|--------------------|----------------|---------------|--------------|----------------|-------------|
|               |       | Valeurs                |                   |                     |                         |                |                    |                |               |              |                |             |
| TNDE9EH7SA12  | AB3AF | ABSA1028 10.05%AP5     | 31/10/2028        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNL8PGUB9C93  | AB3AV | ABSA1028T+2.15%AP5     | 31/10/2028        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN5PTKYMCD13  | AB3CF | ABSC1030 10.2%P7-2     | 31/10/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNTMJ1DJ4SH4  | AB3CV | ABSC1030T+2.3%P7-2     | 31/10/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0GGAF4RX47  | AB3DF | ABSD1030 10.3% iF7     | 31/10/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNR3ZRJWC984  | AB3DV | ABSD1030 T+2.4%iF7     | 31/10/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003600491  | ATB7C | ATB0527T+1.75%AP20     | 25/05/2027        | 25/05/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003600509  | ATB7D | ATB0532T+2.0%AP25      | 25/05/2032        | 25/05/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003600582  | ATBB2 | ATB0529 5.9%P20-5      | 20/05/2029        | 20/05/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003600640  | ATBSA | ATBSA325T+2.05P7-2     | 15/03/2025        | 15/03/2024          | 96,000                  |                |                    |                |               | 96,000       |                |             |
| TN0003600657  | ATBSB | ATBSB0328T+2.1AP10     | 15/03/2028        | 15/03/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003900230  | UB91B | UIB0724 5.5%AP15       | 17/07/2024        | 17/07/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0003900248  | UB91C | UIB0729 5.85%AP20      | 17/07/2029        | 17/07/2023          | 80,000                  |                |                    |                |               | 80,000       |                |             |
| TN0003900263  | U111B | UIB0831 6.3%P20        | 26/08/2031        | 26/08/2023          | 79,200                  |                |                    |                |               | 79,200       |                |             |
| TN0003900305  | UB21C | UIB0133 6.70% AP20     | 10/01/2033        | 10/01/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0004201471  | CL20F | CIL 0625 10.5% AP5     | 05/06/2025        | 05/06/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNY1F6BOX6F5  | CL23F | CIL0628 10.55% AP5     | 15/06/2028        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0004620134  | BTK9C | BTK0225 T+0.8%P15      | 26/02/2025        | 26/02/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0004620142  | BTK9D | BTK0230 5.85%P20       | 26/02/2030        | 26/02/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0004700712  | ATL7S | ATL S1024 7.9%P7-2     | 16/10/2024        | 16/10/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0004700746  | AL72C | ATLC0325 7.95%P7-2     | 02/03/2025        | 02/03/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0004700779  | AL81C | ATL C0725 8.5%P7-2     | 17/07/2025        | 17/07/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0004700803  | AL91A | ATL A1224 11.6%AP5     | 06/12/2024        | 06/12/2023          | 101,030                 |                |                    |                |               | 101,030      |                |             |
| TN0004700811  | AL21A | ATL A1025 10.30%P5     | 16/10/2025        | 16/10/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNFUHZ3R7VR5  | AT21A | ATL A0127 9.6% AP5     | 13/01/2027        | 13/01/2024          | 98,170                  |                |                    |                |               | 98,170       |                |             |
| TN6KZZZEJ5N2  | AT21B | ATL B0129 9.8%P7-2     | 13/01/2029        | 13/01/2024          | 101,100                 |                |                    |                |               | 101,100      |                |             |
| TN8DSPQCB0C6  | AT22A | ATL A 1027 10% AP5     | 17/10/2027        | 17/10/2023          | 98,810                  |                |                    |                |               | 98,810       |                |             |
| TNNW3568ZUL9  | AT22B | ATLB1029 10.3%P7-2     | 17/10/2029        | 17/10/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNMA55MMD46   | AT23A | ATLA0228 10.5% AP5     | 24/02/2028        | 24/02/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNBW1945JE45  | AT23B | ATLB0230 10.7%P7-2     | 24/02/2030        | 24/02/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN06F5NFW3K1  | A232A | ATLA1028 10.7% AP5     | 16/10/2028        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNWWY1PN6WF5  | A232B | ATLB1030 10.9%P7-2     | 16/10/2030        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN1KWGWIVBC2  | AT241 | ATL0529 10.55% AP5     | 20/05/2029        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0006610497  | JL71C | JL C1224 7.9% P7-2     | 22/12/2024        | 22/12/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0006610521  | JS8CF | TJLSC0625 8.35P7-2     | 15/06/2025        | 15/06/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0006610554  | JL21S | TJL S1125 10.25%P5     | 27/11/2025        | 27/11/2023          | 99,170                  |                |                    |                |               | 99,170       |                |             |
| TN4J4VCBM140  | JL22F | TJL A 0927 10% AP5     | 22/09/2027        | 22/09/2023          | 99,500                  |                |                    |                |               | 99,500       |                |             |
| TNCTFVVUUXV74 | JL22V | TJLB927 T+2.75%AP5     | 22/09/2027        | 22/09/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNMEZP1U34U2  | JL23F | TJL 1028 10.7% AP5     | 20/10/2028        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN06AI2ZF0D3  | JL24F | TJL 0329 10.6% AP5     | 22/03/2029        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN88JDDM1JY5  | JL24V | TJL 0329T+2.5% AP5     | 22/03/2029        |                     | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0006720130  | MLS8B | MLSB0425 8.25%P7-2     | 30/04/2025        | 30/04/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007200173  | WB19A | WIBIA0624 10.25%P5 (*) | 30/06/2024        | 31/03/2024          | 95,000                  |                |                    |                |               | 95,000       |                |             |
| TN0007200181  | WB19B | WIB IB0624 10.5%P5 (*) | 30/06/2024        | 30/06/2023          | 96,000                  |                |                    |                |               | 96,000       |                |             |
| TN0007200199  | WB19C | WIBIC0626 10.75%P7 (*) | 30/06/2026        | 31/12/2023          | 98,000                  |                |                    |                |               | 98,000       |                |             |
| TN0007200207  | WB19D | WIB ID 0626 11%P7 (*)  | 30/06/2026        | 30/06/2023          | 95,000                  |                |                    |                |               | 95,000       |                |             |
| TNR4CLXNS261  | WB22A | WIB A 0128 9.25%P5 (*) | 20/01/2028        | 20/01/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN6K3B3UUB12  | WB22B | WIBB0130 9.75%P7-2 (*) | 20/01/2030        | 20/01/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNMC9HTIB5A4  | WB22C | WCO133 10.25%P10-2 (*) | 20/01/2033        | 20/01/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007310410  | H72BF | HL B0724 7.85%P7-2     | 10/07/2024        | 10/07/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007310444  | H73BF | HL B0125 8.25%P7-2     | 26/01/2025        | 26/01/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007310477  | H81BF | HL SB0525 8.5%P7-2     | 28/05/2025        | 28/05/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007310501  | H82BF | HL B0226 11.5%P7-2     | 25/02/2026        | 25/02/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007310535  | H20AF | HLA1125 10.6%AP5PP     | 13/11/2025        | 13/11/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007310543  | H20BF | HL B1125 10.6% AP5     | 13/11/2025        | 13/11/2023          | 100,310                 |                |                    |                |               | 100,310      |                |             |
| TN0007310550  | H203A | HLA0126 10.3%AP5PP     | 29/01/2026        | 29/01/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007310568  | H203B | HL B0126 10.3% AP5     | 29/01/2026        | 29/01/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007310576  | H211A | HL A 0226 10% AP5      | 26/02/2026        | 26/02/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007310584  | H211B | HLB0228 10.1%AP7-2     | 26/02/2028        | 26/02/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN77U54QSNV3  | H22AF | HL A0327 9.6% AP5      | 25/03/2027        | 25/03/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNJQTACHIQQ5  | H22BF | HL B0329 9.8%P7-2      | 25/03/2029        | 25/03/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNL7VQZVHR54  | H231F | HLA0328 10.75% AP5     | 27/03/2028        | 27/03/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TNAGSVAWF5T2  | H231V | HLB0328 T+2.6% AP5     | 27/03/2028        | 27/03/2024          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007780034  | ABCBF | ABC B0725 8.4%P7-2     | 02/07/2025        | 02/07/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007780042  | ABCBV | ABC B0725T+2.4P7-2     | 02/07/2025        | 02/07/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007780059  | ABCCV | ABCC0725T+2.5 INF7     | 02/07/2025        | 02/07/2023          | 100,000                 |                |                    |                |               | 100,000      |                |             |
| TN0007780067  | AC20A | ABC A0625 11%AP5       | 22/06/2025        | 22/06/2023          | 99,730                  |                |                    |                |               | 99,730       |                |             |
| TN0007780075  | AC20B | ABCB0627 11,5%P7-2     | 22/06/2027        | 22/06/2023          | 104,900                 |                |                    |                |               | 104,900      |                |             |

(\*) Seul le taux de profit fixe est utilisé pour le calcul des coupons cours. Le complément variable (max 0.25%) sera annoncé par l'émetteur deux jours avant la date de détachement.

COTE DE LA BOURSE : LIGNES SECONDAIRES

| Code ISIN    | Mmemo | Nominal | Dernier Dividende |      | Groupe 32 - FIXING<br>Valeurs | Cours de<br>Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Réservation |
|--------------|-------|---------|-------------------|------|-------------------------------|-----------------------|-----------|---------------|-----------|----------|-------------|
|              |       |         | Montant           | Date |                               |                       |           |               |           |          |             |
| TN0001000116 | MNPDA |         |                   |      | MONOPRIX Da                   | 1,270                 |           |               |           |          |             |
| TN0001000124 | MNP11 |         |                   |      | MNP Da 1/2 100611             | 2,970                 |           |               |           |          |             |
| TN0001000132 | MNP12 |         |                   |      | MNP Da 1/5 040612             | 0,990                 |           |               |           |          |             |
| TN0001000140 | MNP15 |         |                   |      | MNP Da 1/5 160615             | 0,820                 |           |               |           |          |             |
| TN0001100288 | SFB99 |         |                   |      | SFBT (Da 1/6)                 | 39,720                |           |               |           |          |             |
| TN0001100296 | SFB00 |         |                   |      | SFBT (Da 1/7)                 | 29,790                |           |               |           |          |             |
| TN0001100304 | SFBT1 |         |                   |      | SFBT (Da 1/2) 2001            | 69,520                |           |               |           |          |             |
| TN0001100312 | SFB02 |         |                   |      | SFBTDa1/2(11/4/02)            | 46,340                |           |               |           |          |             |
| TN0001100320 | SFB06 |         |                   |      | SFBT Da 1/12 2006             | 7,130                 |           |               |           |          |             |
| TN0001100338 | SFB07 |         |                   |      | SFBT DA2007 1/13              | 6,110                 |           |               |           |          |             |
| TN0001100346 | SFB10 |         |                   |      | SFBT Da5/56 120510            | 6,510                 |           |               |           |          |             |
| TN0001100353 | SFB11 |         |                   |      | SFBT Da5/61 300311            | 5,530                 |           |               |           |          |             |
| TN0001100361 | SFB12 |         |                   |      | SFBT Da10/66 03712            | 8,870                 |           |               |           |          |             |
| TN0001100387 | SFB13 |         |                   |      | SFBT Da1/19 280513            | 2,930                 |           |               |           |          |             |
| TN0001100403 | SFB14 |         |                   |      | SFBT DA 1/8 200514            | 6,180                 |           |               |           |          |             |
| TN0001100411 | SFB15 |         |                   |      | SFBT DA 1/6 120515            | 7,060                 | 4,010     | 4,010         | 4,010     | 4,010    |             |
| TN0001100429 | SFB16 |         |                   |      | SFBT DA 1/7 040516            | 5,300                 |           |               |           |          |             |
| TN0001100437 | SFB17 |         |                   |      | SFBT DA1/10 040517            | 3,370                 |           |               |           |          |             |
| TN0001100445 | SFB18 |         |                   |      | SFBT DA 1/4 300418            | 6,740                 |           |               |           |          |             |
| TN0001100452 | SFB19 |         |                   |      | SFBT DA 1/5 130519            | 4,490                 |           |               |           |          |             |
| TN0001100460 | SFB20 |         |                   |      | SFBT DA 1/4 200720            | 4,490                 |           |               |           |          |             |
| TN3022JYIH65 | SFB24 |         |                   |      | SFBT DA1/12 280524            | 1,170                 | 1,150     | 1,150         | 1,150     | 1,150    |             |
| TN0001200419 | TAIDA |         |                   |      | TUNISAIR - Da 01              | 0,600                 |           |               |           |          |             |
| TN0001200468 | TAI04 |         |                   |      | TUNISAIR - Da 04              | 0,070                 |           |               |           |          |             |
| TN0001200476 | TAI99 |         |                   |      | TAIR Da1/10 010799            | 0,060                 |           |               |           |          |             |
| TN0001200492 | TAI00 |         |                   |      | TAIR Da1/10 030700            | 0,060                 |           |               |           |          |             |
| TN0001200518 | TAI01 |         |                   |      | TUNISAIR Da 1/10              | 0,050                 |           |               |           |          |             |
| TN0001200534 | TAI06 |         |                   |      | TAIR Da1/22 310806            | 0,020                 |           |               |           |          |             |
| TN0001200542 | TAI08 |         |                   |      | TAIR Da 1/5 010908            | 0,090                 |           |               |           |          |             |
| TN0001200567 | TAI09 |         |                   |      | TAIR Da1/11 170709            | 0,040                 |           |               |           |          |             |
| TN0001400720 | SPD12 |         |                   |      | SPDIT Da 1/24 3512            | 0,630                 |           |               |           |          |             |
| TN0001600162 | TJADA |         |                   |      | TJARI - (Da)                  | 4,370                 |           |               |           |          |             |
| TN0001600261 | TJA39 |         |                   |      | TJARI - Da39                  | 2,800                 |           |               |           |          |             |
| TN0001600501 | TJA18 |         |                   |      | TJARIDA1/40 250518            | 1,710                 |           |               |           |          |             |
| TN0001800465 | BIA32 |         |                   |      | BIAT Da32 4/60                | 9,110                 |           |               |           |          |             |
| TN0001800507 | BIA36 |         |                   |      | BIAT Da36 1/24                | 5,470                 |           |               |           |          |             |
| TN0001800622 | BIA20 |         |                   |      | BIAT DA1/20 290620            | 6,250                 |           |               |           |          |             |
| TN0001900612 | BHDA  |         |                   |      | BQ HABITAT (Da)               | 1,710                 |           |               |           |          |             |
| TN0001900679 | BH12  |         |                   |      | BH Da 1/20 150999             | 1,550                 |           |               |           |          |             |
| TN0001900711 | BH14  |         |                   |      | BH Da1/25 14022000            | 1,190                 |           |               |           |          |             |
| TN0001900778 | BHDA7 |         |                   |      | BHDA 1/15 28052007            | 1,860                 |           |               |           |          |             |
| TN0001900901 | BH15  |         |                   |      | BH DA 1/3 270715              | 6,980                 |           |               |           |          |             |
| TN0001900992 | BH17  |         |                   |      | BH DA 1/5 171117              | 3,490                 |           |               |           |          |             |
| TN0002100915 | TLSDA |         |                   |      | TUN. LEAS. (Da 10)            | 2,390                 |           |               |           |          |             |
| TN0002100956 | TLD01 |         |                   |      | TLS Da 1/4                    | 9,080                 |           |               |           |          |             |
| TN0002100980 | TLS02 |         |                   |      | TLS Da 1/5(021202)            | 6,050                 |           |               |           |          |             |
| TN0002101012 | TLS03 |         |                   |      | TLS Da 1/6(181203)            | 4,320                 |           |               |           |          |             |
| TN0002101061 | TLS04 |         |                   |      | TLS Da 1/7(061204)            | 3,240                 |           |               |           |          |             |
| TN0002101152 | TLS07 |         |                   |      | TLS Da1/55(010307)            | 0,410                 |           |               |           |          |             |
| TN0002101210 | TLS08 |         |                   |      | TLS Da 1/56 030308            | 0,390                 |           |               |           |          |             |
| TN0002101319 | TLS09 |         |                   |      | TLS Da 1/57 020309            | 0,380                 |           |               |           |          |             |
| TN0002101392 | TLS92 |         |                   |      | TLS Da 1/68 301209            | 0,310                 |           |               |           |          |             |
| TN0002101400 | TLS10 |         |                   |      | TLS Da 1/69 010210            | 0,300                 |           |               |           |          |             |
| TN0002101590 | TLS13 |         |                   |      | TLS Da 3/80 010213            | 0,760                 |           |               |           |          |             |
| TN0002101749 | TLS14 |         |                   |      | TL DA3/83 10022014            | 0,700                 |           |               |           |          |             |

COTE DE LA BOURSE : LIGNES SECONDAIRES

| Code ISIN    | Mnemo | Nominal | Dernier Dividende |      | Groupe 32 - FIXING | Cours de Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Réservation |
|--------------|-------|---------|-------------------|------|--------------------|--------------------|-----------|---------------|-----------|----------|-------------|
|              |       |         | Montant           | Date | Valeurs            |                    |           |               |           |          |             |
| TN0002101814 | TLS15 |         |                   |      | TL DA2/43 02022015 | 0,860              |           |               |           |          |             |
| TN0002102044 | TLS19 |         |                   |      | TLS DA1/23 010719  | 0,770              |           |               |           |          |             |
| TN0002200103 | BTDA  |         |                   |      | BQ DE TSIE - Da    | 3,610              |           |               |           |          |             |
| TN0002200210 | BT149 |         |                   |      | Bt Da 3/10 170599  | 11,650             |           |               |           |          |             |
| TN0002200251 | BT154 |         |                   |      | BTDa1/7(3/12/01)   | 4,860              |           |               |           |          |             |
| TN0002200319 | BTDA6 |         |                   |      | BT Da 1/2 23052006 | 11,330             | 9,000     | 9,000         | 9,000     | 9,000    |             |
| TN0002200327 | BTDA9 |         |                   |      | BT Da 1/2 10/06/09 | 7,550              |           |               |           |          |             |
| TN0002200335 | BT13  |         |                   |      | BT Da 1/3 280613   | 3,780              |           |               |           |          |             |
| TN0002200343 | BT16  |         |                   |      | BT DA 1/5 03062016 | 1,890              |           |               |           |          |             |
| TN0002200350 | BT18  |         |                   |      | BT DA 1/4 04052018 | 1,890              |           |               |           |          |             |
| TNYHLWKDE9D7 | BT22  |         |                   |      | BT DA 1/5 10052022 | 1,150              |           |               |           |          |             |
| TN0002300366 | ALQDA |         |                   |      | AIR LIQ Da1/4 0999 | 115,490            |           |               |           |          |             |
| TN0002300374 | ALQ01 |         |                   |      | AIR LIQ Da1/6 0601 | 66,000             |           |               |           |          |             |
| TN0002300390 | ALQ02 |         |                   |      | ALQ Da1/6 (160902) | 56,570             |           |               |           |          |             |
| TN0002300408 | ALQ03 |         |                   |      | AIR LIQ Da1/8 0903 | 37,710             |           |               |           |          |             |
| TN0002300416 | ALQ04 |         |                   |      | ALQ Da1/10 7/09/04 | 27,430             |           |               |           |          |             |
| TN0002300424 | ALQ05 |         |                   |      | ALQDa1/12 06/09/05 | 21,100             |           |               |           |          |             |
| TN0002300432 | ALQ06 |         |                   |      | ALQ Da1/12 070906  | 19,470             |           |               |           |          |             |
| TN0002300440 | ALQ07 |         |                   |      | ALQ Da 1/12 0907   | 17,980             |           |               |           |          |             |
| TN0002300457 | ALQ08 |         |                   |      | AL Da 1/11 030908  | 17,980             |           |               |           |          |             |
| TN0002300465 | ALQ09 |         |                   |      | AL Da 1/12 030909  | 15,210             |           |               |           |          |             |
| TN0002300473 | ALQ10 |         |                   |      | ALQ Da 1/11 060910 | 15,210             |           |               |           |          |             |
| TN0002300481 | ALQ11 |         |                   |      | ALQ Da 1/11 050911 | 13,940             |           |               |           |          |             |
| TN0002300499 | ALQ12 |         |                   |      | ALQ Da 1/15 030912 | 9,590              |           |               |           |          |             |
| TN0002300507 | ALQ13 |         |                   |      | ALQ Da 1/11 020913 | 11,980             |           |               |           |          |             |
| TN0002300515 | ALQ14 |         |                   |      | ALQ DA 1/12 150914 | 10,140             |           |               |           |          |             |
| TN0002300523 | ALQ15 |         |                   |      | ALQ DA 1/25 070915 | 4,680              |           |               |           |          |             |
| TN0002300531 | ALQ16 |         |                   |      | ALQ DA 1/28 050916 | 4,030              |           |               |           |          |             |
| TN0002300549 | ALQ17 |         |                   |      | ALQ DA 1/31 250917 | 3,530              |           |               |           |          |             |
| TN0002300556 | ALQ18 |         |                   |      | ALQ DA 1/30 161018 | 3,530              |           |               |           |          |             |
| TN0002300564 | ALQ19 |         |                   |      | ALQ DA 1/16 160919 | 6,230              |           |               |           |          |             |
| TN0002300572 | ALQ20 |         |                   |      | ALQ DA 1/45 201120 | 2,170              |           |               |           |          |             |
| TN0002400570 | UBC00 |         |                   |      | UBCI Da 1/6 010900 | 12,050             |           |               |           |          |             |
| TN0002400646 | UBC04 |         |                   |      | UBCI Da 3/7 010704 | 21,680             |           |               |           |          |             |
| TN0002400653 | UBC10 |         |                   |      | UBCI Da 1/2 150710 | 16,870             |           |               |           |          |             |
| TN0002400695 | UBC13 |         |                   |      | UBCI Da8/33 141013 | 6,580              |           |               |           |          |             |
| TN0003000528 | AST17 |         |                   |      | AST DA 1/2 140817  | 31,800             |           |               |           |          |             |
| TN0003100633 | BNA09 |         |                   |      | BNA Da 1/10 040509 | 1,230              |           |               |           |          |             |
| TN0003100740 | BNA18 |         |                   |      | BNA DA 1/10 200618 | 1,120              |           |               |           |          |             |
| TN0003100815 | BNA19 |         |                   |      | BNA DA 1/55 150419 | 0,200              |           |               |           |          |             |
| TN0003400108 | AB26  |         |                   |      | AB Da 26 3/37      | 7,320              |           |               |           |          |             |
| TN0003400116 | AB29  |         |                   |      | AB Da 29 3/40      | 6,300              |           |               |           |          |             |
| TN0003400157 | AB34  |         |                   |      | AB Da 34 2/59      | 2,750              |           |               |           |          |             |
| TN0003400207 | ABA38 |         |                   |      | AB Da 1/27         | 2,900              |           |               |           |          |             |
| TN0003400272 | ABDA7 |         |                   |      | ABDA 1/14 11122007 | 5,220              |           |               |           |          |             |
| TN0003400371 | ABDA9 |         |                   |      | AB Da 3/37 281209  | 5,480              |           |               |           |          |             |
| TN0003400454 | AB13  |         |                   |      | AB Da 1/10 110613  | 6,150              |           |               |           |          |             |
| TN0003400512 | AB16  |         |                   |      | AB DA1/24 01082016 | 2,460              |           |               |           |          |             |
| TN0003400579 | AB17  |         |                   |      | AB DA1/25 300617   | 2,270              |           |               |           |          |             |
| TNMY01P21QP7 | AB23  |         |                   |      | AB DA 1/7 12102023 | 6,390              |           |               |           |          |             |
| TN0003600434 | ATBDA |         |                   |      | ATBDA1/7 09/11/05  | 0,550              |           |               |           |          |             |
| TN0003600517 | ATB08 |         |                   |      | ATB Da 1/10 151208 | 0,350              |           |               |           |          |             |
| TN0003600616 | ATB10 |         |                   |      | ATB Da 1/16 161210 | 0,210              |           |               |           |          |             |
| TN0003800711 | ALKDA |         |                   |      | ALKIM Da           | 2,180              |           |               |           |          |             |
| TN0003800729 | ALK04 |         |                   |      | ALKIM Da 04        | 1,980              |           |               |           |          |             |
| TN0003800737 | ALK03 |         |                   |      | ALK Da 1/10 240603 | 1,800              |           |               |           |          |             |
| TN0004000089 | SIM01 |         |                   |      | SIMPAR Da 1/5      | 12,610             |           |               |           |          |             |
| TN0004000105 | SIM08 |         |                   |      | SIMPA Da1/6 010708 | 9,010              |           |               |           |          |             |
| TN0004000121 | SIM10 |         |                   |      | SIMPA Da1/7 010710 | 6,760              |           |               |           |          |             |
| TN0004000147 | SIM12 |         |                   |      | SIMPA Da1/8 020712 | 5,260              |           |               |           |          |             |
| TN0004000154 | SIM14 |         |                   |      | SIMPA DA2/9 010714 | 7,640              |           |               |           |          |             |
| TN0004201042 | CIL07 |         |                   |      | CIL DA 2007 1/4    | 19,040             |           |               |           |          |             |

COTE DE LA BOURSE : LIGNES SECONDAIRES

| Code ISIN    | Mnemo | Nominal | Dernier Dividende |      | Groupe 32 - FIXING | Cours de Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Réservation |
|--------------|-------|---------|-------------------|------|--------------------|--------------------|-----------|---------------|-----------|----------|-------------|
|              |       |         | Montant           | Date | Valeurs            |                    |           |               |           |          |             |
| TN0004201117 | CIL08 |         |                   |      | CIL Da 1/5 301208  | 12,690             |           |               |           |          |             |
| TN0004201216 | CIL10 |         |                   |      | CIL Da 1/3 110610  | 15,870             |           |               |           |          |             |
| TN0004201281 | CIL11 |         |                   |      | CIL Da 1/4 030611  | 9,520              |           |               |           |          |             |
| TNEOEJK4P2R7 | CIL23 |         |                   |      | CIL DA2/5 15052023 | 9,200              |           |               |           |          |             |
| TN0004700266 | ATL08 |         |                   |      | ATL Da 1/5 290808  | 1,040              |           |               |           |          |             |
| TN0004700472 | ATL12 |         |                   |      | ATL Da 2/17 261112 | 0,550              |           |               |           |          |             |
| TN0005030028 | STIP3 |         |                   |      | STIP Da1/10 0703   | 0,390              |           |               |           |          |             |
| TN0005700034 | PGH11 |         |                   |      | PGH Da 2/25 230611 | 0,820              |           |               |           |          |             |
| TN0006440028 | MGDA4 |         |                   |      | MAG GEN Da 1/2     | 2,700              |           |               |           |          |             |
| TN0006530059 | SOT01 |         |                   |      | SOTETEL Da1/6      | 1,490              |           |               |           |          |             |
| TN0006530067 | SOT02 |         |                   |      | SOT Da 1/5 010102  | 1,490              |           |               |           |          |             |
| TN0006530075 | SOT03 |         |                   |      | SOT Da 1/5 010703  | 1,240              |           |               |           |          |             |
| TN0006530083 | SOT04 |         |                   |      | SOT Da 1/10 150704 | 0,560              |           |               |           |          |             |
| TN0006530091 | SOT06 |         |                   |      | SOT Da1/22 010906  | 0,250              |           |               |           |          |             |
| TN0006560023 | STVDA |         |                   |      | SOTUVER Da 1/24    | 2,290              |           |               |           |          |             |
| TN0006560049 | STV00 |         |                   |      | STV Da 1/25 010700 | 2,120              |           |               |           |          |             |
| TN0006560064 | STV01 |         |                   |      | SOTUVER Da 3/34    | 4,290              |           |               |           |          |             |
| TN0006560098 | STV02 |         |                   |      | STV02 3/10 010102  | 11,220             |           |               |           |          |             |
| TN0006560148 | STV12 |         |                   |      | STV Da10/31 160712 | 9,120              |           |               |           |          |             |
| TN0006560155 | STV13 |         |                   |      | SOTUV Da1/7 180713 | 3,540              |           |               |           |          |             |
| TN0006560189 | STV14 |         |                   |      | SOTUV DA3/41 10714 | 1,690              |           |               |           |          |             |
| TN0006560197 | STV15 |         |                   |      | STV DA 3/40 200715 | 1,610              |           |               |           |          |             |
| TN0006560221 | STV17 |         |                   |      | STV DA2/23 4122017 | 1,720              |           |               |           |          |             |
| TN0006560247 | STV20 |         |                   |      | SOTUV DA7/32 91020 | 3,400              |           |               |           |          |             |
| TNXI9LTW0FO7 | STV22 |         |                   |      | STV DA2/11 280722  | 2,250              |           |               |           |          |             |
| TN0006580021 | MGR10 |         |                   |      | MGR Da1/3 050710   | 2,760              |           |               |           |          |             |
| TN0006580039 | MGR17 |         |                   |      | MGR DA 1/10 201217 | 0,750              |           |               |           |          |             |
| TN0006590020 | SIADA |         |                   |      | SIAME Da5/11       | 2,770              |           |               |           |          |             |
| TN0006590061 | SIAM4 |         |                   |      | SIAME Da1/10       | 0,550              |           |               |           |          |             |
| TN0006590087 | SIAM1 |         |                   |      | SIAME Da1/8        | 0,620              |           |               |           |          |             |
| TN0006590103 | SIA04 |         |                   |      | SIAM Da1/25 280704 | 0,190              |           |               |           |          |             |
| TN0006590111 | SIA21 |         |                   |      | SIAM DA1/10 160721 | 0,400              |           |               |           |          |             |
| TN0006610141 | TJLR  | 10,000  |                   |      | ATTJARI LS ROMPU   | 16,940             |           |               |           |          |             |
| TN0006610448 | TJL17 |         |                   |      | TJL DA 3/17 210717 | 4,270              |           |               |           |          |             |
| TN0006650022 | LSTR1 |         |                   |      | ELECTROSTAR Da 1/6 | 0,060              |           |               |           |          |             |
| TN0006660021 | SPIL3 |         |                   |      | STPIL Da1/10 0703  | 3,000              |           |               |           |          |             |
| TN0006660039 | SPIL7 |         |                   |      | STPILDA0807 1/10   | 2,730              |           |               |           |          |             |
| TN0006660047 | SPIL8 |         |                   |      | STPIL Da1/25301208 | 1,050              |           |               |           |          |             |
| TN0006660054 | SPL12 |         |                   |      | STPIL Da1/20 02712 | 1,250              |           |               |           |          |             |
| TN0006660062 | SPL13 |         |                   |      | STPIL Da1/33 01713 | 0,740              |           |               |           |          |             |
| TN0006660070 | SPL14 |         |                   |      | STPIL DA1/17 20614 | 1,350              |           |               |           |          |             |
| TN0006660088 | SPL15 |         |                   |      | STPL DA1/32 180615 | 0,690              |           |               |           |          |             |
| TN0006660096 | SPL16 |         |                   |      | STPIL DA1/39 01716 | 0,560              |           |               |           |          |             |
| TN0006660104 | SPL17 |         |                   |      | STPILDA1/56 300617 | 0,380              |           |               |           |          |             |
| TN0006660112 | SPL18 |         |                   |      | STPILDA1/39 290618 | 0,530              |           |               |           |          |             |
| TN0006720072 | ML15  |         |                   |      | ML DA 1/4 250515   | 0,850              |           |               |           |          |             |
| TN0006780027 | SOMC3 |         |                   |      | SOMOC Da 1/7 0803  | 0,110              |           |               |           |          |             |
| TN0006780043 | SOMC8 |         |                   |      | SOMOC Da 1/10 0708 | 0,070              |           |               |           |          |             |
| TN0006780050 | SOMC9 |         |                   |      | SOMOC Da 1/20 2007 | 0,030              |           |               |           |          |             |
| TN0006780068 | SOM11 |         |                   |      | SOMC Da1/10 261211 | 0,060              |           |               |           |          |             |
| TN0006780076 | SOM12 |         |                   |      | SOMC Da1/45 211212 | 0,010              |           |               |           |          |             |
| TN0006780084 | SOM13 |         |                   |      | SOMC Da2/35 231213 | 0,030              |           |               |           |          |             |
| TN0006780092 | SOM14 |         |                   |      | SOMC DA3/37 250814 | 0,040              |           |               |           |          |             |
| TN0006780100 | SOM15 |         |                   |      | SOM DA 1/23 201015 | 0,020              |           |               |           |          |             |
| TN0007130024 | GIF08 |         |                   |      | GIF DA 1/10 2008   | 0,070              |           |               |           |          |             |
| TN0007130032 | GIF09 |         |                   |      | GIF Da 1/11 160209 | 0,060              |           |               |           |          |             |
| TN0007130040 | GIF11 |         |                   |      | GIF Da 1/4 200711  | 0,130              |           |               |           |          |             |
| TN0007130057 | GIF12 |         |                   |      | GIF Da 1/5 101212  | 0,080              |           |               |           |          |             |
| TN0007130065 | GIF13 |         |                   |      | GIF Da27/1000 8713 | 0,010              |           |               |           |          |             |
| TN0007130073 | GIF15 |         |                   |      | GIF DA4/237 270415 | 0,010              |           |               |           |          |             |
| TN0007130081 | GIF52 |         |                   |      | GIF DA5/429 310715 | 0,010              |           |               |           |          |             |

COTE DE LA BOURSE : LIGNES SECONDAIRES

| Code ISIN    | Mnemo | Nominal | Dernier Dividende |      | Groupe 32 - FIXING | Cours de Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Réservation |
|--------------|-------|---------|-------------------|------|--------------------|--------------------|-----------|---------------|-----------|----------|-------------|
|              |       |         | Montant           | Date | Valeurs            |                    |           |               |           |          |             |
| TN0007140031 | ASSDA |         |                   |      | ASSDa1/9(01/07/05) | 0,330              |           |               |           |          |             |
| TN0007140049 | ASS09 |         |                   |      | ASSAD Da1/4 150609 | 0,600              |           |               |           |          |             |
| TN0007140056 | ASS10 |         |                   |      | ASS Da 1/10 020610 | 0,220              |           |               |           |          |             |
| TN0007140064 | ASS11 |         |                   |      | ASS Da 1/22 200611 | 0,090              |           |               |           |          |             |
| TN0007140072 | ASS12 |         |                   |      | ASS Da 1/23 010812 | 0,090              |           |               |           |          |             |
| TN0007180037 | SITDA |         |                   |      | SITSDa1/9 28/03/07 | 0,210              |           |               |           |          |             |
| TN0007200132 | WIF15 |         |                   |      | WIFAK DA1/2 121015 | 0,730              |           |               |           |          |             |
| TN0007210032 | SOK12 |         |                   |      | SOKNA Da1/5 020712 | 0,470              |           |               |           |          |             |
| TN0007210040 | SOK14 |         |                   |      | SOKNA Da2/5 010714 | 0,670              |           |               |           |          |             |
| TN0007270036 | TPR08 |         |                   |      | Da TPR 11/149 2006 | 0,790              |           |               |           |          |             |
| TN0007270044 | TPR09 |         |                   |      | TPR Da 1/8 200509  | 1,200              |           |               |           |          |             |
| TN0007270051 | TPR10 |         |                   |      | TPR Da 1/36 250510 | 0,260              |           |               |           |          |             |
| TN0007270069 | TPR11 |         |                   |      | TPR Da 5/37 150611 | 1,110              |           |               |           |          |             |
| TN0007270077 | TPR12 |         |                   |      | TPR Da 1/21 250612 | 0,370              |           |               |           |          |             |
| TN0007270085 | TPR13 |         |                   |      | TPR Da 1/44 250613 | 0,170              |           |               |           |          |             |
| TN0007270093 | TPR16 |         |                   |      | TPR DA 1/9 260716  | 0,770              |           |               |           |          |             |
| TN0007300023 | ART12 |         |                   |      | ARTES Da1/4 230712 | 3,010              |           |               |           |          |             |
| TN0007300031 | ART13 |         |                   |      | ARTES Da1/5 040313 | 2,010              |           |               |           |          |             |
| TN0007310378 | HL17  |         |                   |      | HL DA 1/10 180817  | 0,950              |           |               |           |          |             |
| TN0007310519 | HL20  |         |                   |      | HL DA37/100 090720 | 2,550              |           |               |           |          |             |
| TN0007400039 | CC10  |         |                   |      | CC Da 1/52 201210  | 0,040              |           |               |           |          |             |
| TN0007440035 | TLN19 |         |                   |      | TLN DA 1/10 010719 | 0,650              |           |               |           |          |             |
| TN0007510035 | LND17 |         |                   |      | LNDOR DA1/32 80617 | 0,300              |           |               |           |          |             |
| TN0007540032 | NBL13 |         |                   |      | NBL Da1/45 161213  | 0,170              |           |               |           |          |             |
| TN0007540040 | NBL17 |         |                   |      | NBL DA 1/10 280717 | 0,680              |           |               |           |          |             |
| TN0007550023 | CTY19 |         |                   |      | CITY DA1/3 230919  | 5,800              |           |               |           |          |             |
| TN0007570021 | ECY16 |         |                   |      | ECYCL DA1/2 010616 | 10,570             |           |               |           |          |             |
| TN0007570039 | ECY19 |         |                   |      | ECYC DA1/10 010719 | 1,810              |           |               |           |          |             |
| TNUTSNMT2ET9 | ECY22 |         |                   |      | ECYC DA1/10 040822 | 1,260              |           |               |           |          |             |
| TN0007610025 | SAH14 |         |                   |      | SAH DA 1/7 050814  | 2,880              |           |               |           |          |             |
| TN0007610033 | SAH42 |         |                   |      | SAH DA 1/20 050914 | 0,960              |           |               |           |          |             |
| TN0007610041 | SAH15 |         |                   |      | SAH Da 1/5 230615  | 3,200              |           |               |           |          |             |
| TN0007610058 | SAH17 |         |                   |      | SAH DA 1/14 250117 | 1,070              |           |               |           |          |             |
| TN0007610066 | SAH72 |         |                   |      | SAH DA 1/17 070717 | 0,830              |           |               |           |          |             |
| TN0007610074 | SAH73 |         |                   |      | SAH DA 1/14 131217 | 0,940              |           |               |           |          |             |
| TN0007610082 | SAH18 |         |                   |      | SAH DA 1/14 010818 | 0,880              |           |               |           |          |             |
| TN0007610090 | SAH82 |         |                   |      | SAH DA 1/18 031218 | 0,650              |           |               |           |          |             |
| TNZTVM7NY78  | SAH22 |         |                   |      | SAH DA1/4 22082022 | 2,210              | 1,550     | 1,550         | 1,550     | 1,550    |             |
| TNG73XSR2TO7 | SAH23 |         |                   |      | SAH DA 1/35 010823 | 0,240              | 0,010     | 0,010         | 0,010     | 0,010    |             |
| TN0007620032 | MPB17 |         |                   |      | MPBS DA1/10 070717 | 0,840              |           |               |           |          |             |
| TN0007620040 | MPB18 |         |                   |      | MPBS DA1/20 050718 | 0,400              |           |               |           |          |             |
| TN0007620057 | MPB19 |         |                   |      | MPBS DA1/10 100719 | 0,710              |           |               |           |          |             |
| TN0007620065 | MPB20 |         |                   |      | MPBS DA1/17 100820 | 0,400              |           |               |           |          |             |
| TN0007700032 | PLS16 |         |                   |      | PLAST DA1/4 161216 | 0,350              |           |               |           |          |             |
| TN0007700065 | PLA20 |         |                   |      | PLA DA3/100 231020 | 0,040              |           |               |           |          |             |
| TN0007700081 | PLA21 |         |                   |      | PLA DA7/103 190721 | 0,080              |           |               |           |          |             |
| TN2H84G16F8  | PLA22 |         |                   |      | PLAST DA1/5 190722 | 0,190              |           |               |           |          |             |
| TN0007720022 | UMD16 |         |                   |      | UMED D76/509 26716 | 1,330              | 1,010     | 1,010         | 1,010     | 1,010    |             |
| TN0007720030 | UMD17 |         |                   |      | UMD DA11/117 40817 | 0,770              |           |               |           |          |             |
| TN0007740020 | SAM17 |         |                   |      | SAM DA 1/10 280717 | 0,850              |           |               |           |          |             |
| TN0007740038 | SAM20 |         |                   |      | SAM DA 1/5 300920  | 1,350              |           |               |           |          |             |
| TN7F9QE5NT90 | OTH21 |         |                   |      | OTH DA1/2 181121   | 4,710              |           |               |           |          |             |
| TN7IDY8X60S8 | SMT23 |         |                   |      | SMART DA1/5 070623 | 3,390              | 0,030     | 0,030         | 0,030     | 0,030    |             |

| Code ISIN    | Mnemo | Nominal | Dernier Dividende |      | Groupe 13 - FIXING | Cours de Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Clôture | Réservation |
|--------------|-------|---------|-------------------|------|--------------------|--------------------|-----------|---------------|-----------|----------|---------|-------------|
|              |       |         | Montant           | Date | Valeurs            |                    |           |               |           |          |         |             |
| TN0004300307 | SITEX | 10,000  |                   |      | SITEX              | 4,680              |           |               |           |          | 4,680   |             |
| TN0006170013 | STS   | 5,000   |                   |      | STE TUN. DU SUCRE  | 8,960              |           |               |           |          | 8,960   |             |
| TN0007680010 | AMI   | 1,000   |                   |      | ASS MULTI ITTIHAD  | 1,670              | 1,630     | 1,630         | 1,630     | 1,630    | 1,630   |             |

| Code ISIN    | Mnemo | Nominal | Dernier Dividende |      | Groupe 33 - FIXING | Cours de Référence | Ouverture | Dernier Cours | Plus Haut | Plus Bas | Réservation |
|--------------|-------|---------|-------------------|------|--------------------|--------------------|-----------|---------------|-----------|----------|-------------|
|              |       |         | Montant           | Date | Valeurs            |                    |           |               |           |          |             |
| TN0007680044 | AMI17 |         |                   |      | AMI DA 1/4 110817  | 0,740              |           |               |           |          |             |
| TN0007680051 | AMI20 |         |                   |      | AMI DA27/35 241120 | 1,290              |           |               |           |          |             |

S : Suspendue

[illegible]

### COTE DE LA BOURSE : LIGNES SECONDAIRES

| N° Coupon | Parité | Date de Négociation |         | Valeurs                                               | Clôture Précédente | Ouverture | Clôture | Plus Haut | Plus Bas |
|-----------|--------|---------------------|---------|-------------------------------------------------------|--------------------|-----------|---------|-----------|----------|
|           |        | Date                | Montant |                                                       |                    |           |         |           |          |
| 34        | 1/6    | 15/08/1994          |         | ASTREE – Compagnie d’Assurances et de Réassurance     | 6,000              |           |         |           |          |
| 27        | 1/28   | 15/12/1994          |         | BIAT – Banque Internationale Arabe de Tunisie         | 0,310              |           |         |           |          |
| 29        | 1/29   | 18/12/1995          |         |                                                       | 0,810              |           |         |           |          |
| 49        | 1/30   | 02/05/1995          |         | BNA – Banque Nationale Agricole                       | 0.400              |           |         |           |          |
| 33        | 1/15   | 20/01/1995          |         | Attijari bank - Banque Attijari de Tunisie            | 1,000              |           |         |           |          |
| 138       | 1/10   | 15/07/1994          |         | BT – Banque de Tunisie                                | 1,000              |           |         |           |          |
| 141       | 1/10   | 29/05/1995          |         |                                                       | 1,000              |           |         |           |          |
| 49        | 1/25   | 18/07/1994          |         | STB – Société Tunisienne de Banque                    | 0.480              |           |         |           |          |
| 66        | 1/8    | 01/09/1994          |         | UBCI – Union Bancaire pour le Commerce et l’Industrie | 0.800              |           |         |           |          |
| 69        | 1/10   | 11/09/1995          |         |                                                       | 1,000              |           |         |           |          |
| 8         | 1/18   | 15/05/1995          |         | Tunisie leasing et Factoring                          | 2,000              |           |         |           |          |
| 5         | 1/14   | 01/01/1996          |         | BH – BH BANK                                          | 1,000              |           |         |           |          |

[illegible]

DECISIONS ET AVIS DE LA BOURSE

Introduction d'emprunt au Marché Obligataire de la Cote de la Bourse

L’emprunt « **ATL 2024-1** » sera négociable en Bourse à partir du **07/06/2024** (groupe 21). Les principales caractéristiques de l’emprunt précité sont exposées dans le tableau ci-après:

| Libellés de l’emprunt | Emetteur | Inter. chargé | Code ISIN    | Mnémo | Libellé            | Taux d’intérêt brut en % | Durée en années | Valeur Faciale en Dinars | Mode d’Amortissement | Nombre d’obligations | Montant Souscrit en MD | Date de jouissance | 1 <sup>ère</sup> Échéance | Dernière Echéance |
|-----------------------|----------|---------------|--------------|-------|--------------------|--------------------------|-----------------|--------------------------|----------------------|----------------------|------------------------|--------------------|---------------------------|-------------------|
| ATL 2024-1<br>Fixe    | ATL      | AFC           | TNIKWGWIVBC2 | AT241 | ATL0529 10.55% AP5 | 10,55%                   | 5 ans           | 100                      | AP                   | 400 000              | 40                     | 20/05/2024         | 20/05/2025                | 20/05/2029        |

**NB** : Les modalités pratiques relatives à la cotation et au calcul des coupons courus des emprunts obligataires sont publiées sur le site internet de la Bourse sous la rubrique avis et décisions de la Bourse.

Démarrage des négociations sur les lignes de la deuxième tranche de l'emprunt obligataire national 2024

Les lignes de la deuxième tranche de l’**emprunt obligataire national 2024**, ci-après, seront admises à la cote de la Bourse et négociables (Groupe 21) à partir du **29/05/2024**.

| Code ISIN    | Mnémo | Libellé            | Nominal en Dinars | Taux d’intérêt | Durée                          | Mode d’amortissement | Nombre de titres | Date de Jouissance | Dernière Echéance |
|--------------|-------|--------------------|-------------------|----------------|--------------------------------|----------------------|------------------|--------------------|-------------------|
| TNGB6J5LAOW7 | NA2F9 | ENAT22024 9,75%APP | 10                | 9,75%          | 5 ans dont 4 ans de franchise  | AP                   | 281 955          | 15/05/2024         | 15/05/2029        |
| TN2ZCQIJFHW9 | NA2V9 | ENT22024T+1,7% APP | 10                | T+1,70%        | 5 ans dont 4 ans de franchise  | AP                   | 1 125            | 15/05/2024         | 15/05/2029        |
| TNX0K9990B08 | NB2F1 | ENAT2 2024 9,8% B  | 100               | 9,80%          | 7 ans dont 3 ans de franchise  | AP                   | 9 063 161        | 15/05/2024         | 15/05/2031        |
| TNC6WBFURIQ8 | NB2V1 | ENAT22024T+1,75% B | 100               | T+1,75%        | 7 ans dont 3 ans de franchise  | AP                   | 1 316 000        | 15/05/2024         | 15/05/2031        |
| TN5WI26K4ER0 | NC2F4 | ENAT2 2024 9,95% C | 100               | 9,95%          | 10 ans dont 2 ans de franchise | AP                   | 3 579 459        | 15/05/2024         | 15/05/2034        |
| TN8KXKPKVQU2 | NC2V4 | ENAT2 2024T+1,95%C | 100               | T+1,95%        | 10 ans dont 2 ans de franchise | AP                   | 500 000          | 15/05/2024         | 15/05/2034        |
| TNNC5BCJLRM3 | NH2A9 | ENAT2HASSAN24APP   | 10                | -              | 5 ans dont 4 ans de franchise  | AP                   | 270              | -                  | 15/05/2029        |
| TNSTVM3VL445 | NH2B1 | ENAT2HASSAN2024 B  | 100               | -              | 7 ans dont 3 ans de franchise  | AP                   | 10 150           | -                  | 15/05/2031        |

**NB** : Les modalités pratiques relatives à la cotation et au calcul des coupons courus des emprunts obligataires sont publiées sur le site internet de la Bourse sous la rubrique avis et décisions de la Bourse.

Cotation en Bourse des titres « SFBT » suite à l’augmentation de capital de la société décidée par l’AGE du 24 avril 2024

- A partir du **28 mai 2024**,
- Les 247 500 000 actions anciennes de la société « **SFBT** » seront négociables en Bourse, droits d’attribution détachés.

- Les droits d’attribution seront négociables en bourse dans les conditions suivantes :

• Code Mnémonique : SFB24

• Code ISIN : TN3022JYIH65

• Groupe de Cotation : 32

- Les **20 625 000** actions nouvelles gratuites, à attribuer à raison d’une (01) action nouvelle pour douze (12) actions anciennes, seront admise s et négociables en Bourse sur la même ligne de cotation que les actions anciennes.

DECISIONS ET AVIS DE LA BOURSE

DECLARATION DE FRANCHISSEMENT DE SEUIL A LA BAISSSE DE LA SOCIETE ONE TECH HOLDING

I- DECLARANT

- Dénomination sociale : AFRICINVEST FUND III LLC
- Nationalité : Mauricienne
- Adresse : 5th, Floor Nexsky Building, Cybercity, Ebene, Mauritius

II- SOCIETE VISEE PAR LA DECLARATION

- Dénomination sociale : ONE TECH HOLDING
- Adresse : Immeuble Les Arcades, Tour A, Lac Lochness, 1053 Les Berges du lac, Tunis.
- Capital social : 80 400 000 dinars réparti en 80 400 000 actions

III - FRANCHISSEMENT DE SEUIL

- Seuil(s) franchi(s) : 5%
- Sens du franchissement : à la Baisse
- Date du franchissement du seuil : 13/06/2024
- Nombre et pourcentage d’actions et de droits de vote détenus avant le franchissement du seuil :

|                 |                  |                                 |               |            |
|-----------------|------------------|---------------------------------|---------------|------------|
| - directement   | 3 609 394        | Actions et droits de vote, soit | 4,489%        | du capital |
| - indirectement |                  | Actions et droits de vote, soit |               | du capital |
| - de concert    | 3 370 307        | Actions et droits de vote, soit | 4,192%        | du capital |
| <b>TOTAL</b>    | <b>6 979 701</b> | Actions et droits de vote, soit | <b>8,681%</b> | du capital |

- Nombre et pourcentage d’actions et de droits de vote cédés en franchissement du seuil :

|                 |                  |                                 |               |            |
|-----------------|------------------|---------------------------------|---------------|------------|
| - directement   | 2 161 438        | Actions et droits de vote, soit | 2,688%        | du capital |
| - indirectement |                  | Actions et droits de vote, soit |               | du capital |
| - de concert    | 2 018 263        | Actions et droits de vote, soit | 2,510%        | du capital |
| <b>TOTAL</b>    | <b>4 179 701</b> | Actions et droits de vote, soit | <b>5,198%</b> | du capital |

- ◆ Nombre et pourcentage d’actions et de droits de vote détenus après le franchissement du seuil :

|                 |                  |                                 |               |            |
|-----------------|------------------|---------------------------------|---------------|------------|
| - directement   | 1 447 956        | Actions et droits de vote, soit | 1,801%        | du capital |
| - indirectement |                  | Actions et droits de vote, soit |               | du capital |
| - de concert    | 1 352 044        | Actions et droits de vote, soit | 1,682%        | du capital |
| <b>TOTAL</b>    | <b>2 800 000</b> | Actions et droits de vote, soit | <b>3,483%</b> | du capital |

IV- ACTIONS ET DROITS DE VOTE DETENUS PAR UN TIERS AVEC QUI LE DECLARANT AGIT DE CONCERT :

| Dénomination Sociale                | Nbre d’actions et de droits de vote | % du capital et de droits de vote |
|-------------------------------------|-------------------------------------|-----------------------------------|
| Maghreb Private Equity Fund III PCC | 1 352 044                           | 1,682%                            |

V -OBJECTIFS VISES AU COURS DES DOUZE PROCHAINS MOIS, le déclarant a précisé :

- Qu'il envisage de poursuivre la cession des actions,
- Pas d’autres intentions.

VI- OPERATION DONNANT LIEU A LA DECLARATION : Cession en Bourse

Cette déclaration a été communiquée à la Bourse de Tunis, le 14 juin 2024 par l’intermédiaire en Bourse MAC SA.

DECISIONS ET AVIS DE LA BOURSE

DECLARATION DE FRANCHISSEMENT DE SEUIL A LA BAISSSE DE LA SOCIETE ONE TECH HOLDING SA

I- DECLARANT

- Dénomination sociale : AFRICINVEST FUND III LLC
- Nationalité : Mauricienne
- Adresse : 5th, Floor Nexsky Building, Cybercity, Ebene, Mauritius

II- SOCIETE VISEE PAR LA DECLARATION

- Dénomination sociale : ONE TECH HOLDING SA
- Adresse : Immeuble Les Arcades, Tour A, Lac Lochness, 1053 Les Berges du lac, Tunis.
- Capital social : 80 400 000 dinars réparti en 80 400 000 actions

III - FRANCHISSEMENT DE SEUIL

- Seuil(s) franchi(s) : 10%
- Sens du franchissement : à la Baisse
- Date du franchissement du seuil : 12/06/2024
- Nombre et pourcentage d’actions et de droits de vote détenus avant le franchissement du seuil :

|                 |                  |                                 |                |            |
|-----------------|------------------|---------------------------------|----------------|------------|
| - directement   | 4 175 831        | Actions et droits de vote, soit | 5,194%         | du capital |
| - indirectement |                  | Actions et droits de vote, soit |                | du capital |
| - de concert    | 3 923 570        | Actions et droits de vote, soit | 4,880%         | du capital |
| <b>TOTAL</b>    | <b>8 099 401</b> | Actions et droits de vote, soit | <b>10,074%</b> | du capital |

- Nombre et pourcentage d’actions et de droits de vote cédés en franchissement du seuil :

|                 |                  |                                 |               |            |
|-----------------|------------------|---------------------------------|---------------|------------|
| - directement   | 566 437          | Actions et droits de vote, soit | 0,705%        | du capital |
| - indirectement |                  | Actions et droits de vote, soit |               | du capital |
| - de concert    | 553 263          | Actions et droits de vote, soit | 0,688%        | du capital |
| <b>TOTAL</b>    | <b>1 119 700</b> | Actions et droits de vote, soit | <b>1,393%</b> | du capital |

- ◆ Nombre et pourcentage d’actions et de droits de vote détenus après le franchissement du seuil :

|                 |                  |                                 |               |            |
|-----------------|------------------|---------------------------------|---------------|------------|
| - directement   | 3 609 394        | Actions et droits de vote, soit | 4,489%        | du capital |
| - indirectement |                  | Actions et droits de vote, soit |               | du capital |
| - de concert    | 3 370 307        | Actions et droits de vote, soit | 4,192%        | du capital |
| <b>TOTAL</b>    | <b>6 979 701</b> | Actions et droits de vote, soit | <b>8,681%</b> | du capital |

IV- ACTIONS ET DROITS DE VOTE DETENUS PAR UN TIERS AVEC QUI LE DECLARANT AGIT DE CONCERT :

| Dénomination Sociale                | Nbre d’actions et de droits de vote | % du capital et de droits de vote |
|-------------------------------------|-------------------------------------|-----------------------------------|
| Maghreb Private Equity Fund III PCC | 3 370 307                           | 4,192%                            |

V -OBJECTIFS VISES AU COURS DES DOUZE PROCHAINS MOIS, le déclarant a précisé :

- Qu'il envisage de poursuivre la cession des actions,
- Pas d'autres intentions.

VI- OPERATION DONNANT LIEU A LA DECLARATION : Cession en Bourse

Cette déclaration a été communiquée à la Bourse de Tunis, le 14 juin 2024 par l'intermédiaire en Bourse MAC SA.